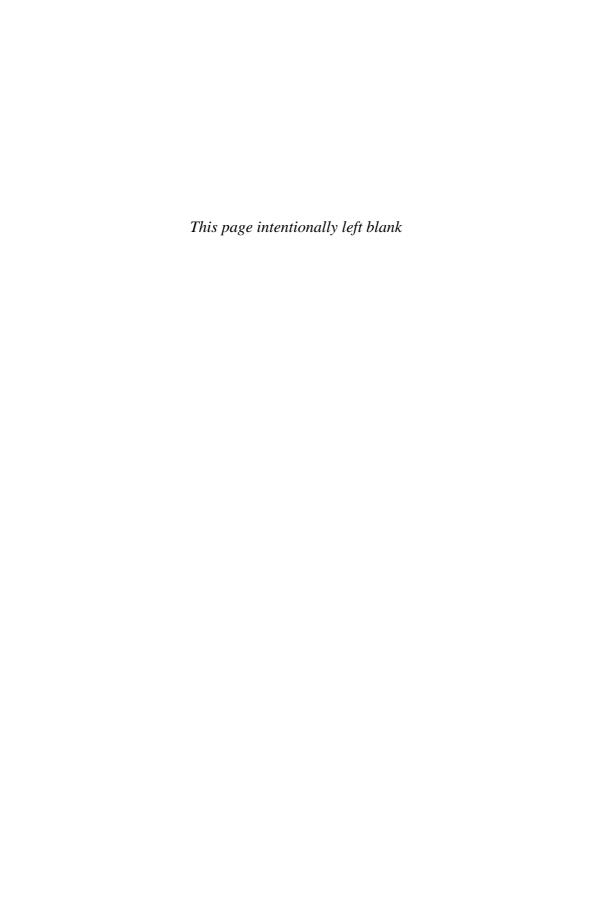


# ENVIRONMENTAL IMPACTS OF PASTURE-BASED FARMING



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Edited by

**Richard W. McDowell** 

AgResearch Invermay Agricultural Centre Mosgiel New Zealand



#### CABI is a trading name of CAB International

CABI Head Office

Nosworthy Way

Wallingford

Oxfordshire OX10 8DE

UK

CABI North American Office

875 Massachusetts Avenue

7th Floor

Cambridge, MA 02139

UK

USA

 $\begin{array}{lll} \text{Tel:} + 44\,(0)1491\,832111 & \text{Tel:} + 1\,617\,395\,4056 \\ \text{Fax:} + 44\,(0)1491\,833508 & \text{Fax:} + 1\,617\,354\,6875 \\ \text{E-mail:} \, \text{cabi\_acabi.org} & \text{E-mail:} \, \text{cabi-nao@cabi.org} \\ \end{array}$ 

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# **Contributors**

- **Kirsten Barlow**, Victorian Department of Primary Industries, Rutherglen, RMB 1145, Chiltern Valley Road, Rutherglen, Victoria 3685, Australia. E-mail: Kirsten. barlow@dpi.vic.govt.au
- **Denise Bewsell**, AgResearch Limited, Lincoln Research Centre, Corner Springs Road and Gerald Street, Private Bag 4749, Christchurch 8140, New Zealand. E-mail: denise.bewsell@agresearch.co.nz
- **Steve P. Cuttle**, Institute of Grassland and Environmental Research, Plas Gogerddan, Aberystwyth, Ceredigion SY23 3EB, UK. E-mail: steve.cuttle@bbsrc.ac.uk
- **Chris Dake**, AgResearch Limited, Grasslands Research Centre, Tennent Drive, Private Bag 11008, Palmerston North 4442, New Zealand. E-mail: chris.dake@agresearch.co.nz
- **Cecile A.M. de Klein**, AgResearch Invermay, Private Bag 50034, Mosgiel, New Zealand. E-mail: cecile.deklein@agresearch.co.nz
- **Peter J.A. Kleinman**, US Department of Agriculture, Agricultural Research Service, Pasture Systems and Watershed Management Research Unit, University Park, PA 16802, USA. E-mail: peter.kleinman@ars.usda.gov
- **Ross M. Monaghan**, AgResearch, Invermay Agricultural Centre, Private Bag 50034, Mosgiel, New Zealand. E-mail: ross.monaghan@agresearch.co.nz
- **David Nash**, Victorian Department of Primary Industries, Ellinbank, RMB 2460 Hazeldean Road, Ellinbank, Victoria 3821, Australia and eWater CRC, University of Canberra, GPO Canberra 2601, ACT, Australia. E-mail: david.nash@dpi.vic. govt.au
- **Cesar Pinares-Patino**, AgResearch Grassland, Private Bag 11008, Palmerston North, New Zealand. E-mail: Cesar.pinares@agresearch.co.nz
- **Patrick E. Reece**, University of Nebraska-Lincoln, Department of Agronomy and Horticulture, Lincoln, NE 68583-0915, USA. E-mail: preece@unlnotes.unl.edu

viii Contributors

**Fiona A. Robertson**, Future Farming Systems Research, Department of Primary Industries, Hamilton Centre, Mount Napier Road, Private Bag 105, Hamilton, Victoria 3300, Australia. E-mail: fiona.robertson@dpi.voc.gov.au

- **Walter H. Schacht**, University of Nebraska-Lincoln, Department of Agronomy and Horticulture, Lincoln, NE 68583-0915, USA. E-mail: wshacht@unlnotes.unl. edu
- **John T. Scott**, Landcare Research, Manaaki Whenua, Private Bag 3127, Waikato Mail Centre, Hamilton 3240, New Zealand. E-mail: scottJ@candcareresearch.co.nz
- **Andrew N. Sharpley**, Department of Crop, Soil and Environmental Sciences, University of Arkansas, Fayetteville, Arkansas, USA. E-mail: sharpley@uark.edu
- **Kathy Soder**, US Department of Agriculture, Agricultural Research Service, Pasture Systems and Watershed Management Research Unit, University Park, PA 16802, USA. E-mail: kathy.soder@ars.usda.gov
- **Garry C. Waghorn**, DairyNZ, Private Bag 3221, Hamilton, New Zealand. E-mail: Garry.waghorn@DairyNZ.co.nz
- **Charles West**, Department of Crop, Soil and Environmental Sciences, University of Arkansas, Fayetteville, Arkansas, USA. E-mail: west@uark.edu
- **Robert J. Wilcock**, National Institute of Water and Atmospheric Research Ltd, PO Box 11–115, Hamilton, New Zealand. E-mail: r.wilcock@niwa.co.nz

## **Foreword**

At the heart of this book reside the tensions that people face when managing grazed ecosystems throughout the world. Sustaining the natural capital of our grazed lands is crucial, as these areas represent a very large part of our global terrestrial ecosystems. This challenge is grounded in the socio-economic expectations of land users and nations.

The biophysical elements that need to be managed will vary, depending on the ecosystem involved. For rangelands, the maintenance of perennial vegetations cover is critical from a soil erosion perspective. For more intensive grasslands, the emission of nutrients and gases is of great concern. But in all cases, the connections between land, water and air are becoming increasingly evident.

While work involving singular disciplines of study provides knowledge of greater depth, we also need a better understanding of the interactions and emergent properties of our grazed ecosystems. The long-standing principles of ecology, armed with the analytical power of simulation modelling, have a major role to play in understanding and designing sustainable systems for the future.

People must be an integral part of any future system design. They are not observers and their expectations will shape the way grazed ecosystems will be managed. While some people seek high-quality food and a pristine environment, we must recognize that many other communities simply seek a little more food and economic wealth to survive.

It will be interesting to see whether the desired changes we seek in people will occur voluntarily, or whether they will require incentives and regulations. Like most things in life, I expect that a mix will be required to ensure the necessary knowledge and motivation is in place.

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Good science must not take a political position with regard to resolving these tensions and managing our grazed lands in a better way. Rather, it must inform the various communities of interests. Herein lies the value of this book. In the end, wise solutions will be a balance of trade-offs that are based on informed decisions and actions.

Gavin W. Sheath Chair, International Grasslands Congress

# **Preface**

The principal objective of this text is to raise awareness among scientists and policy makers of the impact that grazed grasslands have on our environment. It is common for scientists and policy makers to have an area of speciality. However, while focusing on one area can undoubtedly increase our knowledge, it must be put in a wider context. Too often are our decisions and conclusions based on a narrow view of the world dictated by our field of expertise. Unfortunately, the processes within the environment, defined here as the effect of grasslands on land, air and water, are linked and can have many repercussions on one another. For instance, a quantity of nutrient may be lost from land to water or air. This will be quantified and management practices suggested for mitigating the loss. However, these practices are rarely evaluated in terms of economic or social impact. We must remember that while preventing damage to the environment, humans have for millennia formed part of the landscape – after all it is our values that define what an acceptable environment is.

While collating this book I have tried to do two things, and have split the book into two parts as a consequence. First, was to establish a base of knowledge that the reader (and indeed I found myself) could use to interpret how land, air and water interact within grazed grasslands. Coupled to this is the socio-economic impact, too often neglected in environmental analyses. The second task recognized that use of grassland is becoming increasingly specialized as farms become larger, more intensive and profitable. Furthermore, specific systems have their own problems. For instance, intensive pastoral grazing by dairy cattle can result in soil damage by treading or poaching that would not occur in an extensive sheep operation. As a consequence, one land-use not only requires specific management practices to mitigate effects on the environment, but it also needs to account for regional influences like climate, topography, economic and social factors.

It is predicted that by 2050, production from grazed grassland will double to just over 1 billion t of milk and 465 million t of meat (Steinfield *et al.*, 2006). Much of this is driven by demand from areas like South-east Asia. While

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local production in these areas has huge potential for growth, largely because little has been produced in the past, until production can be increased (if possible), traditional producers of grassland-based protein and milk products will supply the bulk of the demand. This brings with it the problem of how to increase production in areas with a long history of grassland production given that they contain generally affluent societies, which are increasingly aware of their environment.

This book brings together authors from countries with large livestock industries. Each chapter in the second part of the book is written by a specialist in the field, but with cross references to areas of basic knowledge in the first part where appropriate. The choice of authors was an indication of the importance of the issue in their country or region. For instance, the air quality chapter was written by three New Zealand authors largely because unlike other countries, where industry or transport may have the most effect on air pollution and climate change, the production of nitrous oxide and methane by grazing ruminants is estimated to be the main influence on air quality in New Zealand (Chapter 1). In contrast, a chapter focusing on hybrid dairies where cows graze pastures for a few months during the growing season and are housed otherwise was written by experts in the north-east of the USA where the practice is becoming increasingly common (Fales *et al.*, 1993).

There is increasing realization that grazed grassland and intensively managed pastures are impacting on our environment. Citations that mention pastures or grassland have almost doubled in many electronic databases since the late 1990s (e.g. ARICOLA, SCOPUS, CABI Abstracts). However, as mentioned earlier, an approach that considers the many facets of environment and people is missing. We still continue to struggle with the issue of improving environmental metrics without compromising productivity or social constructs. To this end I hope that the following text helps to meet this goal.

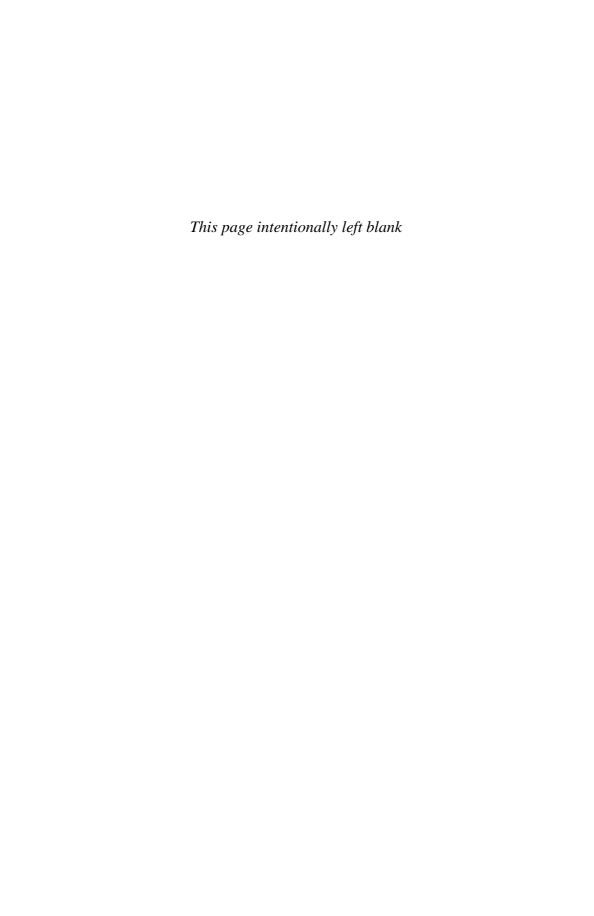
R.W. McDowell, April 2008 Editor

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Greenhouse Gas Emissions

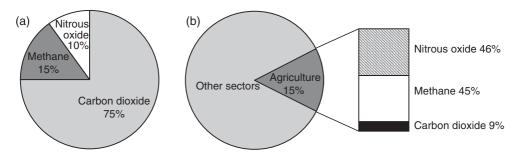
C.A.M. DE KLEIN, C. PINARES-PATINO AND G.C. WAGHORN

<sup>1</sup>AgResearch Invermay, Private Bag 50034, Mosgiel, New Zealand; <sup>2</sup>AgResearch Grassland, Private Bag 11008, Palmerston North, New Zealand; <sup>3</sup>DairyNZ, Private Bag 3221, Hamilton, New Zealand

#### Introduction

Greenhouse gases (GHGs) are gaseous components of the atmosphere that absorb solar energy reflected from the earth's surface as infrared radiation. This energy is transferred to the major non-GHGs (nitrogen (N) and oxygen) resulting in an overall temperature increase in the lower atmosphere. GHGs are critically important for regulating the earth's surface temperature, as without any atmospheric GHGs the average temperature would be  $-6^{\circ}$ C instead of  $15^{\circ}$ C (Steinfeld *et al.*, 2006). Since the pre-industrial period, the global emissions of several major GHGs have increased exponentially and by 70% between 1970 and 2004 as a result of industrial and agricultural activities (IPCC, 2007). Consequently, the average temperature of the earth's surface has increased by  $0.6^{\circ}$ C since the late 1800s, with further increases of  $1-5^{\circ}$ C projected by 2100 (Steinfeld *et al.*, 2006). These increases in temperature are projected to affect the earth's climate and weather patterns, and extreme events such as droughts, floods and storms are expected to occur more frequently.

The main anthropogenic or human-induced GHGs are carbon dioxide (CO $_2$ ), methane (CH $_4$ ) and nitrous oxide (N $_2$ O). These GHGs each have a different 'global warming potential' (GWP) based on the gases' ability to absorb solar energy and on their atmospheric lifetime. The GWP for CO $_2$ , CH $_4$  and N $_2$ O is currently calculated to be 1, 25 and 298 (Solomon  $et\ al.$ , 2007), respectively, indicating that 1 kg of CH $_4$  is 25 times and 1 kg of N $_2$ O 298 times as potent as 1 kg of CO $_2$ . Weighted by their GWP, CO $_2$ , CH $_4$  and N $_2$ O currently contribute c.75%, 15% and 10% of the global GHG emissions (Fig. 1.1; IPCC, 2007). The main source of CO $_2$  emissions is fossil fuel use, while agricultural practices contribute 40% and 90% of the global CH $_4$  and N $_2$ O emissions, respectively. CH $_4$  and N $_2$ O are the two main GHGs from agriculture, contributing over 90% of the emissions (Fig. 1.1). Of the total agricultural emission, pastoral grazing systems have been estimated to contribute 20% of the CH $_4$  emissions and between 16% and 33% of the N $_2$ O emissions (Clark  $et\ al.$ , 2005).



**Fig. 1.1.** (a) Global GHG emission profile in  $CO_2$  equivalents. (b) Agricultural contribution to global GHG emissions and agricultural GHG emission profile in  $CO_2$  equivalents.

In 1997, the Kyoto Protocol was adopted by industrialized countries to reduce GHG emissions (UNFCCC, 1997). The Kyoto Protocol is an international agreement that came into force on 16 February 2005 and sets legally binding targets for reducing GHG emissions for member countries of the United Nations Framework Convention on Climate Change (UNFCCC) that ratified the protocol. The targets vary per country and range from a reduction of 8% to an increase of 10% relative to 1990 emissions. The overall aim of the targets is to reduce global GHG emissions by at least 5% relative to 1990 levels, by 2008–2012 (UNFCCC, 1997). The Kyoto Protocol also requires countries to submit a GHG inventory each year, and the Intergovernmental Panel on Climate Change (IPCC) provides guidelines for compiling these inventories (IPCC, 1997, 2006). For agriculture, these guidelines include generic inventory methodologies for estimating CH<sub>4</sub> and N<sub>2</sub>O emissions from the size or the strength of a given source of these emissions (e.g. number of animals or amount of N fertilizer applied), multiplied by a CH<sub>4</sub> or N<sub>2</sub>O emission factor associated with that source. The guidelines provide default values for these emission factors that are based on the best available knowledge.

Pastures have diverse topography, productivity and management, but are usually dominated by grasses and grazed by ruminants (cattle, sheep, buffalo, goats) as well as camelids and other species (horses, kangaroos, etc.). Annual pasture growth varies from little more than 1000 kg dry matter (DM)/ha in arid or cold environments to 20,000 kg DM/ha in warm, fertile temperate situations with higher yields for tropical grasses. Pastures can also contain legume species that provide N to the system through biological N fixation. High levels of animal production are dependent on substantial input of N, either through N fixation, or, if legumes are a minor sward component, through inputs of N fertilizers (McGrath *et al.*, 1998). GHG emissions from grazed pastoral systems increase with increased DM production and hence animal production, and are mainly affected by forage species, pasture yield, animal production, climate, soil type and fertilizer application.

This chapter describes the sources and sinks of each of the main GHGs in pastoral grazing systems, and focuses mainly on productive temperate environments. It also describes the factors affecting these emissions, the latest knowledge on  $N_2O$  emission factors and the methods for estimating or modelling emissions. Finally, examples of the GHG profile for different grazing systems and the threats of increasing GHG emissions for pastoral farming are discussed.

#### Sources and Sinks in Pastoral Grazing

#### Methane sources and sinks

CH<sub>4</sub> emissions from managed grasslands can derive from: (i) enteric fermentation; (ii) emissions from manure and dung deposited on pastoral land; (iii) grassland soils; and (iv) forage plants. The single most important source of CH<sub>4</sub> from grazing systems is ruminant CH<sub>4</sub> arising from the fermentation of feed in the reticulo-rumen (rumen). Enteric CH<sub>4</sub> emissions account for about 44Tg/year (Clark et al., 2005). Excretion from this source is mostly via the lungs, rather than flatus (Murray et al., 1976; Torrent and Johnson, 1994). Flatus CH<sub>4</sub> accounts for less than 2% of the total enteric emissions in sheep (Murray et al., 1976). CH<sub>4</sub> can also be produced following manure and dung deposition in the field but these sources are relatively insignificant compared to enteric fermentation. For example, in New Zealand pastoral agriculture, 99% of CH<sub>4</sub> emissions arise from enteric sources and only 1% from faecal material (Ministry for the Environment, 2007). CH<sub>4</sub> fluxes from soil and plants in grazed pastures are also minor, compared to enteric fermentation. Although net CH<sub>4</sub> emission from soil might occur in anoxic microenvironments that are present in otherwise aerobic, well-drained soils (Nicol et al., 2003), grasslands are generally considered sinks for CH<sub>4</sub> (van den Pol-van Dasselaar et al., 1999). Reports that CH<sub>4</sub> is emitted by plants in aerobic environments (Keppler et al., 2006) remain contentious and even if plants were found to emit CH<sub>4</sub>, estimates suggest these will be less than 3% of that arising from enteric sources (Kelliher et al., 2006).

#### Enteric methane production

Ruminant digestion is primarily a microbial process that enables the fibre fraction of forages to be digested, yielding by-products that are absorbed and used by the ruminant (acetate, propionate and butyrate). Microbial digestion in the rumen is followed by hydrolysis of un-degraded plant (and microbial) material in the small intestine and absorption of protein and lipid components, while the remaining residues are subjected to further bacterial digestion in the large intestine (Van Nevel and Demeyer, 1996). Both rumen and large intestinal digestion yield hydrogen (H<sub>2</sub>) as well as CO<sub>2</sub>, volatile fatty acids (VFAs – acetate, propionate, butyrate), ammonia and heat (McAllister et al., 1996). A final step in the process is reduction of CO<sub>2</sub> to CH<sub>4</sub> with H<sub>2</sub> as the energy source. The CH<sub>4</sub> formation acts as the most important ruminal electron sink for the H<sub>2</sub> produced by ruminal microorganisms (McAllister and Newbold, 2008). CH<sub>4</sub> and heat production represent a loss of dietary energy, whereas ammonia represents a loss of dietary N that can ultimately yield N<sub>2</sub>O. Energy loss to CH<sub>4</sub> is often 6–7% of feed gross energy intake (GEI) from temperate pasture, or about 10% of absorbed energy (Waghorn and Woodward, 2006). CH<sub>4</sub> represents 20–30% of intra-ruminal gas and is eructated via the oesophagus to the lungs and is lost in respired gas exchange.

Methanogens belong to the Euryarchaeota kingdom within the domain Archaea (Nicol *et al.*, 2003) and constitute a fundamental component of the rumen microbiota, becoming established very early in the life of the ruminant (Morvan *et al.*, 1994). The most common species of methanogens isolated from the

rumen are strains of *Methanobrevibacter*, *Methanomicrobium*, *Methanobacterium* and *Methanosarcina* (Jarvis *et al.*, 2000). A feature of methanogens is that they are frequently associated with protozoa and although protozoa do not seem to be essential for efficient functioning of the rumen, their presence facilitates fibre degradation,  $CH_4$  production (Finlay *et al.*, 1994; Van Nevel and Demeyer, 1996; Hegarty, 2004) and the efficient removal and disposal of hydrogen. Although protozoa are associated with about a quarter of  $CH_4$  production (Newbold *et al.*, 1995; Morgavi *et al.*, 2008), the underlying source of  $CH_4$  is from the utilization of hydrogen arising from digestion of plant matter by methanogens.

Enteric CH $_4$  production is affected by diet, the amount of feed intake and rumen microbial diversity. Typical CH $_4$  yields from digestion of temperate pastures are about 21 g/kg dry matter intake (DMI; Ministry for the Environment, 2007). This is equivalent to annual emissions of about 12 kg from an adult sheep and 70–90 kg from lactating cows fed temperate pastures. With stocking rates (SRs) of 20 sheep/ha or 3 cows/ha, enteric CH $_4$  emissions are about 240 kg/ha/year.

#### Factors affecting enteric methane emissions

 ${
m CH}_4$  emissions (per unit of land area) from grazed pastoral systems are determined mainly by livestock numbers and animal productivity, which are dependent on pasture growth and total DMI. Higher-yielding (improved) pastures utilized by grazing animals will yield most  ${
m CH}_4$ , but also highest production, which is an essential aspect of food supply for the human population. The balance between  ${
m CH}_4$  emissions per hectare and animal production per hectare is determined to a large extent by human inputs. These include establishment of forage species able to sustain higher levels of production (legumes, herbs, annual grasses), provision of fertilizer, water for irrigation, appropriate management to utilize a high proportion of the forage grown and provision of supplemental feeds in times of scarcity. Improved feeding and animal production will increase absolute emissions per hectare, but can lower  ${
m CH}_4$  emissions per unit of product. Factors able to affect changes in methanogenesis include: forage type and composition, level of intake, animal species and genotype, grazing management and animal productivity.

FORAGE TYPE High-quality forages such as legumes or herbs generally yield lower  $\mathrm{CH_4}$  emissions per unit of DMI compared to poor-quality grasses. Waghorn and Woodward (2006) summarized feeding experiments with sheep in New Zealand involving fresh forages (Table 1.1) and found that white clover or Lotus pedunculatus fed to sheep yielded the lowest  $\mathrm{CH_4}$  emissions per unit of DMI:  $\sim 12\,\mathrm{g/kg}$  DMI compared to up to  $26\,\mathrm{g/kg}$  DMI for ryegrass and other forages. Legume-feeding results in a lower rumen pH and higher ammonia, total VFAs concentrations and proportion of propionate compared to cows grazing perennial ryegrass pasture (Williams et al., 2005), all of which lower  $\mathrm{H_2}$  excess and methanogenesis. In addition to these feed-quality effects of legumes, legume diets containing condensed tannins (CT) can further reduce  $\mathrm{CH_4}$  emissions by 15% (Waghorn and Woodward, 2006; Waghorn, 2007), particularly if fed as a sole feed. The cause of the CT effect on reducing  $\mathrm{CH_4}$  emissions is not known.

However, pastures are dominated by grasses rather than legumes, resulting in relatively high CH<sub>4</sub> per unit of feed digested and moderate levels of animal

<b>Table 1.1.</b> Methane emissions from cattle and sheep fed good-quality forages. All data are
based on group means, typically of 6-30 individuals with measurements determined over a
4-day period. (Data from Waghorn and Woodward, 2006, with updates a,b,c)

	No. of	$ \begin{array}{cc} & \text{DM intake} \\ \text{CH}_4 \text{ (g/kg DMI)} & \text{ (kg/day)} \end{array} $		NDF (fibre)	Crude protein
	groups	Mean; range Mean; range		Mean; range	Mean; range
Cattle					
Ryegrass	24 <sup>a</sup>	20.4; 15.1–26.1	14.1; 3.6–19.1	44.6; 35–57	23.1; 15–30
Ryegrass + other forages	11 <sup>b</sup>	20.0; 16.6–26.4	17.4; 14.1–20.5	40; 35–44	21; 15–29
Sheep					
Ryegrass Legumes and herbs	25 <sup>c</sup> 9 <sup>d</sup>	21.7; 15.1–26.6 17.0; 11.5–20.6	,	47.3; 33–55 26; 20–34	20.0; 11–29 22; 15–27

<sup>&</sup>lt;sup>a</sup>Woodward *et al.*, 2004, 2006; Robertson and Waghorn, 2002; Woodward, 2003; Waghorn *et al.*, 2008; Van Vugt *et al.*, 2005; Molano *et al.*, 2006; Clark *et al.*, 2005; Kolver and Aspin, 2006.

production. Including small quantities of legumes (e.g. 15-30%) with grasses has little effect on CH<sub>4</sub> emissions (g/kg DMI; Lee *et al.*, 2004; van Dorland *et al.*, 2007). As grass matures, cell wall content increases, which is more methanogenic than non-structural carbohydrates (Moe and Tyrrell, 1979), and the rate of passage through the digestive tract decreases (Mambrini and Peyraud, 1994), which can further increase CH<sub>4</sub> emissions. Tropical forages (C4 grasses) usually are less digestible than temperate forages (Minson, 1990), and energy lost as CH<sub>4</sub> is about 8.6, and 9.6% of GEI for cattle (Hunter, 2007) and 7.5% of GEI for sheep (Margen *et al.*, 1988), whereas values rarely exceed 7% of GEI with temperate grasses (Clark *et al.*, 2005).

Aside from the general relationships showing lowest  $\mathrm{CH_4}$  production from digestion of legumes, reductions due to CT and higher emissions from tropical than temperate grasses, there are no clear associations between  $\mathrm{CH_4}$  yields (g/kg DMI) and the dietary components such as fibre, non-structural carbohydrates, crude protein, lipid or ash (Waghorn and Woodward, 2006; Clark et~al., 2007). A number of studies with fresh temperate grasses also suggest that  $\mathrm{CH_4}$  yield (% of GEI) is relatively insensitive to either forage maturity (quality) or intake (e.g. Boadi and Wittenberg, 2002; Mbanzamihigo et~al., 2002; Molano and Clark, 2008).

Even though temperate grass quality has little effect on  $\mathrm{CH_4}$  yield, quality does affect how much feed is needed to achieve a given level of production. Increasing forage quality could be used to decrease emissions per animal simply because less feed is processed in the rumen to achieve a given level of production (Table 1.2). However, if feed quality is increased without reducing the quantity available, intakes of individual animals and/or the number of animals kept per unit area will increase so that  $\mathrm{CH_4}$  emissions increase either per animal or per unit area (Clark et~al., 2005).

bWaghorn et al., 2003a,b,c; Lee et al., 2004; Waugh et al., 2005; Grainger et al., 2008.

<sup>&</sup>lt;sup>c</sup>Knight et al., 2008; Cosgrove et al., 2008; Molano and Clark, 2008; Ulyatt et al., 2002; Lassey et al., 1997.

**Table 1.2.** Methane emissions associated with production from growing 40 kg lambs fed contrasting diets *ad libitum* or restricted pasture intakes, and Friesian/Holstein lactating cows fed pasture at days 60, 150 and 240 of lactation.

	Diet/days of	Diet ME <sup>a</sup>		Me	thane
	lactation	(MJ/kg DM)	Production	(g/kg DMI)	(g/production)
Lambs			Daily gain (g)		g/kg gain
	Pasture	10	100	24	330
	Pasture	11	150	22	210
	Pasture	12	200	21	160
	Lucerne	11.5	250	20	135
	Lotus	12	250	12	80
	White clover	12	300	10	100
	Rest pastureb,c	11	100	22.5	280
	·	11	50	22.5	560
Cowsd			kg milk/day		g/kg milk
	Day 60	12.7	26.5	18.0	11.7
	Day 150	11.1	19.5	22.2	19.4
	Day 240	11.3	14.7	23.8	24.3

<sup>&</sup>lt;sup>a</sup>ME, Metabolizable energy (mega joule) content of the dry matter.

LEVEL OF FEED INTAKE —As a ruminant's feed intake increases above its maintenance requirements,  ${\rm CH_4}$  yield (g/kg DMI or % of GEI) decreases by 5–15% for each multiple of the amount of intake above maintenance requirements (Blaxter and Clapperton, 1965). The reduction in  ${\rm CH_4}$  per unit of DMI is greatest with high-quality diets, so high intakes of high-quality pasture will reduce emissions per unit of DMI as well as per unit of production (Tables 1.2 and 1.3; Ulyatt and Lassey, 2000). The decreased emissions have been associated with a more rapid passage of digesta through the rumen (less time for digestion and  ${\rm CH_4}$  production) resulting in a lower ruminal digestion (Benchaar *et al.*, 2001). However, the effects of increased intakes appear less important with forage diets than with mixed or concentrate diets (Blaxter and Clapperton, 1965; Mathison *et al.*, 1998). Molano and Clark (2008) did not find an effect of the level of DMI or feed quality (reproductive versus vegetative ryegrass) on  ${\rm CH_4}$  emission rates when lambs were fed at 0.75, 1.0, 1.25 and 1.5 times their maintenance requirements.

Feed intake can also increase through the provision of supplementary feed, such as conserved forage (silage or hay) or cereal grains, brought to animals on a pasture diet. Not only will this increase emissions above that from pasture alone due to increased DMI, but  ${\rm CH_4}$  emissions per unit of DMI can also increase. For example, substitution of 36% ryegrass pasture with maize silage increased  ${\rm CH_4}$  emissions from 16.3 to 19.0 g/kg DMI (Waugh et~al., 2005). On the other hand, provision of 20–30% grain in a forage diet had little effect on rumen  ${\rm CH_4}$  yield or the  ${\rm CH_4}$  per kg DMI (Boadi et~al., 2002; Lovett et~al., 2005).

<sup>&</sup>lt;sup>b</sup>Lamb data calculated from measured daily gain (Burke *et al.*, 2004) and methane production from different diets (Waghorn and Woodward, 2006); maintenance requirements 11 MJ ME.

<sup>&</sup>lt;sup>c</sup>Rest, restricted.

dFrom Robertson and Waghorn (2002).

Table 1.3. Calculated proportions of methane emissions attributable to maintenance or
production in 40 kg growing lambs and 500 kg lactating cows fed ryegrass dominant pasture,
with a metabolizable energy content of 11 MJ/kg. Data are per day unless indicated.

		Methane	Percentage of CH <sub>4</sub> associated with			
DMI (kg)	Production	G	Maintenance	Production	CH <sub>4</sub> /production	
Lambs	Daily gain (g)				g/kg gain	
1.0	0	20.9	100	0	0	
1.4	100	30.3	68	32	303	
1.9	200	39.7	52	48	199	
2.4	300	49.5	42	58	165	
Cows	Milk (kg)				g/kg milk	
5.2	0	112	100	0	0	
12.0	12	259	43	57	21.6	
15.3	18	330	34	66	18.3	
18.7	24	404	28	72	16.8	

Assumes 20.9 g  $CH_4$  emitted for each kg DMI by growing lambs and 21.6 g  $CH_4$  emitted for each kg DMI by dairy cows (New Zealand Climate Change Office, 2003).

ANIMAL SPECIES AND GENOTYPES There are very few direct comparative studies of  ${\rm CH_4}$  emission between ruminant species. Terada et~al.~(1985) reported the  ${\rm CH_4}$  yield (% of GEI) of cattle was higher than that of sheep or goats, but Simpson et~al.~(1978) found no differences between sheep and red deer in  ${\rm CH_4}$  yields. Studies conducted by Pinares-Patiño et~al.~(2003b) revealed much higher  ${\rm CH_4}$  yields for alpaca than for sheep fed under controlled conditions. Recently, Swainson et~al.~(2007) indicated that both daily  ${\rm CH_4}$  emissions and emissions per unit of intake varied between ruminant species on the same diet. Daily  ${\rm CH_4}$  production (g  ${\rm CH_4}/{\rm day}$ ) significantly reduced as follows: cattle > deer > sheep, while the order of  ${\rm CH_4}/{\rm cmission}$  per unit of DMI was: cattle > sheep > deer.

 ${
m CH_4}$  emissions are similar for different breeds of cows fed temperate forages (Boadi and Wittenberg, 2002; Münger and Kreuzer, 2006), but Robertson and Waghorn (2002) reported higher  ${
m CH_4}$  emissions from New Zealand Friesian compared to North American Holstein cows in early and mid-lactation when fed either pasture or grain-based rations. The difference disappeared in late lactation.

Within-species variation in  $\mathrm{CH_4}$  emitted per unit of feed intake is a common feature of grazing animals (Ulyatt et~al.,~1997; Pinares-Patiño, 2000), with a range from 11 to  $31\,\mathrm{g/kg}$  DMI found in 300 lactating dairy cows (Clark et~al.,~2005). However, evidence for persistent differences over time is equivocal (Pinares-Patiño, 2000; Pinares-Patiño et~al.,~2003b, 2005; Waghorn et~al.,~2001). Recently, Vlaming et~al.~(2008) suggested that the commonly used  $\mathrm{SF_6}$  tracer technique for measuring ruminant  $\mathrm{CH_4}$  emissions may exaggerate apparent within-species variation.

Finally, the age of grazing animals may affect enteric  $\mathrm{CH}_4$  emissions due to differences in digestive function and forage selection. Knight *et al.* (2008) reported  $\mathrm{CH}_4$  emission from lambs to be 8% lower than from ewes on the same diet (21.9)

versus 23.8 g/kg DMI). In contrast, Graham (1980) found no differences in  ${\rm CH_4}$  emission rates (per unit of DMI) in sheep between weaning (12 weeks of age) and maturity when mixed diets were fed. Under grazing, the effect of the age on  ${\rm CH_4}$  emissions may arise from selection of more succulent (low-fibre) diets by young animals compared to adults. However, under intensive management when animals have a high drive to eat, most edible forage will be eaten and diet selection is not likely to influence  ${\rm CH_4}$  emissions.

GRAZING MANAGEMENT The efficiency of herbage utilization, individual animal performance and production per hectare is largely determined by SR (the number of animals per unit of land area) and grazing practices (rotational grazing versus set-stocking). Rotational grazing is more common with improved pastures and requires a high SR for short (1–3 days) periods to achieve a high pasture utilization, production per hectare and maintenance of sward quality. In contrast, continuous (set) stocking involves a lower and more sustainable SR for several weeks. Improved management often coincides with incorporation of improved cultivars to increase production but SR and grazing management also affect sward composition, diet quality, soil characteristics (Hodgson, 1990) and CH<sub>4</sub> emissions (Pinares-Patiño et al., 2007). For example, modelling cattle grazing in tropical systems, Howden et al. (1994) showed that emissions per unit of live weight (LW) gain decreased when SR increased to an optimum. Thereafter, further increases in SR increased CH<sub>4</sub> emissions per unit of LW gain, as individual growth rates declined and the proportion of energy used for maintenance increased. When tropical pasture was over-seeded with annual ryegrass and rotationally grazed, LW gain improved and CH<sub>4</sub> per kg gain was reduced by 22% compared to unimproved pasture under continuous grazing (De Ramus et al., 2003). A similar conclusion was reached by Pavao-Zukerman et al. (1999) who incorporated white clover and fertilizer and applied rotational grazing to fescue pasture, which reduced CH<sub>4</sub> emissions per unit of LW gain when compared to low-input conventional management. However, in both these examples the absolute CH<sub>4</sub> emissions increased because pasture and animal production increased. Although gross enteric CH<sub>4</sub> emissions from ruminants fed improved and managed pastures are higher than unimproved pastures, the increase in farm gross margin is greater and, based on the current price of carbon (C), the profit attributable to improvements currently far exceeds the cost of gaseous emissions associated with higher SRs (Alcock and Hegarty, 2006).

ANIMAL PRODUCTIVITY Enhancing ruminant productivity generally requires simultaneous improvements in nutrition, genetics, reproductive efficiency, health and animal welfare. When animal productivity is increased the absolute amount of  $\mathrm{CH_4}$  per animal will increase, but the  $\mathrm{CH_4}$  yield per unit of animal product will decrease. The benefits of increasing animal productivity on  $\mathrm{CH_4}$  emission mitigation will result from the 'dilution' effect of the fixed 'maintenance'  $\mathrm{CH_4}$  production over the  $\mathrm{CH_4}$  associated with productive functions (Table 1.3; Clark et~al., 2005). Improved pasture quality increases production (Table 1.2), so lambs gaining 100, 150 or 200 g/day had 330, 210 and 160 g  $\mathrm{CH_4}$  associated with each kg LW gain. Good-quality diets result in lower emissions per kg DMI

as well as higher levels of production, so white clover or lotus will generate only 100 or 80 g CH<sub>4</sub>/kg LW gain, respectively (Table 1.2). This argument is similar for grazing dairy cows, but data must be interpreted with caution because in early lactation cows mobilize body reserves to provide energy for milk, so CH<sub>4</sub>/ milk production is underestimated. Conversely, in late lactation some of the feed energy is used to replenish LW, and the CH<sub>4</sub> expressed in terms of milk production is an overestimate. Ideally, CH<sub>4</sub> emissions should be evaluated on an annual rather than a short-term basis to avoid distorting the data. For example, the costs of lamb growth should include the cost of feeding the ewe as well as the lamb. If this approach is adopted, the CH<sub>4</sub> emissions per lamb (or kg lamb) will diminish if ewes have a long productive life (and lamb every year), and if they have multiple lambs per year. In effect, the costs of growing the ewe and her maintenance costs are diluted by high fecundity and a long productive life. Although improvements in production efficiency will reduce the amount of CH<sub>4</sub> emitted per unit of product, they will not necessarily reduce absolute CH<sub>4</sub> emissions if more animals are farmed (Clark et al., 2005). A reduction in gross emissions will only occur if the animal numbers are static or increase more slowly than the decline in CH<sub>4</sub> emitted per unit of product.

#### Emissions from dung and manure

In pastoral grazing systems, between 20% and 50% of DM eaten is returned to pasture as dung or as manure or slurry in sheds and storage ponds. The percentage of DMI returned depends on feed quality, with lower values associated with higher-quality diets, and higher values with lower feed quality. The CH<sub>4</sub> from animal excreta is from two potential sources: entrapped CH<sub>4</sub> arising from enteric digestion and that arising from microbial fermentation in the excreta itself. The warm and moist conditions of the excreta, as well as the appropriate microflora and the organic substrates contained within it, provide conditions favourable for yielding hydrogen and ultimately CH<sub>4</sub> from fermentation. However, the potential for CH<sub>4</sub> emissions from animal excreta varies depending on physical form (shape, size, solid or sloppy), the amount of digestible matter, climate (temperature, humidity) and the amount of time it remains undisturbed (Saggar et al., 2004b). Holter (1997) showed that  $CH_4$  production from dung patches (c.0.1) g/kg dung DM) was, on average, six times lower than that from solid manure and 17 times lower than that from slurry. As dung patches are small in size, often in discrete portions, they can dry out and decompose relatively rapidly, reducing the amount of CH<sub>4</sub> produced (Flessa et al., 2002). For example, emissions from beef dung patches declined rapidly as they dried, and total CH<sub>4</sub> from pasture-based beef dung was about 0.5 g/kg dung DM (Flessa et al., 2002). The effect of forage diet was reported by Jarvis et al. (1995), who showed a fivefold range increase in CH<sub>4</sub> yields from dung (0.14–1.10 g CH<sub>4</sub>/kg dung DM) from cows fed forage diets with a low C/N ratio. The importance of physical form is demonstrated with sheep dung, which is often deposited as discrete pellets up to about 20 mm in length. Carran et al. (2003) showed the duration of emissions did not exceed 10 days from sheep dung and although values ranged from 0.3 to 1.3 g CH<sub>4</sub>/kg dung DM, this was mainly entrained CH<sub>4</sub> of enteric origin entrapped in pellets. Small quantities of dung are less likely to be anaerobic, so emissions from sheep

dung and from cattle that defaecate while walking (leaving small, thin deposits) are likely to be less than  $1.0\,\mathrm{g}$  CH<sub>4</sub>/kg dung DM (Jarvis *et al.*, 1995; Flessa *et al.*, 2002; Carran *et al.*, 2003). Therefore, if 1 kg dung arose from 3 kg feed DM (i.e. 67% DM digestibility), the CH<sub>4</sub> arising from enteric digestion (about 21 g/kg feed DM) would be 63 g and that from dung <1.0 g – or about 1% of total animal emissions.

#### Soil and plant sinks and emissions

Soils may utilize or emit  $\mathrm{CH_4}$ , but grasslands are generally considered sinks for atmospheric  $\mathrm{CH_4}$  (Dasselmar et~al., 1999) with net emissions occurring only from saturated environments such as swamps or rice fields. When  $\mathrm{CH_4}$  is formed in anaerobic soils, most is oxidized by methanotrophs at the aerobic interface with the saturated zone (Le Mer and Roger, 2001). Methanotropic activity in saturated soils is limited mainly by availability of oxygen (enabling formation of  $\mathrm{CO_2}$ ) and methanotrophs oxidize  $\mathrm{CH_4}$  from both soil and atmospheric sources (Horz et~al., 2002).

Although pastures may have anaerobic zones in wet conditions, with associated methanogenic activity, most evaluations of soil methanogens have been undertaken in rice fields (e.g. Minami, 1995) rather than grazed pastures. In their review, Le Mer and Roger (2001) summarized emissions (g CH<sub>4</sub>/ha/day) from several environments and calculated means (and ranges) as: rice fields  $1\times10^3~(0-29\times10^3)$ ; swamps  $720~(0-17\times10^3)$ ; temporarily submerged pasture emitted only 3 (0-216) g CH<sub>4</sub>/ha/day. Factors affecting emissions from soils include water content, oxygen availability, organic matter content, pH, as well as temperature, fertilizer and microbial inhibitors (Le Mer and Roger, 2001), but the net emissions from pastures are negligible compared to those from ruminant digestion.

CH<sub>4</sub> oxidation (uptake; sink) is widespread across soil types and environments. Rates are affected by the amount and source of CH<sub>4</sub> (e.g. anaerobic soil conditions or decaying vegetation), oxygen availability and appropriate microflora, but methanotrophs have been isolated in wide-ranging environments. Le Mer and Roger (2001) summarized published data to show mean (with ranges) soil CH<sub>4</sub> oxidation activity (g CH<sub>4</sub>/ha/day) to be: cultivated 5.5 (0–866), grassland 6.5 (2–485), non-cultivated upland 8.8 (0–288), forest 9.9 (0–1660) and wetland 172 (0–7 × 10<sup>5</sup>). Similarly, in a recent review of New Zealand methanotrophic studies, Saggar *et al.* (2007b) reported a net uptake of CH<sub>4</sub> (g/ha/day) to be about 30 for beech forest, 14 for pine forest, 4 for cropped soils and less than 3 for most New Zealand pastures. Their value for pastures (<1 kg CH<sub>4</sub>/ha/year) is similar to reports from the Netherlands where the highest uptake from pasture was 1.1 kg CH<sub>4</sub>/ha/year. Saggar *et al.* (2007b) also indicated that CH<sub>4</sub> uptake was 2–3 times higher in dry warm conditions compared to a cool and wet winter.

Recent claims that plants release substantial quantities of  ${\rm CH_4}$  (Keppler et~al., 2006) and subsequent extrapolation to a global situation have been challenged by a number of researchers. Parsons et~al. (2006) demonstrated mathematical inconsistencies in the original calculations and in the extrapolation of laboratory findings. They concluded emissions from pasture plants could be  $3\,{\rm kg/ha/ms}$ 

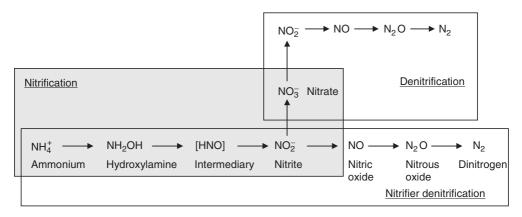
annum, which is less than 3% of emissions from ruminants grazing the pasture. Although further measurements are needed to quantify possible  $\mathrm{CH}_4$  emissions from pasture plants, the many measurements of methanogenic and methanotropic activity from pastures have used chambers that include plants as well as soil. In nearly all situations these data have shown that pastures represent a net sink for  $\mathrm{CH}_4$ .

#### Nitrous oxide

Annual  $\rm N_2O$  emission from pastures range from negligible in arid or infertile regions to as much as 15 kg/ha in fertile, wet, pugged anaerobic situations (Velthof and Oenema, 1995; de Klein *et al.*, 2001; Bolan *et al.*, 2004). The availability of N in pastoral soils is an important factor affecting  $\rm N_2O$ , and urine from animals can account for the majority of emissions in many environments.

#### Processes of nitrous oxide production

 $\rm N_2O$  is produced during the microbial processes of nitrification and denitrification. Nitrification is the biological oxidation of ammonium (NH<sub>4</sub><sup>+</sup>) to nitrite (NO<sub>2</sub><sup>-</sup>) and nitrate (NO<sub>3</sub><sup>-</sup>), with N<sub>2</sub>O being a by-product. Denitrification is the stepwise biological reduction of nitrate to gaseous nitrogen (N<sub>2</sub>), with N<sub>2</sub>O being an obligatory intermediate (Fig. 1.2). Denitrification is generally accepted as the main source of N<sub>2</sub>O from grazed pastoral soils (Stevens et al., 1998). Although N<sub>2</sub>O production from nitrification is less significant, nitrification provides the NO<sub>3</sub><sup>-</sup> substrate and is often a critical prerequisite for denitrification.



**Fig. 1.2.** Schematic representation of N<sub>2</sub>O production from nitrification and denitrification. (From Wrage *et al.*, 2001.)

The nitrification process is carried out by a range of microorganisms, namely: (i) ammonia-oxidizing autotrophic bacteria (AOB); (ii) nitrite-oxidizing bacteria (NOB); (iii) ammonia-oxidizing archaea-bacteria; and (iv) heterotrophic nitrifying bacteria and fungi (Prosser, 2007). In pastoral soils, the most common forms of nitrifiers are the Nitrosomonas genus (AOB) and the Nitrobacter genus (NOB). Both groups are autotrophic and express various enzymes that catalyse the *aerobic* oxidation of ammonia or nitrite. The energy released from the oxidation processes is used for cell growth. Nitrosomonas oxidizes ammonia (or ammonium cations) into hydroxylamine (NH<sub>2</sub>OH) and subsequently into nitrite (Ferguson *et al.*, 2007), whereas Nitrobacter oxidizes nitrite into nitrate. Ammonia oxidizing archaea have only recently been discovered. Little is known yet about their relative importance but they could be more abundant than AOBs and be a major contributor to nitrification (Prosser, 2007). Heterotrophic nitrification is less well understood but heterotrophic nitrifiers are believed to be widely distributed in soils (Ferguson et al., 2007). They are physiologically diverse and are active in a range of environmental conditions (Prosser, 2007).

Under some soil conditions, including low oxygen concentrations, Nitrosomonas species (AOB) can also express enzymes that catalyse the reduction of  $\mathrm{NO}_2^-$  and NO. As a result, these nitrifiers are able to reduce  $\mathrm{NO}_2^-$  and NO to produce  $\mathrm{N}_2\mathrm{O}$  (Ferguson et al., 2007), a process commonly referred to as nitrifier denitrification (Fig. 1.2). The reason for possessing this ability is not fully understood, but may be a mechanism to avoid toxic accumulation of nitrite. Nitrifier denitrification is likely to be greatest at the interface between aerobic and anaerobic conditions because oxygen is required to produce the nitrite ( $\mathrm{NO}_2^-$ ), and anoxic (anaerobic) conditions facilitate  $\mathrm{NO}_2^-$  and NO reduction (Prosser, 2007). Nitrosomonas (AOB) do not contain  $\mathrm{N}_2\mathrm{O}$  reductase and thus are unable to reduce  $\mathrm{N}_2\mathrm{O}$  into  $\mathrm{N}_2$  (Ferguson et al., 2007).

Denitrification is a four-step process (Fig. 1.2), carried out by a wide range of facultative aerobic heterotrophic bacteria, archaea and fungi. Each step of the process is catalysed by reductase enzymes that are produced under (near) anaerobic conditions (van Spanning et al., 2007). The most well-defined denitrifying bacteria are Paracoccus denitrificans and Pseudomonas species, which can express all the enzymes required for the full denitrification pathway (nitrate-, nitrite-, nitric oxide- and N<sub>2</sub>O-reductase). Microbial populations of denitrifying archaea are predominantly associated with extreme conditions such as saltwater lakes and hot springs (van Spanning et al., 2007) and are therefore not likely to play a role in denitrification in pastoral soils. Laughlin and Stevens (2002) demonstrated the occurrence of fungal denitrification in pastoral soils in Northern Ireland. Based on results from a laboratory study, comparing the relative contributions of bacteria and fungi to denitrification, these authors concluded that fungi were responsible for most of the N<sub>2</sub>O production. Fungi often lack the ability to reduce N<sub>2</sub>O to  $N_2$  (Shoun et al., 1992), and could be an important source of  $N_2$ O. The ecological importance of fungi N<sub>2</sub>O production warrants further investigation.

Both nitrification and denitrification can occur in soils as well as in a quatic systems (Seitzinger  $\it et~al.,~2000$ ), although soils are generally accepted to be the main sources of  $\rm N_2O.$ 

#### Factors affecting nitrous oxide emissions

The processes that control N<sub>2</sub>O emissions from pastoral soils are: (i) the rate of nitrification and denitrification; (ii) the ratio of the end products of denitrification; and (iii) the diffusion of N<sub>2</sub>O through the soil profile (Firestone and Davidson, 1989). These processes are all affected by a range of 'proximal' soil factors that are in turn affected by various more 'distal' factors (Fig. 1.3). As a result, the regulation of N<sub>2</sub>O emissions is very complex and numerous field and laboratory experiments have been conducted in an attempt to untangle the complex interactions between the various regulators of N<sub>2</sub>O emissions (e.g. Langeveld et al., 1994; Dobbie et al., 1999; Luo et al., 1999; Van Groenigen et al., 2005). However, since the same soil and climatic factors affect the three processes that determine the rate of N<sub>2</sub>O release from the soil surface, it is often impossible to distinguish how each influences the N<sub>2</sub>O flux. For example, soil aeration has a major influence on N<sub>2</sub>O production from both nitrification and denitrification (e.g. Frolking et al., 1998; Luo et al., 1999; Bolan et al., 2004), but it also affects N<sub>2</sub>O diffusion rate from the soil. Researchers have shown that reduced soil aeration increases the N<sub>2</sub> to N<sub>2</sub>O ratio of denitrification (Bolan et al., 2004). This is probably because of restricted N<sub>2</sub>O diffusion though the soil profile increases the chance of N<sub>2</sub>O reduction and its subsequent emission as N<sub>2</sub> from the soil surface.

In grazed pastoral soils,  $N_2O$  emissions from soils are largely regulated by N inputs from excreta and fertilizer and soil aeration. The latter is a function of rainfall or irrigation, soil compaction and grazing management (de Klein and Eckard, 2007).  $N_2O$  emissions from aquatic systems are also largely regulated by N supply and oxygen availability. Liikanen and Martikainen (2003) found that oxygen availability in the water overlying the sediment was a key driver of  $N_2O$  emissions through its interaction with both nitrification and denitrification. When N enters the aquatic system as  $NH_4^+$ , oxygen is required to ensure nitrification to  $NO_3^-$ . However, increased nitrification consumes oxygen, decreasing the oxygen content of the sediment and thus increasing  $N_2O$  production from denitrification (Liikanen and Martikainen, 2003).

#### Nitrous oxide sources

The main source of  $\rm N_2O$  in grazed systems is excreta deposited by grazing animals or applied to land as manure collected in the milking parlour or winter-housing system (Oenema et~al.,~2005). Grazing ruminants utilize relatively little of the N in feed (Whitehead, 1995) and 75–90% of their dietary N (which originates from inputs of N fertilizer and biological N fixation) is recycled back into the system via urine and dung.  $\rm N_2O$  emissions also occur immediately following applications of N fertilizer before this N is utilized by the plant/animal system. In addition to these direct  $\rm N_2O$  emissions following excreta deposition and N fertilizer application, indirect  $\rm N_2O$  emissions from these sources can occur through N that is lost from the system via  $\rm NO_3^-$  leaching or  $\rm NH_3$  volatilization and subsequently emitted from surface waters or following redeposition of  $\rm NH_3$  to land (Fig. 1.4).

Until recently, the IPCC inventory methodology also included biological N fixation as a direct source of  $\rm N_2O$  (IPCC, 1997). However, Rochette and Janzen (2005) concluded that the increase in soil  $\rm N_2O$  emissions in legume crops was due

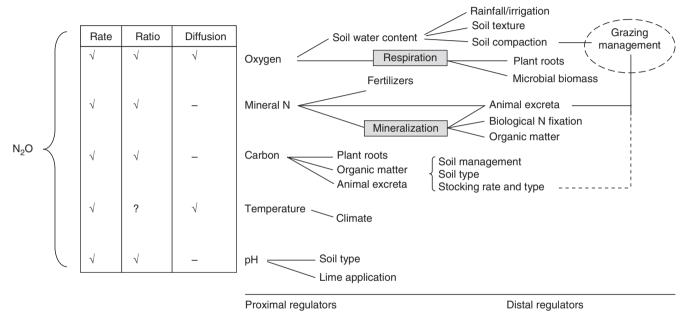
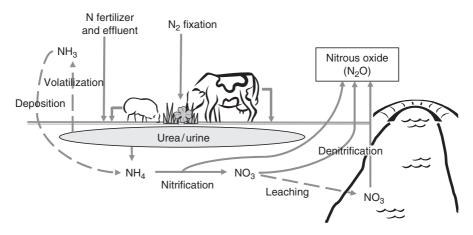


Fig. 1.3. Schematic diagram of factors affecting: (i) the rate of nitrification and denitrification; (ii) the  $N_2/N_2$ O ratio of denitrification; and (iii)  $N_2$ O diffusion from soil ( $\sqrt$ , affected by this factor; –, not affected by this factor; ?, unclear if affected by this factor). Shaded boxes represent biological processes. (Adapted from Tiedje, 1988 and de Klein *et al.*, 2001.)



**Fig. 1.4.** Schematic diagram of N cycle and N<sub>2</sub>O emissions in grazed systems. Dashed lines are pathways resulting in indirect losses of N<sub>2</sub>O from grazing systems.

to the N release from root exudates and decomposition of residue after harvest, rather than from biological N fixation per se. Similarly, in clover-based pastoral grazing systems,  $N_2O$  emissions from biologically fixed N occur following the recycling of dietary N through the animal, and  $N_2O$  emissions from the fixation process itself are no longer included in estimates of  $N_2O$  emissions (IPCC, 2006).

In systems that are characterized by year-round grazing of grass/clover pastures and limited use of N fertilizer (e.g. on average 100–150 kg N/ha/year, typical of New Zealand and Australia), direct N<sub>2</sub>O emissions from urine and dung patches generally contribute about 50–60% of the total N<sub>2</sub>O emissions (de Klein et al., 2001). Direct N<sub>2</sub>O emissions from N fertilizer account for about 10–15%, while emissions from effluent applied to land generally contribute <5%. Indirect N<sub>2</sub>O emissions from NO<sub>3</sub> leaching and NH<sub>3</sub> volatilization make up about 20– 30% of the emissions. It should be noted that indirect emissions originate from excreta as well as fertilizer N. Therefore, direct and indirect N<sub>2</sub>O emissions from urine and dung from grazing animals can account for up to 80% of the total emissions and up to 20% from N fertilizer. In European all-grass dairy systems that are characterized by high N fertilizer inputs (over 200 kg N/ha/year) and animal housing for 5-6 months per year, direct deposition of excreta contributes less than 50% of the total emissions. The N fertilizer inputs and excreta N applied as manure or slurry contribute up to 35% and 15% of the emissions, respectively (e.g. Schils *et al.*, 2005).

N<sub>2</sub>O EMISSION FACTORS: DIRECT EMISSIONS Direct  $N_2O$  emissions from excreta deposited to grazed grasslands largely derive from urine N, rather than dung N. The reason for this is twofold. First, in well-fed animals the amount of N excreted as urine represents 60–80% of the total excreted N (Whitehead, 1995) and the proportion of N excreted in urine increases as the N content of the diet increases. Second, the  $N_2O$  emission factor, i.e.  $N_2O$  emitted as percentage of N voided, is generally greater for urine than for dung, with median values of 1.5% and 0.2% for cattle urine and dung, respectively (Table 1.4).  $N_2O$  emissions from animal

**Table 1.4.** Summary of estimated N<sub>2</sub>O emission factors for the main sources of N in grazed grasslands.

	Emission factors (N <sub>2</sub> O~N as a percentage of N input)				
N source	Range	Median	Geomean	References	
Excreta deposited during grazing				de Klein <i>et al.</i> (C.A.M. de Klein, 2001, unpublished data); Van Groenigen <i>et al.</i> (2005)	
Grazing cattle ( $n = 12$ )	1.0-10	2.2	2.5	,	
Grazing sheep $(n = 5)$	0.2-1.7	1.0	0.8		
Cattle urine $(n = 43)$	0.0-14	1.5	0.9		
Cattle dung $(n = 15)$	0.0-4.0	0.2	0.3		
Sheep urine $(n = 11)$ Sheep dung $(n = 2)$	0.0–2.6 0.0	0.4	0.3		
Synthetic urine $(n = 147)$	0.1–16	1.4	1.4		
Effluent/manure applied to land				de Klein <i>et al.</i> (2001); Saggar <i>et al.</i> (2004b)	
Cattle slurry $(n = 20)$	0.01-17.4	1.8	1.0	,	
Injected cattle slurry $(n = 6)$	0.01-0.22	0.2	0.1		
Solid manure $(n = 8)$	0.06-20.0	4.0	1.3		
N Fertilizer				Bouwman et al. (2002b)	
Ammonium Nitrate ( $n = 117$ )		8.0			
Ammonium Sulfate ( $n = 59$ )		1.0			
Calcium Ammonium Nitrate $(n = 61)$		0.7			
Nitrate-based fertilizers $(n = 53)$		0.9			
Urea (n = 98)		1.1			
Ammonia volatilization	0.1–22	2.8	2.6	Denier Van Der Gon and Bleeker (2005)	
N leaching	0.05–2.5	0.75		IPCC (2006)	

excreta collected as effluent or manure in the milking parlour or the winter-housing system and reapplied to land tend to be lower than from urine patches, as the N is applied more evenly to the soil, rather than in concentrated urine patches, although  $\rm N_2O$  emissions from solid manure applied to pastures were similar to those of urine patches (Table 1.4).

In grazed systems, the direct losses of  $\rm N_2O$  from dung and urine patches can be exacerbated if animal treading reduces soil aeration (Van Groenigen *et al.*, 2005), e.g. in wet soil conditions. Grazing management can therefore have a marked influence on  $\rm N_2O$  emissions (Anger *et al.*, 2003; de Klein *et al.*, 2006). In addition, the temporary increase in soil pH in urine patches can increase the release of water-

soluble C and this can stimulate  $N_2O$  emissions (Monaghan and Barraclough, 1993). As a result,  $N_2O$  emissions from grazed grasslands are generally greater than those from cut grassland, with values ranging from 1% to 7% (median 2.1%) and from 0.3% to 4% (median 1.8%) of total N inputs (Fowler  $et\ al.$ , 1997).

The  $\rm N_2O$  emission factor for N fertilizer has been estimated in many studies summarized by Bouwman et~al.~(2002a; Table~1.4). The emission factor is affected by the rate, type and timing of N fertilizer applications, with  $\rm N_2O$  emissions generally increasing exponentially with the amount of N applied (Velthof and Oenema, 1995; Whitehead, 1995; Eckard et~al., 2006). The type of fertilizer had a relatively small impact with estimated emission factors ranging from 0.8% to 1.1% (Table 1.4) and the mean global emission factor for N fertilizer used at typical application rates calculated at 0.9% (Bouwman et~al., 2002b).

 $\rm N_2O$  emission factors: Indirect  $\rm N_2O$  emissions Measurements of indirect  $\rm N_2O$  emissions from  $\rm NH_3$  that are volatilized and redeposited on to pastoral soil are limited. Studies by Mosier  $\it et~al.~(1998a,b)$  suggested  $\rm N_2O$  emission rates of 0.2–2% of the wet and dry deposition N from the atmosphere to a short grass steppe. Emission rates of  $\rm N_2O$  from N deposited in semi-natural ecosystems ranged from 0.2% to 15% (Skiba  $\it et~al.,~1998,~2004$ ), with the highest rates found closest to the source of the deposited N.  $\rm N_2O$  emission rates from N deposited to forest soils have been studied more widely, and the results from 22 peer-reviewed studies suggested that the  $\rm N_2O$  emission factor for deposited N ranged from 0.1% to 22% with a median value of 2.6% (Denier Van Der Gon and Bleeker, 2005). These authors also indicated that the  $\rm N_2O$  emission factor for atmospheric N deposition is land-use-specific, and thus depends on where volatilized N is ultimately deposited.

N lost from the system through leaching and runoff enters groundwater and surface water, riparian zones, rivers and eventually the ocean (Mosier et~al., 1998a). Although information is available on the amount of nitrate leaching/runoff from grazed soils, relatively little is known about the fraction of this leached N that is converted to N2O. Clough et~al. (1999) have demonstrated a mechanism whereby N2O in the soil profile may be moved down the profile by rainfall or irrigation, but the fate of N2O in the soil profile is not known and the potential exists for further denitrification in the subsoil (Clough et~al., 2000). The uncertainty of the fate of leached N is reflected in the wide uncertainty range around the 1996 IPCC default value of 2.5% (0.2–12% of N leaching/runoff). However, recent studies have indicated that the fraction of leached N that is converted to N2O is much lower than this default value (e.g. Reay et~al., 2003; Sawamoto et~al., 2005; Clough et~al., 2006). As a result, in the 2006 revision of the IPCC guidelines, this value is reduced to 0.75% with an uncertainty range of 0.05–2.5% (IPCC, 2006).

#### Nitrous oxide sinks

As explained above, denitrifying bacteria can reduce  $N_2O$  to  $N_2$  gas and can act as a source as well as a sink of  $N_2O$  in soils. In addition, nitrifier denitrification can also reduce  $N_2O$  to  $N_2$  and thus act as an  $N_2O$  sink (Wrage *et al.*, 2001; Chapuis-Lardy *et al.*, 2007). Negative fluxes of  $N_2O$  (i.e.  $N_2O$  consumption by soil) have been reported in various studies and summarized by Chapuis-Lardy *et al.* (2007),

who suggested that negative fluxes are too frequent and substantial to be dismissed as experimental error. However, in most studies, gross  $\rm N_2O$  production is generally larger than gross  $\rm N_2O$  consumption, resulting in net  $\rm N_2O$  production. Whether a soil acts as a sink for  $\rm N_2O$  depends on the ratio between  $\rm N_2O$  production and  $\rm N_2O$  reduction to  $\rm N_2$  and is thus regulated by the relative activities of nitric oxide reductase (NIR) and  $\rm N_2O$  reductase (NOR; Fig. 1.2). If NOR activity increases relative to NIR activity, the  $\rm N_2$  to  $\rm N_2O$  ratio increases and gross  $\rm N_2O$  consumption occurs. NOR activity is affected by several factors and net  $\rm N_2O$  consumption in pastoral soils has sometimes been measured under high soil water content and low soil N availability but it has not yet been studied systematically (Chapuis-Lardy et al., 2007). However, in grazed pastoral soils where N availability is high due to either excreta N and/or N fertilizer applications, net  $\rm N_2O$  consumption is unlikely to exceed  $\rm N_2O$  production.

#### Carbon dioxide

#### Sources and sinks of CO2

A detailed description of C flows within grassland soils is provided in Chapter 2 (this volume). Here, we give a brief summary of the key sources and sinks of  $CO_2$  under pastoral grazing systems (Fig. 1.5).

Net  $\mathrm{CO}_2$  emissions from pastoral soils occur when  $\mathrm{CO}_2$  sequestration into the systems through gross primary production (photosynthesis) is smaller than the  $\mathrm{CO}_2$  emitted from the system through plant, soil and animal respiration (Fig. 1.5), and cultivation associated with pasture renewal. In grazed pastures, C sequestered into the above-ground biomass is turned over rapidly, rather than being accumulated as standing biomass such as in trees, and some is incorporated into the soil (Soussana *et al.*, 2004). In grazed systems, organic material is returned to the soil as faeces, and C mineralization due to cultivation is less, or absent, compared to

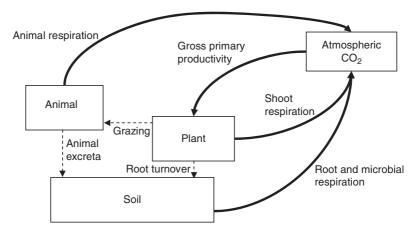


Fig. 1.5. Schematic diagram of carbon cycling in pastoral grazing. (Adapted from Soussana *et al.*, 2004.)

cropped soils. Consequently, pastoral soils contain larger amounts of *C* per unit area than other ecosystem soils (Soussana *et al.*, 2004). Therefore, the key factor controlling the amount of *C* returned to pastoral soils is the amount of net primary production (NPP) that is removed by the grazing animal.

In addition to  $\mathrm{CO}_2$  derived from plant, soil and animal respiration,  $\mathrm{CO}_2$  emissions from fossil fuel use are also part of pastoral grazing systems. In particular,  $\mathrm{CO}_2$  emissions associated with the production of fertilizers, machinery or electricity that are used in the farming system, so-called embedded  $\mathrm{CO}_2$ , can be a major source of fossil fuel-derived  $\mathrm{CO}_2$  (Wheeler *et al.*, 2003). However, compared to  $\mathrm{CH}_4$  and  $\mathrm{N}_2\mathrm{O}$ , these emissions contribute a relatively small part to total  $\mathrm{CO}_2$ -equivalent emissions from a pastoral grazing system (Wheeler *et al.*, 2003; Schils *et al.*, 2005).

#### Factors affecting emissions/sequestration in grazed pastoral systems

Management practices that increase the specific growth rate of the pasture, e.g. through improved fertility, will increase the flow of C to soil. For example, development of unimproved pasture will increase the soil C stock (Soussana  $et\ al.$ , 2004). However, further intensification of improved pasture through intensive N fertilizer use can reduce soil C stocks due to increased SRs, and thus increased NPP removal, associated with increased productivity. In addition, N fertilization can also increase mineralization and decomposition of soil organic matter (Soussana  $et\ al.$ , 2004). As noted already, increased N fertilizer usage will also increase  $CO_2$  emissions associated with the manufacture of the fertilizer. It has been estimated that  $0.4\ t\ CO_2$  is emitted per t of N fertilizer produced (Steinfeld  $et\ al.$ , 2006).

### **Estimating/Modelling GHG Emissions from Pastoral Farming**

#### CH₁ models

Most  $\mathrm{CH}_4$  research from animals grazing pastures has focused on inventory and opportunities for mitigating enteric  $\mathrm{CH}_4$  production. This focus has been brought about by the dominance of enteric  $\mathrm{CH}_4$  relative to manure and other fluxes and because of the very significant loss of potentially useful feed energy as  $\mathrm{CH}_4$ . Mechanistic models have attempted to explain  $\mathrm{CH}_4$  production on the basis of rumen biochemistry (Baldwin *et al.*, 1987; Dijkstra *et al.*, 1992), and although Mills *et al.* (2001) reported a high correlation ( $r^2 = 0.72$ ) between predicted and observed  $\mathrm{CH}_4$  production, uncertain input values (Benchaar *et al.*, 1998), perhaps associated with unexplained *in vivo* variations (e.g. Table 1.1), are likely to prevent accurate estimation of methanogenesis from ruminants.

Although mechanistic models may provide the most accurate prediction of methanogenesis from contrasting diets, the use of simple empirical equations (e.g. Blaxter and Clapperton, 1965; Yan et al., 2000; Kurihara et al., 2002; Garnsworthy, 2004) will enable strategies to be evaluated for pastoral management to lessen emissions. Recent models have predicted emissions from various grazing systems (e.g. OVERSEER, Wheeler et al., 2003; Moorepark dairy systems model, Lovett et al., 2006; GrassGro, Cohen et al., 2004), but all are hampered to some extent by variation in reported emission rates (Table 1.1) and lack of data

concerning effects of supplementation on emissions, which leads to uncertain inputs upon which predictions are based.

#### Nitrous oxide models

Due to the highly spatial and temporal nature of  $\rm N_2O$  emissions, a large research investment of near-continuous measurements on spatially integrated areas is required to accurately measure  $\rm N_2O$  emissions from soils. However, field measurements are expensive, so simulation models have become an important means for improving our understanding of the complex interactions between drivers of  $\rm N_2O$  emissions and of evaluating practices that can reduce emissions. In recent years, a substantial effort has been put into the development of  $\rm N_2O$  emission models (Table 1.5). These models range in scale and complexity from annual time step, annual accounting models such as the  $\rm N_2O$  inventory methodology of the IPCC (IPCC, 1997) and the nutrient budgeting model OVERSEER (Wheeler *et al.*, 2003), to farmscale models such as FASSET (Chatskikh *et al.*, 2005; Hutchings *et al.*, 2007) and Moorepark Dairy Systems Model (MDSM; Lovett *et al.*, 2006), to detailed process-based daily time step models such as the Denitrification/Decomposition (DNDC; Li *et al.*, 1992), DAYCENT (Del Grosso *et al.*, 2005, 2006), DairyMod (Eckard *et al.*, 2006) and the Pasture Simulation Model (PaSim; Calanca *et al.*, 2007).

The annual time step models are generally accounting or inventory models that estimate annual N<sub>2</sub>O emissions from farms, regions and/or countries by multiplying N sources in grazed pastures with a single N<sub>2</sub>O emission factor for each source. For example, the IPCC methodology, which is used by many countries to estimate their national GHG inventory, estimates N<sub>2</sub>O emissions from the annual anthropogenic N inputs into a system, such as N fertilizer use, N excreta deposition on grazed pastures, N in waste, biological N fixation and N deposition to land following ammonia volatilization, multiplied by a (default) emission factor for each source (IPCC, 1997). The default emission factors are generic values and generally do not account for the effect of climate, soil and/or management practices on  $N_2O$  emissions. In contrast, the process-based daily time step models tend to simulate changes in the proximal factors affecting the emissions (e.g. N availability, soil moisture content, soil temperature) from information on distal factors (e.g. climate, soil type, management practices). The models apply algorithms to estimate the effect of the proximal factors on N<sub>2</sub>O emissions and to improve our understanding of drivers of N<sub>2</sub>O emissions at a process level. Farm-scale models tend to use a combination of accounting and dynamic modelling approaches based on either daily, monthly or annual time steps. The annual time step models are more generally applicable but are surrounded by great uncertainties, while the daily time step models may yield more reliable results but are applicable only to the system or the climatic condition for which they were developed.

The different  $\rm N_2O$  models have different purposes, from annual accounting to evaluating potential mitigation strategies and/or improving understanding of the drivers of  $\rm N_2O$  emissions at a process level. The level of complexity and the detail of the required input data generally increase with the extent to which a model

Table 1.5. Overview of selected N<sub>2</sub>O emission models, their scale and application.

Model name	Scale	Time step	Comment	References
IPCC	National	Annual	Generalized GHG accounting/ inventory methodology; does not currently account for farm or regional-scale variation in soil or climatic conditions or management practices	IPCC (1997)
OVERSEER	Farm/ regional	Annual	GHG accounting largely following IPCC inventory approach; some allowance for soil and management impacts; includes options for evaluating mitigation strategies	Ledgard <i>et al.</i> (1999); Wheeler <i>et al.</i> (2003)
Moorepark Dairy Systems Model	Farm	Annual	GHG accounting largely following IPCC inventory approach; evaluating mitigation strategies	Lovett <i>et al.</i> (2006)
FASSET	Farm	Daily	GHG accounting largely following IPCC inventory approach; evaluating mitigation strategies	Chatskikh et al. (2005); Hutchings et al. (2007)
DNDC	Paddock/ farm/ regional	Daily	Dynamic modelling; biogeochemical model for predicting C sequestration and GHG emissions; farm or regional-scale GHG accounting and evaluating mitigation strategies	Li et al. (1992); Saggar et al. (2004a; 2007a)
DAYCENT	Paddock/ farm	Daily	Dynamic modelling; biogeochemical model for predicting C sequestration and GHG emissions	Del Grosso et al. (2005; 2006)
DairyMod	Paddock/ farm	Daily	Dynamic modelling	Eckard <i>et al.</i> (2006)
CASA	Ecosystem	Daily	Dynamic modelling; biogeochemical model for predicting C sequestration and GHG emissions; large-scale modelling. Detailed management practices not accounted for	Potter <i>et al.</i> (1996)

accounts for soil, climate and management variability. Depending on the purpose of the model, a balance is often required between available input data and reliability of the estimates. Although  $\rm N_2O$  emission models have been developed and improved in recent years, the spatial and temporal variability and complex interactions between the drivers of  $\rm N_2O$  emissions and dynamic nature of the emissions challenge our ability to predict emissions (Calanca  $\it et al., 2007$ ). Ironically, the spatial and temporal variability of  $\rm N_2O$  emissions that underpins the need for these models also hampers their development.

# **GHG Profiles from Grazing Systems**

As already discussed,  $\mathrm{CH_4}$  and  $\mathrm{N_2O}$  are the dominant GHGs from pastoral grazing, although their absolute and relative contribution to total GHG emissions can vary for different systems. Examples of GHG profiles for grazing systems in New Zealand and the Netherlands are given in Table 1.6. These profiles represent the on-farm emissions only, although the C emissions associated with lime and fertilizer manufacturing and use are also included. These data show that total GHG emissions from clover-based pastures are lower than fertilized grass pastures, in part because of the  $\mathrm{CO_2}$  emissions associated with the manufacturing of N fertilizer that is required for grass pastures (Steinfeld *et al.*, 2006). Similarly, animals that are raised under year-round grazing generally have lower emissions per hectare than animals that are housed during the autumn/winter months.

However, emissions per unit of product and total GHG emissions from the New Zealand year-round dairy grazing systems are higher, as the milk production per animal is much higher in the Dutch systems (Table 1.6). Emissions intensity, i.e. GHG emissions per unit of product, has recently been suggested as a new approach to reducing GHG emissions. The intensity of GHG emissions can be reduced through

**Table 1.6.** Examples of GHG emission profiles (in kg CO<sub>2</sub> equivalent/ha) from different pastoral grazing systems in New Zealand (NZ) and the Netherlands (NL). Values in brackets represent the percentage contribution to total GHG emissions.

		NZ sheep/	NL dairy <sup>d</sup>	NL dairy e
	NZ dairy <sup>a,b</sup>	beef <sup>a,c</sup>	Grass N	Grass/clover
Methane				
Enteric fermentation	n/a	n/a	5,628	4,809
Effluent/manure management	n/a	n/a	1,932	1,512
Grazing	n/a	n/a	57	50
Total	5,295 (59)	3,579 (71)	7,617 (64)	6,371 (72)
Nitrous oxide				
N Fertilizer use	656	173	974	97
Urine/dung deposited during	1,498	948	1,413	1,267
grazing				
Effluent applied to land	232	n/a	341	292
Indirect emissions	497	218	390	365
Total	2883 (32)	1339 (26)	3118 (26)	2021 (23)
Carbon				
Energy/fuel use	272	63	263	219
Lime use	174	0		
Embedded C in N fertilizer	300	72	825	207
Total	746 (8)	135 (3)	1,088 (9)	426 (5)
Total GHG	8,924	5,053	11,823	8,818

<sup>&</sup>lt;sup>a</sup>GHG profiles estimated using OVERSEER (Wheeler et al., 2003).

<sup>&</sup>lt;sup>b</sup>NZ dairy farm: year-round grazing grass/clover pasture; 100 kg fertilizer N/ha/year; 2.8 cows/ha; 350 kg milk solids/cow, i.e. *c.*4,0601 milk/cow.

<sup>°</sup>NZ sheep/beef farm: year-round grazing on grass/clover pasture; 24 kg fertilizer N/ha/year; 16 stock units/ha. dFrom Schils *et al.* (2005). NL dairy farm grass N: part housing, part grazing grass only pasture; 275 kg fertilizer N/ha/year; 2.2 cows/ha; 8,095 kg FPCM/cow; i.e. *c.*7,6001 milk/cow.

<sup>&</sup>lt;sup>e</sup>From Schils *et al.* (2005). NL dairy farm grass/clover: part housing, part grazing grass/clover pasture; 69 kg fertilizer N/ha/year; 1.9 cows/ha; 8,294 kg FPCM/cow; i.e. *c.*7,8001 milk/cow; n/a, not available.

reducing emissions per unit of product, or by increasing productivity per unit of emissions. This is an important consideration for identifying management strategies that can have the largest reduction in environmental emissions for a given level of production. However, to achieve a net reduction in total GHGs, any reduction in GHG per unit of product needs to be greater than the increase in production (products per hectare). The GHG profiles presented in Table 1.6 are on-farm emissions and do not include estimates of emissions associated with processing, transport and the use of products, or any losses of soil C associated with cultivation and pasture replacement. A full assessment of GHG associated with contrasting systems requires a life cycle assessment to allow evaluation of the complete impact of these systems on GHG emissions (van der Nagel *et al.*, 2003; Casey and Holden, 2005; Basset-Mens *et al.*, 2008).

# Threats to Pastoral Farming

As a result of ongoing intensification of pastoral grazing systems, GHG emissions from these systems have increased globally (Clark et al., 2005). These represent both a political and a biophysical threat to the ongoing sustainability of pastoral grazing. In the current political climate, countries that have ratified the Kyoto Protocol are legally bound to take responsibility for any GHG emissions in excess of agreed targets in the first commitment period (2008–2012), either by reducing emissions to the agreed targets or by offsetting any excess by purchasing credits on the international market. For most industrialized countries, the contribution of pastoral farming to the national GHG emissions is limited (often less than 20%), and mitigation strategies have largely focused on reducing CO<sub>2</sub> emissions from fossil fuel burning. However, in countries such as New Zealand, Ireland and Uruguay where pastoral agriculture is the dominant sector and the ratio of livestock to human population is relatively high, CH<sub>4</sub> and N<sub>2</sub>O emissions contribute up to 50% of the total GHG emissions (de Klein and Ledgard, 2005; Lovett et al., 2006). For these countries, the development of mitigation strategies for reducing GHG emissions from pastoral agriculture is likely to be a priority. Furthermore, less-developed countries have a substantial portion of GHG emissions from grazing ruminants, and improved pastoral production (especially in tropical environments) will increase emissions from these sources. Much of the increase will be associated with application of nitrogenous fertilizer and increased ruminant numbers.

Increased GHG emissions and the subsequent effects on climate change can also have biophysical impacts on pastoral farming including: (i) increase in the unpredictability and frequency of extreme weather events such as floods, drought or storms; (ii) loss of biodiversity in more fragile environments; (iii) sea-level rises submerging coastal agricultural land; (iv) shift in agro-ecological climate zones; (v) increased pasture production due to increased temperatures; and (vi) increased threat of invasions of pest and diseases (Bazzaz *et al.*, 1996). In particular, future increases in tropospheric  $\mathrm{CO}_2$  concentrations and the likely influence of the so-called  $\mathrm{CO}_2$  fertilization effect could have major implications for pastoral farming. Recent work has confirmed that elevated  $\mathrm{CO}_2$  levels can increase both plant production and the resilience of grassland ecosystems to lower levels of precipitation

(Soussana and Lüscher, 2007). However, elevated  $\mathrm{CO}_2$  levels can also induce a biogeochemical feedback mechanism resulting in a reduction in N and/or phosphorus (P) availability. This mechanism, referred to as progressive nutrient limitation (PNL), has been examined in recent studies (Finzi *et al.*, 2006; Gill *et al.*, 2006; Hungate *et al.*, 2006) that suggest that the  $\mathrm{CO}_2$  fertilization effect on plant growth could be restricted due to the reduced availability of N and/or P. In legume-based pasture, where external N inputs occur via biological N fixation, P is likely to be the main limiting factor on plant growth. Although the PNL effect can be alleviated by external inputs of these nutrients, a better understanding of the full impacts of elevated  $\mathrm{CO}_2$  and/or increased temperatures on pastoral grazing systems is required to allow the development of management practices that are adapted to global changes (Soussana and Lüscher, 2007).

In summary, both the development of GHG mitigation strategies and the ability to understand and adapt to the changing environment will be critical for ensuring the ongoing sustainability of pastoral grazing systems. Potential GHG mitigation strategies and management practice adapted to climate change will be discussed for specific pastoral grazing systems in Chapter 2.

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# Impacts of Pastoral Grazing on Soil Quality

S.P. CUTTLE

Institute of Grassland and Environmental Research, Plas Gogerddan, Aberystwyth, UK

## Introduction

For the purpose of this chapter, pastoral grazing systems are considered to be predominantly grass swards grazed by farmed livestock, mainly ruminants such as cattle, sheep, goats and deer. Although grasses predominate, herbaceous species, especially legumes such as white clover (*Trifolium repens*), may also be important components of the sward. Because environmental impacts are usually associated with relatively intensive managements, most attention is paid to sown and semi-natural swards, rather than to the most extensively grazed rangelands. In those parts of the world where it is necessary to house livestock during the winter months, pastures may also be cut to conserve forage as hay or silage and may receive manure from housed animals. These are integral components of the management of these pastures and must also be taken into account when considering the overall impact on the environment.

Soil is basic to the functioning of these pastoral grazing systems; it provides the physical medium in which roots develop and supplies the nutrients and water that plants need for growth. It also provides the physical surface supporting the livestock that consume this herbage. The extent to which a soil provides the conditions required for herbage growth and how it responds to the impacts of grazing and other management practices will determine its suitability for use as pasture. Many of the effects of pastoral agriculture that directly modify soil properties also act through the soil to have a wider environmental impact on water or air quality. Indeed, it is often these forms of diffuse pollution that receive the greatest attention. Mitigating these impacts requires an understanding of the soil processes involved and often needs soil-based control measures. The ways in which pastoral agriculture affects the soil and in turn affects the wider environment can be examined through the concept of soil quality.

# **Concepts of Soil Quality**

In recent years there has been increasing concern about the widespread degradation of the world's soils. These concerns focus on the loss of productive capacity, loss of biological diversity and the wider environmental impacts of soil and nutrient loss. The need to manage soils in a more sustainable way has prompted the development of systems to more closely monitor and record the status of this vital resource, to enable land users and policy makers to determine the effects of soil management and to report on trends in the condition of the soil. Fundamental to this is the development of the concept of 'soil quality' or 'soil health'. These two terms are sometimes treated as synonymous (Doran *et al.*, 1996), but elsewhere a distinction has been made between 'soil quality', used to describe the soil's fitness for a particular use, and 'soil health', which is seen more as an inherent attribute of the soil and is independent of land use (Bloem *et al.*, 2006). Despite much published work on the origins and development of the soil quality concept (Doran *et al.*, 1996; Karlen *et al.*, 2001), there have also been criticisms that the concept is too vague or is unnecessary (Sojka *et al.*, 2003).

# Definitions and assessment of soil quality

Soil quality has been defined as 'the capacity of a soil to function within ecosystem boundaries to sustain biological productivity, maintain environmental quality and promote plant and animal health' (Doran and Parkin, 1994; Stenberg, 1999). Soil quality is therefore dependent upon land use. An alternative definition describes soil quality as 'the fitness of soil for a specific use' (Larson and Pierce, 1994). In the context of pastoral grazing, soil quality primarily refers to the soil's ability to support the growth of herbaceous vegetation and the utilization of this herbage by grazing or cutting, while minimizing impacts on the wider environment. However, many grasslands are examples of multifunctional land use; at the same time as providing agricultural products, they may also function to regulate the flow of water, act as environmental buffers, preserve traditional landscapes or provide amenity benefits. It will be this combination of functions that determines the mix of soil properties required for a high-quality soil. In the case of more intensively managed pastures, high-quality soils are those most able to fulfil the land managers' objectives of supporting a profitable livestock enterprise. Their management often involves artificial inputs to increase production and, as a result, soils may be considerably modified from their original condition. These highly modified soils are considered to be of high quality because of their greater capacity to deliver a desirable mix of services (Kibblewhite, 2005). Thus, when applied to more intensively managed agricultural soils, concepts of soil quality differ fundamentally from those of air or water quality where the objective is most commonly to maintain or restore the medium to something approaching its pristine, 'natural' condition. Even so, there is recognition that soil is a finite resource that must be managed sustainably within certain environmental constraints.

Assessments of soil quality require a range of measurements that adequately describe the condition of the soil. In practice, financial and time restraints limit

measurements to those that are most informative. Soil quality attributes that are most commonly measured are those that are readily determined and can be directly related to plant and animal performance and to potential environmental impacts (Larson and Pierce, 1994; Beare et al., 2005); for example, soil density and porosity, nutrient content, pH, organic matter content and indicators of biological activity such as microbial biomass or potential N mineralization. Several authors have described minimum data sets required to describe soil quality for particular purposes (Gregorich et al., 1994; Doran and Parkin, 1996; Paz Jimenez et al., 2002). Suitable parameters should be sensitive to environmental changes and to the effects of management. They should be easily interpreted so that the significance of any change can be properly understood. It is also important that the property be sufficiently well measured and documented to provide reference or threshold values, so that values outside the normal range for that particular soil type can be highlighted as a point of concern. In the absence of reference values, temporal changes or trends in indicator values can demonstrate changes in soil quality and provide a warning that the system may be unsustainable (Karlen et al., 2001). Approaches to assessing soil quality have developed independently in different countries but demonstrate considerable overlap in the parameters selected (Burns et al., 2006).

## Soil quality in pastures

In many respects, pasture soils are less vulnerable to adverse impacts on soil quality than arable soils. Indeed, sowing grass seed and converting land to pasture is often adopted as a means of restoring soil fertility and reversing the effects of other, more damaging managements (Logan, 1992). However, grassland soils are not sufficiently resilient to withstand all the potential impacts of pasture use, particularly those associated with the more intensive forms of management. Intensification and increased environmental damage are often associated with increases in artificial inputs of fertilizer and feed, but can also result simply from increased grazing pressure. For example, in Africa and elsewhere in the tropics, overgrazing of marginal lands has resulted in serious degradation and soil erosion (Lal, 1992). However, intensification does not inevitably result in a loss of soil quality. Kemp and Michalk (2005) suggest the 'well-adapted' perennial ryegrass-white clover (Lolium perenne-T. repens) pastures of New Zealand as an example of intensification with minimal environmental impact.

It is convenient in the following sections to consider the physical, chemical and biological components of soil quality separately. However, in practice, there are few properties that can be considered in isolation because of the many interactions that occur between soil properties. Recognition of this interdependence of soil properties and processes is fundamental to the sustainable management of soils. The physical and chemical properties define the environment in which the biological components of the soil have to function and are therefore considered first.

# Impacts on Physical Aspects of Soil Quality

The most basic physical property of a soil is its texture, as determined by the proportions of sand, silt and clay particles making up the mineral fraction of the soil. However, in most soils other than sands, which have little structure, it is the binding of these individual particles and organic matter into aggregates that most directly determines the physical characteristics that influence soil function and its suitability as a medium for plant growth. The nature and stability of these aggregates and the pore space between them determine the movement of air and water through the soil, moisture retention and the physical environment for soil organisms and plant roots. The physical parameters that are measured in assessing soil quality include measurements of soil texture, bulk density and porosity as well as hydrological properties such as hydraulic conductivity and moisture retention capacity. Field assessments include profile depth and the depth to which roots are able to penetrate to extract nutrients and moisture.

## Soil structure and the effects of grazing

Soils under pasture tend to accumulate organic matter, which favours the development of good soil structure (Tisdall and Oades, 1982; Kay, 1990; Soane, 1990; Tisdall, 1994). However, there are also particular stresses on the physical condition of pasture soils. Of particular concern is the poaching and compaction of soils caused by grazing animals (Greenwood and McKenzie, 2001).

Poaching (or pugging: Bilotta *et al.*, 2007) describes the damage to the soil surface that occurs when wet soils are trampled by stock. The treading displaces wet soil from around the animals' hooves, leaving imprints of the hoof and smearing of the soil surface. This damage restricts further infiltration of water, increases the moisture content of the soil and exacerbates the risk of further poaching. Trampling also damages the surface vegetation and root mat, leaving the soil more exposed and susceptible to erosion, particularly as the decreased infiltration in these areas makes surface runoff more likely. Poaching is most severe on poorly structured clays and silts and on soils with high organic matter concentrations (Frame, 2000). These soils have a large capacity to retain surplus water and remain wet for a greater proportion of the year. Susceptibility to poaching may also be related to the strength of the sward, which provides some protection against damage (Scholefield and Hall, 1985).

Treading by livestock also decreases soil quality by compacting the soil. Under the pressure of the animal's hooves, soil particles become more closely packed together, which produces a layer with increased bulk density and decreased pore space. The depth at which compaction occurs varies but is typically between 2 and 12 cm below the soil surface (Bryant et al., 1972; Curll and Wilkins, 1983; Scholefield and Hall, 1985; Butler and Adams, 1990). The total pore space and continuity of the pores are decreased, which restricts the movement of water and air through the soil (Soane et al., 1981; Greenwood and McKenzie, 2001), leading to waterlogging and decreased aeration above and within the compacted zone. Compaction also impedes root growth. Examination of the upper-soil profile is likely to show signs

of restricted rooting depth and horizontal root growth and, in some cases, visible indications of waterlogging above the compacted layer (Ball *et al.*, 1997; Batey and McKenzie, 2006). Environmental impacts associated with soil compaction include an increased risk of surface runoff, leading to greater losses of nutrients and sediment, and increased denitrification losses from anaerobic sites within the soil. The effects of poaching and compaction tend to be most serious in areas where animals congregate, e.g. around water troughs and field gateways, along fencelines and in camping areas (West *et al.*, 1989; Haynes and Williams, 1999; Franzluebbers *et al.*, 2000a; White *et al.*, 2001; McDowell *et al.*, 2004; Iyyemperumal *et al.*, 2007).

Unlike poaching, compaction does not only occur in wet soils. However, the ease with which soils are compacted generally increases with increasing wetness. Accordingly, poaching is usually accompanied by a degree of compaction. Compaction is likely to be particularly severe in fields grazed by cattle, which typically exert a ground pressure double that of sheep (Betteridge *et al.*, 1999; Greenwood and McKenzie, 2001). The degree of compaction increases with increasing stocking rate. However, most of the damage appears to be caused by the first compression and only increases slightly with repeated treading (Mulholland and Fullen, 1991). Soil compaction also occurs in pastures as a result of vehicle traffic. The pressures exerted by fully laden silage trailers or slurry tankers are comparable to those exerted by grazing animals and have a similar effect.

There are natural processes in the soil that act to restore soil structure and ameliorate the effects of poaching and compaction. Wetting and drying cycles in soils with medium to high clay concentrations create structural cracks that disrupt compacted soil. In regions with sufficiently cold winters, cycles of freezing and thawing have a similar effect (Rodd *et al.*, 1999; Donkor *et al.*, 2002). The growth and decay of roots creates channels that allow movement of air and water through compacted soil (Unger and Kaspar, 1994; Yunusa and Newton, 2003). Although the initial compaction destroys earthworm burrows (Cluzeau *et al.*, 1992; Ligthart, 1997), the subsequent recovery of worm populations and renewed activity will create channels and help restore soil porosity (Aritajat *et al.*, 1977). Soils under permanent and long-term pastures provide few opportunities for cultivation to break up the compacted soil. If the natural processes that work to ameliorate compaction are insufficient to correct the damage caused by grazing or wheeled traffic, it is often necessary to change the management (Bilotta *et al.*, 2007) or resort to some form of mechanical treatment to disrupt or penetrate the compacted layer (Spoor, 2006).

#### Soil drainage

On fine-textured soils that are naturally slow-draining, the installation of field drains to remove surplus water and lower the water table extends the season during which pastures can be grazed without poaching the ground. Drainage improves soil aeration and changes the dominant hydrological pathway from surface to subsurface flow. Improved aeration increases microbial activity with marked increases in organic matter decomposition and N mineralization. At the same time, denitrification losses will be decreased. However, the increased supply of N from mineralization and decrease in gaseous N losses may increase the quantity of nitrate available

for leaching (Jarvis, 1997). Although the increased proportion of subsurface flow will decrease the transport of pollutants in surface runoff, water moving rapidly through macropores and fissures to the drains may provide an alternative route to surface waters. Lowering the water table decreases the quantity of available moisture stored within the soil profile and may increase the risk of drought (Tyson *et al.*, 1992). Summer drought that restricts herbage growth and N uptake may leave greater concentrations of nitrate in the soil, available for leaching later in the year (Garwood and Tyson, 1977; Scholefield *et al.*, 1993; Morecroft *et al.*, 2000).

#### Soil erosion

Under normal circumstances, permanent pastures are less susceptible to erosion than arable fields. Pasture soils are well structured and have a continuous vegetation cover that protects the surface from the impact of raindrops and traps soil particles that might otherwise be transported in water flows across the surface. However, there is a greater risk of erosion where soils are grazed and poaching jeopardizes these protective features. The most immediate impact of erosion on soil quality is that it represents a loss of fertility, particularly as it is the most fertile topsoil that is lost first. However, the loss of sediment has a wider environmental impact if the eroded material is washed into rivers or streams where it may settle out and smother gravel beds that are often spawning and nursery areas for fish and other aquatic species. This also provides a route by which chemical pollutants, such as P and heavy metals that are associated with soil particles, may be transported into water bodies.

Extensive damage can occur under dry-land conditions as a result of overgrazing. Uncontrolled grazing or increased stock numbers destroys the vegetation that protects the soil surface against the erosive forces of wind and water. These effects have been particularly severe in Africa and other tropical countries where destruction of vegetative cover and decreased rainfall infiltration rates in areas trampled by livestock are important factors increasing the rate and volume of surface runoff into existing erosion gullies (Lal, 1992). The denuded and compacted soil surface is also susceptible to erosion by wind during the dry season. Effects are particularly severe if the overgrazing is accompanied by burning. How much overgrazing contributes to desertification in Africa, as opposed to the effects of drought, is unclear. However, the effects of livestock are clearly visible on a local scale; for example, around watering points (Reid *et al.*, 2005). Effects of overgrazing are not confined to tropical regions, though elsewhere the effects are usually less severe. There is evidence in the UK that increased stocking rates, particularly in the uplands, have increased the incidence of localized soil erosion (Evans, 1997).

# Impacts on Chemical Aspects of Soil Quality

In terms of agricultural productivity, the most obvious chemical indicators of soil quality are the concentrations of nutrients that have a direct, positive effect on plant growth and the quantity of soil organic matter (SOM). SOM is important not only because of its role as a reservoir of nutrients and in the formation

of soil aggregates but also because of its global significance as a repository for C that would otherwise contribute to atmospheric CO<sub>2</sub>. Chemical indicators of soil quality therefore commonly include a measure of the concentration of organic C, together with concentrations of the major nutrients that most often limit plant growth (e.g. total N, ammonium-N, nitrate-N, plant-available P and K, Ca, Mg) and soil pH. Measurements of the concentration of these and other nutrients provide information about possible deficiencies but also indicate where contents are excessive and present an increased risk of pollution, particularly from N and P.

High-quality soils contain satisfactory concentrations of nutrients for plant growth and for satisfying the dietary requirements of livestock. If concentrations are inadequate, these limitations can usually be overcome by applications of fertilizer or other forms of nutrient input, provided that the economics of the system permit the use of such expensive inputs. Where nutrient deficiencies do occur, they are unlikely to have adverse environmental impacts except where poor plant growth leaves soil more susceptible to overgrazing and erosion or where a deficiency of one nutrient restricts the uptake of another, which may then accumulate in the soil and itself become a pollutant. Generally, however, impacts on the wider environment are usually associated with an excessive concentration of nutrients in the soil.

An important characteristic of pasture soils, affecting concentrations of nutrients and SOM, is the continuous recycling of plant material in litter and excreta. This is usually greater than in arable systems where much of the biomass is removed in the harvested crop. Although much of the growth in managed grasslands is removed by cutting or grazing, a substantial proportion is returned to the soil through the death and decay of leaves and stems, as root exudates and from the turnover of root biomass. Together, these provide a steady input of fresh organic matter and recycling of nutrients. In grazed pastures, these inputs are supplemented by the return of organic matter and nutrients in dung and urine. The quantities recycled in cut fields may approach those under grazing if the fields receive regular applications of slurry or manure.

## Grassland soils as a carbon reservoir

The combination of greater organic matter inputs and an absence of disturbance from cultivation results in greater SOM concentrations in grassland than under arable land use. Because of this, grasslands are important globally as a reservoir of C that might otherwise add to levels of atmospheric  ${\rm CO}_2$  (Follett and Schuman, 2005). The C concentration of the soil at any time is determined by the balance between organic matter inputs and the rate of decomposition that ultimately releases C back to the atmosphere as  ${\rm CO}_2$ . This balance is influenced by the nature of the organic residues (C/N ratio) and by stabilization processes in the soil that protect organic compounds against decomposition (Lützow *et al.*, 2006). The balance must also take account of other possible losses of C from the soil as dissolved organic matter (Ghani *et al.*, 2007) or in eroded topsoil (Schuman *et al.*, 2002). In recently established grasslands following a period of arable cropping, the organic matter input initially exceeds the decomposition rate, resulting in a net accumulation of SOM. However, as the organic matter concentration increases, there is

a corresponding increase in the decomposition rate, with the result that the soil moves towards an equilibrium organic matter concentration at which the rate of decomposition is equal to the rate of addition. The increase in SOM is most rapid in the first years after pasture establishment (Tyson *et al.*, 1990; Johnston *et al.*, 1994) but may then continue at a slower rate for many years. Differences between C inputs and outputs are relatively small so that it is difficult to quantify short-term changes by direct measurement of C concentrations. Alternatively, models can be used to predict changes in soil C (Soussana *et al.*, 2004; Rees *et al.*, 2005), although there are many uncertainties about the magnitude of C fluxes in grasslands, especially under grazing (Follett and Schuman, 2005).

The amount of *C* stored in grassland is influenced by management practices that affect organic matter inputs and decomposition rates. In most cases, *C* inputs to soil will be greater in grazed swards than under cutting because of the return of organic material in litter and faeces (Franzluebbers *et al.*, 2000b) and because of the other benefits of controlled grazing on *C* turnover and species composition (Follett and Schuman, 2005; Rees *et al.*, 2005). Responses to management changes depend on the type of pasture and current intensity of management (Table 2.1). Moderate increases in fertilizer N and stocking rates generally increase

**Table 2.1.** Estimates of the effect of management options on the soil organic carbon (SOC) stock of different types of grassland in France. Values refer to the SOC stock after 20 years under the changed management. (From Soussana *et al.*, 2004.)

Management change	Initial type <sup>a</sup>	Final type <sup>a</sup>	SOC stock (t C/ha)	SOC change (t C/ha)
Decrease in N fertilizer input	A3	A2	41.4	6.4
Conversion to grass-legume mixtures	A3	B2	45.6	10.2
	A2	B2	50.3	6.3
Intensification of permanent grassland	D1	D2	53.9	3.9
Intensification of upland grassland (organic soils)	D0	D2	87.4	-22.6
	D0	C2(10/2)	91.3	-18.7
Permanent grassland to medium duration leys	D2	C2(10/2)	67.0	-3.0
Increasing duration of the ley	C2(5/2)	C2(10/2)	58.1	3.9
	C1(5/2)	C2(10/2)	50.9	9.1
Short duration leys to permanent grassland	C2(5/2)	D2	60.0	5.7
	C1(5/2)	D2	80.0	8.2

<sup>&</sup>lt;sup>a</sup>Grassland types. A2, short duration grass leys (1–2 years), cut or grazed with moderate N inputs; A3, short duration grass leys (1–2 years), intensively managed, cut or grazed with high N inputs; B2, legume-based leys (3–6 years), without N fertilizer; C1, sown intensive grasslands (3–15 years), extensively managed for hay or grazing; C2, sown intensive grasslands (3–15 years), intensively managed for silage or grazing (values in parentheses are the number of years under grass/arable cropping); D0, permanent upland grass on nutrient-poor organic soils, grazed at low stocking rates; D1, permanent grasslands (>15 years), extensively managed for hay or grazing; D2, permanent grasslands (>15 years), intensively managed for silage or grazing.

C storage by increasing primary production and the quantities of litter returned to the soil. Primary production can also be increased by introducing legumes into the sward. The net reduction in greenhouse gas emissions may be greater than where fertilizers are used because  $\rm N_2$  fixation by legumes avoids the energy use and emissions associated with fertilizer manufacture. However, increases in soil C may be less than expected because of the rapid decomposition of low C/N legume residues (Follett and Schuman, 2005). Increased N inputs to intensively managed grasslands, already well supplied with N, are more likely to decrease C storage. This is a result of more rapid decomposition of the N-enriched residues (Loiseau and Soussana, 1999; Table 2.2) and the smaller root systems of grasses receiving high rates of N fertilizer (Whitehead, 2000). In these intensively managed grasslands, decreasing N inputs is likely to increase C storage. Increasing N inputs to upland pastures, where soils already have high SOM concentrations, is likely to bring about large decreases in C stocks.

Other management practices that increase net primary production and soil C include liming to increase P availability, P fertilization of P-deficient soils, improved grazing management, introduction of earthworms (Conant *et al.*, 2001; Follett and Schuman, 2005) and irrigation (Martens *et al.*, 2005). Where fertility limits growth, application of manure not only increases primary production but also provides an additional direct input of organic matter to the soil. The residues of warm-season grasses (C4 photosynthetic process) decompose less readily than those of temperate, cool-season species (C3 photosynthetic process). Increasing the proportion of C4 species in pastures by reseeding or controlled grazing has been shown to increase C storage (Wedin and Tilman, 1990; Frank *et al.*, 1995; Corre *et al.*, 1999; Ross *et al.*, 2002).

Grassland soils can only be an effective C sink where they are left undisturbed. If long-term swards are ploughed, the physical disruption and improved aeration of the soil causes a rapid increase in organic matter decomposition and release of  $\mathrm{CO}_2$  back to the atmosphere. Temporary grasslands therefore have lower concentrations of SOM than soils under permanent pasture. Increasing the duration of leys or changing to permanent grassland will increase C storage (Table 2.1). However, the C concentration of resown pasture may take many years to approach that of the soil prior to cultivation. Rates of accumulation are typically

**Table 2.2.** Typical C/N ratios of plant residues in pastures and of animal excreta. (From Whitehead, 2000.)

Component of pasture system	C/N ratio
Dead grass herbage, little or no fertilizer N	44:1
Dead grass herbage, high rate of fertilizer N	19:1
Dead clover herbage	18:1
Grass roots, little or no fertilizer N	46:1
Grass roots, high rate of fertilizer N	30:1
White clover roots	13:1
Faeces (cattle or sheep)	20:1
Urine (cattle or sheep)	4:1

half the rate of SOM loss following conversion of grassland to arable cropping (Soussana *et al.*, 2004; Follett and Schuman, 2005). Installation of field drains also decreases C storage. The improved aeration increases organic matter decomposition and  $\rm CO_2$  release but the net effect on greenhouse gas emissions may be offset to some extent by a decrease in nitrous oxide ( $\rm N_2O$ ) emissions.

Methane is also a component of global C budgets but is of greater direct importance because of its role as a potent greenhouse gas. Livestock farming is a significant contributor to CH<sub>4</sub> emissions but this is primarily due to the loss of enteric CH<sub>4</sub> from the stomachs of ruminant livestock (Johnson and Johnson, 1995) rather than to emissions from the soil. Soils are generally only a significant source when waterlogged or submerged, such as rice paddies and some upland soils (Mer and Roger, 2001). In other soils, CH<sub>4</sub> fluxes are dependent on the opposing processes of methanogenesis in waterlogged conditions and CH<sub>4</sub> oxidation in the aerated zone near the soil surface. For example, CH<sub>4</sub> produced in the waterlogged layers of a pasture soil in Germany was oxidized in the shallow, aerated surface layer and this prevented CH<sub>4</sub> fluxes from the surface (Kammann et al., 2001). As a result, grasslands are more likely to be net sinks for CH<sub>4</sub> (Langeveld et al., 1997). In the Broadbalk plots at Rothamsted in the UK, CH<sub>4</sub> oxidation rates were found to vary in the order woodland > grassland > arable with activities of -45, −21 and −8 nl CH<sub>4</sub>/l/h, respectively (Willison et al., 1995). Ammonium fertilizers had an irreversible inhibitory effect on methane oxidation (Hutsch et al., 1994) but there are indications that this inhibition may be prevented by the rapid uptake of N in densely rooted grassland soils (Glatzel and Stahr, 2001). Compaction also decreases CH<sub>4</sub> oxidation (Ball et al., 1999) and may increase emissions (Yamulki and Jarvis, 2002). Dung pats in grazed pastures are hot spots for CH<sub>4</sub> production, but the losses are small compared with those from liquid manure during storage (Holter, 1997; Amon et al., 2006) or enteric fluxes (Flessa et al., 1996b). Urine patches in grazed fields are not a significant source of CH<sub>4</sub>, with adsorption equalling or exceeding emissions (Lovell and Jarvis, 1996). Applications of liquid manure to grasslands typically increase CH<sub>4</sub> emissions for 2–3 days, but soils then revert to being a net sink for CH<sub>4</sub> (Chadwick et al., 2000; Sherlock et al., 2002; Dittert et al., 2005; Jones et al., 2006; Rodhe et al., 2006). Overall effects of pasture management on CH<sub>4</sub> fluxes are small. Measurements on intensively managed grasslands in the Netherlands showed no significant effects of grazing versus mowing, of stocking density or of withholding N fertilizer; the soil in all cases remaining a net sink for CH<sub>4</sub> (Pol-van Dasselaar et al., 1999).

# Nitrogen losses

The main reservoir of soil N is in the organic compounds that constitute the organic fraction of the soil. Pasture soils, with their relatively high concentrations of SOM, are generally well supplied with N. However, before this reservoir of organic-N can be utilized by plants, it must first be mineralized by soil organisms to ammonium and nitrate-N and this increases its susceptibility to loss. In temperate regions, the total N concentration of long-term grassland soils is typically between 5000 and  $15,000\,\mathrm{kg}$  N/ha, with <5% of this present as inorganic N (Whitehead, 2000).

Nevertheless, this pool of mineral-N is sufficient to pose a threat to both air and water quality. Leaching from agricultural soils is a major contributor to nitrate pollution of ground and surface waters while  $\rm N_2O$  and nitric oxide (NO) produced from ammonium and nitrate are both important gaseous pollutants. Although these losses are of inorganic forms of N and considered as chemical components of soil quality, their production is dependent on biological processes in the soil.

#### Nitrate leaching

Nitrate and ammonium ions both exist in the soil solution but differ in their susceptibility to leaching and loss in subsurface flow or deep drainage. The positively charged ammonium ions are attracted to, and retained by, cation exchange sites on clay mineral and organic matter surfaces. Nitrate anions, however, exist freely in solution and are readily leached whenever there is drainage of water through the soil profile. The greatest risk of leaching is associated with coarse-textured, free-draining soils containing high concentrations of nitrate. However, the significance of enriched nitrate concentrations varies with the season. Large concentrations at a time when the sward is actively growing may be a desirable soil quality factor indicating a fertile soil, but in autumn or winter are more likely to be an indicator of unacceptable losses.

Although nitrate is particularly susceptible to loss, the quantities lost from natural or semi-natural grasslands are usually small because mineral-N is continuously utilized by soil organisms and higher plants as it becomes available and concentrations in the soil remain small. Much greater losses occur where conditions lead to the accumulation of high concentrations of mineral-N in the soil. This is most likely in more intensively managed pastures where the supply of N from the mineralization of organic matter is supplemented by inputs from manures and inorganic fertilizers or by fixation of atmospheric  $N_2$  by legumes. Whereas annual losses from extensive grassland are typically <10kg nitrate-N/ha, losses from intensively managed pastures with high N inputs can be  $100-200\,\mathrm{kg}\,\mathrm{N/ha}$  (Scholefield *et al.*, 1993; Ledgard *et al.*, 1999; Blicher-Mathiesen and Paulsen, 2002; Eriksen *et al.*, 2004).

Large concentrations of soil nitrate occur where fertilizer or manure has been applied at rates that supply more N than the sward can utilize. Even moderate applications of fertilizer or manure with a large concentration of readily available N will increase the risk of leaching if applied late in the season when there is limited growth to utilize the added N. Similarly, applications in summer when growth is restricted by drought will leave surplus N in the soil, which may be leached when the soil re-wets. Utilizing legumes as a source of N avoids some of the factors that contribute to N leaching from N-fertilized pastures. In particular, the grass component of mixed grass/clover swards acts as a scavenger for mineral-N released from clover residues and from mineralization of SOM. The use of legumes also avoids the peaks of large concentrations of soil N that follow applications of fertilizer or N-rich manures.

Although nitrate leaching can be minimized by matching N inputs to the requirements of the sward, this is difficult to achieve in grazed pastures because of the N excreted in dung and urine. This is not spread uniformly but is concentrated into dung and urine patches, which, as a result, contain much N. Urine patches

typically receive the equivalent of 400-1000 kg N/ha (Haynes and Williams, 1993; Di and Cameron, 2002); far in excess of what the sward can immediately utilize. This urine-N is rapidly hydrolysed to ammonium-N and then, over several days, converted to nitrate. The uneven distribution of urine creates a mosaic of 'hot spots' containing very enriched concentrations of nitrate, which are the source of much of the leaching from grazed pastures. The risk of loss is greatest from urine deposited in late summer or autumn when growth is slowing and there is only limited uptake of N by the sward. This leaves much of the urine-derived nitrate in the soil and at risk of being leached over the winter. Dung is less important as a source of leached nitrate. The N is less readily available than in urine and the patches affect a smaller proportion of the pasture area (Sugimoto and Ball, 1989; Stout et al., 1997). For dairy cows grazing at 700 cow days/ha/year (e.g. equivalent to 7 cows/ha grazing for 100 days during the year), it has been estimated that only 6% of the pasture would be directly covered by dung, compared with 21% by urine (Whitehead, 2000). The routine determination of soil mineral-N concentrations employed as an indicator of plant-available N and of potential N losses is usually carried out on a bulked sample of soil and does not adequately reflect this heterogeneity and the very high concentrations present in urine patches.

A consequence of the high concentrations of nitrate in urine and dung-affected areas is that N losses are generally greater from grazed than from cut swards and increase with increasing stocking rate. The highest losses are likely to be from heavily fertilized, intensively stocked pastures; not only because a greater proportion of the area is affected by excreta but also because of higher concentrations of N in urine, and herbage that is already well supplied with N has less capacity to utilize the excess N in urine patches. Because urine patches are the main source of nitrate leaching from grazed pastures, losses are more closely related to stocking rate and N input than to the form of N supply. Hence, quantities of nitrate leached from grass/clover pastures are similar to those from equivalent N fertilized grass pastures with similar stocking rates or N inputs (Cuttle et al., 1992; Tyson et al., 1997; Ledgard, 2001). With equal stocking rates, similar proportions of pasture will be affected by urine, and because the N content of clover-rich herbage is comparable to that of N-fertilized grass, the N content of urine will be similar on both types of pasture. Relative losses may be influenced to some extent by the greater digestibility of clover compared with grass, the presence of N-deficient grass to act as a sink for mineral-N and the inhibition of N<sub>2</sub> fixation by the high N concentrations in urine patches (Vinther, 1998). However, any advantages of clover-based swards appear to be small and difficult to demonstrate in practice. Nitrate losses from pure clover swards grazed with high numbers of stock are comparable to those from intensively fertilized swards (Macduff et al., 1990).

N uptake by the sward is important for preventing accumulations of nitrate in the soil. There is therefore a greater risk of loss from annual pastures where the plant cover does not persist throughout the year. The absence of an actively growing sward allows soil nitrate to accumulate in late summer and autumn. Similarly, cultivation of perennial swards in autumn, either for reseeding or as a part of a ley/arable rotation, interferes with the uptake of soil mineral-N. The enriched organic matter concentration of grassland soils and the surge of mineralization that follows their cultivation release large quantities of nitrate. This

will be leached unless a satisfactory plant cover is established before the onset of drainage. Losses of 58–360 kg nitrate-N/ha have been reported during the winter following autumn cultivation of grasslands in the UK (Shepherd *et al.*, 2001).

Although nitrate is the main form of N lost in drainage water, N can also be leached from pastures as nitrite (Smith et al., 1997). Concentrations are less than those of nitrate but are of significance because of the greater direct toxicity of nitrite to aquatic organisms and because of its role as a precursor of N<sub>2</sub>O. Nitrite is a temporary intermediate in the transformation of ammonium to nitrate and does not normally persist in the soil. However, the conversion to nitrate is inhibited by high pH in urine patches and after application of NH<sub>4</sub>-producing fertilizers such as urea. Nitrite is also produced during denitrification and from organic substrates (Burns et al., 1996; Muller et al., 2006). N is also leached as dissolved organic N and this may be of particular significance in grassland soils because of their enriched organic matter concentration (Jones et al., 2004; Macdonald et al., 2004; Ghani et al., 2007). Annual losses of 2–18 kg N/ha as dissolved organic N have been measured from pastures on an undrained clay loam in the UK (Hawkins and Scholefield, 2000) and losses of up to 30 kg N/ha/year following cultivation of grass/clover swards on a sandy soil (Vinther et al., 2006). Drainage and liming of an organic upland soil was found to markedly increase the concentrations of dissolved organic N in drainage water (Cuttle and James, 1995).

Losses of N may also occur when heavy rain falls shortly after slurry or fertilizer application and washes material from the soil in surface runoff or in preferential flow through macropores to field drains. Losses following slurry applications are mainly as ammonium and organic forms of N, whereas the form of loss from fertilizer depends on the type of fertilizer used. Mineral-N losses are greater following applications of animal slurry than from farmyard manure or compost where a greater proportion of the N content is bound as organic compounds (Chambers *et al.*, 2000).

#### Gaseous forms of N loss

Soil N also contributes to gaseous emissions in the form of  $\rm N_2O$  and NO. Both are produced by the actions of soil microbes during the processes of nitrification and denitrification (for further information see Chapter 1, this volume). Nitrification describes the aerobic process by which ammonium ions are converted to nitrate. During this process,  $\rm N_2O$  and NO are produced as by-products from the decomposition of the intermediates formed during the transformation to nitrate. Losses are increased by the use of ammonium or urea-based fertilizers that increase the supply of ammonium substrate in the soil. Similarly, applications of animal slurry with a high proportion of ammonium-N and inputs of urine during grazing both increase the potential for  $\rm N_2O$  and NO emissions.

In contrast, denitrification occurs under anaerobic conditions. Nitrate is sequentially reduced to NO,  $N_2O$  and ultimately to dinitrogen  $(N_2)$ . It is not necessary for the whole soil volume to be anaerobic before denitrification occurs – nitrification and denitrification can proceed simultaneously in soils, with nitrate being produced in aerobic zones and defusing into anaerobic microsites where it is denitrified (Abbasi and Adams, 1998). Most field measurements are unable to distinguish between  $N_2O$  produced by nitrification and by denitrification but it is

generally assumed that where soils are wet, denitrification is the dominant process. Simultaneous measurements demonstrate a wide variation in the ratios of  $\mathrm{NO/N_2O}$  fluxes (Dendooven *et al.*, 1994). Ratios >1 generally indicate aerobic soil conditions favouring nitrification, whereas in less-aerated soils where conditions favour denitrification,  $\mathrm{N_2O}$  is the major contributor to emissions (Lipschultz *et al.*, 1981; Skiba *et al.*, 1992; del Prado *et al.*, 2006). Overall, global emissions of  $\mathrm{N_2O}$  from grassland are estimated to be approximately double those of NO (Stehfest and Bouwman, 2006). The ratio of  $\mathrm{N_2O}$  to  $\mathrm{N_2}$  also varies with soil conditions and nitrate supply. In soils without added nitrate, the product of denitrification is almost entirely  $\mathrm{N_2}$  but where nitrate has been applied, there may be a greater proportion of  $\mathrm{N_2O}$  than of  $\mathrm{N_2}$  (Scholefield *et al.*, 1997; Bol *et al.*, 2003). The  $\mathrm{N_2O/N_2}$  ratio tends to decrease with increasing soil wetness.

Highest denitrification losses occur from fine-textured, poorly drained soils containing enriched concentrations of nitrate (Smith K.A. *et al.*, 1997; del Prado *et al.*, 2006) but, being heterotrophs, the denitrifier organisms also require a source of readily available C. Accordingly, denitrification rates are directly correlated with SOM contents, particularly the easily decomposable fraction (Bijay *et al.*, 1988; Paul and Clark, 1996). The enriched organic matter concentrations of grassland soils therefore favour denitrification. High concentrations of dissolved organic matter in pasture soils suggest that significant denitrification may extend to the deeper soil layers (Jarvis and Hatch, 1994), but most studies have shown only limited denitrification in subsoils, with activity restricted by C and nitrate supply (Luo *et al.*, 1998; Murray *et al.*, 2004). Unlike leaching, denitrification is temperature-dependent and is limited by low temperatures (i.e. <4°C) in winter.

High concentrations of nitrate accumulate in the soil where N inputs exceed plant uptake or occur directly from fertilizer or manure applications. The release of N from readily degradable residues in grass/clover pastures does not appear to be a significant source of N<sub>2</sub>O (Carter and Ambus, 2006). As with nitrate leaching, urine and dung patches are a particularly important source of N<sub>2</sub>O and result in greater emissions from grazed pastures than from mown swards. These losses are exacerbated by the physical effects of grazing, particularly the compaction and decreased aeration of soil caused by treading (Oenema et al., 1997; Groenigen et al., 2005; Bhandral et al., 2007). In addition, the high pH in urine patches may lead to hydrolysis of SOM and increase the supply of water-soluble C to the denitrifiers (Monaghan and Barraclough, 1993). In New Zealand, where most N is supplied via legumes, excreta deposited during grazing are responsible for 90% of the N<sub>2</sub>O emitted from pastures (Clark et al., 2005). The proportion is less in those countries that use more mineral-N fertilizer; for example, it has been estimated that up to 22% of the total N<sub>2</sub>O emission from grassland in the UK originates from excreta (Yamulki et al., 1998).

 $\rm N_2O$  losses from urine are usually several times greater than those from dung and represent a greater proportion of the total N concentration (Allen *et al.*, 1996; Flessa *et al.*, 1996a; Oenema *et al.*, 1997; Yamulki *et al.*, 1998). Typically, <2–16% of the total N in urine patches is lost as  $\rm N_2O$  (Fowler *et al.*, 1997; Vermoesen *et al.*, 1997). Although nitrification may contribute to the  $\rm N_2O$  emitted from urine patches (Koops *et al.*, 1997; Carter, 2007), the relationship between soil moisture and  $\rm N_2O$  fluxes suggests that in most circumstances denitrification is the dominant process

(Monaghan and Barraclough, 1993; Stevens and Laughlin, 2001). Because of the seasonal variation in soil moisture content and effect on denitrification rates, the timing of grazing has a marked influence on the total quantities of  $N_2O$  emitted during the year (Anger *et al.*, 2003). Fluxes from cattle dung are influenced by the possible effects of dung sealing the soil surface and restricting diffusion of  $O_2$  and denitrification products into and out of the soil (Allen *et al.*, 1996).

N<sub>2</sub>O fluxes also increase following applications of mineral-N fertilizers and animal manures. Both increase the nitrate concentration of the soil but manures are also a source of readily biodegradable C (Chadwick et al., 2000) and may contribute to the creation of anaerobic conditions in the soil, further stimulating  $N_3O$ production. This may be less important in grassland than in arable soils where available C is more likely to be limiting (McTaggart et al., 1997). The proportion of total N lost as N<sub>2</sub>O varies widely, with much of the variation explained by soil conditions and the type of fertilizer or manure applied. Typically 2–4% of the N in ammonium fertilizers and cattle slurry is emitted as N<sub>2</sub>O following applications to wet ground but a greater proportion is lost from nitrate fertilizers (5–12%) and pig slurries (4–17%; Christensen, 1983; Egginton and Smith, 1986; Stevens and Laughlin, 1997; Velthof et al., 1997, 2003). Applying slurry and inorganic fertilizer together has been shown to increase N<sub>2</sub>O fluxes compared with separate applications (McTaggart et al., 1997; Stevens and Laughlin, 2001; Dittert et al., 2005), and emissions are also greater following slurry injection than from conventional surface applications (Ellis et al., 1998; Velthof et al., 2003; Rodhe et al., 2006). Overall, the total N<sub>2</sub>O emissions from slurry applications are considered to be less than those from N excreted during grazing (Oenema et al., 1997).

Grassland is also a source of ammonia emissions to the atmosphere (Sommer and Hutchings, 1997). This volatilization is of concern because much of the ammonia lost from agricultural land is deposited within a relatively short distance and may cause acidification and N enrichment of nearby, more sensitive ecosystems (Krupa, 2003). Ammonia emissions from pastures are primarily short-term, surface responses to additions to the soil such as urine deposited during grazing and applications of animal manures or N fertilizer, rather than representing a loss of N from the soil itself. Nevertheless, losses from these applications can be considerable. Ammonia volatilization accounts for 5-25% of the N in urine patches and 20-80% of the total N in slurry following surface applications to grassland (van der Putten and Ketelaars, 1997; Whitehead, 2000). Typically, 10-25% of the N in urea fertilizer can be lost as ammonia, with smaller losses (1-3%) from ammonium nitrate and calcium ammonium nitrate fertilizers (Whitehead and Raistrick, 1990; Harrison and Webb, 2001). Although ammonia emissions are largely determined by external inputs and predominantly from the soil surface, soil properties are important in determining how much of the potentially volatilizable ammonia is lost following application (Stevens and Laughlin, 1997). The permeability of the soil determines how rapidly urine and the liquid portion of slurry infiltrate into the soil where it is less likely to be volatilized. Soil pH influences the equilibrium between dissolved NH<sub>4</sub><sup>+</sup> ions and gaseous ammonia, with high pH favouring ammonia and volatilization (see also Chapters 1 and 3, this volume). Less ammonia is lost from acid soils and from clay soils with high cation exchange capacities and H<sup>+</sup> buffering that are better able to resist the pH increases induced by urine, slurry and fertilizer

applications (Whitehead and Raistrick, 1990; Sommer and Ersboll, 1996; van der Putten and Ketelaars, 1997). The rate of hydrolysis of urea to ammonium-N is determined by urease activity in the soil, which varies with cation exchange capacity and C content (Bremner and Mulvaney, 1978).

## **Phosphorus**

Transfers of P from agricultural land are a widespread cause of diffuse pollution of surface waters. Annual P losses from grasslands are typically in the range <0.1–3.0 kg P/ha (Haygarth and Jarvis, 1999; McDowell *et al.*, 2001). Although these losses are small compared with those of N, P concentrations in unpolluted surface waters are very low and even small increases in P loadings can be sufficient to cause eutrophication.

There is wide variation in the relative proportions of organic and inorganic P in soils, but in most agricultural soils, inorganic P accounts for more than half of the total and this proportion increases with depth (Whitehead, 2000). The proportion of inorganic P also tends to be greater in soils enriched with P (Dougherty et al., 2006). Phosphate ions are strongly adsorbed on to the surfaces of soil particles through reactions with hydrous oxides of Fe and Al or, in neutral or alkaline soils, precipitated as insoluble Ca and Mg phosphates. The limited solubility of these compounds normally maintains P at very low equilibrium concentrations in the soil solution, mainly as  $H_2PO_4^-$  and  $HPO_4^{2-}$  ions (Frossard et al., 2000), and only small quantities are available for loss in water flow. Soil P is predominantly associated with finer soil fractions, which have relatively larger adsorption surfaces. Other inorganic forms include P adsorbed by kaolinitic clays and P in unweathered soil minerals. Organic forms include P in the cellular components of plant litter and in microbial biomass (Brookes et al., 1984), together with complex humus polymers and small molecular compounds such as inositol phosphates (Celi and Barberis, 2007). Other sources of mobile P include inorganic and organic P released from the mineralization of crop residues (Sharpley and Smith, 1989). Dung is an important source of potentially mobile P in grazed pastures. Livestock are inefficient at utilizing the P they consume and the surplus is excreted, almost entirely in the faeces. Dairy cows typically convert about 36% of the dietary P into milk but the conversion efficiency can be as low as 10% in stock kept for meat and fibre production (Haynes and Williams, 1993; Whitehead, 2000).

Forms of P in soil water include inorganic phosphates and organic P compounds in true solution and as colloidal and coarser particles, though in practice, it is difficult to distinguish between dissolved P and P associated with the finer colloidal fractions. The loss of P from soil first requires a source of potentially mobile P and then a mechanism, usually water flow, to transport the mobilized P from the soil – together constituting a source—mobilization—transfer continuum (Haygarth and Jarvis, 1999). P can be mobilized by solubilization and by detachment.

#### P solubilization

Solubilization describes the processes that control the concentration of dissolved P in the soil solution. In the absence of excessive P inputs to the soil, sorption and

precipitation ensure that concentrations of dissolved P remain low and little P is lost in solution. However, if P inputs to the soil exceed the quantities removed by grazing and in harvested herbage, there will be a gradual accumulation of P on sorption sites and a progressive decrease in the soil's capacity to adsorb further P. This is accompanied by increasing concentrations of P in the soil solution and a corresponding increased risk of loss in surface or subsurface flow (Smith et al., 1995; Jordan et al., 2000; McDowell and Condron, 2004). Losses will start to increase well before the sorption capacity is fully saturated (Holford et al., 1997). Soils with the lowest sorption capacities are typically sands and peat soils that have few sorption sites (Daly et al., 2001). Concentrations of P in surface and subsurface flow increase with increasing concentrations of soil P, as determined by various chemical extractants (e.g. Olsen-P; Olsen and Sommers, 1982) used to determine levels of plant-available P in the soil (Haygarth and Jarvis, 1999). Measurements indicate that leaching losses increase with increasing concentrations of Olsen-P, especially above a point termed the 'threshold' or 'change-point', beyond which, losses increase more sharply (Heckrath et al., 1995). There is also close agreement between P losses and the percentage saturation of the P sorption capacity, as determined from P sorption isotherms or the concentration of oxalate-extractable Al and Fe in the soil (Bolland et al., 1996; Leinweber et al., 1997: Hooda et al., 2000: Pautler and Sims, 2000: Burkitt et al., 2006). The use of percentage saturation as an indicator of P loss appears to be less dependent on soil type than indicators based on extractable P contents (Sharpley, 1995). P sorption has been found to be correlated with clay content and organic C in some studies (Saini and MacLean, 1965; Samadi and Gilkes, 1999; Dodor and Oya, 2000) but not in others (Harter, 1969; Singh and Gilkes, 1991; Burkitt et al., 2002).

Enrichment of soil P is common in grasslands that receive regular applications of P fertilizer and particularly in those that also receive animal manures. Purchased feed can provide a significant input of P to the farm; much of which will be excreted and transferred to the soil in manure, effluent or dung. Excessive inputs are often due, in part, to a failure to decrease inorganic fertilizer inputs sufficiently to compensate for the additional P supplied in manure. Because P offtakes under grazing are less than those where herbage is cut and removed, P is most likely to accumulate in grazed pastures, especially in regions with high stock densities (Leinweber et al., 1997). Regular soil testing to determine contents of extractable P as part of a balanced programme of fertilizer and manure use can help avoid excessive accumulations. However, care is needed when using data from routine soil fertility tests as an indicator of potential leaching from pastures. In the absence of regular cultivation, P accumulates in the upper centimetres of grassland soils and the deeper sampling depth (typically to 7.5 or 10 cm) employed for fertility testing may not be representative of the P content of the uppermost soil (Haygarth et al., 1998; Dougherty et al., 2006), although there are likely to be correlations between the different depths (Daly and Casey, 2005).

High P concentrations in the surface soil will not necessarily result in increased leaching if the mobile P is adsorbed further down the soil profile (Sinaj *et al.*, 2002). Hence, the installation of field drains decreases P losses by increasing the proportion of subsurface flow and increasing the contact between drainage water and the soil matrix (Haygarth *et al.*, 1998). Adsorption elsewhere in the profile

is also less likely where P is transported as dissolved organic compounds that are protected against sorption, e.g. from dung or following applications of animal manures (Eghball *et al.*, 1996; Chardon *et al.*, 1997; McDowell *et al.*, 2001; Toor *et al.*, 2004, 2005). The organic matter in manures and effluent may also increase P mobility by complexing with Fe and Al and decreasing P sorption (Leytem and Maguire, 2007). Inositol phosphates and other organic P compounds with high affinities for soil surfaces may also increase leaching by competing with inorganic P for sorption sites (Iyamuremye *et al.*, 1996). Their preferential association with the colloidal soil fraction also increases their potential mobility within the soil (Celi and Barberis, 2007).

## Mobilization of P by detachment

This form of P loss is caused by the physical detachment of soil particles and organic matter by the impact of raindrops, followed by transport of the suspended material and associated P in surface runoff (Sharpley and Smith, 1990). Similarly, in clay soils, particles may be lost in subsurface flow where there is rapid water movement through macropores and field drains (Haygarth and Jarvis, 1999). Detachment and transport of particulate matter is responsible for 75-90% of the P loss from arable land but is less important in grasslands where most of the loss is as dissolved P (McDowell et al., 2001). However, there will be a temporarily increased risk of particulate loss where pastures are cultivated for reseeding or where heavy treading damage occurs. In addition to the soil's susceptibility to detachment, the amount of P lost is determined by the P concentration of the soil, and thus of the suspended sediment, and by the frequency and intensity of runoff events. The greater accumulation of P in the upper few centimetres of uncultivated grassland soils increases the amount of P lost as it is this layer that is most likely to be eroded. The P concentration of the eroded material may be further enriched relative to the surface soil by the selective erosion of the finer soil particles and by sorption of P from solution during transport (Haygarth and Jarvis, 1999).

Grazing increases losses of particulate P. Soil compaction caused by treading increases the volume of overland flow while damage to soil structure and the vegetation cover in poached areas makes the soil surface more susceptible to detachment and erosion of soil particles (Haygarth and Jarvis, 1997; Nguyen *et al.*, 1998; McDowell *et al.*, 2003a). Dung also provides an additional source of particulate organic matter that is rich in P (Haynes and Williams, 1993; Whitehead, 2000).

#### Incidental losses

In addition to these losses of soil P arising from solubilization and detachment, there are also P losses from non-soil sources. These incidental losses occur when heavy rain falls soon after the application of fertilizer or manure/effluent. If the rainfall is of sufficient intensity to initiate runoff, this will transport a portion of the applied material and associated P in surface flow or in subsurface flow through fissures and drains (Smith *et al.*, 1998). Incidental losses can involve the transport of both dissolved and particulate P. Manufactured P fertilizers, such as superphosphate, supply P in a soluble form but this need not contribute to P losses, provided there is sufficient opportunity for the P to be adsorbed on soil particles. However, if surface runoff occurs shortly after the application, fertilizer P may be dissolved

and washed off the surface with only limited soil contact and little chance of adsorption. Measurements on pastures in New Zealand indicated that concentrations of dissolved P in overland flow were increased for about 60 days following application of superphosphate. The resulting loss was much greater than where P was supplied in a less-soluble form as reactive phosphate rock (McDowell *et al.*, 2003b). The same processes can also result in high losses of P from freshly applied animal manures (Heathwaite *et al.*, 1998; Smith *et al.*, 1998). Although incidental losses occur relatively infrequently, a single high intensity event can account for much of the total P loss during the year (Haygarth and Jarvis, 1997).

The soil quality attributes most useful as indicators of potential P losses are those that provide a measure of the content of extractable P in the soil, particularly when accompanied by a measurement of the P sorption capacity and percentage saturation. Because P is lost by both surface and subsurface pathways, the physical properties describing the hydrological behaviour of the soil may be less useful as indicators of potential loss. However, this information is essential for understanding the processes involved and for implementing measures to control P losses.

#### Other nutrients

Although environmentally damaging losses are usually a result of excessive accumulations of nutrients in the soil, nutrient deficiencies can also have an impact through the indirect effect of one nutrient on the uptake of another. For example, deficiencies of S or K in the soil may limit herbage growth and restrict the uptake of N fertilizer. N that is not utilized will add to the pool of soil nitrate that is available for loss by leaching or denitrification. Deficiencies of S and K are more likely to occur in cut than in grazed pastures because of the greater offtake of nutrients in the harvested grass. A study in the UK showed that the addition of S to a cut grass sward receiving 450 kg fertilizer-N/ha significantly increased herbage dry matter yields and N offtakes and decreased nitrate leaching in the following two winters by 72% and 58% (Brown *et al.*, 2000).

# Sewage sludge and heavy metals

Heavy metals such as Cd, Cu, Hg, Ni, Pb, Zn and Cr are toxic to soil organisms and plants if present in sufficiently high concentrations (Brookes and McGrath, 1984; Barkay *et al.*, 1985; McGrath *et al.*, 1988; Giller *et al.*, 1998; Khan and Scullion, 2002). They can be toxic to grazing animals that consume herbage grown on contaminated sites and also by direct soil ingestion (Hillman *et al.*, 2003). Contamination of soils by heavy metals is not a particular problem of pastures, but can occur where land receives repeated applications of sewage sludge (Percival, 2003). Sewage sludges (or biosolids) from wastewater treatment works contain useful quantities of plant nutrients and their organic matter content may benefit soil physical properties (Aggelides and Londra, 2000; Debosz *et al.*, 2002). There are therefore benefits of recycling sludges on farmland, particularly following bans on dumping at sea and because of the environmental drawbacks of

other forms of disposal such as landfill or incineration. Grass swards are particularly suitable for sludge applications because they are available at times of the year when access to arable land is restricted by growing crops (Hillman et al., 2003). However, sewage sludges also frequently contain large concentrations of heavy metals. Once applied, these metals are strongly bound on soil mineral surfaces and as complexes with SOM and retained within the soil (McBride et al., 1997). Repeated applications of sludge can lead to the accumulation of high concentrations of heavy metals unless statutory controls are imposed to limit the quantities that can be applied. Uptakes of heavy metals by grasses are relatively low (O'Riordan et al., 1994) and they may not exhibit symptoms of toxicity until high concentrations have accumulated in the soil. Clovers are more sensitive than grasses. This appears to be due to impaired activity of Rhizobia and decreased N<sub>2</sub> fixation rather than to phytotoxicity directly affecting clover growth (McGrath et al., 1988; Lakzian et al., 2002). Studies in the UK on grassland that had received repeated applications of sewage sludge indicated that though concentrations in herbage were increased, accumulations of potentially toxic elements in the edible body tissues of sheep that had grazed the pastures were generally low (Wilkinson et al., 2001). Heavy metal contamination in sludge-treated soils has been shown to decrease microbial biomass and N mineralization, increase biomass-specific respiration rates and cause changes in the microbial community (Fliebach et al., 1994; Chander et al., 1995; Abaye et al., 2005).

The solubility and plant availability of these metals is greatest at low soil pH and their toxicity increases if the soil pH is allowed to fall (Bolan *et al.*, 2003). Legislation controlling maximum permitted concentrations of heavy metals in sludge-amended soils therefore stipulates different maxima for different ranges of soil pH. Because heavy metals are of limited mobility in the soil, surface applications of sewage sludge to permanent grassland result in higher concentrations of these elements (particularly Pb, Cd and Cu) in the surface soil (Davis *et al.*, 1988; Wilkinson *et al.*, 2001; Hillman *et al.*, 2003). This may increase intakes of heavy metals by stock through soil ingestion. The environmental impact of heavy metal contamination is generally confined to the sludge-treated area, though where soil erosion occurs, surface runoff may transport metals adsorbed on to soil particles and extend the contamination to adjoining surface waters. There is also evidence that significant downward movement through the soil profile can occur as a result of the complexation of these metals with soluble organics and transport in preferential flow (Richards *et al.*, 1998).

Cadmium also occurs as a contaminant in the parent rock from which phosphatic fertilizers are manufactured and may accumulate in soils that have received regular fertilizer applications (Rothbaum *et al.*, 1986; Loganathan *et al.*, 1997; Gray *et al.*, 1999). Uptake by herbage and soil ingestion may then lead to accumulations of Cd in the tissues of grazing stock (Lee *et al.*, 1994). The mobility of Cd in soils is limited by adsorption on SOM (Loganathan and Hedley, 1997). Its availability is greatest in acid soils and is decreased by liming (Rothbaum *et al.*, 1986; Nicholson and Jones, 1994). Small amounts of Cd may be leached from pastures (Gray *et al.*, 2003). Phosphatic fertilizers are also a source of fluoride and accumulations of Cd may be accompanied by increased fluoride concentrations in soils and forages (Loganathan *et al.*, 2001).

#### Soil acidification

Acidification is a natural process that occurs wherever rainfall is sufficient to cause leaching through the soil profile; however, the rate of acidification can be accelerated by management practices that increase the production of  $H^+$  ions or the leaching of basic cations. Soil pH is an important component of soil quality, in particular, controlling nutrient availability, microbial activity and the concentrations of potentially toxic Al and Mn ions. Differing tolerance to soil acidity is important in determining the range of pasture species that can be grown on acid soils. Soil acidity decreases *Rhizobium* populations and  $N_2$  fixation (Slattery *et al.*, 2001). Earthworm numbers are also decreased in acid soils (Ma *et al.*, 1990). In northern Europe, the acidification of managed grasslands is remedied by regular liming of pastures to maintain soil pH within a satisfactory range. In other parts of the world that rely on more extensive long-term pastures of low profitability (e.g. Australia), lime use is not economically viable. It is in these areas that acidification is of greatest concern (Scott *et al.*, 2000).

The main processes involved in acidification of soils under managed grassland are (Oenema, 1990; Ridley *et al.*, 1990; Bolan *et al.*, 1991):

- excretion of H<sup>+</sup> to balance the excess of cation over anion uptake in plants either fixing atmospheric N<sub>2</sub> or utilizing NH<sub>4</sub><sup>+</sup> ions as the major source of N;
- net nitrification of the N derived from fixation or from NH<sub>4</sub><sup>+</sup>- or urea-based fertilizers;
- removal of plant and animal products containing N derived from these sources:
- leaching of nitrate where the N input is by fixation or as NH<sub>4</sub><sup>+</sup> or urea fertilizer.
- C cycle acidification through export of organic anions in agricultural products and accumulation of SOM;
- acidic atmospheric deposition in regions affected by industrial emissions.

The uptake of excess cations over anions resulting in the acidification of the rhizosphere can be balanced by the release of  $\mathrm{OH^-}$  ions during subsequent plant decomposition. However, nitrification of fixed  $\mathrm{N_2}$  or N fertilizers and loss of N from the soil in products or by nitrate leaching lead to a net acidification of the system. The greater nitrate leaching under grazing is responsible for the accelerated rate of acidification in grazed compared with ungrazed grasslands (Carran and Theobald, 1995). Where nitrate anions are leached, it is necessary for them to be accompanied by a cation (usually Ca or Mg) to maintain electrical neutrality (Haynes and Williams, 1992). The loss of basic cations therefore increases with increasing stocking rate and nitrate leaching. Increasing productivity by application of P fertilizer to grass/clover pastures or by application of N fertilizer also increases the output of products that further accelerates acidification. Acidification is most rapid in coarse-textured soils with low cation exchange capacities that are poorly buffered against pH change (Crocker and Holford, 1991).

There is only limited evidence of off-site impacts of acidification but it is likely that soil acidification could increase losses of N, P and sediment in surface waters as a result of poor plant growth and less-effective ground cover

(Scott *et al.*, 2000). In the UK, the main cause of stream water acidification has been the input of acid rain coupled with the widespread afforestation of upland areas. In these circumstances, the leaching of bases from limed pastures has had a beneficial effect of ameliorating the acidification originating from elsewhere in the catchment (Hornung *et al.*, 1995).

## Salinity

Primary salinization is a natural process affecting soils in many parts of the world. In contrast, secondary salinity is a product of man-made changes to the hydrological cycle (Nash and Haygarth, 2005). It is an increasing problem in dry-land regions such as southern Australia and California where large areas of pasture and arable land have been lost to agriculture because of the development of secondary salinity. This dry land, or seepage salinity, occurs where shallow, salt-rich groundwater rises into the root zone or to the soil surface where the high salt concentration inhibits pasture growth. Where the water reaches the surface, evaporation can produce bare ground with encrustations of dry salt on the surface. These shallow water tables are found on foot slopes and valley floors that receive drainage from further upslope. The rising water tables are a result of the replacement of native perennial species with shallower-rooting annual crops and pasture species that use less water than the native species. This allows more water to reach the subsoil and causes groundwater levels to rise. Grazing of the understorey of partly cleared woodland accelerates the replacement of the remaining perennial grasses and herbs by shallow-rooting annual species (Eberbach, 2003). This is a catchment-scale problem, with the source often being deforestation in the upper parts of the catchment rather than directly in the lower regions that are most affected by the salinity. There is also a risk of more widespread effects on water quality because of increased leakage of saline water from the affected area.

Concentrations of Na<sup>+</sup> ions in affected soils may be sufficient to completely degrade the physical structure of the soil. Saturation of the cation exchange complex by Na<sup>+</sup> ions in these sodic soils causes the deflocculation of clay particles and collapse of soil aggregates. The resulting compaction decreases permeability and porosity, restricting water storage but at the same time slowing internal drainage and increasing waterlogging. Additional secondary stresses restricting plant growth in sodic soils include crusting, acidity or alkalinity, nutrient deficiencies and toxicities (Rengasamy *et al.*, 2003). Soil quality indicators of salinity are high concentrations of exchangeable Na<sup>+</sup> and high electrical conductivity.

Remedies for seepage salinity involve the replanting of deep-rooted trees in agroforestry systems to lower the water table. However, this may require planting of 70-80% of the catchment to be effective. Pastures may also be resown with perennial species that are able to develop deep roots and limit water movement to the water table. The properties of lucerne (*Medicago sativa*) make it potentially useful for this purpose (Ward *et al.*, 2003). However, this species was ineffective in other studies where its growth increased concentrations of salts in the rooting zone (Rengasamy *et al.*, 2003). The structural limitations of sodic soils can be remedied by applications of lime or gypsum, to replace Na<sup>+</sup> with Ca<sup>2+</sup> ions, combined

with deep cultivation and increasing SOM. This is less effective at overcoming the constraints imposed by subsoil salinity. An alternative where the salinity is not too severe may be to sow pastures with more salt-tolerant grasses.

# Impacts on Biological Aspects of Soil Quality

Biological activity is important because of the key role that microbes and other organisms play in organic matter breakdown, nutrient release and developing soil structure (Tisdall, 1994; Stenberg, 1999; Bloem and Breure, 2003). Hence, it is also a valuable indicator of soil quality. Measurement of the activities of soil organisms provides a measure of general soil health that integrates the combined effects of the wide range of physical and chemical properties that define the soil environment in which these organisms live. Microorganisms are particularly useful as indicators because of their sensitivity to changes in their environment. Soil respiration, microbial biomass, potential N mineralization and various enzyme activities are commonly included as part of minimum data sets for assessing the biological component of soil quality (Bloem *et al.*, 2006). Although these properties are readily determined, assessments for broader ecological monitoring exercises and for detecting changes in biodiversity require more detailed measurements of the main functional groups of the soil food web (Mulder *et al.*, 2005).

The different trophic groups of invertebrates, protozoa, fungi and bacteria that make up the complex food web that exists in the soil require a regular input of readily available organic substrate. The relatively high inputs of organic matter in pasture soils therefore favour high rates of biological activity, and properties such as respiration rate and microbial biomass are generally greater than in equivalent arable soils (Lynch and Panting, 1980). However, the aspects of pastoral agriculture that have an adverse effect on the physical and chemical properties of the soil also impact on biological activity. For example, mineralization and nitrification are decreased and denitrification increased in soils that have been compacted by treading. Many biological processes are inhibited by acidification and salinity.

# Synthetic inhibitors

Although high rates of biological activity are seen as desirable soil qualities, these processes also contribute to the environmentally damaging losses of nutrients that occur from soils. In particular, the nitrification process is responsible for much of the N that is lost because it converts the relatively immobile  $NH_4^+$  ion to  $NO_3^-$ , which is much more readily lost by leaching and by denitrification to NO and  $N_2O$ . These gases are also produced as by-products of the nitrification process itself. This has led to the use of artificial nitrification inhibitors to block the action of the *Nitrosomonas* bacteria that are responsible for the first stage of the nitrification process, preventing the conversion of  $NH_4^+$  to  $NO_3^-$  and retaining it in a form that is less susceptible to loss. Inhibitors such as dicyandiamide (DCD) have been shown to decrease leaching and denitrification from urea- and ammonium-based

fertilizers, from dairy slurry and from urine patches in grazed pastures (Smith K.A.  $et\,al.$ , 1997; Merino  $et\,al.$ , 2002; Dalal  $et\,al.$ , 2003; Edmeades, 2004; Di  $et\,al.$ , 2007). Although the use of artificial inhibitors to disrupt natural soil process may appear to be contrary to the wider ecological concepts of soil quality and the preservation of biological diversity, the inhibition is only temporary (Hauser and Haselwandter, 1990) and there is no evidence of wider environmental impacts arising from the use of these products (Edmeades, 2004). Within the context of productive agricultural soils, where nitrification inhibitors are likely to be employed, the resulting increase in N efficiency and decreased losses can be seen as representing an improvement in soil quality. Other inhibitors of biological processes that have been used to decrease N losses include urease inhibitors added to urea fertilizer to control NH $_3$  volatilization, by preventing the hydrolysis of urea to NH $_3$  and similarly to control NH $_3$  emissions from beef feedlots and pig units (Varel, 1997; Watson  $et\,al.$ , 1998).

# Agrochemicals and veterinary residues

Biological processes may also be disturbed by other chemical inputs that have unintentional effects on soil organisms. As described above, heavy metals added in sewage sludge may inhibit Rhizobia and decrease  $N_2$  fixation in clover-based pastures. Other biologically active inputs include herbicides and fungicides, though when applied at normal field rates, levels of herbicides reaching the soil are usually too low to affect soil biological processes. Fungicides are more likely to have an impact (Paul and Clark, 1996), but are applied to pastures less frequently than to arable crops. Of greater concern are the residues of veterinary medicines used to treat farm livestock. Residues of these drugs are excreted in the faeces and this provides a route by which these chemicals may reach the soil and impact on the normal functioning of soil organisms.

One concern is that these residues may be toxic to soil-dwelling insects and earthworms. The most visible effect of this would be to delay the rate of incorporation of dung pats into the soil. Decreases in invertebrate numbers would also have secondary effects on insectivorous birds that rely on dung pats as a source of prey. Avermectins are a family of antiparasitic agents that are commonly used to treat farm livestock and a number of studies have concluded that their residues have detrimental effects on several species of dung-dwelling diptera, coleoptera and nematodes (Wall and Strong, 1987; Madsen et al., 1990; Barth et al., 1993; Strong, 1993; Wratten et al., 1993; Wardhaugh and Mahon, 1998; Suarez et al., 2003; Webb et al., 2007). There have also been concerns about fenbendazole, an anthelmintic that is effective against endoparasitic nematodes. Although it belongs to the benzimidazole group that includes several fungicides that are toxic to earthworms, it has not been shown to have harmful effects on dung-related insects. Studies in Denmark indicated that neither ivermectin (one of the avermectin family) nor fenbendazole had serious negative long-term effects on populations of Lumbricus terrestris following normal use in cattle (Svendsen et al., 2003, 2005). Observed difference in dung incorporation rates were attributed to an effect of ivermectin on soil insects.

A related area of concern is the widespread use of antibiotics in agriculture (Kumar et al., 2005). A large proportion of the antibiotic administered to livestock is excreted in dung and urine and can then be transferred to the soil in excreta and manures. The medicinal use of antibiotics is necessary for treating infection but particular concerns are centred on their routine use as feed supplements to promote growth. Although this non-clinical use is largely limited to confined stock, the excreted antibiotics may reach the soil in manure. The use of antibiotics as growth promoters is no longer permitted in the countries of the European Union and is likely to decline elsewhere as a result of consumer concerns and voluntary initiatives. The excessive use of antibiotics is of concern because it increases the likelihood of antibiotic resistance developing in livestock and humans. There is also a risk that antibiotics may alter soil microbial systems and be toxic to some plants and soil organisms. In addition to their possible direct effects within pastures, there is also a wider risk of leaching into groundwater. Even where they are firmly bound to soil particles, there is still a risk that antibiotics may be lost with sediment in surface runoff. Survival times for antibiotics in soil, manure and water vary depending on their photostability, binding to soil solids, biodegradability and water solubility. Their survival is greater in cold weather; for example, after autumn applications of manure (Kumar et al., 2005). In contrast to the concerns about antibiotic use, there are also claims that adding antibiotics to ruminant diets may provide environmental benefits through decreases in N excretion and methane production (Tedeschi et al., 2003).

# **Pathogens**

Excretion by grazing animals and spreading of animal manures on grassland also create a risk of contamination of soil and water bodies with faecal pathogens. Pathogenic organisms that normally inhabit the gut are transferred to the soil in faeces and manures, where they may transmit infection to other stock and to humans. Pathogens from livestock farming are an important cause of gastrointestinal illness in the human population. Although direct human exposure is limited within the pasture itself, there is a much greater risk of infection where pathogens are transported from the soil in surface runoff or macropore flow (Oliver *et al.*, 2005). The transfer of pathogens from soils to surface waters may contaminate sources of drinking water or waters used for recreational purposes. There are similar risks following the application of sewage sludges (biosolids) to farmland. Spreading these materials on pasture creates a risk of exposure for livestock within the treated area and of wider contamination of groundwater and surface waters (Pepper *et al.*, 2006).

Bacterial pathogens commonly found in livestock manures include some strains of *Escherichia coli* (notably *E. coli* O157), *Salmonella* spp., *Campylobacter* spp. and *Listeria* spp.; protozoan parasites include *Cryptosporidium parvum* and *Giardia intestinalis*. Manures may also contain helminths. Viruses may be present in excreta but few zoonotic viruses infect cattle and the risk of viral infection is less than from domestic sewage sludge. The incidence of pathogens varies greatly for different organisms and between herds and countries. There is also considerable temporal variation (Oliver *et al.*, 2005). Human pathogens routinely found in sewage sludge similarly include bacteria, protozoan parasites, viruses and helminths.

These organisms are not a threat to the soil biota; indeed, the soil's ability to degrade them is seen as a benefit of land-spreading as a means of disposal. However, survival times vary greatly for different forms of pathogen and are further affected by environmental conditions and soil type. The length of time for which pathogens are able to survive in the soil is an important factor determining their risk of transmission and transport to water bodies. Conditions affecting survival include temperature, moisture, sunlight (UV radiation), presence of indigenous microorganisms, soil pH, organic matter content and the availability of nutrients (Table 2.3). Lower temperatures favour the survival of most organisms, provided that the temperature remains above freezing. Warm temperatures created in manure heaps and during composting play an important role in decreasing the numbers of viable organisms in these materials before they are spread on land. Survival is decreased in drier soils and by extremes of soil pH. There is a relatively narrow pH optimum for bacteria of around 6–7. Predation by soil protozoa decreases bacterial numbers but this is less effective in clay-rich soils where microbes can achieve some protection against predation by forming complexes with clay particles or by sheltering in pores that are too small to allow the entry of protozoa. Bacteria also require a supply of nutrients and of utilizable C; the high solids concentration of slurries and manures aids their survival. In addition, the formation of a dry crust on the surface of dung pats increases pathogen survival by affording protection against sunlight and maintaining favourable conditions within the pat. Survival times for total and faecal coliform bacteria and faecal streptococci in soils range from weeks to months, depending on temperature and moisture, whereas helminth eggs can survive for several years.

Soil properties affect not only survival times and the numbers of pathogens in the soil but also determine the potential for the transport of these organisms to water bodies. Pathogens are transported in surface runoff and in water moving through the soil profile. In more permeable soils, pathogens can be transported down the profile in percolating water but this movement may be slowed by adsorption on to clay or organic matter surfaces. Sorption is greatest in clayrich soils. Filtering of microorganisms as water passes through finer pores and the blocking of pores by microbial cells impedes their movement through the soil matrix. Movement of pathogens through the bulk soil is also influenced by water

Table 2.3.	Effect of environmental factors on the survival of
pathogenic	microbes. (From Pepper et al., 2006.)

	Effect on survival time		
Parameter	Viruses	Bacteria	Protozoa
Increasing temperature	_	-	_
Decreasing soil moisture	_	_	-
Increasing rate of desiccation	_	_	_
Increasing clay content	+	+	Not known
pH in range 6-8	+	+	+

denotes decreased survival time; + denotes increased survival time.

flow rates, predation, physiological state of the cells and by their intrinsic mobility. The diameters of bacteria and viruses fall into the size range of colloids that are particularly mobile in soil water (Kretzschmar *et al.*, 1999). Significant movement of pathogens only occurs where there are sufficient water-filled pores, but where conditions are suitable, this provides a pathway by which contaminants may reach the groundwater.

In less-permeable soils, the primary route of pathogen transport is in surface runoff following storm events or where such events initiate preferential flow through soil macropores to field drains. Organisms can be transported as freely suspended cells or attached to soil or manure particles. Transport is rapid because there is little contact between the suspended material and the soil, and therefore little opportunity for interactions with soil surfaces or for the filtering processes that restrict movement through the soil matrix. Earthworms facilitate the movement of pathogens by creating channels for macropore flow and by the burial of contaminated plant residues (Thorpe *et al.*, 1997). Transport by these routes is primarily to surface waters. Where farm animals have access to unfenced streams or rivers, there is also the likelihood of contamination from direct defaecation into the water body.

## **Conclusions**

The main effects of pastoral agriculture on soil quality and their potential environmental impact are summarized in Table 2.4. Although grassland does offer environmental benefits over arable cropping and some other land uses, these advantages tend to be lost with increasing intensity of management. Many of these adverse environmental impacts are a direct result of grazing. The supply of nutrients and pathogens to the soil in dung and urine, coupled with relatively low offtakes of nutrients, provide a source of pollutants, while poaching and compaction caused by treading increases their mobilization and transport. The innate behaviour of livestock and marked spatial heterogeneity of dung and urine returns that contribute to the large losses from pastures also add to the difficulties of controlling these losses. Animal manures also contribute to the pool of potential pollutants in the soil. Even where there is a benefit of grazing and manure applications through increased organic matter inputs and C storage, the net benefit is decreased by the increased emissions of non-CO<sub>2</sub> greenhouse gases arising from the presence of livestock. Grazing also contributes to increased rates of acidification in pasture soils through the increased leaching of bases that accompanies the loss of nitrate from urine patches.

Not all environmental impacts originating from grassland soils are a direct result of grazing. Other characteristics of grasslands that contribute to environmental damage include the absence of regular cultivation that would otherwise disrupt compacted soil layers and allow less-mobile pollutants to accumulate in the topsoil, and the high organic matter content of these soils that may lead to large losses of N and  $\rm CO_2$  if they are cultivated.

There are positive and negative interactions between the various impacts of pasture management on soil quality. Inverse relationships between losses of

**Table 2.4.** Summary of the main effects of pastoral agriculture on soil quality and their potential environmental impact.

Process	Effect on soil quality	Potential environmental impact
Treading by livestock	Loss of soil structure Increased bulk density Decreased pore space and pore continuity Decreased aeration and hydraulic conductivity	Increased surface runoff and loss of sediment and associated P Increased loss of N and P in surface runoff Increased denitrification (N <sub>2</sub> O loss) Loss of nutrients decreases productivity
2. Deposition of excreta (and application of manures)	Increased N contents (particularly in urine and dung patches)	Increased nitrate leaching Increased NO and N <sub>2</sub> O loss by nitrification and denitrification Volatilization of NH <sub>3</sub> Increased rate of soil acidification Loss of nutrients decreases productivity
	Accumulation of soil P and increasing saturation of sorption capacity Increased organic matter content Introduction of pathogenic organisms Introduction of veterinary residues	Increased loss of dissolved and particulate P in surface runoff and subsurface flow See (3) below Direct infection and transfer to surface water Decreased activity of soil invertebrates and rate of dung
3. Organic matter inputs and turnover	Increased organic matter content	incorporation  Provides a sink for atmospheric  CO <sub>2</sub> Risk of large C and N losses if  management changes (especially  if cultivated)
	Improved soil structure	Decreased loss of sediment, P and N in surface runoff Decreased denitrification (N <sub>2</sub> O loss)
	Increased biological activity	Increased nutrient turnover but may increase losses when high rates of N mineralization occur at times of limited N uptake
4. Acidification	Decreased soil pH Increased solubility of Al and Mn	Decreased productivity of pasture Decreased N fixation Production of acidic drainage water
	Decreased availability of plant nutrients Decreased biological activity	
5. Salinization	High Na content Loss of soil structure	Decreased productivity of pasture Production of saline drainage water
6. Application of biosolids	Increased heavy metal content  Introduction of pathogenic organisms	Toxicity to crops and stock Effects on soil organisms and decreased N fixation Loss of heavy metals in runoff Direct infection and transfer to surface water

different forms of the same pollutant arise because a loss by one process decreases the quantity available for loss by other routes; also, soil conditions that favour leaching are less likely to promote surface runoff or denitrification and vice versa. Positive interactions occur because of direct associations between pollutants, e.g. between sediment and P adsorbed on soil particles, and more generally where management affects the source strength of a number of pollutants concurrently. Hence, intensification of pasture management, which increases all inputs to the soil, will tend to have a similar effect of increasing all forms of nutrient and pathogen loss. However, because of the non-linearity of individual responses, the relative increases may differ.

Soil quality is determined by the productive capacity of the soil and by its interactions with the wider environment. Many of the features of pastoral agriculture that result in environmental damage, particularly those associated with nutrient loss, also have detrimental effects on productivity and resource-use efficiency. Thus, there are opportunities for developing more sustainable pasture systems that simultaneously address the environmental and production aspects of soil quality.

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# 3 Land–Water Interactions: Impacts on the Aquatic Environment

R.J. WILCOCK

National Institute of Water and Atmospheric Research Ltd, PO Box 11–115, Hamilton, New Zealand

#### Introduction

Land use affects water resources across a range of spatial scales, from microhabitats, where localized disturbances have their greatest effect, to the watershed (catchment) scale, where channel form and hydrological regime are important (Allan et al., 1997). For example, inputs of coarse particulate organic matter depend on local, streamside vegetation, whereas hydrologic regime affects sediment delivery and channel conditions and is the product of regional climate, geology and vegetation (Allan and Johnson, 1997). Agricultural practices may extend over an area that is similar to, or even larger than, many river catchments so that impacts may occur throughout the stream length. Many small streams in agricultural catchments receive inputs of nitrogen (N), phosphorus (P), pathogens, agrichemicals and sediment from a multitude of surface and subsurface sources, from the headwaters to the catchment outlet at the confluence with a larger river or lake, or an estuary. Similarly, when pasture grasses or crops extend to the stream bank with little riparian shading provided by taller trees and shrubs, stream habitat is likely to be affected along much of the stream length with little respite for aquatic life from resulting high temperatures. Habitat loss and water quality degradation are both linked with land-use intensity in such streams, and riparian zone management provides a buffer against farming activities causing such impacts. Ways in which pastoral agriculture modifies stream habitats and water quality are summarized in Table 3.1. In order to understand how land uses in general, and agriculture in particular, impact waterways it is first necessary to consider the relationships between land use, hydrology and runoff and then examine the pathways and mechanisms connecting land with water, and the nature and impacts of the pollutants and habitat degradation.

**Table 3.1.** Changes to physical habitat and water quality characteristics of streams affected by pastoral agriculture. (From Parkyn and Wilcock, 2004.)

Response	Mechanisms	Impacts to stream and downstream environments
Physical habitat and cha Riparian vegetation cover and diversity decreased	<ul> <li>nnnel morphology</li> <li>Deforestation</li> <li>Livestock grazing, browsing, trampling of remnant vegetation</li> <li>Exposure to wind and sun-drying</li> </ul>	<ul> <li>Decreased shade, increased water and air temperature</li> <li>Loss of cool-water organisms</li> <li>Increased growth of nuisance plants and algae with increased light</li> <li>Cumulative increases in water temperature downstream</li> <li>Decreased channel stability</li> <li>Decreased food supply to the stream</li> <li>Decreased habitat cover for fish</li> </ul>
Soil condition degraded	Compaction and decreased water infiltration	<ul> <li>Greater surface runoff</li> <li>Increased delivery of contaminants</li> </ul>
Channel stability decreased	<ul><li>Trampling by livestock</li><li>Tree removal</li></ul>	<ul> <li>Bed siltation, local widening</li> <li>Decreased in-stream habitat quality</li> <li>Decreased visual appeal and</li> </ul>
Channel width decreased	<ul> <li>Pasture grasses armour against fluvial erosion and trap sediments</li> <li>Soil creep from hillslopes into channels</li> <li>Channel width may locally increase at livestock crossings</li> </ul>	<ul> <li>amenity values</li> <li>Decreased benthic habitat</li> <li>Decreased quality of benthic habitat</li> </ul>
Bed sediment texture decreased	Siltation of stream bed by fines	<ul> <li>Decreased interstitial water exchange</li> <li>Decreased epilithic food quality</li> <li>Decreased benthic habitat quality</li> </ul>
Contaminants and water	r quality	
Suspended sediment load and turbidity increased	<ul> <li>Trampling and grazing leading to bank erosion and sediment suspension</li> <li>Hillslope instability</li> <li>Decreased entrapment in riparian vegetation</li> <li>Stock crossings</li> </ul>	
Nutrients increased (N and P)	Stock crossings     Stock defaecation in stream channel	Proliferation of nuisance plants and algae in streams

continued

Table 3.1. Continued

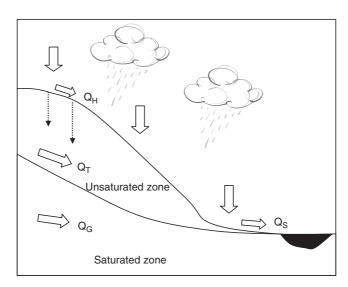
Response	Mechanisms	Impacts to stream and downstream environments
	<ul> <li>Surface runoff from dung on hillslopes</li> <li>Leaching of urine (N)</li> <li>Decreased entrapment in riparian soils and vegetation</li> </ul>	Eutrophication of downstream lakes and estuaries
Agrichemicals (herbicides, insecticides, fungicides, etc.)	<ul> <li>Poorly managed application of agrichemicals</li> <li>Poorly managed sheep dip operations</li> </ul>	<ul> <li>Potential for fish and invertebrate mortalities</li> </ul>
Faecal microbes increased	<ul> <li>Defaecation in stream channel</li> <li>Stock crossings</li> <li>Runoff from farm tracks and raceways</li> </ul>	<ul><li>Health risk to human water supply</li><li>Unsafe recreation and swimming</li></ul>
	<ul> <li>Decreased entrapment in riparian vegetation</li> <li>Farm dairy effluent and manure spreading</li> </ul>	<ul> <li>Health risk to domestic livestock</li> <li>Contamination of shellfish in downstream estuaries</li> </ul>

# **Hydrology and Runoff**

# **Hydrological pathways**

Runoff is the generic term for the movement of water from where it falls as precipitation (rainfall, snow melt or irrigation water) to where it reaches a stream or river channel (Fig. 3.1). Overland flow, or surface runoff, is water that flows over the ground and is a result either of: (i) infiltration excess; or (ii) saturation overland flow. Infiltration excess overland flow is that which occurs when the rainfall rate exceeds the infiltration rate of the surface soil, and is sometimes called Hortonian overland flow (Horton, 1933). Saturation overland flow is that which occurs through the flux of water reaching the saturated zone causing the groundwater table to rise until it reaches the surface, so that overland flow is a combination of rainfall falling on to an already saturated soil and water returning from a saturated soil matrix (Hewlett and Hibbert, 1967; Davie, 2004).

Contaminants entering waterways from agriculture favour particular hydrological pathways and as a consequence are modified and mitigated differently according to the interactions they have with soil, plants and microbes. Particulate substances (e.g. fine sediment and associated nutrients like P, and pathogenic microbes in animal dung) are mainly transported in overland flow or via coarse macropores to shallow groundwater, whereas dissolved contaminants



**Fig. 3.1.** Hillslope runoff processes. Q is flow and the subscripts refer to Hortonian overland flow (H), saturation overland flow (S), throughflow (T) and groundwater flow (G). (Modified from Davie, 2004.)

(e.g. nitrate and dissolved (<0.45  $\mu$ m) reactive P) are transported via surface and subsurface pathways. Surface and subsurface drains collect shallow surface waters at depths within 1 m of the surface and transport it rapidly to nearby streams, often with very little attenuation (Monaghan *et al.*, 2007). Drain waters pose special problems for surface waters because they often discharge directly into streams without the benefits of attenuation by riparian processes. Riparian grasses are often able to filter particulate materials from overland flow, and wetlands can remove nitrate (a potential pollutant) via denitrification, a microbially mediated process whereby nitrate is decreased to nitrogen gas ( $N_2$ ) (see Chapter 1, this volume).

#### Contaminant sources

It is convenient to divide land-based sources of aquatic pollution into two classes: point sources (PSs) and diffuse (or non-point) sources (NPSs). PSs are clearly identifiable, have specific locations and are typically pipes and drains discharging wastes from industry and municipal waste disposal networks. Non-point (or diffuse) pollution has been defined as: 'Pollution arising from land-use activities (urban and rural) that are dispersed across a catchment or subcatchments.' (Novotny, 2003). NPS pollution occurs when water flows over land or through the soil, mobilizes pollutants, and deposits them in surface water or groundwater. Pollutants often tend to enter waterways predominantly from either diffuse or PSs (Table 3.2) due to the nature of their sources and the main pathways for transport to waterways.

**Table 3.2.** Point sources and diffuse (non-point) sources of agricultural pollution and key contaminants.

Pollution source	Pollutant type	Contaminant
Point source		
Surface and subsurface drains	Farm wastes, irrigation water, dairy pond effluent, silage leachate	N, P, SS, faecal microbes BOD
Industrial discharge	Processing wastes (e.g. abattoir, dairy factory)	BOD, toxic organics, faecal microbes, heat (warm water)
Non-point (diffuse) source		,
Surface runoff from agriculture	Particulate pollutants <sup>a</sup>	TP, TN, SS, faecal microbes
Subsurface runoff	Dissolved pollutants <sup>b</sup>	DIN, DRP
Riparian grazing by livestock (including livestock in channels)	Animal wastes, sediment, decreased stream bank stability	Faecal microbes, SS, N, P
Spray drift	Farm operations	Pesticides, fertilizer

<sup>&</sup>lt;sup>a</sup>Surface drains often collect drainage from subsurface drains and hence collect dissolved and particulate pollutants.

The distinction between PSs and NPSs is important when addressing ways of treating or mitigating agricultural pollution of waterways. Wastewater discharges from pipes are mostly treated at source and often have to meet stringent discharge conditions for receiving waters that take into account the composition and flow rates of the wastewater and the receiving water. Agricultural wastes in this category include discharges from piggeries, effluent from dairy shed oxidation ponds and other treated farm wastes (Vanderholm, 1985). PS yields of nutrients to lakes and rivers in most developed countries are considerably lower than NPSs. For example, in New Zealand, the total P NPS load is roughly 50 t/day, and is considerably greater than the 6.1 t/day PS load entering inland waterways (Elliott and Sorrell, 2002). The total N NPS load is about 400 t/day, compared with the PS estimate of 29 t/day. A similar NPS/PS ratio was reported for N inputs to waterways in the USA (Gianessi and Peskin, 1984).

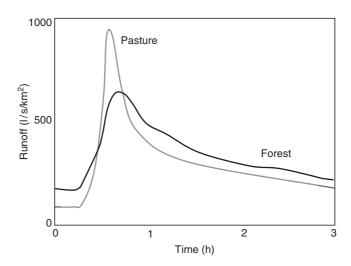
#### Base flow and storm flow

Base flow in a river derives from seepage of groundwater into the channel, or from the outflows of lakes and reservoirs and is characterized by a slow rate of change. Flood flows are produced by direct precipitation into the channel, from overland flow down surfaces sloping into the channel, from water that moves laterally through the upper layers of soil above the water table until it reaches a stream channel (interflow), and runoff from wet areas near channels (contributing source areas; Duncan and Woods, 2004). Flood events mobilize large amounts of materials from the catchment, as well as from within stream

bSubsurface drains can convey particulates if there are soil macropores (e.g. soil cracks).

channels, and concentrations of contaminants entering streams tend to rise and fall with the stream flow depending upon the proportions of material being washed into the stream compared with those that are mobilized within the channel. Loads produced in flood events can be much greater than those in base flow. A recent study has shown that total numbers of the faecal bacterium Escherichia coli (E. coli) mobilized in a dairy catchment stream during several large storm events were each greater than the total number of E. coli transported in a year of base flow: 95% of the total yield occurred during storm flows (Davies-Colley et al., 2007). As a rule of thumb, flood flows are important for the loads they carry and the downstream effects these have on sensitive waters, whereas with base flows it is the concentrations of contaminants that are important to on-site or proximal water use. Sensitive waters affected by loads from agricultural catchments include lakes (eutrophication caused by N and P) and coastal waters used for shellfish farming (affected by faecal microbial loads, especially pathogens, from grazing livestock). Concentrations of N and P may cause unwanted periphyton blooms during base flows, and high concentrations of E. coli indicate faecal contamination and an enhanced risk of infection from waterborne disease.

A summary of catchment experiments throughout the world showed that replacement of forest with other vegetation types (most notably pasture) increases water yield (Bosch and Hewlett, 1982). Rainfall interception by pasture is generally lower than for scrub or forest, for any given event, so that specific water yields (flow per unit of catchment area, l/s/km²) and peak storm flows (Fig. 3.2) are commonly greater in pasture catchments than in forest



**Fig. 3.2.** Schematic comparison of hydrographs in a pasture catchment (grey) and in the pre-existing forest (black) during the same rainstorm. Note that peakflow is increased and the duration of storm flow is decreased such that there is a crossover of hydrographs on the receding limb. (From R.J. Davies-Colley, New Zealand, 2007, personal communication.)

catchments with similar topography, climate and rainfall (Duncan and Woods, 2004). Thus, contaminant transport from pastoral runoff is generally greater, too. Depending on farming practices, sediment loss in pastoral runoff may be so large that it causes degraded water clarity and excessive sedimentation and degradation of the stream channel habitat (Loehr, 1979; Schaller and Bailey, 1983; Wilcock, 1986).

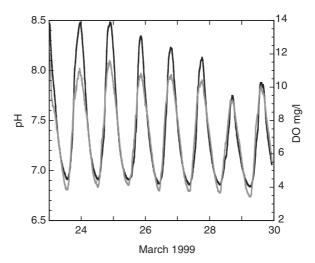
# Pastoral Agriculture and the Aquatic Environment

Stream water quality is determined by the prevailing lithology, climate, soil types and land uses within the catchment. The constituents of runoff from agriculture can influence stream morphology and water quality, and aquatic biota. Furthermore, downstream environments, such as lakes and estuaries, can also be affected by what happens on the land many kilometres away. Thus, the impacts of agricultural inputs to streams can be localized, but will also have cumulative effects downstream (Parkyn and Wilcock, 2004). These impacts include: changes in stream habitat caused by decreased riparian shading, siltation and channel modifications (e.g. straightening clearance to improve drainage), and changes in the physical, chemical and microbial attributes of water quality.

## **Habitat impacts**

Agricultural practices alter the habitat of streams and hence, ecosystem structure, particularly by increasing exposure to direct sunlight. Clearance of riparian (stream bank) shading vegetation allows more sunlight on streams so that they tend to be warmer than otherwise, which can be stressful for aquatic organisms (Rutherford *et al.*, 1999). The combination of increased solar radiation and enriched concentrations of nutrients, notably N and P, stimulates plant growth through photosynthesis and fertilization of stream water and sediments. Streams that are cool and weed-free when riparian shading is present become warmer and often choked with algae and aquatic weeds (macrophytes) in open and unshaded habitats that are typical for many streams in agricultural catchments (Wilcock *et al.*, 1999; Wilcock and Nagels, 2001).

Increased sunlight and nutrients stimulates plant growth and photosynthetic production, often resulting in marked diel changes in dissolved oxygen (DO) and pH (Wilcock and Chapra, 2005). By contrast, shaded forest streams exhibit little diel variation in DO and pH. Respiration associated with decaying vegetation may cause minimum DO values to be lowered near dawn to the extent that streams can no longer support aquatic life, while photosynthetic production may cause maximum pH values in the afternoon to be high enough to cause ammonia toxicity (Fig. 3.3). Ammonia, a common agricultural pollutant that is a major component of animal waste products, exists in two forms in water: the non-toxic ionized ammonium form (NH $_4^+$ ), and the unionized ammonia (NH $_3$ ) form, which is very toxic to many aquatic species at low concentrations (commonly, <1 mg N/l). The



**Fig. 3.3.** Diel changes in dissolved oxygen (DO, light grey line) and pH (black line) in a lowland stream affected by agriculture. The water average temperature was 20°C. (From Wilcock and Chapra, 2005.)

ratio of toxic  $NH_3$  ammonia to  $NH_4^+$  depends on the pH, and the dissociation constant, Ka, for the following reaction (Eqn 3.1):

$$NH_4^+ \rightleftharpoons NH_3 + H^+$$
 (3.1)

The value of pKa ( $-\log_{10}$ Ka) is a function of temperature, T (°C; Erickson, 1985).

$$pKa = 0.09018 + 2729.92/(273.2 + T)$$
(3.2)

The ammonia and ammonium concentrations are approximately equal at a temperature of 20°C and a pH of 9.4 (Eqn 3.3).

$$\frac{[NH_3]}{[NH_4^+]} = 10^{(pH-pKa)}$$
(3.3)

In the following example (Fig. 3.3), pH in a photosynthetically productive stream reaches 8.4 at an average water temperature of  $20^{\circ}$ C; [NH $_{3}$ ] comprises about 9% of total ammonia [NH $_{4}$ ]. Streams in pasture catchments can have [NH $_{4}$ ] concentrations of  $1-2\,\mathrm{mg/l}$  (Wilcock *et al.*, 1999, 2007), and under these conditions unionized ammonia concentrations are toxic to stream life, especially invertebrates (Hickey and Vickers, 1994).

Diel changes in pH may also affect the toxicity of heavy metals and organic acids in streams via acid-base equilibria, adsorption—desorption processes and solubility phenomena (Wilcock and Chapra, 2005). In this way, agriculture may affect the physical chemistry of a stream by modifying the pH regime, and thereby alter the toxicity of sediment-bound metals and arsenic deriving from industrial or mining activities.

#### **Sediments**

Fine-grained sediments transported in suspension can be a major contaminant in flowing waters because of the damage caused to aquatic habitats and biotic communities. Waters become more turbid (less visually clear) because of light scattering by suspended sediment particles (Davies-Colley and Smith, 2001), thereby reducing the ability of fish to detect prey, and suspended sediment may damage the respiratory structures of aquatic animals (Ryan, 1991; Waters, 1995). Normally hard-bottom streams with substrates comprising fine sands and cobbles can become soft-bottom streams dominated by silts and, as a consequence, have totally different ecosystems. As well as the intrinsic effects of unwanted fine sediment in stream channels there are sediment-associated contaminants, like particulate P and faecal matter that may contain pathogenic microorganisms. Agriculture on slopes of greater than 3% increases the risk of soil erosion, notably on tilled soils in the south-eastern USA (Wischmeier and Smith, 1978) that can lead to increases in nutrient and sediment loadings to surface waters. A survey of reaches on 11 streams showed that plantation forest and pasture streams had threefold greater suspended solids and fine sediment stored in the streambed than streams in native forest catchments (Quinn et al., 1997). A comparison of sediment yields from studies of large catchments with hilly topography showed that grazed pasture is a major source of sediment by comparison with other major land uses, such as disturbed (by logging) and undisturbed exotic forest, and native forest (Table 3.3). Sediment yields from pasture on flat-to-gently rolling land (2-12%) are much lower than from hilly land (Table 3.3) and are commonly 30-200 kg/ha/year (McDowell and Wilcock, 2004; Wilcock et al., 2007). Stream bank collapse caused by cattle grazing in riparian zones is a major source of sediment in pasture catchment streams and because of this it is likely that sediment yields from forest catchments will be much lower than from intensive pasture, in corresponding geoclimatic regions (Laubel et al., 1999; McDowell and Wilcock, 2007).

Agricultural practices influence sedimentation rates by changing the runoff characteristics of catchments and by changing stream bank stability. Treading by grazing animals on stream banks destabilizes soils causing slumping and loss of soil into stream channels. This effect is exacerbated by shallow-rooted pasture species that do not stabilize soil as well as the roots of larger trees and shrubs. Natural stream channels in forested catchments tend to be wider and more stable than channels in grassy agricultural catchments (Davies-Colley, 1997). This

<b>Table 3.3.</b> Specific yields (kg/ha/year) for different land uses in New 1	/ Zealanu.
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Land use	SS	TN	TP	Reference
Intensive flat-land dairy Average grazed pasture Hill-land pasture Exotic forest – disturbed – undisturbed Native forest	142 600–2000 1000–3000 300–2000 500 27–300	35 4-14 10-20 0.06-0.8 0.07-0.2 2-7	1.16 0.3–1.7 1.5–3.2 0.4–8 0.15 0.04–0.68	Wilcock et al. (1999) Wilcock (1986) Quinn and Stroud (2002) Wilcock (1986) Wilcock (1986) Wilcock (1986)

is because sediment is temporarily stored by pasture grasses, resulting in narrow and incised channels that release sediment during flood events.

Sediment tracing techniques using  $^{137}$ Cs isotopes have been used to determine the key agricultural sources of sediment to streams. Subsurface drains have been identified by this technique as a key pathway for sediment transport to waterways in a UK study, with 30–60% coming from drains compared with 6–10% from channel bank erosion (Walling *et al.*, 2002). A similar result was found for sediment-associated P entering a stream in an intensively farmed dairying catchment in New Zealand (McDowell and Wilcock, 2004). Sediment inputs to streams in agricultural catchments without extensive drainage networks may be dominated by sheet and rill erosion from tilled systems (Wischmeier and Smith, 1978), and by bank erosion in grazed pastures. A Danish study, for example, found that bank erosion was approximately 11 mm/year and contributed more than half the annual catchment export. Bank erosion in grassland areas used for cattle grazing was greater than in forest (Laubel *et al.*, 1999).

#### Chemical contaminants

Agricultural runoff carries a range of chemical and microbial contaminants, which may be exacerbated by overgrazing, causing soil infiltration rates to decrease so that surface runoff occurs more frequently, resulting in a higher than usual loading of contaminants to waterways. Key chemical contaminants entering waterways from agriculture are shown below (Table 3.4).

**Table 3.4.** Chemical contaminants entering streams in agricultural catchments and their effects on aquatic ecosystems.

Abbreviation	viation Description	
Major contaminants and macro	onutrients	
BOD <sub>5</sub>	Biochemical oxygen demand (5 day) caused by inputs of oxidizable matter (C, N)	Low DO stress
$NH_4^+$ , $NH_3$	Ammonia (ionized/unionized)	Toxicity, eutrophication
$NO_3^{-}$ , $NO_2^{-}$	Nitrate, nitrite	Eutrophication
Organic-Ñ	Plant and animal waste products	Eutrophication
DRP	Dissolved reactive P	Eutrophication
TP	Total P, some of which is bioavailable	Eutrophication
Minor and trace contaminants		
Pesticides	A wide range of insecticides, herbicides and fungicides	Toxicity, low DO
Monofluoracetate, CN-	Poisons for noxious animals	Acute toxicity
DDT, chlordane, etc.	Persistent organochlorine pesticides no longer used but still present	Bioaccumulating toxins
		continued

Abbreviation	Description	Effect
Organophosphates, pyrethroids	Pesticides applied externally for control of ectoparasites	Acute toxicity
Helminthicides, e.g. levamisole	Drenches for controlling internal parasites in cattle and sheep	May be persistent and toxic
Zn, Cu and Cd	Pharmaceuticals (zinc and copper); cadmium in superphosphate fertilizer	Acute and chronic toxicity
Se, B and Mo	Trace elements added as soil amendments	Acute and chronic toxicity

Table 3.4. Continued

## C, N and P in aquatic ecosystems

Carbon (C), N and P are three essential macronutrients for stream life. Other macronutrients are sulfur, potassium, magnesium and calcium, but they are usually plentiful in streams (as major ionic species; Odum, 1971). Eyster (1964) listed ten micronutrients that are essential for plants: Fe, Mn, Cu, Zn, B, Si, Mo, Cl, V and Co. Most of these are essential for animals too, and a few others, such as iodine, are essential for vertebrates (Davies-Colley and Wilcock, 2004). Some, notably Cu and Zn, are toxic at greater (than optimum) concentrations.

The C cycle describes the circulation of C through ecosystems. Carbon dioxide ( $\rm CO_2$ ) is incorporated into organic compounds in green plants during photosynthesis. These compounds are eventually oxidized during respiration by plants, or by herbivores, carnivores and saprophytes, releasing  $\rm CO_2$  back to the atmosphere. Photosynthesis and respiration by plants are the key processes transferring C between the atmosphere and biosphere. They can be characterized by the following chemical equations for algal photosynthesis that show the relative importance of C, N and P forms (Stumm and Morgan, 1996). In each case the forward reaction (left to right) describes photosynthesis, while the reverse reaction (right to left) describes respiration, and the quantity in braces {} represents biomass (actually, the average composition of algae). It is important to note that for both equations the C/N and N/P mole ratios are 106:16 (or about 7:1) and 16:1, respectively. For limnologists using masses instead of molar values, the C/N and N/P ratios are approximately 6:1 and 7:1, respectively.

$$106 \text{ CO}_2 + 16 \text{ NO}_3^- + \text{HPO}_4^{2^-} + 122 \text{ H}_2\text{O} + 18 \text{ H}^+ \rightleftharpoons \{C_{106}\text{H}_{263}\text{O}_{110}\text{N}_{16}\text{P}\} + 138 \text{ O}_2 \quad (3.4)$$

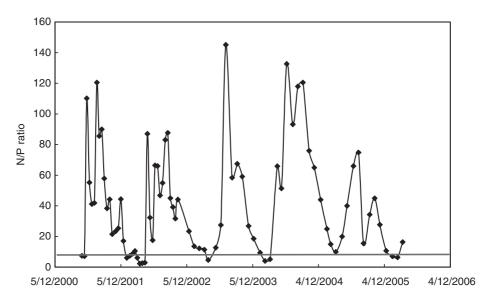
$$106~\text{CO}_2 + 16~\text{NH}_4^+ + \text{HPO}_4^{2^-} + 106~\text{H}_2\text{O} \Longrightarrow \{C_{106}\text{H}_{263}\text{O}_{110}\text{N}_{16}\text{P}\} + 106~\text{O}_2 + 14~\text{H}^+~~(3.5)$$

C supplied to rivers is composed of allochthonous and autochthonous inputs. Allochthonous inputs are mainly terrestrial litter, such as leaves, tree stems, branches and flowers, that fall or are washed into streams. Autochthonous inputs

are generated within stream channels, photosynthetically by algae, bryophytes, and large aquatic plants (macrophytes). Thus, conversion of land from forest to pasture (with concomitant changes in lighting of the stream and therefore aquatic plant production) changes the source of terrestrial C as well as altering flow paths, thereby affecting the release of C from vegetation and litter (Findlay *et al.*, 2001).

N is a key element within biological systems and is a constituent of amino acids that are the building blocks of all proteins (Hamilton et al., 2004). It can form more than 10% of the dry weight of organisms and occurs in freshwaters in the following forms: nitrogen gas  $(N_2)$ , ammoniacal-N  $(NH_4 = NH_3 + NH_4^+)$ ,  $N_2O$ ,  $NO_2^-$ ,  $NO_3^$ and in various organic forms (Hamilton et al., 2004). In streams, N enters mainly in dissolved inorganic ( $NH_4 + NO_2^- + NO_3^-$ ), and organic forms.  $NH_4$  removal is due to uptake by primary producers, bacteria and fungi plus direct nitrification. Indirect nitrification is the conversion of NH<sub>4</sub> mineralized from organic matter to  $NO_3^-$ . Removal of  $NO_3^-$  (and  $NO_2^-$ ) from the water is primarily via assimilation by biota and denitrification on the channel bottom. Regeneration is the release of NH<sub>4</sub> and NO<sub>3</sub> from the stream bottom back to the water column and is the net result of several interacting processes, including mineralization, indirect nitrification, denitrification and reuptake by organisms. Nitrate and NH<sub>4</sub> remaining in the water are exported downstream. Denitrification (see also Chapters 1 and 2, this volume) is the process occurring under anaerobic conditions in which NO<sub>3</sub> (and NO<sub>2</sub>) is returned in gaseous form to the atmosphere as N<sub>2</sub> and N<sub>2</sub>O (Peterson et al., 2001). Pasture inputs of N to waterways include direct inputs of fertilizer and animal wastes (dung and urine) as well as indirect inputs in runoff. Pastoral agriculture is a major source of N to waterways (Table 3.3).

P is an essential constituent of DNA and RNA, is involved in energy transfer processes in living cells (ADP-ATP processes) and is a component of fats of cell membranes. P moves slowly from deposits on land and in sediments to living organisms, and even more slowly back into soil and sediment. In aquatic ecosystems N and P are most often the elements in shortest supply for algal growth (Eqns 3.4 and 3.5) with P most often the 'limiting nutrient' (Hecky and Kilham, 1988). Research on the North American Great Lakes in the 1960s established that phytoplankton growth was driven by inputs of P, rather than N or other elements, and this also been shown to be true for many European lakes (Vollenweider, 1968). However, phytoplankton growth in some other lakes (e.g. a few in New Zealand) has been shown to be limited by N availability, for a variety of biological and geochemical reasons (Shallenberg, 2004). The influence of P on plant growth in pasture-fed rivers and streams is more complex because: (i) shade and available light generally have a much greater influence than nutrient concentrations; and (ii) macrophytes tend to take up nutrients from sediments that have large stores of N and P (Dawson and Haslam, 1983; Chambers et al., 1989). Ratios of N/P in rivers are expressed in terms of dissolved inorganic  $N(NH_4 + NO_3^- + NO_2^-)$  and DRP (Biggs, 2000). An example of how this ratio varies seasonally in an agricultural stream is shown in Fig. 3.4, whereby P is 'limiting' for most of the year except during late summer (March-April in the southern hemisphere), when N 'limitation' is evident, reflecting the seasonal inputs of N to the stream (Monaghan et al., 2007). Nitrate accumulates in the topsoil during dry periods as a result of mineralization of soil organic matter and plant



**Fig. 3.4.** Time series of N/P mass ratios (dissolved inorganic N and dissolved reactive P, respectively) in Bog Burn, a small stream in a predominantly pastoral dairy farming catchment in southern New Zealand. The horizontal line indicates the N/P requirement of aquatic plants (~7; Eqns 3.4 and 3.5). (From Monaghan *et al.*, 2007.)

material, and the input of dung and urine. With evapotranspiration exceeding rainfall in summer there is little downward movement of  $NO_3^-$  in drainage water. During this time of vigorous stream plant growth, demand for N may exceed supply, causing  $NO_3^-$  concentrations to be negligible. As soil moisture increases  $NO_3^-$  is flushed from the soil causing stream concentrations to rise to a maximum value in mid-winter (Wilcock *et al.*, 1999).

Specific yields (also called catchment export coefficients) are the annual load per unit area of land and have the units kg/ha/year. They vary according to land use, climate, topography and soil type and are used to characterize differences between land uses in a given region where the other features are similar. Examples of specific yields for suspended solids/sediment (SS), total N (TN) and total P (TP) are given in Table 3.3.

The production of  $NO_3^-$  by grazing animals leads not only to high concentrations in waterways, with a potential for eutrophication, but also to increased production of the greenhouse gas nitrous oxide ( $N_2O$ ). Emissions of  $N_2O$  from pasture derive mainly from fertilizer and animal waste and are designated as being 'indirect' if they originate from nitrification and denitrification of N in runoff losses to waterways (Groffman *et al.*, 2002). Using a global land-use model, Seitzinger and Kroeze (1998) estimate that rivers could contribute more than 30% of the anthropogenic production of  $N_2O$  on land. Recent studies show that  $N_2O$  fluxes from small streams in intensively grazed catchments are generally much less than those from intensively farmed pasture having high N loadings, but are within a factor of 10 of annual emissions from a wide range of rural land uses (including many grazed pasture systems; Hlaváčová *et al.*, 2006; Wilcock and Sorrell, 2008).

## **Agrichemicals**

'Agrichemicals' are synthetic chemical products manufactured and sold for use in agriculture, and include fertilizers and pesticides. In the past, persistent organochlorine pesticides like dichloro-diphenyl-trichloroethane (DDT) and lindane were used to control insect pests, such as pasture insect larvae, with the result that residues of these compounds and their biologically active metabolites (e.g. 1, 1-dichloro-2, 2-bis(p-dichlorodiphenyl) ethylene (DDE) and 1, 1-dichloro-2, 2-bis (p-chlorophenyl) ethane (DDD) are still present at nuisance levels more than 30 years after their use was prohibited (Boul et al., 1994). Greater awareness of the problems created by persistent and bioaccumulating pesticides like DDT (Carson, 1962) has led to the development and widespread use of pesticides that have much shorter half-lives in soil than the 'legacy' pesticides. Herbicides generally have a low toxicity to aquatic life with LC50s (the concentration that is lethal to 50% of test animals within a specified time; commonly 96 h) often greater than 10 mg/l. Insecticides such as organophosphates are usually much more toxic (<1 mg/l) and synthetic pyrethroids are extremely toxic to fish and aquatic invertebrates (e.g. the LC50 for cypermethrin is  $<1 \,\mu g/l$  for rainbow trout; Morgan and Brunson, 2002).

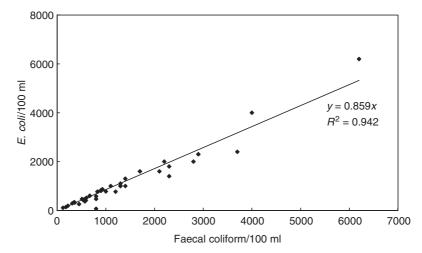
Pesticide toxicity to aquatic organisms is deemed to be either acute or chronic, depending upon the dose, mode of toxic action and the exposure period. Acute toxicity manifests itself after a relatively short exposure time (commonly a few days), whereas chronic toxicity occurs over a longer period of exposure (weeks to months, or longer). Many pesticides exert toxicity by interfering with membrane processes (blocking of ion channels), enzymatic reactions (acetyl-choline esterase inhibitors) or by acting as hormone mimics. Chronic toxicity is commonly observed at doses ten times lower than acute toxicity. Many modern pesticides exert high acute toxicity, but are rapidly metabolized (broken down) so that they do not accumulate within organisms or in the aquatic environment. First generation pesticides, such as DDT and many other organochlorines, are only metabolized very slowly or not at all. As a consequence, they may persist in the aquatic environments for a long time (months to years), increasing their chance of bioaccumulation by organisms (resulting in contaminant tissue concentrations that are several times greater than in the external environment), and increasing the likelihood of chronic toxicity. The degree to which a pesticide accumulates in organism tissues is not only determined by its rate of breakdown but also by its fat solubility: pesticides with higher fat solubility accumulate to a greater extent and are consequently more toxic than less fat-soluble compounds. Chronic toxicity may also be the result of biomagnification (increasing tissue concentrations through the food chain due to minimal breakdown at lower level in the food chain). Chronic toxicity may manifest itself through sublethal effects (changes in metabolism or physiological function that do not lead to immediate death) that can affect ecological fitness, such as reproduction and growth. Chronic toxicity can also be the result of permanent genetic alterations (mutagenicity) or cancers induced through lengthy exposure to chemicals (carcinogenicity).

Endocrine disruptors act by disrupting the physiologic function of hormones. Because endocrine disruptors may give rise to adverse effects in aquatic and terrestrial animals, there are concerns that low-level exposure might cause similar effects in human beings as well. This is especially so where water is used multiple times (Petrovic *et al.*, 2002). Agricultural endocrine disruptors include the pesticides DDT, methoxychlor, linuron and vinclozolin, and their various metabolites, as well as natural gonadal hormones released in animal waste products, namely oestrogens, androgens and progestins (Lintelmann *et al.*, 2003).

Some short-lived but acutely toxic agricultural pesticides pose additional threats to the aquatic environment. Of particular concern is the use of organophosphates and pyrethroids, known to be especially toxic to stream invertebrates, for external control of ectoparasites on sheep and cattle (Wilcock *et al.*, 1994; Virtue and Clayton, 1997). Helminthicides (such as levamisole) applied orally for controlling worms in livestock may be of concern where dosing is carried out near waterways and pesticides are spilt or excreted directly into stream channels. There is anecdotal evidence (but few, if any, publications) suggesting that avermectins released into streams may be harmful to sediment-dwelling invertebrates.

#### Microbial contaminants

Dung and manure (i.e. dung that has had anthropogenic influence such as storage) from ruminant livestock contains microbes that may include pathogenic zoonoses (infectious diseases that may be transmitted from other animals, both wild and domestic, to humans) such as *Giardia*, *Salmonella*, *Cryptosporidium* and *Campylobacter* (Grau, 1988; Stanley *et al.*, 1998; Donnison and Ross, 1999; Collins *et al.*, 2007). Most microbiological agents of disease (pathogens) are derived from the faeces of warm-blooded animals and people. The presence in waters of pathogens is sporadic, only occurring when waters are polluted by faecal matter from sick individuals or 'carriers'. Animal dung contains large numbers of benign

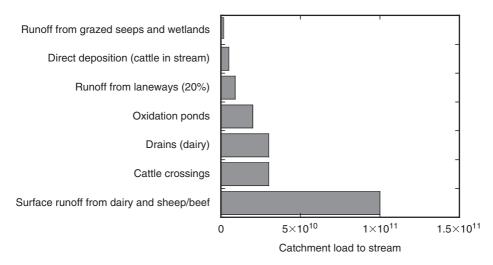


**Fig. 3.5.** Relationship between concentrations of *Escherichia coli* (*E. coli*) and faecal coliform in Bog Burn, a stream in a dairy farming catchment in New Zealand. (Data from Monaghan *et al.*, 2007.)

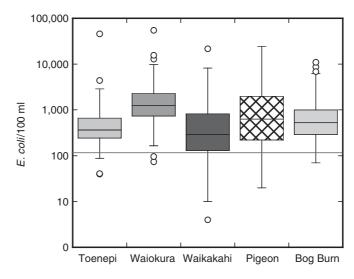
bacteria, most notably *E. coli* that is now routinely determined in water monitoring programmes to indicate faecal pollution levels. *Escherichia coli* comprise 85–90% of faecal coliforms in natural waters over several orders of magnitude (Fig. 3.5). Thus, it is relatively straightforward to compare *E. coli* data with faecal (thermotolerant) coliform data as used in monitoring of some shellfish harvesting waters.

Faecal pollution of waterways from agriculture derives from diffuse sources, such as runoff from grazed pasture and feed-pads, and PSs such as purpose-built waste treatment systems (e.g. oxidation ponds for dairy shed effluent). Other diffuse sources include runoff farm stock tracks, livestock accessing unfenced streams, and cattle crossings of streams (Collins *et al.*, 2007). Thus, it is important that key land uses within the catchment of rivers being used for water supply are known so that implications for water treatment are understood. A recent analysis of *E. coli* loadings to waterways in the Waikato region (an intensively farmed area of New Zealand) showed that surface runoff was the major source of faecal pollution from agriculture, but that inputs from dairy herds crossing streams and from drains were almost equally important (Fig. 3.6; Davies-Colley *et al.*, 2004; Wilcock, 2006). Median *E. coli* concentrations of streams in five catchments in which the dominant land use is pastoral dairy farming (Fig. 3.7) are 2–10 times the guideline value (126 *E. coli*/100 ml) for contact recreation in New Zealand (ANZECC, 2000; Wilcock *et al.*, 2007).

Faecal contamination of streams can be very high during floods owing to mobilization of contaminated sediments and wash-in from contributing pasture areas of catchments. *Escherichia coli* concentrations of 41,000 most probable number (MPN) /100 ml were measured in a single flood event in an agricultural stream, compared to a pre-flood level of about 100 MPN/100 ml (Nagels *et al.*, 2002).



**Fig. 3.6.** Waterway loadings (*Escherichia coli*/ha-pasture/year) for major sources of faecal matter in the Waikato region, New Zealand. Loadings from farm laneways (tracks) were made assuming that 20% of deposited faecal matter is washed by rainfall into waterways. (From Wilcock, 2006.)



**Fig. 3.7.** Box plots of *Escherichia coli* concentrations in five dairy catchments (Wilcock *et al.*, 2007). Each box encloses 50% of the data with the median value of the variable displayed as a line. The top and bottom of the box mark the limits of  $\pm 25\%$  of the variable population. The lines extending from the top and bottom of each box mark the minimum and maximum values within the data set that fall within an acceptable range. Any value outside of this range, called an outlier, is displayed as an individual point. The horizontal line is the median contact recreation guideline in New Zealand. (From ANZECC, 2000.)

Baseflow concentrations are important when considering health risk (from pathogens) to downstream water users, including bathers and other recreational users, and drinking water for livestock. Storm-flow loads are particularly important to water users well downstream, including aquaculture (e.g. Davies-Colley *et al.*, 2007). Filter-feeding shellfish (e.g. mussels, oysters and clams) can accumulate microorganisms when contaminated by runoff from agriculture during storm events and thereby present a potential health risk to consumers (Graczyk *et al.*, 2006). For this reason, shellfish farms are commonly restricted from harvesting during and after floods. Median concentrations of *E. coli* in New Zealand streams and rivers are much higher in pasture than in forest catchments (Table 3.5).

# **Modelling Agricultural Impacts on Water Resources**

Models have been used to predict the effects of agriculture on water quality and to examine different land-use options ('scenarios'). One such model is Chemicals, Runoff and Erosion from Agricultural Management Systems (CREAMS) developed by the US Department of Agriculture. The CREAMS model was designed to predict runoff, soil erosion and the transport of nutrients and pesticides from agricultural land in the USA on a field scale, and has had wide application. Other models have been developed from CREAMS, including Groundwater Loading Effects of

Slope and elevation	Land use	E. coli/100 ml	References
Hill-country (Waikato)	Sheep/beef	398	Donnison et al. (2004)
Native forest	·	100	Donnison et al. (2004)
Pine forest		83	Donnison et al. (2004)
Lowland (Waikato)	Dairy	370	Wilcock et al. (2007)
Lowland (Taranaki)	Dairy	1250	Wilcock et al. (2007)
Lowland (Southland)	Dairy	530	Wilcock et al. (2007)
Lowland - high rainfall	Dairy	640	Wilcock <i>et al.</i> (2007)
ÿ	Native forest	4	Davies-Colley and Nagels (2002)

**Table 3.5.** Faecal contamination in a range of New Zealand streams and rivers expressed by median concentrations of *Escherichia coli*.

Agricultural Management Systems (GLEAMS), and the catchment-scale models Basins New Zealand (BNZ) and Watershed Assessment Model (WAMview; Novotny, 1986; Gillingham and Thorrold, 2000). These models have been used to evaluate loads and specific yields of N, P and sediment for different land uses and intensities. The Spatially Referenced Regression on Watershed Attributes (SPARROW) surface water quality model has been used to calculate annual nutrient fluxes in non-tidal streams throughout the USA and New Zealand, on the basis of N sources, land-scape characteristics and stream properties. The model has been useful for assessment of water quality in stream networks (Smith *et al.*, 1997; Elliott *et al.*, 2005).

A range of modelling approaches is needed to solve different issues relating to agricultural impacts on water quality. Contaminant generation and transformations often occur at small spatial scales (e.g. raindrop erosion, leaching from urine patches). Some ecosystem processes must be understood at small spatial and temporal scales while others require understanding at large scales. Management decisions often require information at large spatial and temporal scales (e.g. decadal 'end of catchment' loads). One approach is to use different models for different purposes. Farm-scale models are required to help design and build mitigation measures. Catchment-scale models are required to estimate the combined effect of spatially distributed management practices and to examine downstream impacts (Rutherford *et al.*, 2006).

## **Conclusions and Future Trends**

Increasing agricultural intensification and demand for limited water resources will force us to think more carefully about impacts of farming on water quality and ecology, and the effects on downstream water use. Climate changes brought about by greenhouse gas emissions will affect water resource management and place additional responsibility on agriculturalists to use resources wisely and sustainably. Water quantity and quality and aquatic and riparian ecology are all inextricably connected so that an impact on one affects the others. There is increasing demand for a whole-systems approach to farming and resource management that

may best be achieved through the use of soundly based models. There is no doubt that agriculture degrades surface water quality and that there are limits to what can be done to decrease loadings on to land or to intercept contaminants in runoff pathways, through the use of best management practices. Agricultural land-scapes are inherently 'leaky' and there are limits to land-use intensification that will be tolerated without breaching receiving water quality standards.

Public awareness of the negative effects of agriculture on water quality and increasing reluctance to put up with it are key drivers for a systems-based approach. Past reliance on voluntary actions by individual farmers and sector groups has had limited success and regulatory enforcement of rules for land and water management are an increasing likelihood. The European Union Water Framework Directive (WFD) requires the restoration of water bodies to good ecological status within a prescribed timetable (Johnes, 2007). The WFD requires each Member State to assess the ecological status of all inland and coastal waters, defined as a deviation from an undamaged (reference) state with timetables for waters of 'moderate, poor or bad' ecological status to be restored to 'good' ecological status. Activities that degrade the ecological structure and function of water bodies will be controlled, including modification of hydrochemistry through direct and indirect discharges of polluting substances. Of these, nutrient enrichment through discharge of N and P from agriculture is recognized as being widespread in Europe and a target for tighter control measures (Johnes, 2007). Land uses that cannot meet these targets will come under the new Environmental Liability Directive, which specifically implements the 'polluter pays principle'. Its fundamental aim is to hold operators whose activities have caused environmental damage financially liable for remedying this damage.

Future pastoral agricultural practices will have to be carried out with greater consideration of local water resource sensitivity and scarcity and in a way that is more harmonious with community aspirations and the need for a clean and healthy environment.

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4

# Socio-economic Issues in Pasture-based Farming

D. BEWSELL<sup>1</sup> AND C. DAKE<sup>2</sup>

<sup>1</sup>AgResearch Limited, Lincoln Research Centre, Christchurch 8140, New Zealand; <sup>2</sup>AgResearch Limited, Grasslands Research Centre, Palmerston North 4442. New Zealand

## Introduction

The focus in this chapter is on three countries and one region – Australia, New Zealand and the USA, and the European Union (EU). The EU currently comprises an intergovernmental union of 26 states in Europe. Most of the comparative analysis in this chapter uses the EU before 1 May, 2004 (EU15), which consisted of 15 countries: Austria, Belgium, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Luxembourg, the Netherlands, Portugal, Spain, Sweden and the UK. These three countries and one region were chosen because they provide an excellent overview of the socio-economic trends in developed industrialized countries, and illustrate the pressures faced by pastoral agriculture. The trends in Australia, New Zealand, the USA and the EU15 reveal that there is pressure on farmers to intensify production in response to the growing global demand for pastoral products. However, as outlined in this book, much of this has a significant impact on the environment and socio-economic viability of communities. To address these environmental issues, there is a growing number of extension and policy programmes designed to promote the adoption of practices intended to mitigate the impact of pastoral farming on the environment and social sustainability. In Australia, New Zealand and to some extent in the USA, the response has been focused on voluntary change or to meet market demands. However, in the USA and in Europe, considerable emphasis is placed on the role that agriculture plays to meet environmental and social goals, in addition to providing livelihoods to farmers. As such, considerable amounts of financial support are afforded to producers to provide environmental and social services.

In this chapter, the drivers of demand and trends in demand and production are outlined. Issues around accounting for the positive and negative externalities of pastoral agriculture are discussed as well as mechanisms used to provide financial support for pastoral agriculture. Next, approaches to promoting the adoption of environmental practices are outlined and implications for change summarized. Finally, three case studies designed to illustrate the issues are presented.

## Overview of the Socio-economic Landscape of Pastoral Agriculture

## Growing global demand for pastoral products

The increasing global demand for livestock products has driven countries and pastoral farmers in Europe, the USA, Australia and New Zealand to increase production to maintain and grow their share of the global livestock product trade. The world consumption of bovine and ovine meat products increased by between 0.7% and 2.1% per year over the last few decades, with consumption in the developing countries increasing by between 3.2% and 3.7% per year (FAO, 2006b). Similar growth rates in milk and dairy product consumption were also recorded in the same period. The consumption of livestock products has been projected to continue to increase over the next decade but at a slightly decreased rate (FAO, 2006b). The growth in demand for dairy products is expected to increase due mainly to growth in developing countries.

The main drivers of demand for livestock products have been the increasing growth in incomes and population and increasing urbanization. The gross domestic product (GDP) per capita, a measure of economic activity and prosperity, is increasing worldwide. Between Australia, New Zealand, the USA and the EU15, GDP is currently between US\$26,000 and US\$42,000 and growing at 1–4% per year (Table 4.1). As a comparison, the GDP per capita of some developing economies such as Latin America and the Caribbean (US\$4,454), South Asia (US\$677) and sub-Saharan Africa (US\$830), even though lower than the GDP in Australia, New Zealand, the USA and the EU15, was growing at between 4% and 9% per year in 2005 (The World Bank, 2006).

Table 4.1.	Gross domestic	product and	trends in p	opulation growth	١.

	Australia	EU15	New Zealand	USA
Gross domestic product per capita				
2005 (US\$) <sup>a</sup>	34,480	31,594	26,531	42,007
Gross domestic product growth				
(annual %)	3	1	2 <sup>c</sup>	4
Population at 2005 (million) <sup>b</sup>				
Total population	20	392	4	300
Rural population	1	82	1	58
Urban population	19	310	3	242
Population forecast 2030				
(Index 2005 = 100%)				
Total population	119	100	113	123
Rural population	65	74	89	84
Urban population	123	107	117	133

aThe World Bank, 2006.

bFAO, 2006a.

 $<sup>^{\</sup>circ}$  Statistics New Zealand, available at: www.stats.govt.nz/store/2006/05/gross-domestic-product-dec05qtr-mr.htm

The highest population in our sample is Europe with 392 million people; the lowest in New Zealand with 4 million people. By 2030, total population in Australia, New Zealand and the USA is expected to increase by about 20% (compared to 2005 levels), while the population in the EU15 is projected to remain unchanged (Table 4.1). The forecast suggests growing urbanization, with the rural population decreasing to between 65% (Australia) and 89% (New Zealand) of their 2005 populations. The declining rural population also translates into a declining agricultural labour force (Fig. 4.1). For example, in 2010, the agricultural population in the EU15 and the USA is projected to decline to 13% and 25%, respectively, compared to 1950. The combined effects of these demographic changes mean the demand for pastoral products can be expected to be high, and in particular the demand and flow of products from rural areas to the urban area within the EU15 and the USA can be expected to increase.

Countries have to compete with new developing exporters such as Brazil to maintain and grow their share of net exports of livestock products, in particular meat exports. Developing economies are expected to double current exports by 2030 (FAO, 2006b). Developing countries are, however, expected to be net importers of dairy products in the foreseeable future. Australia and New Zealand rely on agriculture for a high proportion of their merchandise exports earnings, which comprise mainly of food product exports (meat and dairy products). These are exported to markets in Europe, North America and Asia.

New Zealand has the highest reliance on agricultural exports (60%) for their mercantile export earnings with 49% derived from food product exports. In Australia, the EU15 and the USA, the share of agricultural exports in total merchandise exports is 23%, 11% and 10%, respectively; about a 30% decrease since 1993 (Table 4.2). In Australia, the decrease in exports has been mainly due to the decrease in the export of raw agricultural products.

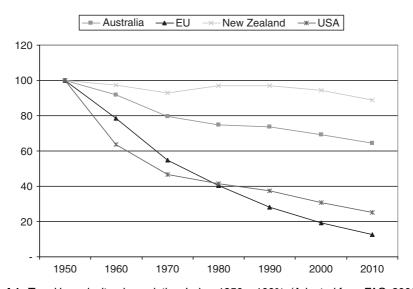


Fig. 4.1. Trend in agricultural population. Index: 1950 = 100%. (Adapted from FAO, 2006a.)

	Australia	EU15	New Zealand	USA
Agricultural exports as a percentage of total merchandise exports	2004	2004	2004	2004
Raw agricultural products exports	4	2	11	2
Food products exports	19	9	49	7
Agricultural exports	23	11	60	10
index 1990 = 100%		Percentage	of 1990 level	
Raw agricultural products exports	38	64	63	56
Food products exports	89	80	108	67
Agricultural exports	73	77	96	64

Table 4.2. Tends in agricultural exports. (Adapted from The World Bank, 2006.)

## Intensification of pastoral production

Most of the land in agricultural production is occupied by permanent meadows and pastures. The area under pasture has changed little in recent years except in the EU15 where the area has decreased by 8% over the period (FAO, 2006a). In Australia and New Zealand permanent pastures occupy over 80% of the agricultural area (Table 4.3).

Sheep stock numbers have decreased significantly in favour of cattle stock, and in the case of Australia and the USA, sheep numbers are currently 59% and 54% of their 1990 levels, respectively. On a per unit area of pasture basis, the EU15 is the highest producer of meat at about  $153\,\mathrm{kg/ha}$ , compared to only  $7\,\mathrm{kg/ha}$  in Australia,  $48\,\mathrm{kg/ha}$  in the USA and  $82\,\mathrm{kg/ha}$  in New Zealand. However, production of meat per hectare has declined significantly since 1993. Production in the EU15 has decreased by 89% compared to 1990 (Table 4.3), largely in response to the extensive reform of the Common Agricultural Policy in 1993, which was aimed at decreasing surplus production and dumping of agricultural product in the world market, brought about by a European budget crisis (Garzon, 2005).

The EU15 is also the highest producer of milk on a per unit area of pasture basis at  $2223\,\mathrm{kg/ha}$ . New Zealand is the next largest producer at  $1046\,\mathrm{kg/ha}$ . In Australia and New Zealand, dairy milk production increased to 156% and 193% of their 1990 production levels, respectively. The intensity of milk production per area of pasture has also increased dramatically in New Zealand (88%) and Australia (65%) in the past 15 years.

The intensification of pastoral farming in Australia and New Zealand is also reflected in the increasing quantity of fertilizer consumed in these countries (particularly for dairy farming). As of 2002, New Zealand recorded a dramatic increase in fertilizer application rates, growing by more than two and half times the application rates in 1990 (Table 4.3). The application rates of nitrogenous fertilizer in 2005 have increased further to about five times the 1990 levels, most of which is applied to intensive dairy pastures (Parliamentary Commissioner for the Environment, 2004; Austin *et al.*, 2006).

**Table 4.3.** Trends in land utilization, stock intensification, meat production and fertilizer use. (Adapted from FAO, 2006a.)

	Australia	EU15	New Zealand	USA
	Australia	EU15	Zealand	USA
Agricultural area (1,000 ha)	445,149	138,324	17,235 <sup>a</sup>	414,778
Permanent meadows and pastures (ha)	395,407	54,164	13,863 <sup>a</sup>	237,600
Sheep stock (million head)	101	99	40	6
Cattle stock (million head)	28	77	10	96
Cow milk (million t)	10	120	15	80
Beef and sheep meat production (1,000t)	2,757	8,264	1,140	11,405
Intensity beef and sheep meat production on pastures (kg/ha)	7	153	82	48
Intensity cow milk production on pastures (kg/ha)	26	2,223	1,046	338
Fertilizer consumption, at 2002 (1,000 t plant nutrient equivalent)	2,280	14,846	853	19,298
Change index 1990 = 100%		Percentag	e of 1990 lev	/el
Agricultural area	96	93	99	97
Permanent meadows and pastures	95	92	103	99
Sheep stock	59	86	69	54
Cattle stock	120	84	120	100
Cow milk	156	95	193	120
Beef and sheep meat production	120	82	113	107
Intensity beef and sheep meat production				
on pastures	126	89	110	108
Intensity cow milk production on pastures	165	104	188	121
Fertilizer consumption, at 2002	196	76	249	104

<sup>&</sup>lt;sup>a</sup>At 2003.

Fertilizer application in the EU15 has declined to 76% of their 1990 levels, reflecting the impact of the EU15 policies that reward the adoption of agrienvironmental measures (AEM) to decrease environmental pollution (European Commission, 2005).

The area of agricultural land under irrigation has essentially remained unchanged since the late 1990s in the EU15 and the USA at about 13% and 5%, respectively. Less than 2% area of agricultural land is irrigated in New Zealand and Australia. In New Zealand, it is expected that the farmland requiring irrigation will increase as dairying expands into regions previously considered too dry for dairy farming (Parliamentary Commissioner for the Environment, 2004).

## Accounting for positive and negative externalities of pastoral agriculture

Pastoral farming is essentially a business that should be financially viable and transferable to future generations. The financial sustainability of the farm business depends on the efficient use of inputs and other resources to supply products that can be traded to provide an acceptable livelihood to farmers. However,

pastoral agriculture is 'multifunctional' (European Commission, 2005; Zander et al., 2006), producing not only traded products, such as meat, dairy products and fibre, but also providing non-tradable goods and services, for which the market does not adequately provide compensation. These non-tradable goods may be positive or negative externalities to the production system. The positive externalities include services such as the provision of landscape values, maintenance of the socio-economic viability of rural communities and the provision of enhanced ecosystem services. Negative externalities include leaching of chemicals into sensitive water catchments, emission of green house gasses and soil erosion.

A range of policy approaches is used to minimize negative externalities and compensate for positive environmental impacts of pastoral agriculture. They range from the implementation of market-based instruments in Australia and the USA (King and Kuch, 2003; Young and McColl, 2005) to regulate non-point pollution, to the provision of financial support in the EU and the USA (NRCS, 2004; European Commission, 2005) to compensate for the cost of mitigation strategies and production loss. Market-based instruments are designed to ensure that factors of production such as land, water and other inputs used in pastoral farming system are priced appropriately to reflect their scarcity and the damage they cause to the environment. Market-based instruments also attempt to ensure that the farmer pays for the damage caused to the environment, based on the cost of remedial action, the 'polluter pays' principle, or through the purchase of pollution dischargeable allowances or credits from other farmers.

Calculating and implementing a system to account for the true cost of the environmental damage caused by pastoral farming has great methodological difficulties and legislative challenges (Pretty *et al.*, 2001; Evans, 2006). Systems to date have normally been restricted to computing the direct and the immediate downstream impacts (such as the effect on a stream passing through the farm). Other approaches such as life cycle assessment (LCA) attempt to capture the total impacts on the environment for producing and consuming a product (van der Werf and Petit, 2002; Sonesson, 2005). LCA is used to describe the complex interactions between the product, resources consumed in producing the product and the environment at all stages of the product's life cycle. This includes assessing the environmental impacts of extracting resources used to manufacture capital and intermediate inputs, the provision of services and waste disposal resulting from manufacturing the product.

Accounting for, and attributing, environmental pollution costs to individual pastoral farmers is also particularly challenging since farms are scattered on the rural landscape causing diffuse or non-point sources of pollution, the impacts of which are measured in waterways and lakes used by both the urban and rural communities. Also any mitigation strategies must be implemented by the farm business, which may mean a trade-off between environment and farm income. In this situation, financial and socio-political aspects are likely to take precedence over environmental ones (Filson, 2004; Evans, 2006), requiring that farmers carefully choose enterprises to manage the trade-off between financial and environmental outcomes. The ability of the farm business to successfully manage and accept these trade-offs, and even provide enhanced ecosystem services, depends on the mitigation strategies available to the farmer and the portfolio of available enterprises,

the adoption of good farming or best farming practices and the availability of offfarm income-generating possibilities. At the whole-farm level, the farmer would need to match enterprises to land classes to optimize farm returns, minimize environmental emissions, maximize the provision of enhanced ecosystem services and satisfy desired financial targets and risks (Filson, 2004; Dake, *et al.*, 2005).

## Providing financial support for producers

#### Domestic support policies

Assistance given to farmers, known as a producer support estimate (PSE), accounted for 33% and 18% of farm gate returns, respectively, in the EU15 and the USA in 2004. This is estimated to be US\$134 billion and US\$46 billion for the EU15 and the USA, respectively (OECD, 2005b). PSE for New Zealand and Australia is low at about 3% of farm gate returns.

PSE is:

an indicator of the annual monetary value of gross transfers from consumers and tax payers to support agricultural producers, measured at farm gate level, arising from policy measures which support agriculture, regardless of their nature, objectives or impacts on farm production or income.

(OECD, 2005a, p. 6)

The level and justification for agricultural support in the EU and the USA have evolved with time and become negotiating points during discussion on trade protection at various multilateral and bilateral trade negotiations (Baylis *et al.*, 2005; Garzon, 2005). In the EU and the USA, farmers may be compensated for additional costs and lost income for implementing environmental enhancing technologies (NRCS, 2004; European Commission, 2005). Currently in the EU, financial support is delivered using the fulfilment of 'agri-environmental measures' (AEM) commitments based on whether the measures are related to: (i) productive land management; or (ii) non-productive land management. They may include a socially based dimension that farmers perform a land stewardship role as a public service and are required in order to maintain rural community cohesion and vitality as the agricultural labour force declines (Garzon, 2005).

The AEM target both mitigating negative and enhancing positive externalities of agriculture. These are:

## 1. AEM related to productive land management:

Addressing negative externalities

- Input decrease (e.g. fertilizers and plant protection products).
- Extensification of livestock.
- Conversion of arable land to grassland and rotation measures.
- Water decrease measures.

Promote positive externalities

- · Organic farming.
- Undersowing and cover crops, strips (e.g. farmed buffer strips) and preventing erosion and fire.
- Actions in areas of special biodiversity/ nature interest.
- · Genetic diversity.
- Maintenance of existing sustainable and extensive systems.
- Farmed landscape (e.g. farming systems that enhance the characteristic landscape).

- **2.** AEM related to non-productive land management:
- Set-aside managed for environmental purposes.
- Upkeep of abandoned farmland and woodland.
- Maintenance of the countryside and landscape features.
- Public access to agricultural land of environmental interest (Baylis *et al.*, 2005; European Commission, 2005).

The AEM are co-funded by the EU and member states, designated at the local, regional or national levels, and must provide benefits in excess of what is considered to be good farming practice. Funded AEM must meet any statutory or regulatory requirements, in any particular cases that require the adherence to the polluter pays principle.

Support for the environment in the USA is indicated in the environmental quality incentive program (EQIP) of the US Farm Bill, and is currently focused primarily at minimizing negative externalities of farming (NRCS, 2004; Baylis *et al.*, 2005). The national funding priorities of EQIP are:

- Decrease non-point source pollution (nutrients, sediment, pesticides, etc.) consistent with total maximal daily loads.
- Decrease groundwater contamination and conservation of groundwater and surface water resources.
- Decrease emissions.
- Decrease soil erosion.
- Promotion of at-risk species habitat.

## International trade implications

Domestic support payments to producers have the potential to change production and prices, and therefore affect the competitiveness of countries in world markets. The regulation of multilateral trade is governed by the General Agreement on Tariffs and Trade (GATT) under the auspices of the World Trade Organization (WTO). In 1994, after an intensive period of negotiations, the WTO negotiated the Uruguay Round Agreement on Agriculture (URAA) to reduce current and future domestic trade distortion policies. In subsequent WTO discussions, countries agreed to include non-trade concerns, such as food security and environmental protection policies, in future trade negotiations (Bohman *et al.*, 1999; Garzon, 2005).

Domestic support policies are classified in 'boxes' based on their degree of trade distortion (WTO, 2007):

- Amber box measures contain trade-distorting policies. The level of distortion
  is measured by an aggregated measure of support (AMS) across all commodities for a country. Developed countries have committed to reduce their AMS
  by 20% over a period of 6–20 years from the 1986/88 base period. Developing
  and least-developed countries have arranged lower exemptions over a longer
  period.
- Green box measures contain permitted policies without limitation since they are not considered trade-distorting.
- Blue box measures contain policies that are not subject to Amber policies, and cover direct payments to programmes that limit production.

• Exceptions that do not fit any other boxes are called 'de minimis' exemptions where support must be less that 5% of the total value of production.

AMS for the countries and the EU region used here is shown in Table 4.4. The AMS for New Zealand, Australia and the USA is less than 40% of their commitment levels. Support for the EU is below 80%. When a country reaches 100% AMS (i.e. the Amber box is full), then it would not be able to create any new tradedistorting policies.

## **Creating Change: Promoting the Adoption of Environmental Practices**

The issues discussed above have prompted policies and programmes designed to mitigate the environmental issues facing pastoral farmers. Most often this takes the form of encouraging farmers to voluntarily adopt practices developed by researchers to address environmental issues. Fencing waterways to exclude stock is a common practice recommended in the USA (Giuliano, 2006), Australia (Fielding *et al.*, 2005; Natural Resources Science, 2006) and New Zealand (Legg, 2004). Other examples include decreasing the use of phosphorus fertilizer and deferring irrigation of effluent on to pastures for New Zealand farmers (Monaghan *et al.*, 2007b). However, adoption rates for these types of practices vary (Pannell *et al.*, 2006). In many instances the rate of adoption may be considered too low to ensure long-term environmental sustainability. Education and awareness programmes to change landholder attitudes towards the environment and thus their behaviour are often touted as the solution; however, these have varying degrees of success (Vanclay, 1992; Vanclay and Lawrence, 1994; Pannell, 1999).

## **Factors influencing adoption**

Research exploring the influences on adoption of environmental practices in agriculture has typically focused on understanding those characteristics of a farmer or his/her system that indicated that he/she was more or less likely to adopt a

**Table 4.4.** Actual support (AMS) as a percentage of commitment levels, latest year during 1995–1998 (Amber box). (Adapted from Nelson *et al.*, 2001.)

Commitment levels (%)	Countries
0–19	Canada, Colombia, Costa Rica, Czech Republic, Mexico, Morocco, New Zealand, Poland
20–39	Australia, Brazil, Cyprus, USA, Venezuela
40–59	Hungary
60–79	European Union, Iceland, Japan, Slovak Republic, Switzerland, Thailand
80–100	Argentina, Israel, Korea, Norway, Slovenia, South Africa, Tunisia

particular technology. Depending on the discipline of the researchers these factors range from farm size, education and age, to the environment in which landholders learn about a new technology. For example, Eady and Fisher (2004) cite 'being part of a group devoted to dealing with the problem' and 'learning from each other' as enabling dairy farmers in Queensland, Australia, to change onfarm practices. However, innovations will typically be adopted if they are superior to the practice currently in place and are easy to test (Pannell *et al.*, 2006), if they offer commercial value or will maintain long-term productivity (Guerin and Guerin, 1994), or decrease costs or increase revenue, i.e. have clear economic benefits (Lambert *et al.*, 2006; Macgregor and Warren, 2006). Other major drivers, particularly for adopting some conservation practices, are to meet compliance requirements or for land stewardship reasons (Lambert *et al.*, 2006).

Other researchers have found that landholders' assessment of recommended practices and their own and others' experience of them influence adoption (Cary et al., 2002). Sharing management decisions with their spouse, seeking results from surveys of farmers, talking to other farmers about changes in management on-farm and having the belief that scientific experimentation is appropriate in privately owned catchments also influence adoption (Habron, 2004).

Education is often cited as a factor influencing adoption. Supalla *et al.* (1995), Upadhyay *et al.* (2003) and Fuglie and Kascak (2001) all cite education along with farm size (Fuglie and Kascak, 2001; Upadhyay *et al.*, 2003) and technical and environmental knowledge (Supalla *et al.*, 1995; Upadhyay *et al.*, 2003) as key parameters for adoption of new practices. Personality traits and intelligence (Austin *et al.*, 2001), including locus of control or internal motivation (McNairn and Mitchell, 1992) as well as response to risk (Shrapnel and Davie, 2001), have also been identified as important.

Land characteristics as well as other farm system features, such as having a diversified farm, can also influence adoption of environmentally friendly practices (Kim *et al.*, 2005). Kaine and Lees (1994) found that the stage of farm development dictated the order in which innovations were adopted, reflecting the need to integrate new technologies into an existing farm system. Frank (1995, 1997) also found that North Queensland cattle managers adopt practices in sets, so each practice must 'fit' with the next.

However, some of these studies neglect a basic fact; slow rates of adoption reflect a rational response in circumstances where innovation adoption is undesirable (Frank, 1995). In a recent and comprehensive review of research on the adoption of conservation agriculture, particularly no-till systems among arable farmers, Knowler and Bradshaw (2007) concluded that there is an absence of universally significant factors that influence adoption. This means that it is difficult to develop general policies for voluntarily addressing environmental issues, with Knowler and Bradshaw (2007) suggesting that regionally specific research to guide adoption would be of more use in the future. They question the assumption that a universal explanation of adoption of conservation agriculture is possible.

Barriers to adoption of environmental or conservation practices have also been considered. De Buck *et al.* (2001) found it was hard to distinguish between 'non-adopters' and 'adopters' because of a policy framework in place that meant all farmers had to make some changes to current practice. Other research has

revealed differences in perception. Beliefs about whether climate change was a reality influenced the adoption of technology to mitigate this issue (Weber, 1997). Farmers have been found to have no perception of the link between what happens on-farm and what happens in a catchment: for example, the impact of farming on water quality (Dutcher *et al.*, 2004; Macgregor and Warren, 2006). In response to this, Vanclay (2004) questions the way in which environmental degradation is portrayed in the media or in extension material. Often the view is extreme and as many farmers do not see this on their properties they may not believe they have a problem (Vanclay, 1992, 2004).

Farmer attitudes are often cited as needing to change; however, Vanclay (2004, p. 216) asserts that 'farmers' attitudes are not the problem'. Instead, Vanclay (2004) articulates the issue as one of conflicting views on the best way to manage a farm particularly with respect to environmental impacts. Researchers routinely find that there is little difference in terms of environmental attitudes between farmers who have adopted sustainable practices and those who have not (see e.g. Cocklin and Doorman, 1994 and Jones et al., 1995). Barr (1999) and Cary et al. (2002) conclude that pro-environmental values have a relatively minor influence on adoption of sustainable practices in farming. In effect, awareness of the environmental issue and potential solutions may not mean that it is economically rational to change current practice (Vanclay, 2004). Cary et al. (2002) characterized the available resource management practices in Australia in terms of their environmental sustainability and economic viability, indicating that those practices considered economically sustainable but environmentally unsustainable will have to be replaced with alternative practices, or regulation would be needed to ensure that farmers use these practices. Similarly Pannell et al. (2006) concluded that the development of practices that deliver a real advantage to farmers may be the solution to increasing the rate of adoption. They highlight the challenge 'to find or develop innovations that are not only good for the environment, but also economically superior to the practices they are supposed to replace' (Pannell et al., 2006, p. 1421).

#### **Cultural** issues

Pastoral agriculture in New Zealand, Australia and to some extent the USA was based on British culture and practices. The way in which indigenous people in these regions lived and used the land was largely ignored. New species were introduced for grazing, although many of these under New Zealand and Australian conditions did not grow or survive as they did in Britain (Barr and Cary, 1992; Star and Brooking, 2006). Gradually other influences from Europe and beyond began to shape agriculture in Australia, New Zealand and the USA and provide successful alternatives. However, in the process indigenous people were 'disempowered by agricultural myths which render them and their interactions with the landscape invisible' (Head, 1999, p. 143).

Europeans arrived in New Zealand to find a farm-based society. Maori had extensive gardens with a range of plants (Banner, 1999; Bassett *et al.*, 2004). This evidence of the potential for civilization, in the eyes of the settlers, heavily influenced the subsequent debate on colonization of New Zealand (Banner, 1999).

This meant on the one hand, that Maori could be more easily assimilated to the English way of life.... But this same advancement simultaneously meant, on the other hand, that the process of acquiring land would not be as simple as it had been in colonies like Australia, where the perceived absence of agriculture had implied the absence of any basis for recognising aboriginal property rights to land.

(Banner, 1999, p. 818)

However, the assumption that Maori could be directed along the path to civilization masked differences in perceptions of property rights. The English assigned rights on a geographical basis. In contrast, Maori property rights were based on resource use (Banner, 1999). The Maori perspective recognizes that people and the environment are connected (Harada and Glasby, 2000; Ngato, 2004) and that possession of a right to use a resource in one geographic space did not necessarily mean that other rights in that space were also available (Banner, 1999). This set the scene for conflict as European colonizers bought land from Maori and began large-scale land clearing and development, along with the introduction of exotic species (Harada and Glasby, 2000; Ngato, 2004). The solution was to 'civilize' Maori by assigning Maori individual property rights (Banner, 1999).

To that end the Treaty of Waitangi was signed in 1840. The Treaty gave Britain sovereignty over New Zealand, recognized Maori as having ownership of the land but gave the British the right to buy land from Maori if they wished to sell, and granted Maori the same rights and privileges as other British people. However, there were differences between the English and Maori versions of the Treaty which remain sources of conflict. In 1862 the Native Land Court was established, becoming active in 1865 (Banner, 1999; Sissons, 2004). The Native Land Court assigned individual Maori owners to surveyed land (Banner, 1999; Sissons, 2004). This decreased the authority held by traditional leaders and thus traditional rights to land. Over time the area of Maori-owned land decreased significantly, decreasing the influence of the Maori system of rights to land through tribal allegiance.

Conflict over land continues in New Zealand. Recently, with the introduction of the Resource Management Act, Maori interests have been more formally recognized (Ngato, 2004). The Act provides a policy framework for the sustainable management of land, water and air in New Zealand.

In Australia, Aboriginal rights to land have routinely been ignored although Aborigines have been the principal source of labour in the pastoral industry in northern Australia for many years (Head, 1994, 1999). European settlers often failed to acknowledge any Aboriginal rights because they were not agriculturalists and were not considered to be able to take part in any debate on equal terms (Head, 1994; Banner, 1999). However, in 1982, Eddie Mabo, along with others from Murray Island (in the Torres Strait between Papua New Guinea and Australia), brought action against the Queensland government to determine their legal right to the islands (Brennan, 1995). The outcome invalidated the declaration of terra nullius, 'land belonging to no one', effectively recognizing a form of native title (Brennan, 1995; Godden, 1999). In response, the Australian federal government introduced the Native Title Act in 1993, which was designed to outline a process for determining native title claims (Godden, 1999). However, the Mabo decision did not determine the impact of native title on pastoral leases, primarily because there was no pastoral land on the Murray Islands (Brennan, 1995; Godden, 1999).

Subsequently, the Wik people of Cape York Peninsula brought action against the Queensland government to determine the right of access to pastoral land. The judgment, that native title may not be extinguished by pastoral leases and in some cases may coexist (Godden, 1999), resulted in amendments to the Native Title Act. Although there are clear precedents around the world for coexisting rights to land—for example, Godden (1999) cites walkers'access to pathways in England and Wales—pastoralists felt that the Wik decision created uncertainty. The subsequent debate has been acrimonious.

The picture outlined above from Australia and New Zealand illustrates a significant cultural conflict that has occurred over many years. However, more recently the cultural landscape of pastoral farmers, albeit having displaced others in the process of building this landscape in Australia and New Zealand, is increasingly under threat through pressure from different stakeholders. In an environment where farmers are under pressure to intensify, financial and socio-political aspects are likely to take precedence and environmental concerns may become less of a priority (Filson, 2004; Evans, 2006). Pastoral agriculture is facing increasing pressure to demonstrate food safety and quality, as well as respond to environmental concerns as urban populations increase (Hall et al., 2004).

There are many different stakeholders, all with firm ideas of what the farming landscape should look like or encompass. For example, urban dwellers may distinguish between production and 'natural' systems (Egoz *et al.*, 2001). They may find that modern industrial agriculture does not allow for maintenance of the landscape (Soliva, 2007). Therefore, conflict over the role of farming occurs (Moore-Colyer and Scott, 2005). While farmers are concerned that environmental initiatives may threaten the viability of their farm, environmentalists claim that farming is ruining the environment (Egoz and Bowring, 2004).

The contrast between the USA and the EU in this regard illustrates these pressures. American agriculture has been almost entirely developed in the industrial agriculture vein, corporations and subsidies being a large part of the landscape, in order to provide cheap food (Thompson, 2001). Only recently have regulations and laws begun to address some of the environmental issues created. However, in the EU, subsidies provide income for farmers, provided they maintain the landscape (Falconer, 2000; Morris, 2004). This has created different pressures as farmers adjust from being food producers to landscape maintainers: as the value of their profession – farming, producing food – has changed (Deuffic and Candau, 2006).

## Implications for change

To date there has been a focus on voluntary adoption of environmental practices using transfer of technology and/or learning approaches; see for example Lawrence *et al.* (2000). There has been mixed success with this approach (Pannell *et al.*, 2006), although a range of factors critical to successful adoption have been identified. The most recent reviews of this (Lambert and Sullivan, 2006; Lambert *et al.*, 2006; Pannell *et al.*, 2006) identify the need to develop appropriate

practices, i.e. practices that are economically superior and deliver the on-farm benefits required to make a change.

In the EU, AEM are being used to ensure that environmental practices are adopted, as well as other initiatives in the form of regulations. For example, the Nitrates Directive has facilitated the development of Nitrate Vulnerable Zones where best management practices such as limiting the amount of nitrogen applied have to be adopted (Macgregor and Warren, 2006). However, the success of regulations relies heavily on the integration of the views of farmers, scientists and other stakeholders (Klerkx *et al.*, 2006).

The need to change farming systems to adopt environmental practices has yet to have universal acceptance. Understanding farming systems and contexts in which change needs to occur is essential in order to decrease surprises and increase success (Kaine and Johnson, 2004). Kaine and Higson (2006) conclude that understanding farmers' responses to natural resource policy initiatives is critical because of the potential for unanticipated responses that are not consistent with policy objectives.

The dilemma faced by pastoral agriculture – increasing demand for pastoral products along with increasing pressure to farm in a way that has little or no impact on the environment – is not unique. Similar situations are encountered in other disciplines: for example, managing recreation use of wilderness areas. The dilemma faced by these resources managers is that there is increasing desire to visit wilderness areas, as evidenced by increasing numbers of people entering these areas, but impacts on wilderness areas will begin to occur as soon as people are allowed to visit (McCool and Lime, 2001). For many years resource managers used a carrying capacity model to manage the impact of visitors on wilderness areas (McCool, 1996). However, the carrying capacity model failed to account for the negative impacts on wilderness areas caused by the presence and activity of visitors (McCool, 1996; McCool and Lime, 2001). McCool and Lime (2001) conclude that allowing visitors means there will be a need for some trade-offs.

The limits of acceptable change (LAC) system was developed by Stankey et al. (1985) to try and address these trade-offs. The LAC approach allowed resource managers to answer the question: 'what resource and social conditions are appropriate (or acceptable), and how do we attain these conditions?' (McCool, 1996, p. 2). The LAC process has now been used extensively within the USA for managing designated wilderness areas (McCool and Cole, 1998), as well as in other parts of the world such as the Great Barrier Reef World Heritage Area (Shafer and Inglis, 2000). LAC has become a useful tool in situations where two goals are in conflict and trade-offs need to be managed (Cole and McCool, 1998).

The LAC approach does not provide simple answers. However, it does allow for discussion between stakeholders (McCool and Cole, 1998). Those associated with pastoral farming could start a similar discussion on the trade-offs involved. To paraphrase Cole and McCool (1998): 'What environmental conditions are appropriate for, and as a result of, pastoral farming and associated communities and how do we achieve these?' The ensuing discussion could help resolve the dilemma faced by pastoral agriculture and indicate the types of changes required.

## Conclusion

This chapter has highlighted that pastoral agriculture in Australia, New Zealand, the USA and the EU faces significant challenges to minimizing detrimental environmental and social impacts of farming while attempting to meet the growing global demand for pastoral products. These challenges range from accounting for positive and negative externalities of pastoral agricultural production to designing cost-effective environmental mitigation technologies that farmers are able to adopt. In situations where farmers are unable to meet acceptable environmental emissions through the use of what is considered to be good or best farming practice, society is faced with the problem of deciding and funding the desirable values that it believes farmers provide. The USA and the EU have decided that a mixture of regulation and significant financial support to producers reflects the high importance they place on the environmental and social services they receive from agriculture. New Zealand and Australia, because of their year-round pasture grazing system, believe it best to farm with the minimum of subsidies.

Whether the EU and the USA are able to sustain their significant financial support to agriculture is unknown. Also, whether New Zealand and Australia are able to expect farmers to continue to farm under increasing environmental scrutiny without compensating them for the environmental and social services they provide is yet to be determined. From our analysis, the policy positions adopted by the various countries can be enhanced by research and the availability of the appropriate technologies that farmers can adopt to meet acceptable environmental and social outcomes.

## **Case Studies**

## Case study #1: Eco-efficiency of intensification of milk production in New Zealand – life cycle assessment (LCA)

Claudine Basset-Mens, Stewart Ledgard and Mark Boyes (AgResearch Limited, Ruakura Research Centre, East Street, Private 3123, Hamilton, New Zealand)

Eco-efficiency of milk production measures the ability of a dairy farm system to deliver milk while minimizing its impacts on the environment. This eco-efficiency is presented as the environmental impact per kilogram of milk or per hectare of land use.

LCA is a methodology to assess the eco-efficiency of a product. LCA is used to estimate the potential environmental impact of a product through all stages of production by evaluating resources consumed and emissions lost to the environment. In this case study, we report the environmental impacts in terms of global warming potential, eutrophication potential, acidification potential, energy use and land use. A more detailed analysis can be found in Basset-Mens *et al.* (2008).

The eco-efficiencies of a year-round pasture-based dairy system at three levels of intensification in the Waikato region of New Zealand we re compared with the average New Zealand dairy farm and published data from Europe. The three contrasting intensification systems were: (i) low-input system (LI); (ii) nitrogen fertilizer (NF) system with no brought-in feed; and (iii) nitrogen fertilizer and maize supplemented with brought-in feed system (NFMS).

The processes evaluated in the LCA included: (i) processes up to the farm – production and delivery of crop and pasture farm inputs, all capital items, production of feed supplement and off-farm pasture production for replacement cows; and (ii) milk production on the farm, including on-farm pasture production, herd management and milk extraction.

Data on emissions of inputs used in each of the processes were obtained from a range of sources and models. In particular, models such as the OVERSEER nutrient budget model (Wheeler *et al.*, 2003) and IPCC-NZ methodology (de Klein *et al.*, 2001) were used to create inventory data on nitrogen, phosphorus and greenhouse gas emissions. These were combined with published inventory data sources for industrial processes and fertilizer manufacture.

Due to favourable climate conditions and long-term perennial ryegrass/white clover pasture, the New Zealand dairy farm systems studied in this case study were demonstrated to be very eco-efficient per kilogram of milk compared to European systems. However, per hectare of land use their eco-efficiency was similar for global warming potential. For eutrophication, acidification and energy use, the average New Zealand system still presented some advantages on the per hectare of land-use measure, but those advantages may be severely jeopardized by further intensification as demonstrated by the results for NF and NFMS systems. LI presented a very high eco-efficiency compared to all intensified systems studied, in terms both of milk production and land use. This finding is valuable from an LCA point of view since it is rare to find a systematic advantage to a given system whatever the functional unit, especially when comparing different degrees of intensification (Basset-Mens and van der Werf, 2005). This can be explained by the fact that LI production relies almost exclusively on non-limiting natural resources in the New Zealand context (clover N2 fixation, sun, rainfall, well-structured soils). Both NF and NFMS systems had similar eco-efficiencies for all parameters except for energy use, which was inefficient for the NFMS system. All studied New Zealand systems indicated potential areas for improvement where new technologies available for dairy farms might play a role. Finally, the comparison with European studies deserves a more comprehensive study with harmonized methodology and assumptions across countries.

## Case study #2: Tackling declining water quality in New Zealand – dairy best practice catchments

Adoption of environmental best practice on dairy farms is becoming increasingly important in New Zealand as the quality of our fresh water declines (Wilcock *et al.*, 1999). In order to address this issue a large research project investigating the economic and environmental performances of dairy farming in contrasting catchments has been initiated. This project is interdisciplinary and has a focus on developing costeffective on-farm practices that mitigate any damaging environmental impacts of dairy farming. Five catchments within New Zealand which have a high proportion of their area occupied by dairy farms are part of this research programme (Wilcock *et al.*, 2007). Field measurements, farm management surveys and farm systems modelling have identified particular land management practices that appear to be key sources of contaminants in catchment waterways (Monaghan *et al.*, 2007a).

The project has involved social research to determine those factors that influence the dairy farmers to adopt some of the on-farm practices developed through research. Initial work focused on the following practices: excluding stock from waterways, decreasing phosphorus use, improving soil macroporosity and effluent management. The approach taken is outlined in Bewsell and Kaine (2006). The results obtained are consistent with the conclusions from Pannell *et al.* (2006).

## Excluding stock from waterways

A number of factors were identified that influenced farmers' decisions on fencing streams and other waterways. These factors were centred on management of stock, such as stream fencing, because the stream is a boundary to ensure stock stay on the property. Fencing was also undertaken when redeveloping property.

## Effluent management, fertilizer use, managing wet soils

Farmers choose an effluent management system based on their herd requirements and location. However, when managing the fertilizer requirement for the property, farmers' perceptions of the difference in pasture yield on areas where dairy shed effluent was irrigated became important. There appeared to be a consistent association between farmers' perceptions of whether effluent made a difference to grass growth in a paddock and their management of fertilizer in every catchment.

Farmers did not tend to see phosphorus as a separate issue deserving special treatment from other fertilizers. Phosphorus was part of the fertilizer mix going on to the farm. Some farmers had responded to advice recommending a decrease in phosphorus application, particularly where this saved money. Working with the fertilizer companies and farm advisors may have more effect than working directly with farmers.

Managing wet soils was an issue for all farmers in all catchments. However, many are faced only with pugging problems in winter and have rules of thumb that work for their property, depending on the timing and severity of waterlogging.

#### Adoption of the environmental best practices

Social research highlighted the importance of understanding context when considering adoption of environmental best practice and the need to provide practical solutions to environmental problems that also address specific on-farm needs. Farmers' decisions about the environmental practices are primarily based on a systematic evaluation of their production context and the management options that are available. This suggests that the choices farmers make in regards to adoption of these practices are not strongly influenced by their attitudes to sustainability and the environment.

The results from the social research were used to inform the development of an extension programme. Farm plans were identified as useful tools for farmers tackling environmental initiatives on their properties. Monaghan *et al.* (2007a) outline the approach taken to develop farm plans for each catchment. The plans helped define some of the obvious issues to be addressed and allowed farmers to develop a schedule for the tasks identified. For example, in the one of the North Island catchments, a comprehensive riparian fencing and planting planning

initiative had been supported by the local regional council, and so farm plans became part of this effort. In another North Island catchment, farm plans were developed with the local regional council, dairy company field staff and research providers. In the South Island catchments, a simpler approach was taken where farmers were encouraged to develop a plan to fence streams and adopt one other relevant best management practice (Monaghan *et al.*, 2007a).

An important result of the project and associated activities carried out within the catchments has been the recognition that 'one size doesn't fit all' vis-à-vis the adoption of appropriate best management practices to minimize contaminant losses to water (Monaghan *et al.*, 2007a). Although monitoring information is yet to show discernible change in stream water quality in most of the catchments, the trends for one of the North Island catchments indicate an improvement over the last 10 years (Wilcock *et al.*, 2007). Ongoing surveys are demonstrating that on-farm practices are gradually changing. For example, phosphorus inputs are gradually declining across the catchments (Monaghan *et al.*, 2007a).

## Case study #3: Addressing salinity issues in the dairy industry in Australia – the Macalister Irrigation District

Geoff Kaine (Department of Primary Industries Victoria Australia) and Denise Bewsell (AgResearch Limited, Lincoln New Zealand)

The Macalister Irrigation District (MID) in Gippsland, Victoria, covers 53,000 ha of land in central Gippsland, south-east of Melbourne. Approximately 33,500 ha is irrigated, 90% of which is under pasture (Southern Rural Water, 2007). There are approximately 500 dairy farmers in the area, most of who rely on flood irrigation. The first signs of salinity in the area appeared in 1952, not long after irrigation began (Southern Rural Water, 2007). Since then, drainage and bores have been used to decrease groundwater and alleviate salinity problems.

Salinity problems are prevalent in Australia. Soils in Australia are naturally saline (Pannell, 2001). Many native Australian plants have adapted to these conditions. European settlers cleared large tracts of land for agriculture and began irrigation development in some areas, setting the scene for the emergence of salinity problems (Pannell, 2006). There are two forms of salinity found in Australia: the first is irrigation-induced, and the second is dryland salinity. Both have an impact on the pastoral industry. Irrigation-induced salinity occurs because of over-irrigation or the irrigation of unsuitable soils. This causes the water table to rise, bringing salt into the topsoil and affecting plant growth. Dryland salinity is associated with land clearing; decreasing the number of deep-rooted perennial plants and replacing them with shallow-rooted annual plants that change the hydrology leading to a rising water table.

The MID has irrigation-induced salinity. In 2001, a study was undertaken to investigate the use of flood irrigation in the area (Kaine and Bewsell, 2001, 2002). The research was part of an attempt to improve irrigation management and water-use efficiency on dairy farms in order to address the district's salinity problem, and the emerging problems of decreasing water allocations and a decline in water quality in the region, due to nutrient losses from these systems. The research involved extensive interviewing and a mail survey.

In general, farmers interviewed faced two alternatives when it came to increasing the efficiency of irrigation water use. One was to use less water either by laser grading (to long, wide irrigation bays) or by installing spray irrigation. The other alternative was to use the same amount of water but increase milk production per hectare, perhaps by using feed supplements to increase stocking rates. The choices made depended on a number of factors. The first was the relative importance of flood and spray irrigation on the farm. Where a large proportion of the farm was spray-irrigated, there was little opportunity to decrease water use per hectare. The second factor was the proportion of the dairy farm that could be laser-graded. If large, then there was potential to significantly increase water-use efficiency. However, if small, increased water-use efficiency could be achieved by installing spray irrigation. The most attractive depended on the soil type and the amount of labour available.

Where a large proportion of the farm had been laser-graded, primarily to save time, there was some potential to increase efficiency by installing spray irrigation. Farmers in this situation were unlikely to adopt any form of spray irrigation that was labour-intensive (such as lateral move sprays). Centre pivot or linear move irrigation systems were more attractive. However, the gains in water-use efficiency would need to be quite substantial to justify investing in these systems.

The information gathered from interviews and data collected from 30% of the dairy farmers in the MID via a mail survey was used to classify dairy farmers in the MID into four segments. The first segment represented 50% of survey respondents. These farmers relied on flood irrigation and had undertaken an extensive programme of laser grading on their property. This was motivated by a need to decrease the amount of time spent irrigating (decreasing the number of bays and improving the layout) and a desire to save water by maximizing flow rates down the bay.

The second segment represented 26% of respondents. They also relied on flood irrigation; however, they had only laser-graded a small proportion of their land. The laser grading that had been done was to save time irrigating, improve bay layout and grade land that had not been properly graded. Farmers in the third segment represented 17% of respondents. These farmers had a mix of flood and spray irrigation, as they had a high proportion of land that was unsuitable for laser grading. Farmers in the fourth segment represented 7% of respondents. These farmers had light permeable soils and undulating land that was unsuitable for laser grading and relied on spray irrigation instead.

The results suggested that widespread adoption of spray irrigation in the MID was unlikely. For most farmers, laser grading was and would continue to be the most effective means of decreasing water use. The particular irrigation technology used by a farmer depended on the physical and structural characteristics of their farms. Farmers also believed they had a high degree of competency in managing irrigation on their farms. They believed they could become proficient in managing a new irrigation system within a season; two at the most.

The research illustrated the importance of understanding the context in which farmers were making decisions, in order to understand their response to extension and policies meant to mitigate salinity in the MID. This prevented surprises when responses were not consistent with policy objectives (Kaine and Higson, 2006).

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## 5

# Impact of Livestock Grazing on Extensively Managed Grazing Lands

W.H. SCHACHT<sup>1</sup> AND P.E. REECE<sup>2</sup>

<sup>1</sup>University of Nebraska-Lincoln, Department of Agronomy and Horticulture, Nebraska, USA; <sup>2</sup>Prairie & Montane Enterprises, LLC, Gering, Nebraska, USA

## Introduction

This chapter focuses on the environmental effects of livestock grazing on extensively managed grazing lands. Land resources in these regions used by livestock producers are predominantly rangeland with relatively small amounts of seeded, grassland pasture. Rangelands are uncultivated lands with native and often species-rich plant communities dominated by grasses, grass-like plants, forbs or shrubs. Subcategories of rangeland include natural grasslands, savannahs, shrublands, most deserts, tundra, alpine communities and wet meadows. Rangeland is the world's most common land type and accounts for about 50% of the world's land area (Holechek et al., 2004). A relatively large percentage of farmland was rangeland before cultivation. Consequently, remaining rangeland often has significant physical limitations for farming (e.g. low and erratic precipitation and rough topography). Extensively managed livestock production is the most sustainable and common form of agriculture on rangelands; however, there is a multitude of other possible uses including wildlife habitat, recreation, ground water recharge and other environmental services. Today, rangelands have relatively low agricultural value but have significant overall economic and social value because of the geographic magnitude of these natural catchments, their vast atmospheric interface, their inherent biodiversity and their immense open spaces – which are increasingly coveted by growing human populations.

Grassland pasture is usually established on marginal farmland. Initially these pastures are composed of high-yielding forage species capable of responding to high levels of agronomic inputs (e.g. fertilization, irrigation and weed control). Historically, overgrazing and decreased use of agronomic inputs have degraded much of these pastures. The resulting dominance of less-productive plant species has compromised ecosystem function and made many grassland pastures less responsive to agronomic inputs and proper management. Consequently, degraded pastureland usually is managed extensively. Additionally, millions of

hectares of semi-arid shrubland throughout the world, particularly in the Great Basin of western USA, were converted to seeded pasture (e.g. crested wheatgrass (*Agropyron cristatum*)) in the 20th century. These grassland pastures have always been extensively managed. Reference to pastureland in this chapter will be specific to extensively managed grassland pasture.

Because livestock production is the most common use of forage resources on rangelands and grassland pastures of the world, understanding the influence of livestock enterprises on grazing land is critical for the development of management strategies needed to optimize ecosystem functions. Livestock production on extensively managed grazing lands depends on nutrients within the ecosystem, local precipitation and hydrologic conditions, and the ability of plants to use soil water and produce leaf area needed for photosynthesis. Management is the principal input in these systems and the primary grazing management tools are timing, intensity and frequency of grazing. Grazing management strategies have been developed to maintain or improve the structure and function of plant communities known to provide sustainable forage resources for livestock. For instance, implementation of management strategies involving deferred-rotation grazing and limiting use of above-ground net primary production to 30% by grazing livestock seems to be sustainable and compatible with maintenance of productive plant communities on semi-arid grasslands of the Great Plains, USA (Reece et al., 1996, 2007). The impacts of exceeding sustainable levels of use, i.e. overgrazing, on grazing land ecosystems is a topic in the remainder of this chapter. Overgrazing can be defined as a level of defoliation beyond which plants are unable to recover sufficiently before a subsequent period of grazing. Grazing management strategies affect many ecosystem components besides livestock and forage production. Grazing also influences plant community heterogeneity, soil chemical and physical properties and the distribution and cycling of nutrients within the plant-soil-water continuum.

## **Plant Community Production and Composition**

Livestock's effect on plant production is a function of environmental variables, selective herbivory, and timing and intensity of grazing. Grazing or defoliation can increase net primary production (NPP) in many grassland environments (McNaughton, 1985; Williamson *et al.*, 1989; Holland *et al.*, 1992). The grazing optimization hypothesis of McNaughton (1979, 1983) states that NPP increases with increasing grazing intensity up to some moderate level of grazing because of plant compensatory growth mechanisms. This hypothesis has been the basis for much discussion since the late 1970s. Reports of compensatory growth that support the grazing optimization hypothesis are common, but there is a substantial literature debunking the hypothesis (Taylor, 1989; Belsky *et al.*, 1993). NPP of grasslands commonly is reported to be maximum at light to moderate levels of use, whereas productivity is relatively low when grasslands are not grazed or hayed for several years or when they are overgrazed during multiple drought years. Little or no use in sub-humid or more moist environments results in significant accumulation of dead plant material that: (i) creates habitat for disease pathogens that

decrease the vigour of the plants; (ii) sequesters nutrients in the dead plant material, making them unavailable for growth; (iii) decreases photosynthetic efficiency of leaves that must grow through the thick layer of litter or that are shaded by a relatively dense canopy; and (iv) intercepts a significant amount of precipitation and decreases the amount of water that reaches the soil surface and infiltrates into the soil (McNaughton, 1985; Williamson *et al.*, 1989; Holland *et al.*, 1992).

Application of the grazing optimization hypothesis is problematic because compensatory growth is not seen under conditions common to arid and semi-arid environments. Additionally, livestock often remove more than 50% of the herbage from preferred species and preferred locations. Compensatory growth is most commonly reported in mesic to sub-humid environments where periods of active plant growth extend through much of the growing season, and good soil moisture conditions are common throughout the growing season (see review by Lauenroth et al., 1994). In semi-arid and arid environments, plants rapidly grow for relatively short periods of time, as few as 30–45 days (Reece et al., 2007), and respond to defoliation with growth only during those periods. Moreover, precipitation is relatively low and erratic; therefore, good soil moisture after defoliation is not dependable. Because compensatory growth is not likely to occur during dry periods (Williamson et al., 1989), developing grazing systems and selecting stocking rates that assume compensatory growth can be risky in semi-arid and arid environments (Heitschmidt et al., 1982; Taylor, 1989). Given the inherent variation in grazing distribution on extensively managed grazing lands, it is likely that vegetative growth can be 'optimized' only on a small percentage of area available, even when environmental conditions are favourable for plant growth. Furthermore, above-ground production in semi-arid and arid environments is variable within and between years and relatively low on average. Increasing managerial input in an effort to take advantage of small and uncertain incremental increases in herbage production is not justifiable in these ecosystems. The effects of overestimating the grazing intensity that can be tolerated by a plant community can be devastating to the long-term productivity and stability of a site. Semi-arid or arid grazing lands are particularly susceptible to intense and/or frequent defoliations, resulting in deterioration of plant communities and hydrologic condition (Noy-Meir, 1976).

Plant community composition is responsive to timing and intensity of grazing (see review by Lauenroth *et al.*, 1994). Grazing lands dominated by grazing-resistant plant species show only minimum shifts in species composition when grazing pressure is light to moderate. Grazing-induced changes in botanical composition on grazing lands are more likely to occur when grazing pressure is high for a number of years during which drought stress is common. Precipitation regime was the overwhelming factor affecting changes in species composition and productivity on shortgrass prairie in the central Great Plains (Klipple and Costello, 1960).

## **Biodiversity**

Natural grazing lands are biologically diverse because of their inherent species richness and the spatial and temporal variability in topo-edaphic features, environmental conditions, species interactions and disturbances (Patten and Ellis, 1995;

Fuhlendorf and Smeins, 1999). For rangelands, biodiversity is reported to be a reflection of healthy ecosystem function and is positively related to the primary production, stability and resilience of a system, as well as nutrient retention and nutrient-use efficiency (Tillman *et al.*, 1996; Loreau, 2000). Different plant species exploit soil water and nutrients at different times and soil depths. It follows that nutrient uptake and nutrient-use efficiency of vegetation increases with increasing species diversity. Mobile soil nutrients such as nitrate are rapidly taken up by the densely distributed root systems of diverse plant communities, thus decreasing the likelihood of losing nutrients to leaching or volatilization (Reich *et al.*, 2001; Scherer-Lorenzen *et al.*, 2003). Grazing lands with a diversity of native plant species also tend to be less susceptible to weed invasion (van Ruijven *et al.*, 2003).

Grazing vegetation on extensively managed grazing lands has the potential to optimize biodiversity and is critical to the sustainability and maintenance of these ecosystems (Bakker, 1994). Herbivores do not uniformly graze a management unit but selectively graze, resulting in a mosaic of use intensity across the landscape. Intensity and frequency of grazing are high in favoured areas (e.g. near water and flat to gently rolling topography) while vegetation on other areas will be only lightly used or not grazed at all. Some ecologists suggest that species-rich grazing lands maintain their ecosystem function and production more effectively if they are periodically disturbed or stressed through defoliation, disease infection and non-invasive weed infestation (Knops et al., 1999; Pywell et al., 2004). In sub-humid ecosystems, landscape units with this patchy framework of use and plant species distribution have resilience and are sustainable as long as spatial-use patterns shift and/or heavily used sites are allowed to recover from time to time (Fuhlendorf and Engle, 2001). However, there is no clear evidence that diverse systems lead to a lower variability in temporal and spatial distribution of production than that found in less-diverse plant communities on the same ecological site (Tracy et al., 2004). Furthermore, there are examples where long-term (70 years) protection from large animal grazing does not have any detrimental effect on plant communities or soil quality (Willms et al., 2002).

When site characteristics are relatively homogeneous, stocking rate is the primary driver of patchiness of grazing and use at the local and landscape scale. Patchiness of use and the resulting mosaic of different plant communities are most common at light to moderate stocking rates. At a local scale, light grazing increases sward structural heterogeneity and patchiness of plant communities because of selective grazing, trampling, nutrient cycling and propagule dispersal (Correll et al., 2003; Isseltein et al., 2003). These patches are relatively stable. For instance, in tall grass prairie, patches of tall grass become dominant in areas of light grazing and good soil nutrient cycling and hydrologic conditions, whereas short grasses are dominant in patches of intense grazing, poorer nutrient cycling and poorer hydrologic conditions. At the landscape level, large area differences become apparent based on favoured plant communities, water and shade location, topography, fence orientation and habitat types.

Increasing stocking rate increases grazing pressure and evenness of use spatially and temporally. The homogeneity of use at the local and landscape levels, characteristic of heavily stocked, continuously grazed systems, results in low biodiversity because of uniformity of grazing (Fuhlendorf *et al.*, 2006). Resulting

plant communities are those that are most resistant to heavy grazing pressure, thus decreasing diversity. Non-grazed landscapes in sub-humid to humid ecosystems also tend to have low diversity because of lack of disturbance and similar micro-environmental conditions across the entire landscape.

Grazing system can also affect patchiness of use and biodiversity on rangelands (Fuhlendorf and Engle, 2001; Kempema *et al.*, 2006). Short-duration grazing systems tend to favour monocultures and simple mixtures because a basic objective of these systems is to optimize harvest efficiency by improving grazing distribution at the local and landscape level. The timely movement of high concentrations of animals (i.e. high stocking density (animal units/ha)) through multiple grazing units results in high grazing pressure. This method gives the manager effective control in uniformly applying the intensity and frequency of grazing that favours the key forage species. In this way, patchiness of use is greatly decreased and plant species not tolerant to the grazing management are uncommon.

Increasing spatial and temporal heterogeneity of disturbance in grasslands increases variability in vegetation structure that results in greater variability at other trophic levels, e.g. grassland birds (Vickery *et al.*, 2001, Fuhlendorf *et al.*, 2006). Using livestock to develop and maintain biodiversity on grassland/rangeland systems is a new target in many regions of the world (Isseltein, 2005). Ecologists suggest that the relationship between grazing and diversity should be better exploited to the benefit of many degraded grasslands or rangelands. Defining desirable diversity and identifying critical functional groups of species become increasingly important as biodiversity gains momentum as a primary goal of ecosystem restoration programmes. Additional prerequisites for restoring rangeland include the ability to measurably decrease stocking rates and alternate season of defoliation.

## Hydrology and Soils

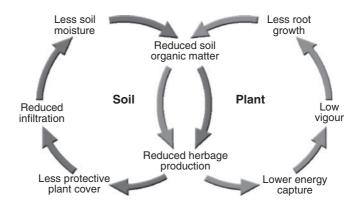
Grazing land soils vary greatly in physical and chemical properties. Grassland soils in sub-humid and semi-arid regions tend to be the deepest, most fertile soils of the world; whereas soils in arid regions covered with a mixture of plant types tend to be shallow and have low fertility. Soil formation occurs at variable rates depending on such factors as climatic conditions, topography and parent material. Rate of soil formation in naturally occurring and well-managed grazing lands is greater than the erosion rate. Accelerated erosion rates, of course, adversely affect many soil properties that promote plant growth. Grazing land soils are susceptible to soil erosion, both wind and water, during periods of disturbance caused by drought, fire and heavy defoliation (Schlesigner *et al.*, 1996).

As stated earlier, the most common goal on grazing lands is to maximize livestock production or profitability on a sustained basis. Sustainability is considered to be the fundamental goal of grazing land management, and sustainable management of these lands largely depends on soil management and conservation. Erosion associated with long-term overgrazing generally occurs at accelerated rates. It removes mineral particles, organic matter and nutrients from the soil, thus decreasing depth of topsoil, fertility and water-holding capacity (Dormaar

and Willms, 1998). Soil loss on grazing lands is a major concern throughout the world. The National Land and Water Resources Audit in Australia (NLWRA, 2001) showed that erosion on native pasture, principally semi-arid woodlands and grazing lands in northern regions, accounted for 76% of the continent's total soil erosion. The rate of soil loss is several times greater than the average rate of soil formation across these grazing lands. In the USA, as many as 100M ha of rangeland is considered highly erodible with an annual sediment loss from grazing lands approaching 2.4 pg (USDA-NRCS, 1992). Arid and semi-arid lands in China account for about 37% of the nation's total land. Around 60% of this land has been degraded, largely due to wind erosion (Zhu, 1991; Dong et al., 2000). The effects of this degree of erosion with time are cumulative and resulting in deterioration of grazing lands. On the other hand, reports of minimum sediment and soil nutrient losses in overland flow (surface runoff) from grazing lands are common (Emmerich and Heitschmidt, 2002; Haan et al., 2006). Properly managed grazing lands generally have little soil loss because of: (i) good protective plant cover that buffers raindrop impact, filters sediment from surface runoff and enhances water infiltration; and (ii) good soil structure that enhances infiltration and water-holding capacity.

Water is the critical factor in soil development and soil erosion on grazing lands. Maximizing water infiltration and limiting overland flow are key for enhancing plant production and soil development and minimizing soil loss (Thurow et al., 1988). Movement of precipitation into, through, and over the landscape is controlled by hydrologic condition which is a function of vegetation, soil, topography and climate. Standing herbage and plant litter on the soil surface decrease the physical impact of raindrops on surface soil structure and water infiltration, and retard surface flow of water when heavy rains occur. Water infiltration is decreased when surface soil structure is destroyed by the force of raindrop impact and the filling of surface pore spaces with sediment. With less water entering the soil and increased soil/nutrient loss through overland flow, plant growth potential is decreased, both above and below ground. Roots are important as the primary source of organic matter (i.e. dead roots and exudates) for soil structure formation and maintenance. Soil organic matter not only leads to improved soil structure and infiltration, but also increases water-holding capacity, cation exchange capacity and nutrient retention (Paustian *et al.*, 1997).

Livestock grazing can be detrimental to hydrologic conditions by removing plant cover and potentially decreasing the vigour of the grazed plants. As stocking rate increases, water infiltration generally decreases while runoff and sediment loss increase (Alderfer and Robinson, 1947; Warren *et al.*, 1986b). Heavily defoliated plants have decreased root production and leak less exudates; therefore, heavily grazed plant communities have less ground cover and poorer soil structure resulting in less infiltration and less plant production. Downward cyclic interactions of hydrologic conditions and plant vigour can be insidious (Fig. 5.1). Decreased water infiltration (effective precipitation) creates a less-productive plant community that is characteristic of a lower-precipitation zone. Soil formation slows and the susceptibility of the system to soil loss increases. This process increases the potential for desertification.



**Fig. 5.1.** Cyclic interaction of hydrologic conditions and plant growth on grazing lands.

Grazing, often coupled with drought, has resulted in the invasion or increase of shrubs and/or trees on rangeland (Buffington and Herbel, 1965; Frederickson et al., 1998). Soil and nutrient (e.g. N and P) loss from areas with recent shrub invasion is greater than from associated grasslands (Schlesinger et al., 1999) when stocking rates are not decreased to account for less forage production. Throughout the world (Scholes and Archer, 1997; Dye and Jarmain, 2004), losses of grass cover are associated with lower rates of soil water infiltration and increased overland flow. The overall amount of surface runoff is greater in shrublands than in grasslands because bare soils compose as much as 60% of the surface area of shrublands (Schlesinger et al., 1999). The physical impact of grazing also can decrease the cover and species richness of cryptogams in desert shrubland communities. These N-fixing, non-vascular plants, e.g. algae, lichens and mosses, form soil surface crusts between widely spaced vascular plants and enhance plant-available N, surface soil stability and water infiltration, and decrease sediment in runoff (Brotherson and Rushforth, 1983). Heavily grazed areas in southern Utah, USA, supported only about 22% as much cover and 25% as many species of lichen and mosses per unit area as non-grazed exclosures (Anderson et al., 1982). The loss of soil and soil nutrients through erosion on shrublands exacerbates desertification in many arid areas.

Cattle treading, or trampling, not only decreases soil surface cover, but can also destroy soil surface structure and increase soil bulk density and surface roughness (Betteridge *et al.*, 1999; Russell *et al.*, 2001), especially of moist soils. The effects of decreased cover and increased bulk density decrease water infiltration, increase surface water flow and sediment loss (Thurow *et al.*, 1986, 1988; Elliott *et al.*, 2002) and increase P and N losses by two- to threefold (McDowell *et al.*, 2003; Haan *et al.*, 2006). Increased surface roughness generally decreases water runoff and sediment loss by slowing water movement and acting as a trap for detached soil particles (Warren *et al.*, 1986a; Russell *et al.*, 2001). Soils covered with vigorous plant communities in semi-arid and sub-humid grasslands generally are not affected by livestock grazing because soil surface conditions are favourable to infiltration and soil structure recovers fairly rapidly from compaction effects. Livestock

density also is relatively light in extensively managed systems, except in high-use areas around watering and supplementation sites and shade. Potential for damaging soil structure or compacting soil generally is greater on wet compared to dry soils and greater on fine-textured clayey or silty soils compared to coarse-textured sandy soils (Warren *et al.*, 1986a). Grazing land soils can show rapid recovery from the detrimental effects of grazing animals within the growing season (Warren *et al.*, 1986b; Betteridge *et al.*, 1999) because of the disruptive action of roots and soil fauna, and the wetting and drying or shrinking and swelling of soils.

## Riparian areas

Riparian areas are usually small compared to the remainder of the catchment, but represent critical components of rangeland ecosystems. They are characterized by high biotic diversity, water storage capacity and NPP, and act as biogeochemical buffers between uplands and streams (Belsky et al., 1999; Blank et al., 2006). Sound catchment management involves upland and riparian sites. The perimeter of riparian areas along waterways can serve as vegetation filter strips that trap sediment derived from upland sources before it reaches a waterway (Pearce et al., 1998; McEldowney et al., 2002). Loss of sediments and nutrients from poorly managed grazing land not only represents lost productivity, but also constitutes the second leading cause of stream impairment by non-point pollutants in many grazing land regions. Excessive sediment loads in runoff water can cause radical changes in streambed morphology, loss of aquatic habitat, nutrient loading and decrease in storage capacity of reservoirs (Novotny and Olem, 1994; McEldowney et al., 2002). Management for high soil organic matter and vigorous plant communities with high root-length densities is critical for sustaining the structure and function of riparian systems (Wheeler et al., 2002; Blank et al., 2006).

Grazing by livestock has damaged as much as 80% of the streams and riparian ecosystems in arid regions of the western USA (Belsky *et al.*, 1999). Cattle favour riparian areas and congregate there because of excellent forage and water availability, shade, topography and general lack of physical constraints to grazing as compared to the drier and often rougher characteristics of upland areas (Pinchak *et al.*, 1991). When poor grazing management, e.g. high stocking rates or inappropriate timing of grazing, causes species composition shifts from high-producing plants with extensive root systems to species with less root biomass and length, streambank instability and channel lateral expansion often occur – detrimentally affecting aquatic habitat and lowering flood plain water tables. Plant communities in good condition have vigorous rooting activity and ensure that readily available soil nutrients are sequestered in plant tissue during the growing season, lessening the possibility of stream water degradation (Wheeler *et al.*, 2002; Blank *et al.*, 2006).

## Carbon Sequestration

Rangelands are considered important carbon (C) sinks on a global scale (Svejcar et al., 1997; Follett and Schuman, 2005). Grasslands alone contain some of the

largest stocks of soil organic C (SOC; about 20 kg C/m<sup>2</sup>), rivaling soil C stocks in arctic tundra and composing nearly 15% of the terrestrial (non-wetland) global C stocks (Schlesinger, 1997; Johnson and Matchett, 2001). Estimates of C sequestration in grassland soils on a worldwide basis range from 0.2 to 0.6 Mg C/ha/ year (see review by Jones and Donnelly, 2004). Follet et al. (2001) reported that intensively managed grassland in the USA has the potential to sequester 10.5-4.3 million t C/year, which represents 25–80% of the CO<sub>2</sub>-C emissions from all US agriculture (42.9 million t C/year; Lal et al., 1998). Estimates of C sequestration on extensively managed grazing land are available (Follett and Schuman, 2005). However, predicting C sequestration on a regional or worldwide basis is complicated by several variables, including types, species and numbers of grazing animals; management practices; spatial and temporal climate variation; complexity of plant communities; and presence and proportions of N-fixing plants. Because of relatively low moisture and nutrient availability, extensively managed grazing lands have low C sequestration potential per hectare. However, they cover vast areas of the globe and so have a great C sequestration potential. Follett et al. (2001) estimated that improved management practices (e.g. implementation of proper stocking rates and grazing systems) on rangeland in the USA could result in additional sequestration of 5.4–16.0 Tg C/year. Ways of increasing C sequestration include improved grazing management, introduction of legumes and control of undesirable species (Follett and Schuman, 2005). The rate at which C is sequestered is usually greatest in the first several decades following implementation of improved management (Schlesinger, 1990).

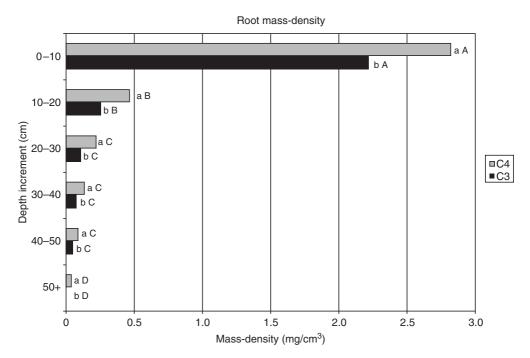
Overgrazing generally is the cause of degradation and can result in a loss of more than 20% of the SOC found in properly managed grazing lands (Kimble et al., 2001). Proper grazing can have a neutral or positive effect on C storage. Defoliation and treading facilitate litter decomposition. Conversely, excluding grazing can lead to excessive accumulation of plant litter, thus increasing the amount of C immobilization and potential volatilization. Proper grazing is also key in maintaining diverse, productive plant communities (above and below ground) (see section on Biodiversity) that are better able to use available soil nutrients and water for more days during the growing season. Highly productive plant communities have high shoot turnover, high root biomass and hydrologic conditions that optimize water infiltration (see section on Hydrology and Soils); therefore, net primary productivity remains high and C 'pumped' into the soil is optimized in the long term. The principal SOC inputs to grazing land soils are roots through death and decomposition, exudation from living roots (and soil microbes), mucilage production and sloughing from living roots (Reeder et al., 2001).

Moderate to heavy stocking rates (high grazing pressure) applied during the growing season generally have a negative impact on NPP resulting in decreased C sequestration. Intensity and timing of grazing also can cause shifts in species composition. In perennial grass systems, annual herbaceous plants can become dominant either in long-term rested areas or in repeatedly overgrazed areas. Areas dominated by annuals have low root/shoot ratios and lack the dense fibrous rooting systems conducive to soil organic matter formation and accumulation (Reeder and Schuman, 2002). In the central Great Plains of North America where there are mixtures of  $C_4$  and  $C_3$  grasses, intense spring grazing annually can result in

 $\rm C_4$ -grass dominance.  $\rm C_4$  grasses can be more productive with greater root biomass and depth than  $\rm C_3$  grasses (Mousel *et al.*, 2007; Fig. 5.2), thus sequestering more  $\rm C$  (Frank *et al.*, 1995; Reeder and Schuman, 2002). In other situations, a change from grassland to woody plant dominance (because of intensity and timing of grazing) can result in an increase of  $\rm C$  sequestration (Hibbard *et al.*, 2001), although a transition from low-quality shrublands to grasslands or grass/shrublands is associated with net increases in the SOC pool (Sobecki *et al.*, 2001).

Adding legumes to grazing lands may enhance their C sequestration potential. Interseeding *Medicago sativa* ssp. *falcata* in the northern mixed prairie of South Dakota, USA, increased SOC (Mortenson *et al.*, 2004). Mortenson *et al.* (2004) suggested that N fixation by the legume likely led to significant increases in total soil N, increased forage production and increased soil organic matter. However, the potential for accumulating more SOC with legumes appears to be limited because organic matter from grass/legume mixtures has relatively low C/N ratios and is rapidly decomposed (Schnabel *et al.*, 2001).

Grazing intensity and frequency appear to be the principal management tools to affect SOC concentration. They can be incorporated into grazing systems designed to maintain diverse plant communities capable of producing expansive and dense root systems and characterized by high NPP and a greater degree of C sequestration in the soil. Encouraging practices that enhance C sequestration on



**Fig. 5.2**. Total root mass-density (mg/cm³) of vegetation in cool-season ( $C_3$ ) and warm-season ( $C_4$ ) subirrigated meadows in the Sandhills of Nebraska, USA. Different lowercase letters between meadow types are different at P < 0.1. Different uppercase letters within meadow types are different at P < 0.1.

grazing lands has several advantages. Sequestering practices can be implemented quickly with existing technology and with minimum impact on the economic system. These practices also result in improved soil and water quality, efficient water use, less soil erosion, and sustained, high-level productivity of plant communities for grazing livestock production (Follett and Schuman, 2005).

# **Air Quality**

Methane (CH<sub>4</sub>) and nitrous oxide (N<sub>2</sub>O) are the principal greenhouse gases (GHG) derived from agriculture, with agriculture accounting for >55% and >75% of the world's anthropogenic CH<sub>4</sub> and N<sub>2</sub>O emissions, respectively (IPCC, 2001). The primary source of CH<sub>4</sub> from grazing lands is fermentation of feed in the rumen of ruminants. By-products of rumen fermentation are volatile fatty acids (VFA), CH<sub>4</sub> and CO<sub>2</sub>. The VFAs are absorbed across the rumen wall, transported to body tissue by the circulatory system and metabolized as an energy source. The CH<sub>4</sub> and CO<sub>2</sub> are not used productively by the animal but released through eructation. CH<sub>4</sub> emissions from ruminants on grazing lands may represent as much as 20% of all agricultural CH<sub>4</sub> emissions (Clark *et al.*, 2005).

On extensively managed grazing lands, the principal source of  $\rm N_2O$  is excreta of grazing livestock. N content of diets of grazing livestock generally is much greater than livestock requirements, resulting in relatively large quantities of N being deposited as excreta on grazing lands. Nitrification and denitrification then convert N in the excreta to  $\rm N_2O$ . Fertilization can be a significant source of  $\rm N_2O$  on more intensively managed grazing land, but extensively managed grazing land is rarely fertilized.  $\rm N_2O$  production from grazing lands as a whole is estimated to be between 16% and 33% of total estimated agricultural  $\rm N_2O$  emissions (Clark et al., 2005).

As stated earlier, livestock density and agronomic inputs (e.g. fertilization) on extensively managed grazing lands are relatively low; therefore,  $\rm CH_4$  and  $\rm N_2O$  emissions per unit area from these grazing lands is much lower than from intensively managed grazing lands. Although data specific to grazing land type are not available, a large part of the total grazing land GHG emissions is from intensively managed grazing lands. Grazing lands in general may represent a significant source of  $\rm CH_4$  and  $\rm N_2O$ , but levels of emissions are minor relative to total  $\rm CO_2$  equivalent emissions. The  $\rm CH_4$  and  $\rm N_2O$  emissions from agriculture as a whole are generally less than 10% of total  $\rm CO_2$  equivalent emissions in much of the world (UNFCCC, 2004). Extensively managed grazing lands likely have a very small role in GHG production and associated effects on atmospheric conditions.

# **Nutrient Cycling**

Grazers can have a major impact on nutrient cycling by affecting inputs, outputs and transformations of nutrients. Herbage consumption routes a portion of above-ground biomass through the animal rather than into the litter component, affecting the microclimate for both the plant community and soil microbes.

Frequent defoliation, especially at moderate to high intensities, can also impact the below-ground nutrient dynamics by decreasing root initiation and extension and increasing root mortality (Johnson and Matchett, 2001; Mousel *et al.*, 2005). These grazing-induced changes in nutrient availability, forms and cycles feed back to the grazing land system and contribute to shifts in species composition. Long-term changes in botanical composition and diversity affect litter quality, mass and seasonal dynamics of decomposition such that a positive feedback loop develops (Archer and Smeins, 1991). Grazing-induced nutrient losses from grazing land systems can be significant. The relatively small amounts of nutrients that are lost when livestock are sold or moved to other grazing units (e.g. 5–10% of feed N in beef cattle) are generally offset with natural inputs within these ecosystems. In contrast, nutrient losses can be great under conditions where erosion and runoff are accelerated because of overgrazing.

N is the soil nutrient most commonly limiting plant growth on grazing lands. High levels of plant production are dependent on rapid cycling of N, including transformation of organic forms to mineral forms that can be taken up again by plants (although N also can be taken up in some organic forms (Schimel and Bennett, 2004)). Light to moderate levels of grazing intensity are thought to increase N mineralization (Frank and Zhang, 1997; McNaughton *et al.*, 1997; Biondini *et al.*, 1998) and N availability to plants (Bauer *et al.*, 1987; Holland and Detling, 1990). Research indicates that large herbivores increase N cycling in rangelands by: (i) redistributing N in forms more available to plants and soil microbes (urine and dung) than in the litter or standing dead of non-grazed plant communities; (ii) incorporating surface organic matter (litter) into the soil through trampling; and (iii) lowering the C/N ratios of plant litter, roots and soil organic matter.

N in urine and dung is in more labile forms that are readily available for uptake by plants, instead of the recalcitrant forms in plant litter that require time for decomposition and mineralization to occur. Urinary N is largely soluble and in the form of urea (60–90%), making it subject to rapid cycling or loss. Most of the urea in urine is generally hydrolysed to ammonium within a few days (Stillwell and Woodmansee, 1981), and much of the ammonium is nitrified to nitrate within a few weeks (Whitehead, 1995). Nitrification can be slowed by such things as high soil pH and ammonium concentration, resulting in increased ammonia volatilization. Warm, dry soils of semi-arid grasslands favour ammonia volatilization from urine spots during much of the growing season. Although reports are extremely variable, about 15% of urinary N is volatilized as ammonia (Whitehead, 1995) and much of the ammonia emitted is deposited within 2 m of the urine spot (Ross and Jarvis, 2001). Although nitrates are susceptible to leaching (Stillwell and Woodmansee, 1981), conditions generally are not conducive to leaching in semi-arid grasslands except during periods of high soil moisture and/or slow plant growth, such as early spring in temperate areas when rainfall is relatively high and plants are initiating growth. There can be significant losses of N in non-grazed grassland through volatilization of ammonia from plants, denitrification in the cooler and wetter soil conditions that may occur on non-grazed sites (Bauer et al., 1987), decomposition within the dead-shoot component of the canopy and photochemical decomposition of the litter layer (Coupland and Van Dyne, 1979). N loss through ammonia volatilization

from urine patches on grazed grassland is an order of magnitude lower than the loss due to ammonia volatilization from non-consumed or senescent vegetation on non-grazed grassland (Schimel *et al.*, 1986).

Nutrient cycling via grazing animals can be important in enhancing or maintaining soil fertility (Floate, 1981) and helps keep a pool of readily mineralizable organic nutrients in the upper soil profile where they are more accessible to plants and microbes (Botkin et al., 1981). The turnover rate of nutrients in the aboveground shoots is greater for grazed than non-grazed grassland. Animal traffic enhances physical breakdown, soil incorporation and rate of decomposition of litter. In a non-grazed situation, C and N are immobilized in above-ground standing dead and litter material. Removal of grazing also decreases soil microbial turnover rates and net soil N mineralization (Holland and Detling, 1990). Schuman et al. (1999) reported that 15-25 kg/ha more N is immobilized in dead plant material in non-grazed grassland than grazed grassland of the northern mixed-grass prairie of the USA. This slow rate of turnover decreases accrual of C and N in the soil (McNaughton et al., 1988; Seagle et al., 1992; Schuman et al., 1999). Less N being made available each year for primary production means less production with time and less C and N available for future production, all of which compromise ecosystem function (McNaughton et al., 1988; Seagle et al., 1992).

Grazed plants tend to have higher N concentration, in both the shoots and roots, because C is limiting. Shoot tissue growth following defoliation is better quality than that of the original tissue. Moderate to heavy grazing generally results in decreased C allocation to roots, less root growth and a lower C/N ratio. The increased tissue quality feeds back to affect N cycling. Higher-quality shoot and root tissue (with lower C/N) leads to lower microbial immobilization of N and more rapid N mineralization and greater N availability (Johnson and Matchett, 2001). Microbial activity also can be stimulated by the exudation of high-quality organic compounds from roots of defoliated plants (Ingham *et al.*, 1985). However, there is not the consensus that root production declines in response to grazing in all cases (Milchunas and Laurenoth, 1993).

Influence of grazing on plant species composition is another consideration of importance because plants with high C/N ratios and/or that are unpalatable tend to immobilize nutrients. The reported increase in N quality of roots of grazed plant communities in some cases may be a result of shifts in botanical composition in response to grazing. A shift from  $C_3$  to  $C_4$  grassland, resulting from changes in timing and intensity of grazing, affects below-ground plant biomass and C/N ratios. The C<sub>4</sub> grasses typically have greater root biomass (Mousel et al., 2007) and lesser N concentration in their root tissue (Johnson and Matchett, 2001). Schuman et al. (1999) reported that heavy stocking rates on cool-season mixed prairie in the northern Great Plains, USA, favoured an increase in the C<sub>4</sub> grass, blue grama (Bouteloua gracilis). Blue grama had increased production rates and greater C allocation to the below-ground portions of the system, resulting in greater C/N ratio in roots, more soil organic matter and greater potential immobilization of N. As stated earlier, grazing also can decrease the cover and species richness of cryptogams in desert shrubland communities. These N-fixing, non-vascular plants significantly influence N cycling in semi-desert and desert shrublands and grasslands (Anderson et al., 1982).

P loss from grasslands is primarily through overland flow and closely tied to sediment movement (Leinweber *et al.*, 2002). Unit increase in runoff P concentration with a unit soil P increase is greater for disturbed (e.g. overgrazed) grasslands with much exposed surface soil than for properly managed grasslands with a limited amount of bare soil. Many other factors, such as P application (rate, method, timing and form of P added as fertilizer or manure) and runoff and erosion potential, influence the concentration of P in surface runoff (Sharpley *et al.*, 2001). P loss from grasslands is generally low unless management practices (e.g. overgrazing) or soil and topographic conditions (e.g. steep slopes) are conducive for accelerated erosion (Schlesinger *et al.*, 1999).

Overall, the regulation of N and C dynamics in soils is affected by a wide range of environmental and management factors, including herbivory (Holland and Detling, 1990; Ritchie et al., 1998). These interacting factors may be a reason for a lack of total agreement in the literature on the relationship between grazing and soil N. Some literature indicates that grazing does not suppress immobilization of N on grazing lands (Verchot et al., 2002), but actually decelerates N cycling (Ritchie et al., 1998). Ritchie et al. (1998) and others (e.g. Wedin, 1994) argue that herbivores feed selectively on plant species with nutrient-rich tissue and increase the dominance of plant species with tissue that is nutrient-poor or defended by secondary compounds. Litter from these latter species decomposes slowly and decreases nutrient turnover and availability. A modelling exercise and analysis conducted by Pineiro et al. (2006) indicates that SOC and soil N storage of the Rio de la Plata grasslands of southern South America decreased by about 20% during the last four centuries of livestock grazing (at an estimated stocking rate of 178–302 kg/ha/year). Continued research in this area is certainly warranted.

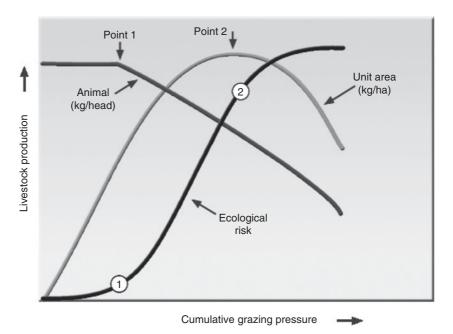
# Socio-economic Considerations

The worldwide demand for livestock products and meat production from grazing lands is increasing with human populations and as incomes in less-affluent countries increase. Ruminant livestock are expected to account for 27% of the increase in global meat consumption between 2003 and 2020, up from 23% over the previous two decades (Delgado, 2005). This increased ruminant livestock production demand will coincide with increasing societal pressure for a variety of other, often competing, uses of grazing lands (e.g. wildlife habitat, recreation and open space) and for larger-scale environmental resource management objectives (e.g. C sequestration, maintaining air and water quality and repository of biodiversity). Since the late 1960s, research, education and incentives for food production have improved rangeland and pastureland production systems and doubled worldwide beef and veal production (FAOSTAT data, 2004). Meat production from the grazing lands of most developed countries is not expected to increase in response to increasing demands. Increases in beef and veal production are more likely to occur in developing countries, especially in the subtropics and tropics, with improved management (FAOSTAT data, 2004). The likelihood of overgrazing arid and semi-arid grazing lands in countries may increase as

their own demand for meat increases, transportation infrastructure improves and access to markets increases.

Only recently have we focused on the geographic magnitude of services provided by grazing land ecosystems. On extensively managed grazing lands, where productivity is limited by precipitation, plant vigour and composition of plant communities, managers must select stocking rates and grazing systems that yield satisfactory production and income, but do not have adverse environmental impacts (Fig. 5.3). Integrative thinking is critical for optimum management of grazing lands because timing and intensity of grazing impact effectiveness of precipitation, NPP and sustainability of livestock enterprises. Management of rangelands and pasturelands will become increasingly complex as the societal value of benefits or uses other than livestock production increases in many developed countries.

Government, community or absentee ownership of grazing lands can preclude increases in livestock production or the opportunity to improve range condition. The amount of NPP allocated for livestock on public lands (government owned) may be measurably decreased if herbage is also needed for wildlife habitat or catchment management objectives. Methods of allocating use of 'grazing commons' in tribal or communal regions may preclude potentially beneficial nomadic or deferred-rotation grazing systems. During the past 50 years, a growing percentage of privately owned grazing land in North America has been inherited or purchased by people who live



**Fig. 5.3.** Effects of cumulative grazing pressure on average animal performance, total livestock production per hectare and ecological risk at the end of the 'summer' grazing season. Maximum production per unit land area (Point 2) is always associated with relatively low average animal performance, which begins to decline at the critical cumulative grazing pressure (Point 1).

great distances from the land. Additionally, retiring ranchers often move to town and become interim absentee owners. Absentee ownership is near 40% in many counties in the semi-arid region of the Great Plains, USA. In contrast to their relatives, who developed a strong land management ethic over many years, subsequent generation absentee owners are rarely involved in agriculture. These geographically distant owners often appreciate the beauty and vastness of the grazing lands, but they have little knowledge of the infrastructure and management needed for efficient livestock production. Collectively, absentee-owned grazing land is at risk to overgrazing without trustworthy and knowledgeable management. Good grazing land stewardship requires a working knowledge of the critical plant—animal—environment interactions needed to minimize the cumulative effects of the grazing and drought stresses. Efficient livestock producers are economically astute, but consider the ecological integrity of the grazing lands to be their highest priority.

Likelihood of accomplishing societal-environmental objectives will depend on the ability of governments to mandate changes or provide enough economic incentive for grazing land owners to comply with desired management practices. In fact, many societies now expect agriculture to be caretakers of the environment. Although grazing land owners generally profit from good management, communities and society as a whole benefit from sound land management practices. Direct community payments to land owners to support good environmental management are practised in many developed countries. An ever-increasing number of agrienvironment schemes have been developed and financially supported by governments in European countries since the mid-1980s. Similarly, grassland conservation and habitat enhancement programmes in the USA have been integral parts of farm bills passed by the Congress since the mid-1980s. The resulting government agencies and programmes offer cash payments and other incentives to land owners for various conservation practices, including restoring plant and wildlife habitat. Agrienvironment and conservation programmes recognize that environmental objectives can be achieved much more effectively with perennial vegetation than annual crops. Additionally, annual cropping systems are characterized by relatively high levels of agronomic inputs and nutrient leakage, frequent and significant disturbance of the soil surface and net losses of SOC. In contrast, plant cover and species diversity are maintained and water, nutrient and energy cycles are sustained on well-managed grazing lands, while achieving suitable levels of livestock production.

Grazing is increasingly viewed as a valuable tool for achieving vegetation management objectives and environmental services in non-agricultural areas. As reviewed in this chapter, grazing can be used to enhance biodiversity, nutrient cycling, hydrologic conditions, C sequestration and wildlife habitat on rangelands and other land types. In the San Francisco Bay area of the USA, domestic livestock are used by government agencies to graze rangelands and other open spaces surrounding cities to optimize biodiversity, control invasion of unwanted plant species, and decrease fuel loads and the risk of devastating wildfire (Sulak *et al.*, 2007). Grazing is also used in Australia's grassland reserves to maintain native grassland communities and to control invasion of unwanted plant species (Lunt, 2003). Additionally, periodic grazing is permitted on the 15 million ha of perennial grasslands established as part of the Conservation Reserve Program in the USA because grazing is seen as a means of maintaining grassland health.

# Conclusions

Most grazing lands have relatively low NPP potential; however, they have significant economic and societal value because of a number of factors including their inherent biophysical diversity, expansive catchments and immense open space. Properly managed grazing lands are significant contributors to global C sequestration, air and water quality, aquifer recharge, nutrient cycling, wildlife habitat and biodiversity as well as food and fibre production. Because of the diversity of benefits and possible uses, integrative and holistic approaches are needed to efficiently manage the multiple resources of grazing lands. For these approaches to be sustainable, they must be based on models that clearly identify the effect of grazing and other uses on environmental quality and ecosystem services. Public demands for benefits and non-consumptive uses of grazing lands now trump livestock production on many public lands worldwide where livestock grazing is viewed as a tool and not the number one priority. However, increasing demands for food production in developing countries will continue to put grazing lands at risk of overgrazing and soil erosion. Communities and governments will likely become more involved in guiding use of grazing land resources regardless of land ownership.

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# 6

# **Environmental Effects of Sheep Farming**

J.T. SCOTT<sup>1</sup> AND F.A. ROBERTSON<sup>2</sup>

<sup>1</sup>Landcare Research, Manaaki Whenua, Hamilton 3240, New Zealand; <sup>2</sup>Future Farming Systems Research, Department of Primary Industries, Hamilton, Victoria 3300, Australia

# Introduction

Sheep constitute the world's second largest livestock sector after cattle. In 2004, more than 1000 million sheep grazed arid to humid and arctic to tropical landscapes (FAO, 2007). Some claim this large animal industry has caused and still causes significant environmental harm. Wright (2004) and Diamond (2005) suggest that past societies have collapsed due in part to their adverse effects on, or overuse of, the environment. With increasing intensity of pastoral farming, this is an opportune time to discuss the environmental effects of sheep farming. Although we will discuss international phenomena, the emphasis will be on Australia and New Zealand, since both countries have significant sheep farming industries and systems spanning a wide range of climatic zones, landscape classes, soil types and degrees of farming intensity. These represent many of the conditions found elsewhere in the world and consequently many of the environmental issues discussed with specific reference to these two countries are replicated elsewhere. This chapter gives a detailed presentation of grazing-based sheep farming, emphasizing the central role animal and farm management practices have on the broader environment. Detailed discussion of impacts on soil, water, above-ground and atmospheric environments will be presented. Mitigation measures that may reduce the negative environmental impacts of a sheep farming enterprise or practice will be reviewed, as will implications for public administrations involved with formulating relevant policy. While considering the results of research to date, we will also suggest a broad area of future research that may further our understanding of underlying processes.

# **Sheep Farming Systems**

Sheep are farmed in almost all climatic and geographic areas of the world (FAO, 2007). However, the range in sheep numbers from one area to the next is

considerable. Table 6.1 shows total sheep numbers for regions of the world and the 12 countries with the greatest number of sheep.

Sheep farming systems can be classified by climatic type, geographical region, level of sophistication, intensity and socio-economics. Wright (2005) presented the environmentally based classification of livestock grazing systems of de Haan *et al.* (1997), namely: arid, semi-arid, sub-humid tropical, temperate, mixed farming systems. Wright (2005) considered the form of environmental impact as largely a function of the environmental conditions in which the grazing system is located. He recognized that acceptable levels of animal performance are dependent on high-quality forage and high levels of pasture utilization. However, these may cause deleterious impacts on soil, water, atmosphere and wildlife habitats. Wright (2005) further noted that a pastoralist can alter the species of livestock, timing or seasonality of grazing and grazing pressure. Furthermore, within these management choices farmers apply a range of inputs to achieve their target production levels.

Australia and New Zealand provide good examples of the range of possible sheep farming systems. Since the late 1950s, Australia has mostly had the largest sheep population in the world, and today it contains the second largest (after China; Cottle, 1991; Australian Wool Innovation, 2006). The Australian sheep industry can be divided along climatic lines into the pastoral zone, the wheat-sheep zone and the high-rainfall zone. The pastoral zone, which represents more than 50% of the area grazed by sheep but contains only 12% of the flock, is mainly in the arid/semi-arid inland, with annual rainfall less than 300 mm (Cottle, 1991; Australian Wool Innovation, 2007). The industry is based on extensive grazing of unfertilized native grassland and shrubland, much of which has been invaded by introduced pasture species. Carrying capacity varies between 3 and 25 ha per sheep, depending on availability of water as much as on the quantity and quality of feed. Variation in rainfall between and within seasons can be extreme (Cottle, 1991; Squires, 1991).

**Table 6.1.** Sheep numbers in regions of the world and the 12 most populous countries in 2004. (From FAO, 2007.)

Countries	Numbers	Region	Numbers
China	157,330,000	Africa	246,284,000
Australia	94,500,000	North and Central America	17,618,000
India	62,500,000	South America	70,237,000
Iran	54,000,000	Central Asia	52,679,000
Sudan	47,000,000	Far East Asia	267,775,000
New Zealand	40,000,000	Near East Asia	125,358,000
UK	35,500,000	Europe	123,166,000
South Africa	29,100,000	Oceania	134,574,000
Turkey	25,000,000	Total	1,037,691,000
Pakistan	24,700,000		
Spain	24,000,000		
Nigeria —	23,000,000		

The wheat-sheep zone, which contains 55% of the country's flock, is characterized by the rotation of cropping and improved pastures, each phase lasting up to 5 years. Annual rainfall averages 300–600 mm. The pastures are annual or perennial grasses with a dominant legume component, and have a carrying capacity of around 0.6–1.5 sheep/ha (Cottle, 1991; Pratley and Godyn, 1991).

The high-rainfall zone (annual rainfall >600 mm) is the most productive, with an average carrying capacity of more than 3 sheep/ha. It contains 33% of Australia's sheep flock. Pastures are generally sown perennial grass-legume mixtures with a dominant grass component. Many pastures retain a minor presence of native species. As in the wheat-sheep zone, pasture production in the high-rainfall zone is highly seasonal (Cottle, 1991; Pratley and Godyn, 1991; Australian Wool Innovation, 2006).

In all zones, the most common grazing management is set stocking (where grazing is continuous and the number of animals per unit area changes very little throughout the year), but various forms of rotational grazing (where grazing is intermittent and animal density is varied according to feed availability and target animal performance) are also practised in the wheat-sheep and high-rainfall zones. In the pastoral zone, there is usually no supplemental feeding, and chemical inputs are restricted to ectoparasiticides to treat lice and blowfly strike. In the wheat-sheep and high-rainfall zones, feed may be supplemented by forage crops, conserved fodder or grain at times of low pasture production (Pratley and Godyn, 1991). In addition to ectoparasiticides, chemical inputs in the wheat-sheep and high-rainfall zones include anthelmintics for control of internal parasites; herbicides for pasture establishment and general weed control (mainly glyphosate, paraquat, triazines); and insecticides for control of pasture pests. Soil amendments include lime and fertilizer (mainly superphosphate (10–30 kg P/ha/year), and possibly occasional applications of micronutrients, potassium (<100 kg K/ha) or nitrogen (20–100 kg N/ha; Quinn et al., 2005; McCaskill and Quigley, 2006). Fire may occur occasionally in any of the sheep farming zones, either through wildfire or controlled burning to aid pasture establishment and growth.

Intensive sheep production systems, with high inputs of fertilizer, irrigation, high pasture production and grazing pressure, or housed animals, represent a very small proportion of the Australian sheep industry (Dawe, 1991).

New Zealand has the highest density of sheep per unit area in the world, closely followed by England (FAO, 2007). Brief descriptions of sheep farming in New Zealand have been presented by Mathews *et al.* (1999), Hodgson *et al.* (2005) and Agritech (2007). Agritech outlined a simple description of three broad sheep farming systems in New Zealand: extensive rangeland grazing, often sub-alpine, producing fine and mid-micron wool; Romney and Romney-derived sheep grazing low-productivity hill country pastures producing coarse wool and lamb, where lambs are usually sold to higher-producing farms to be finished for slaughter; and intensive grazing of low-land pastures with high productivity producing prime lambs, primarily for export. Stocking rates (in stock units (su), which are defined as a 50 kg ewe rearing one lamb, their feed intake being 550 kg dry matter (DM)/year) range from a mean of 0.7 su/ha in the high country to 7.5 su/ha in the hill country to 14 su/ha on flat and rolling land. Very intensive irrigated flat land can exceed 20 su/ha. Hill and high country can exceed 25° slopes while rolling land tends to be less than 15°.

Approximately 16,000 sheep and beef farms contain 45 million sheep, including 30 million ewes that produce 36 million lambs each spring. About 24 million lambs are finished and exported each year, making New Zealand the world's largest lamb meat exporter. The remaining stock are used to replace ewes and rams sent to slaughter and lost by natural attrition (Mathews *et al.*, 1999; Agritech, 2007).

Of the farm types noted above, extensive rangeland systems are practised elsewhere around the world, notably in Australia, South Africa, China and South America, and intensive fat lamb systems in Europe and North America. However, hill country farming, with low fertilizer inputs and easy-care sheep, mostly unshepherded, is most common to New Zealand and the UK. Low-cost production is based on large numbers of sheep per labour unit; self-sufficiency by foraging for food from pastures; unsupervised lambing, with hardy, active lambs; low rates of use of animal remedies, selection for resistance to disease and infertility; and the use of sheep dogs, yards, motor bikes, dipping facilities and shearing sheds (Agritech, 2007).

MacLoed and Moller (2006) noted the increased intensity of New Zealand agriculture including sheep farming since the late 1960s. This has occurred despite the decline in the number of sheep and sheep-farmed land since 1980. The productivity of New Zealand hill country sheep farming, being the dominant farming type, has increased quickly in the past 20 years because of, but not limited to, the use of improved pasture species, more fertilizer, weed control, closer paddock subdivision, breeding for disease resistance and more fertile and resilient sheep breeds (Agritech, 2007).

# **Environmental Effects of Sheep Farming**

## Soil

Sheep farming can negatively impact the soil environment by damaging soil structure through trampling, facilitate increased erosion, decrease soil biodiversity and organic C and cause excessive soil N, P, insecticide and pharmaceutical concentrations (Greenwood and McKenzie, 2001; Drewry, 2006). Furthermore, the impact of disturbance by farmed sheep may have a greater impact on old soils compared with younger soils and landscapes (Walker *et al.*, 2001). Conversely, the grazing of sheep can enhance the soil environment by increasing soil biodiversity, soil C and soil nutrient levels (Bardgett, 2005).

The concept of soil quality has been considered by some as a tool to evaluate the state of 'soil health'. The Soil Science Society of America (Karlen *et al.*, 1997) defined soil quality as, 'the capacity of a specific kind of soil to function within natural or managed ecosystem boundaries, to sustain plant and animal productivity, maintain or enhance water and air quality, and support human health and habitation'. However, it is acknowledged that a soil property may have two mutually exclusive functions simultaneously (Letey *et al.*, 2003). Sparling and Schipper (2002, 2004) and Sparling *et al.* (2004) carried out an extensive soil quality measurement programme over 222 sites in New Zealand that included 44 sheep

farming sites. Unlike soil quality assessment in some other countries that focused on production (Karlen *et al.*, 2001), Sparling and Schipper's (2002, 2004) and Sparling *et al.*'s (2004) objective was to collect data for reporting on the state of the environment at a regional scale. They were cognizant of the need for relevance to specific land use. After extensive evaluation they limited themselves to seven soil properties that explained 87–88% of the variance in their data (Lilburne *et al.*, 2004). The seven soil properties were total C, total N, mineralizable N, pH, Olsen P, bulk density and macroporosity. They did not choose some additional useful properties because of difficulty of measurement or because of high correlations with the core seven soil properties. For example, soil microbial biomass and activity is well correlated with anaerobically mineralizable N. We discuss the effect of sheep farming on roughly similar and related soil properties.

# Soil physical properties

The relevance of research in this area is not only to understand the effects on production (Edmond, 1964; Gillingham and During, 1973; Proffitt *et al.*, 1993) but also the wider environment. Although sheep exert lower static pressure (83 kPa) than cattle (160–192 kPa), sheep hooves can exert up to 200 kPa of pressure (Willatt and Pullar, 1983), which can be greater than some tractors (Soane, 1970). Such pressures under sheep suggest the potential for degradation of soil physical quality that could adversely affect soil function and increase water surface runoff and erosion. This has indeed been found to occur (Lambert *et al.*, 1985; Greenwood and McNamara, 1992; Eldridge, 1998). Sheep treading can cause soil compaction and soil homogenization (poaching, puddling and pugging; Drewry, 2006), although to a lesser extent than cattle (Drewry *et al.*, 2000). Treading damage decreases soil permeability through reduced pore space and disrupted soil pore networks, and increased bulk density (Drewry, 2006).

The effect of an applied load by sheep to soil will not only depend on the state of the soil (soil water content) but also on the inherent physical nature of the soil being grazed upon. Climo and Richardson (1984) found macroporosity (soil pores >30 µm) before compaction was well correlated with susceptibility to treading damage. There was less treading damage in soil with greater structural stability and degree of drainage (lower soil water content). Surveying 97 sheep farms across five different soil types in southern New Zealand, Drewry *et al.* (2000) found those sheep farms on soils with greater inherent macroporosity, air permeability, hydraulic conductivity and low bulk density maintained this advantage. Nevertheless, within the constraints or structural advantages of different soils, sheep grazing can reduce soil macroporosity, and high stocking rate-intensive grazing has a greater effect than low stocking rates (Greenwood and McNamara, 1992). Furthermore, they found air permeability and hydraulic conductivity to be good indicators of the degree of soil compaction.

Geology, rainfall and topography are the main factors controlling sediment output from New Zealand catchments (Hicks and Griffiths, 1992). However, the replacement of forest by grazed pastures and sheep treading contributes to sediment loss to waterways. For example, Fig. 6.1 shows steep hill country in the North Island of New Zealand that has been partially converted from native forest to rough sheep grazing. Areas of soil erosion can be seen. The compaction and tread-



**Fig. 6.1.** Steep hill country, in the North Island of New Zealand, that has been partially converted from native forest to rough sheep grazing. Areas of soil erosion can be seen.

ing damage caused by sheep has been shown to increase soil erodibility because of decreased infiltration rates and soil surface damage (Eldridge, 1998; Elliot and Carlson, 2004), changes to surface roughness (Hairsine et al., 1992; Betteridge et al., 1999), and loss of ground cover (Lang and McCaffrey, 1984; Lambert et al., 1985; Elliot and Carlson, 2004). These can be mitigated to varying degrees by management within the constraints of soil characteristics. Using rainfall simulators on hill country (12–19°) grazed by sheep, Elliot and Carlson (2004) found that sediment and particulate nutrient concentrations in overland flow increased by a factor of 13-16 after intensive winter grazing and rainfall applied at high intensity; in summer by a factor of 3. Sediment and particulate nutrients in overland flow were highly correlated with percentage bare ground. In winter, infiltration rate was reduced to a greater extent than summer because of greater smearing of the soil surface and blocking of macropores. The same trends were observed under cattle grazing, except cattle created more bare ground and soil damage than sheep, taking >2 months to recover compared with 6 weeks under sheep grazing (Elliot et al., 2002). In lower rainfall areas the greatest treading effect can be in summer and autumn with a higher risk of bare ground (McColl and Gibson, 1979).

## Carbon

Current atmospheric  ${\rm CO}_2$  concentrations and emissions to the atmosphere contribute to climate change (Forster *et al.*, 2007), and changes in land use affect a soil's contribution to this *C* balance (Guo and Gifford, 2002). Many consider it desirable to increase rather than decrease soil *C* concentrations (Sparling *et al.*, 2006). Increased soil *C* concentrations enhance nutrient retention and soil structure and general soil

resilience. Consequently, any land use that affects soil C dynamics requires careful evaluation. Soil C stocks have shown increases and decreases in response to different levels of grazing within the wide range of habitats that support sheep grazing (Tate et al., 1995; Stewart and Metherell, 1999a,b; Schuman et al., 2002; Zhou et al., 2007). The effects of sheep grazing on soil C concentrations are complex, reflecting interactions among pasture growth, pasture utilization by the animal, management and environmental factors. Underlying the impact of managed grazing are the implications of the inherent soil properties (Walker et al., 2001).

Sheep are grazed on grassland converted from forest or scrub and on natural grasslands and rangelands, some of which have been modified by cultivation, inputs of fertilizers and introduced forage species. These land-use changes affect soil C concentrations. In a lowland summer dry area of New Zealand, conversion of unimproved dryland grassland to higher-producing border-dyke irrigated pasture by cultivation, land forming, fertilization, liming and sowing of ryegrass and clover showed an initial decline in soil C concentrations to 27 g/kg in the surface 75 mm, followed by a subsequent rise over 11 years to 37 g/kg (Nguyen and Goh, 1990; Metherell, 2003). Little change was observed in the subsequent 30 years. Fifty years after development there was no difference in soil C concentrations and bulk density in 0, 188 or 376 kg superphosphate/ha/year treatments (Metherell, 2003). However, an adjacent experiment with irrigated and unirrigated treatments has shown soil C to be 36 g/kg in the 0–10 cm surface soil with irrigation and 42 g/kg without irrigation, despite greater herbage production in the irrigated treatments. These C responses reflect treatment effects on root production, litter quality, earthworm activity and mineralization rates (Fraser and Piercy, 1996; Stewart and Metherell, 1999a). Soil C concentrations were maintained in a steep (27°) and semi-arid high country tussock grassland site, where grazing management and stocking rate were compared after over-sowing and top dressing with fertilizer and improved pasture species. Interestingly, there was some increase in soil C concentrations at low stocking rates of 1.9 sheep/ha (Metherell, 2003). In other semi-arid areas, grazing was found to increase soil C in an alpine meadow in Wyoming (Povirk, 1999). Henderson (2000) reported that on some sites in a southern Canadian prairie soil, organic C content in the surface 0-10 cm was greater under grazing (herbivore not specified) than ungrazed, but no significant difference to 105 cm depth. This was in contrast to Zhou et al. (2007) who, in semi-arid (385 mm) northern China with severe degradation by sheep overgrazing, reported uncontrolled grazing with approximately 75% utilization resulted in total soil organic C to 100 cm being 60% less than when stock had been excluded for 3-4 years. Henderson (2000) reported that in semi-arid sites (mean precipitation 328-390 mm) topsoil C concentration was greater under grazing than ungrazed enclosures, whereas at wetter sites (476 mm) topsoil C concentration was greater without grazing than with grazing. These results are somewhat consistent with those found on a humid site in New Zealand converted from forest to pasture with annual rainfall of approximately 1200 mm. There was a decline in soil C concentrations in the surface 75 mm from 54 to 48 g/kg (Lambert et al., 2000). Again, in spite of large increases in pasture production with increased soil fertility, soil C concentrations either did not increase compared with lower fertility sites or decreased. It was thought this

was a consequence of conversion from forest to pasture and an increased proportion of net primary production (NPP) being consumed by animals and lost to the atmosphere (Lambert *et al.*, 2000; Clark *et al.*, 2001).

Grazing can increase NPP, dung and urine deposition, which enhances nutrient cycling, stimulates root respiration, root exudates and C allocation below ground (Wardle and Bardgett, 2004), all of which may enhance soil C storage (Schuman et al., 2002). This interpretation is consistent with less-intensive grazing management in sub-humid environments. In a summer dry region of the Canterbury plains, New Zealand, Hoglund (1985) found a linear increase in soil C and N with increasing residual DM left after grazing of a newly sown ryegrass white clover pasture. Stewart and Metherell (1999a,b) and Metherell (2003) showed that unfertilized and unirrigated pasture ecosystems produced less aboveground biomass, greater root biomass, below-ground net primary production (BNPP), root C allocation and longer root turnover times than did fully irrigated and fertilized pasture ecosystems. This process is consistent with lower soil C concentrations in intensively managed, high-fertility, humid environment or irrigated pastures (Lambert et al., 2000; Bardgett et al., 2001; Metherell, 2003) and high forage utilization or overgrazed sub-humid rangelands (Zhou et al., 2007). New Zealand's pastoral agriculture has intensified production significantly over the past 20 years (MacLoed and Moller, 2006). Not surprisingly, Schipper et al. (2007), after re-sampling sites on dairy and sheep/beef farms 17–30 years later, found significant declines in soil C concentration under both land uses. Sankaran and Augustine (2004) suggest grazer stimulation of production is highest at intermediate grazing intensities and this production stimulation may offset consumptive losses and produce a net increase in C inputs to soil.

## Nitrogen and Phosphorus

Sheep are farmed in a range of landscapes, from those that may receive no fertilizer, e.g. extensively grazed rangelands, to landscapes that receive significant quantities of fertilizer, e.g. where soil moisture is generally not limiting and animal performance and production per unit area are high. At both extremes, sheep farming affects soil nutrient dynamics that in turn can affect the wider environment.

NITROGEN Sheep farming based on sown pastures with inputs of N from fertilizer or legumes will almost invariably increase soil N concentrations compared with those existing under native vegetation (Russell, 1960). In P-limited environments, application of superphosphate to otherwise unfertilized pastures can dramatically increase soil N through stimulation of legume growth, N fixation and increased deposition of N in dung and urine (McCaskill and Cayley, 2000). Increased soil N is not likely, however, where sown pastures are neither fertilized nor contain a legume component (Bligh, 1990). In extensive grazing systems based on unfertilized native vegetation, increases in soil N may also occur through the invasion of exotic legumes (Pratley and Godyn, 1991).

The usual consequence of increased soil N is an increased concentration of N in plant material and in the urine of the grazing sheep. The concentration of N in the dung is relatively insensitive to diet (Barrow and Lambourne, 1962).

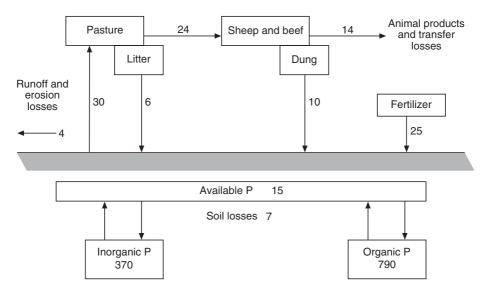
The proportion of ingested N that is voided in urine may vary from around 40% where feed N content is low to around 80% where feed N content is high (Sears, 1950; Barrow and Lambourne, 1962; Whitehead, 2000).

About 70% of the N in urine is urea; most of the remainder being other forms of organic N (Doak, 1952). The urea is rapidly hydrolysed, resulting in extremely high concentrations of ammonium (>200 mg N/kg) in the surface soil of the urine patch within several days of urination (Sherlock and Goh, 1984; Haynes and Williams, 1993). While some of this N can be utilized by plants and microorganisms or stabilized in soil clays or organic matter (Haynes and Williams, 1993; Sakadevan et al., 1993; Thomsen et al., 2003), the N surplus becomes vulnerable to loss through volatilization, denitrification, leaching or surface runoff (Ball and Keeney, 1983; Carran et al., 1982; Silva et al., 1999; Decau et al., 2004). These losses are discussed elsewhere in this chapter. Sheep dung contains around 20–55% of its N in soluble, mainly organic, forms (Haynes and Williams, 1993; Whitehead, 2000). The bulk of the dung is insoluble material that is relatively recalcitrant and more resistant to decomposition than the plant material from which it is derived (Floate, 1970a; Thomsen et al., 2003). Release of N from decomposing dung can, nevertheless, lead to high concentrations of soil inorganic N (>100 mg N/kg) at the dung patch that may also contribute to N loss from the system (Haynes and Williams, 1993).

Data reviewed by Haynes and Williams (1993) suggest an individual sheep may return between 5 and 14 kg N/year as urine and between 0.3 and 9 kg N/year as dung. This return of excreta contributes substantially to N cycling and maintenance of N availability in pastoral systems (Lambert *et al.*, 1982; Haynes and Williams, 1993). However, because it also promotes loss of N and heterogeneous distribution of N leading to inefficient utilization (Ledgard, 2001), its benefit may be much less than the quantities returned would suggest.

PHOSPHORUS Soil P is an essential macronutrient for plant and animal growth and function. It is also a pollutant. Soil P is found in inorganic (Pi) and organic (Po) forms, with Po constituting from 5% to 90% of total soil P. Sheep farming in poorly producing landscapes, such as dry rangelands, often depends on the productive capacity of unfertilized soil. In landscapes with promising attributes for potential increases in forage production (e.g. climate, topography, infrastructure, etc.), P fertilizers and an N source (clovers and/or N fertilizers) become standard inputs. The addition of inorganic P in mineral fertilizers fuels the highly productive sheep farming areas of the world. An example of a P cycle on steep hill country grazed by sheep and beef is shown in Fig. 6.2 (Gillingham *et al.*, 1984).

Different forms of soil P have differing levels of solubility and mobility in water and plant availability (Stewart and Tiessen, 1987). Furthermore, physical location and protection of soil P within the structural soil matrix have been shown to differ (He *et al.*, 1995; Six *et al.*, 2001; Scott *et al.*, 2005; McDowell *et al.*, 2006), which has implications for P loss to waterways. Characterizing these forms under different land uses and management regimes can give us an insight into biogeochemical cycles, plant nutrition and P loss to waterways (Frossard *et al.*, 2000; Leytem *et al.*, 2002; Turner *et al.*, 2003a; Condron *et al.*, 2006; McDowell and Stewart, 2006).



**Fig. 6.2.** The P cycle for steep hill country pasture, grazed by sheep and beef in the North Island of New Zealand. The numbers represent kg P/ha/year. (Adapted from Gillingham *et al.*, 1984.)

During the development phase of a sheep-grazed pasture, the addition of superphosphate resulted in an increase in various forms of inorganic and organic soil P with time (Condron and Goh, 1989). Condron and Goh (1989) found that with lower rates of superphosphate, lower or no increases in various forms of chemically extracted forms of P occurred. However, even if no fertilizer was applied, Condron and Goh (1989) found organic P increased with time. This was attributed to biological transformation of soil Pi via plant, animal and microbial residues. Given a particular amount of Pi input, with time, soil Po accumulation will decline with a concomitant increase in Pi accumulation. This can be attributed to a steady state being reached between organic inputs and decomposition (Anderson, 1980) and possible limits of organic C accumulation (Six et al., 2002).

#### Soil biota

Cattle and sheep grazing in British upland grasslands has been shown to increase litter quality that in turn stimulates soil microbial activity, soil mineralization processes, N cycling and hence plant production and therefore leads to increased herbivore-carrying capacity (Floate, 1970a,b; Bardgett *et al.*, 1997; Bardgett, 2005). In contrast, increased fertility on irrigated and intensively sheep-grazed pasture at Winchmore in New Zealand showed a decline in microbial biomass, even though soil C concentrations were similar between 0 and 376 kg/ha/year superphosphate application rates (Metherell, 2003) This was a consequence of a decline in C/N ratio, and enhanced decomposition and nutrient cycling through improved litter quality. Furthermore, Metherell *et al.* (2002) reported that in spite of increased herbage production with irrigation compared with dryland, soil C concentration and the soil C/N ratio declined under irrigation, whereas soil

microbial biomass C and N increased. Long-term irrigation increased earthworm (Fraser and Piercy, 1996) and microbial activity. There was no difference in three measures of labile C ( $K_2SO4$ , hot water soluble and cold water soluble) or C input. Consequently, Metherell *et al.* (2002) considered that soil moisture retention is more closely related to biological activity than to total soil organic matter or even their measures of labile C.

Bardgett et al. (1993; 1997) showed that grazing by sheep on temperate grasslands in the UK can increase microbial biomass and activity, and also the abundance of microbial consumers, namely nematodes and microarthropods. However, as reported earlier, intensive sheep grazing systems well supplied with moisture tend in the long term to result in lower soil C concentrations and can, but not always, result in decreased soil microbial biomass concentrations. This is consistent with the findings of Bardgett et al. (2001), who, when considering the structure of microbial communities under long-term grazing by sheep, showed that microbial biomass of soil is maximal at low to intermediate levels of grazing and the phenotypic evenness (a component of diversity) of the microbial community declines as intensity of grazing increases. This was indicated by an ester-linked phospholipid fatty acid (PLFA) evenness index: a low index indicates a dominance of certain microbial groups. They reported that bacterial-based energy channels of decomposition dominate communities of heavily grazed sites, while in systems that are less intensively grazed, or completely unmanaged, fungi have a proportionally greater role.

The possible negative effects of sheep grazing alluded to above have been reported elsewhere. In Australia as stocking rates increased (10–30 sheep/ha) Collembola numbers in the surface soil declined significantly (King and Hutchinson, 1976; King et al., 1976). Likewise, under perennial ryegrass (*Lolium perenne*) grassland, decreases in Collembola numbers were associated with increased sheep stocking rate (Walsingham, 1976). These were attributed to declines in soil pore space and surface litter with increased sheep grazing intensity.

There seems to be a high degree of species redundancy at any particular trophic level within soil food webs but some species are more redundant than others (Bardgett, 2005). Consequently research on intensive production systems which involve the effects of high levels of soil fertility, non-limiting soil moisture levels and high levels of pasture utilization by sheep on soil biology is required.

# Pharmaceuticals, pesticides, heavy metals and other contaminants

Sheep farming involves a range of inputs, the quantity of which increases with production. These inputs include fertilizers (which contain heavy metals), pesticides and veterinary pharmaceuticals.

HEAVY METALS AND FLUORINE Phosphate fertilizers are often applied to sheep pastures to increase or maintain production. Loganathan *et al.* (2003) reviewed fertilizer contaminants in New Zealand's grazed pasture. As fertilizers in New Zealand are produced from the same raw materials as other parts of the world, this review has general applicability. The starting material, phosphate rock, may contain toxic elements such as: arsenic (As), cadmium (Cd), chromium (Cr), fluorine (F), strontium (Sr), thorium (Th), uranium (U) and zinc (Zn). All these

metals and F have the potential to accumulate in soil (Sauerbeck, 1992). Cadmium is the element of most concern as it can be absorbed into animal and human bodies where it accumulates in the kidneys and liver and can be toxic in body tissues (Black, 1988). Decreasing the ingestion of Cd by sheep may be achieved by using low-Cd fertilizers, and cultivating paddocks to mix surface soil and soil without much Cd from lower in the profile. Avoiding hard grazing decreases soil ingestion on high-Cd sites.

Even though F is an essential element for animals and humans it can be toxic. Phosphate rock can contain 3-4% F, superphosphates 1-2.4%, and diammoinium phosphate 1.2-3.0% (Loganathan *et al.*, 2003). Fluorosis in sheep occurs and therefore it is recommended that stock be withheld from P-fertilized pastures until 25 mm of rain has fallen and minimize soil ingestion.

Continued application of rock phosphate-based fertilizers, however, will cause a continual increase in soil contaminant levels on sheep farms, which is likely to result in metal sensitive organisms being replaced by tolerant organisms within each functional group. Nevertheless, lower soil microbial diversity (Lakzian *et al.*, 2002) may reduce the resilience of a soil community to an additional stress or disturbance (Degens *et al.*, 2001; Almås *et al.*, 2004).

PESTICIDES Pesticides include herbicides, insecticides and fungicides. Many pesticides used in sheep farming are common to other farming systems and therefore a detailed review will not be attempted. Debates about the environmental effects of pesticide use in sheep farming are similar to debates about other farming systems. While there is a dearth of literature specifically focusing on pesticides, sheep farming and the environment, several relevant reviews have been published recently (e.g. Sarmah *et al.*, 2004).

Pesticides used in sheep farming can have clear environmental effects. For example, the insecticide DDT was applied extensively between 1947 and 1970 to pastures in New Zealand to control grass grub (Costelytra zealandica) and porina (Wiseana spp) until its use was banned (Boul, 1994). Residues still persist and restrict land-use options. Soil contamination at sheep dip sites is common both in New Zealand and elsewhere (Hooda et al., 2000). The herbicide 245-T, used to control woody weeds on sheep farms in New Zealand, is another example of a banned pesticide with continuing environmental implications, primarily for human health. Advice on safe use of pesticides is usually provided in developed countries. There are many web sites that attempt to provide advice on the use and dangers of pesticide use in sheep farming. For example, the Veterinary Medicines Directorate (2007) in the UK states: 'Less than one teaspoon of cypermethrin sheep dip can wipe out insect life for hundreds of metres and may ruin fishing." Not surprisingly, the British Department for the Environment, Food and Rural Affairs issued a report considering financial instruments that could be used to decrease the environmental impact of pesticide use (defra, 2004).

VETERINARY PHARMACEUTICALS Veterinary pharmaceuticals include antibiotics (anti-microbials) and parasiticides such as anthelmintics (Tolls, 2001; McKellar, 2006). McKellar (2006) recently published a short review of the medicines used in the sheep industry. Similar to pesticides, veterinary antibiotics (VAs) used on

sheep farms are common to other livestock farming systems. Sarmah *et al.* (2006) reviewed extensively a global perspective on the use, sales, exposure pathways, occurrence, fate and effects of VAs in the environment. Their review is a source of, and cites, many relevant topics. Although consideration of antibiotics in the environment is important, the sheep industry is a very low user relative to other animal industries. Conversely, anthelmintics are widely used. McKellar (1997) reported on the ecotoxicology of anthelmintic compounds and their residues. The greatest ecotoxicological risks were associated with the avermectins and milbemycins, which adversely affected a number of insect species. Yeates *et al.* (2007) found fewer earthworms in soil where dung from sheep was treated with an ivermectin bolus compared with albendazole or the fungus *Duddingtonia flagrans* (Duddington) and a control.

#### Water

#### Water flows

Sheep production systems are generally small users of water. Pastures are rarely irrigated, and water use is often restricted to stock watering and occasional spraying and dipping. Use of surface and groundwater supplies is therefore unlikely to be of environmental concern. An exception may be the use of surface water during drought conditions. Sheep farming can, however, affect all the major pathways of soil water movement – overland flow, interflow and drainage – with potential consequences for soil erosion and the quantity and quality of underground and surface water.

Grazing by sheep can damage surface soil structure and decrease ground cover, both of which tend to decrease soil infiltration and promote overland flow, i.e. infiltration-excess overland flow (Willatt and Pullar, 1983; Proffitt *et al.*, 1993; Elliot and Carlson, 2004). These effects are particularly marked at high stocking densities and in high-traffic areas of the paddock such as sheep tracks and camping areas, and on upper slopes (Dougherty *et al.*, 2004). In fragile environments such as semi-arid rangelands, even relatively low stocking rates (e.g. 0.5 sheep/ha) can have these adverse effects (Greene *et al.*, 1994). Whether infiltration-excess overland flow will be initiated depends on rainfall intensity as well as on soil and pasture conditions, but on bare soil with a surface seal it may occur rapidly at light rainfall intensity (Greene *et al.*, 1994). A difficulty in many extensive sheep farming systems is setting stocking rates that will be non-destructive during periods of low forage availability (Pratley and Godyn, 1991; Squires, 1991).

Overland flow from sheep-grazed land often occurs as saturation excess during the wettest parts of the year (McColl and Gibson, 1979; Costin, 1980; Murphy *et al.*, 2004). Under these conditions, surface soil characteristics and ground cover become comparatively unimportant for overland flow generation (Murphy *et al.*, 2004). Saturation-excess overland flow often occurs on small down-slope parts of the paddock that are the first to become saturated (Ward, 1984). It may include interflow and lateral subsurface flow from further up the slope (Ward, 1984).

That small areas of the landscape contribute disproportionately to overland flow (through either infiltration or saturation excess, or both) has been observed in several sheep farming systems (Smith, 1987; McCaskill *et al.*, 2003; Melland, 2003). Interflow may be more or less significant than overland flow in different situations (Cox *et al.*, 2005), and will be similarly spatially variable. Both are potentially important conduits of contaminants to surface waterways (Stevens *et al.*, 1999).

Deep drainage may convey contaminants to groundwater and surface water. Drainage may occur rapidly through bypass flow, in which case the concentrations in the drainage water reflect solute conditions at the soil surface. Alternatively, drainage may occur slowly through matrix flow, reflecting solute conditions in the bulk soil (Chittleborough *et al.*, 1992).

The partitioning of water flows between drainage, overland flow and interflow depends on environment and management factors, and in sheep-grazed systems has been shown to vary enormously between similar sites and between years or even between rainfall events (White et al., 2000; Ridley et al., 2003). Climate is of primary importance and interacts with other factors. Soil properties such as texture, porosity, infiltration and hydraulic conductivity also have a major influence (Stevens et al., 1999). Management that maximizes pasture growth and water use (e.g. plant species selection or application of soil amendments) will tend to reduce surface and subsurface water movement (White et al., 2000). This technique is used in places like Australia to decrease recharge to groundwater in an attempt to combat dryland salinity (White et al., 2003). Vigorous permanent pastures may, on the other hand, promote infiltration and drainage because of the accumulation of organic matter in the surface soil (Connolly et al., 1998) and the development of large soil pores through the subsoil (McCallum et al., 2004). Installation of subsurface drains can dramatically reduce overland flow (Sharpley and Syers, 1976).

## Water quality

Sheep farming is often considered environmentally benign in comparison with forms of agriculture such as dairying (Wilkins, 2002), and the relative lack of environmental research in sheep-grazed systems reflects this position. There is, nevertheless, evidence that sheep farming can contribute to contamination of waterways.

Issues of possible concern for water quality in sheep farming areas include the concentrations of sediment, nutrients (P and N), C, dissolved oxygen, pesticides and undesirable microorganisms. P and N are primary factors controlling algal and plant growth in freshwater aquatic systems, and excessive concentrations (eutrophication) can promote algal blooms and plant infestations (Hatch *et al.*, 2002; Leinweber *et al.*, 2002). Suspended sediment may be a pollutant in its own right due to its physical effects in watercourses or may be the vector for transfer to water of chemical or microbiological contaminants (Harrod and Theurer, 2002).

Degraded water quality has been reported in areas where the predominant land use is sheep farming, e.g. P concentrations in lakes in New Zealand (Ministry for the Environment, 1997), P and N concentrations in streams and rivers in southern Australia (Victorian Catchment Management Council, 2002), faecal coliforms in the UK (Vinten *et al.*, 2004), sediment in Australia (Beeton *et al.*, 2006) and pesticides in the UK (Virtue and Clayton, 1997).

Loss of P from farmland is rarely enough to be significant in terms of productivity, even if it may have detrimental consequences for receiving waters (McDowell and Catto, 2005). The major pathways of P loss in many environments are overland flow and interflow, sometimes collectively referred to as runoff. Export of P in overland flow and interflow from sheep-grazed land in New Zealand and Australia has been reported in the range of 0.01–1.6 kg P/ha/year, with runoff P concentrations of 0.01–2.0 mg P/l (Bargh, 1978; McColl and Gibson, 1979; Costin, 1980; Smith, 1987; Nelson et al., 1996; McCaskill et al., 2003; Melland, 2003; Ridley et al., 2003; Parfitt et al., 2007). It is now recognized that P may also be lost through deep drainage (McDowell and Monaghan, 2002; Toor et al., 2005; Condron et al., 2006), and small losses (<0.05 kg P/ha/year, with concentrations of 0.18–0.30 mg P/l) have been measured through this pathway in sheep-grazed pastures (Ridley et al., 2003). Recent work has also suggested that in intensively managed sheep-grazed pastures with flood irrigation, up to 8 kg P/ha/year may be lost due to outwash – the loss of irrigation water out the end of an irrigation bay (McDowell, unpublished data).

Environmentally and agriculturally significant loss of N may occur through overland flow, interflow or deep drainage. Loss of N from sheep-grazed land has been estimated at <1–19 kg N/ha/year from overland flow and interflow, with concentrations between 0.7 and 10.8 mg N/l (McColl and Gibson, 1979; Costin, 1980; Smith, 1987; Nelson *et al.*, 1996; Ridley *et al.*, 2001; Melland, 2003; Ridley *et al.*, 2003; Parfitt *et al.*, 2007). Estimated losses through deep drainage range from <1 to 50 kg N/ha/year, with concentrations generally between 2 and 25 mg N/l (Cuttle *et al.*, 1992; Ruz-Jerez *et al.*, 1995; Magesan *et al.*, 1996; Ridley *et al.*, 2001, 2003; Parfitt *et al.*, 2007).

As with dairy pastures, the sources of P and N in water flowing from sheep pastures may include soil, plants, animal excreta or fertilizers (McDowell *et al.*, 2007). While losses from sheep farms are sometimes reported to be less than those from cattle farms (Lambert *et al.*, 1985; Di and Cameron, 2002), this mainly reflects the relatively extensive nature of most sheep farms (lower stocking rates, soil fertility, inputs of fertilizer and supplementary feed; Haygarth *et al.*, 1998a). However, less urine volumes from sheep, compared with cattle, may also decrease nitrate loss in deep drainage (Di and Cameron, 2002). Sheep have a relatively small footprint and exert slightly less hoof pressure than cattle (Willatt and Pullar, 1983), which may result in less damage to surface soil structure. Sheep dung is potentially as damaging to water quality as cattle or deer dung (McDowell, 2006). When sheep are confined in feedlots in large numbers, the wastes can present similar problems for water quality as the wastes from cattle or pigs (Ham and DeSutter, 2000; Rosen *et al.*, 2004).

On sheep-grazed land with poor ground cover, much of the waterborne P and N loss can be in particulate form via soil erosion (Costin, 1980; Elliot and Carlson, 2004). Where ground cover is close to complete, most of the P and N loss is in soluble form (McDowell  $et\ al.$ , 2003). The soluble P is often predominantly inorganic 'molybdate-reactive' phosphate (McDowell  $et\ al.$ , 2003). It adsorbs readily to soil particles, so P concentrations are decreased when overland flow encounters sediment or bare soil, or when water flows through soil as interflow or drainage (Haygarth  $et\ al.$ , 1998b). Soluble N, on the other hand, may contain significant proportions of

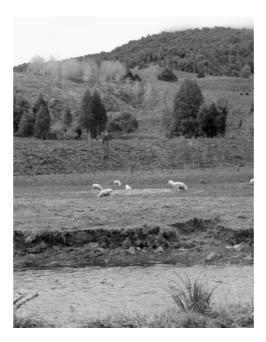
both organic and inorganic (ammonium and nitrate) N (Nelson *et al.*, 1996; Elliot and Carlson, 2004; Robertson and Nash, 2007). Loss of N through deep drainage is invariably measured as nitrate, most of the ammonium being retained in the upper soil through fixation and adsorption to soil particles (Cameron *et al.*, 2002). Loss of soluble organic N in drainage is also possible (Vinther *et al.*, 2006), but this does not seem to have been investigated in sheep pastures.

Transport of nutrients in water at paddock scale is highly variable in space and time (Sharpley *et al.*, 1999) as a consequence of variability in water flows and in concentrations of mobile nutrients. In general, factors that increase either water flows or mobilization of nutrients into water will increase the loss of nutrients. In sheep systems, P and N mobilization into water can be increased by dung and urine deposition, grazing, fertilizer application, inclusion of legumes in the pasture, cultivation of pasture and the formation of sheep camping areas (Di and Cameron, 2002; McDowell *et al.*, 2003; McDowell, 2006; Robertson and Nash, 2007). Climatic effects on P and N cycling processes can also have large effects on P and N mobilization (Di and Cameron, 2002; Robertson and Nash, 2007).

The P and N concentrations in overland flow, interflow and drainage from sheep-grazed land in the studies mentioned in the preceding discussion usually exceeded water quality standards for unpolluted aquatic ecosystems. Standards vary in different regions, but maximum concentrations set in New Zealand and Australia are 0.01 mg P/l and 0.44 mg N/l (e.g. ANZECC, 2002). Sheep farms, therefore, have the potential to contribute to eutrophication if nutrient concentrations are not reduced between the paddock and the receiving waterway (e.g. by dilution, microbial or plant uptake, sedimentation or soil adsorption). Unfortunately, this is an area where current understanding is very poor. Relating nutrient losses from farms to impact in waterways is further complicated because the impact will vary according to biotic, chemical and physical conditions in the waterway (McDowell *et al.*, 2004).

Nutrient concentrations in waterways can also be increased by direct deposition of urine and dung. Figure 6.3 shows sheep with direct access to a creek in the North Island of New Zealand. Direct nutrient deposition into waterways by sheep has not been measured, but is potentially as important as the nutrients entering waterways in surface runoff from sheep-grazed fields. For example, a single urination and defaecation by a sheep every day for 1 year could deposit 0.4–1.1 kg N and 0.11–0.25 kg P (calculated from data presented by Haynes and Williams, 1993 and McDowell, 2006). Direct deposition of nutrients into watercourses may also occur during aerial application of fertilizer. Sharpley and Syers (1979) reported a 30-fold increase in stream P concentrations after aerial application of superphosphate. However, recent work on more accurate aerial application and the improvements possible in fertilizer-use efficiency and pasture production has been done (Morton and Roberts, 1999; Murray and Yule, 2007a,b; Murray et al., 2007).

Although losses of C, sediment and faecal coliforms have been reported from sheep-grazed systems in concentrations that may affect water quality (Nelson *et al.*, 1996; McDowell, 2006), there is insufficient information relating to sheep farming to be able to assess the prevalence of such losses.



**Fig. 6.3.** Sheep with direct access to a creek in the North Island of New Zealand. Note erosion onside bank of stream. Poplars can be seen in the middle distance. These will have been planted to minimize erosion.

A wide array of pesticides may be used in sheep farming, but information on the extent of use of particular compounds is generally not available. Many of the products used as anthelmintics, ectoparasiticides, herbicides, fungicides and insecticides have the potential to impair water quality (ANZECC, 2002; APVMA, 2006), but few instances of this occurrence have been documented for sheep-farmed land. An exception is the point-source contamination of several rivers in the UK with sheep dip chemicals (e.g. Virtue and Clayton, 1997; Hooda *et al.*, 2000). Some chemicals are no longer used in sheep dips in most countries (e.g. dieldrin, DDT, As), but may continue to be a source of contamination for many years where historical dip sites are connected to waterways (Dewar *et al.*, 2004; Environment ACT, 2007).

# **Atmosphere**

As with other ruminant livestock systems, sheep farming has an effect on the gaseous composition of the atmosphere. Sheep produce the greenhouse gas  $\mathrm{CH_4}$ , contribute to  $\mathrm{NH_3}$  emissions and influence the greenhouse effect by affecting  $\mathrm{CO_2}$ ,  $\mathrm{N_2O}$  and  $\mathrm{NO}$  emissions from grazed forage.

#### Methane

Lockyer (1997) found under grazing akin to rotational grazing of pasture in the southern UK that when intake was unlimited,  $\mathrm{CH_4}$  production by ewes was

25–30 g/day and lambs 15–18 g/day. However, as feed intake and quality declined, so did  $\mathrm{CH_4}$  production. The resulting estimate of mean  $\mathrm{CH_4}$  production, when stock were not feed-limited, was 23.1 g/day and lambs 15 g/day. Griffith et al. (2002) found similar data for sheep in New South Wales, Australia.

Murray et al. (2001) investigated  $\mathrm{CH_4}$  emissions from sheep grazing pasture with differing N input management in the southern UK.  $\mathrm{CH_4}$  emissions per unit body weight from pasture fertilized with 70 or 270 kg N/ha or with a high proportion of white clover did not differ. Because other studies have found differences in emissions with feed quality, the pasture quality in Murray et al.'s (2001) study may have been similar, especially as they were all predominantly ryegrass.

Pelchen and Peters (1998) surveyed the literature in an attempt to calculate CH<sub>4</sub> emissions based on descriptive variables of different rations. Their approach clearly has merit, as the range in feed quality consumed by sheep is great. They concluded that the different factors that influence CH<sub>4</sub> emissions should be considered. They noted that, on average, CH<sub>4</sub> emissions from sheep were 7.2% of gross energy intake, or 22 g/day. In particular, with increasing digestibility of the ration, emissions increased up to 72%, whereas with crude fibre content they increased steeply up to 18% then progressively declined. Not surprisingly, CH<sub>4</sub> emissions increased with increasing energy density up to 10.5 kJ ME/g DM (good-quality pasture) then sharply declined. Further, emissions increased with live weight and level of feeding, i.e. the greater the intake above maintenance the greater the CH<sub>4</sub> emissions. Pelchen and Peters' (1998) findings suggest that  $\mathrm{CH}_4$  emissions from sheep fed on high-quality pasture at progressively higher intakes from maintenance will have increased compared with emissions from sheep grazed on poorer-quality pasture at or below maintenance feeding. Feed quality was shown to differ seasonally in a study of seasonal CH<sub>4</sub> emissions from Romney ewes grazing ryegrass white clover pastures in New Zealand (Ulyatt et al., 2002). However, seasonal differences in CH<sub>4</sub> emissions from the ewes were small, with the greatest being in late spring when feed quality was lowest.

Degradation of Mongolian steppe by heavy sheep grazing has been previously noted. Such degradation can result in a change in plant community structure and a decline in sheep productivity (Wang *et al.*, 2007), resulting in increased  $\mathrm{CH_4}$  production during the growing season per unit of product produced and per stock unit. Decreased grazing pressure and concentrate supplementation was found to decrease  $\mathrm{CH_4}$  production per unit of product produced. However, total  $\mathrm{CH_4}$  production per stock unit increased (Wang *et al.*, 2007).

All the above studies measured  ${\rm CH_4}$  emissions from individual sheep. Considerable variation in  ${\rm CH_4}$  emissions between animals has been observed in the above and other studies (Lassey  $et\,al.$ , 1997; Judd  $et\,al.$ , 1999). Micrometeorological methods have, among other advantages, the ability to average across larger flock sizes. Judd  $et\,al.$  (1999) measured both individual and micrometeorological  ${\rm CH_4}$  emissions from 6-month-old 40 kg wethers grazing highly digestible abundant pasture at 20 wethers/ha (14 su/ha) on the west coast of the North Island of New Zealand. They found mean emissions from individual animals to be 19.5 g/day. Micrometeorological measurements showed net flock emission rates of  $46\,{\rm mg/m^2/day}$  ( $168\,{\rm kg/ha/year}$  and breath emission rate  $39\pm9.6\,{\rm mg/m^2/day}$ ).

However, Judd et al. (1999) reported  $\mathrm{CH_4}$  emissions from sheep grazing high-quality lowland pastures of  $155\,\mathrm{kg/ha/year}$ .

Measurements of  ${\rm CH_4}$  emissions, whether micrometeorological or individual animals, have been at small time and spatial scales. Using such data to estimate emissions at greater scales is not a straightforward exercise but requires rigorous uncertainty analysis. An example of such an approach is that carried out by Kelliher *et al.* (2007).

A clear pattern of  $\mathrm{CH_4}$  emissions measured or estimated from relevant data at the paddock scale with different levels of management intensity has not been recorded. It is therefore not clear across the wide range of sheep-grazed ecosystems that reliable management approaches to decrease  $\mathrm{CH_4}$  emissions exist in absolutes terms. It may be possible to decrease  $\mathrm{CH_4}$  emissions as a proportion of product produced by ensuring a smaller proportion of feed is used for maintenance relative to growth and production.

## Nitrous Oxide

Both atmospheric  $N_2O$  and NO are involved in photochemical reactions that destroy ozone. Furthermore,  $N_2O$  contributes to what is known as the greenhouse effect (Bouwman, 1990). In soil, nitrification is the main source of NO, while denitrification is the main source for most  $N_2O$  (de Klein  $et\ al.$ , 2001). These processes depend on available soil N. Clearly, additions of available N as urine or fertilizer (Cole  $et\ al.$ , 1997) can strongly influence gaseous emissions, suggesting potential for greater emissions per unit area as stocking rates and soil fertility increase. De Klein  $et\ al.$  (2001) presented a review of  $N_2O$  emissions from agricultural soils in New Zealand. Although not specifically focused on sheep or the world, the reviews' relevance is that New Zealand's high sheep density and intensive and extensive sheep farming systems enable an understanding of global implications.

Soil oxygen has been regarded as the main factor in  $N_2O$  emissions (Luo et~al., 1999). However, de Klein et~al. (2001) noted that soil oxygen supply is regulated by soil water content, resulting in peak  $N_2O$  emissions occurring after rainfall or irrigation, conditions that generally coincide with intensive sheep farming systems. Furthermore, greater emissions have been observed from compacted than from uncompacted soil (McTaggart et~al., 1997), conditions also accentuated by intensive sheep farming systems. Emissions from sheep- and cattle-grazed pastures, however, are less than from dairy cow-grazed pastures (Carran et~al., 1995), presumably due to their propensity for less compaction (Drewry et~al., 2000).

In Australia, Wang et al. (1997) indicated that nitrification in semi-arid and arid N-limited systems was a more important source of  $\rm N_2O$  than denitrification; however, total losses may be small under these dry and low-producing environments. Under summer dry, windy, Mediterranean conditions, when NO and  $\rm N_2O$  gaseous losses from sheep urine N would be expected to be maximal, Bronson et al. (1999) found them to be negligible. In New Zealand, Kelliher et al. (2002) determined an area-integrated  $\rm N_2O$  emission rate overnight of 24  $\pm$  5 ng N/m²/s in a paddock stocked at ten 70 kg ewes/ha in autumn.

Validated mechanistic models enable an integration of research, describe the mechanisms involved and help provide predictive tools. Saggar *et al.* (2007) modified the denitrification-decomposition model of Li  $et\,al.$  (1992a,b; 2001) to represent grazed pasture systems. N<sub>2</sub>O emissions were simulated on dairy and sheep farms in New Zealand (Saggar  $et\,al.$ , 2007). Total measured emission from the sheep farm was 3.8 kg N<sub>2</sub>O-N/ha/year, while the simulated emission was 5.23 kg N<sub>2</sub>O-N/ha/year. Both simulated and measured emissions were significantly less than from the dairy farms. These were attributed to different emission factors for dairy and sheep-grazed systems. Both dairy and sheep farms were on highly productive pastures producing approximately 16t DM/ha/year with the sheep farm stocked at 15–22 su/ha and fertilizer urea-N input to the sheep farm of 90 kg N/ha/year.

Mitigation of  $N_2O$  emissions is problematic as other environmentally deleterious forms of N loss could be increased. Jarvis  $et\ al.\ (1996)$  suggested, in the first instance, increasing N efficiency. Although liming and the use of nitrification inhibitors can decrease  $N_2O$  emissions (de Klein  $et\ al.\ (2001)$ ), the modelling work of Saggar  $et\ al.\ (2007)$  suggests  $N_2O$  emissions can be decreased by changes in management. For example, decreases can occur by applying less N, especially when there are no significant changes in pasture production. Because the timing and amount of each N application affect emissions, making certain the soil is not too wet and N applications do not exceed the pasture's ability to uptake applied N ensures decreased emissions. As a consequence, frequent smaller amounts of applied N result in decreased emissions. Decreases in stocking rate also decrease emissions and set stocking emitted less than a rotational grazing system (Saggar  $et\ al.\ (2007)$ ).

## Ammonia

Although  $\mathrm{NH_3}$  is not a gas that contributes to global warming, it does contribute to acid rainfall (Younie and Baars, 2005) and the atmospheric concentration of N that can be transported to N-limited ecosystems from pastoral farming areas (Parfitt *et al.*, 2006). Increased soil N in N-limited forest can significantly alter the recipient ecosystems, for example, by decreasing biodiversity (Clark *et al.*, 2007). Under warm, moist conditions, urine N (primarily urea) is rapidly hydrolysed on contact with soil and could be lost via  $\mathrm{NH_3}$  volatilization (Whitehead and Raistrick, 1991). For example, Bronson *et al.* (1999) found 38% of N loss was as volatilized  $\mathrm{NH_3}$  from sheep urine N in summer on sandy soil in West Australia. This is consistent with other studies (Whitehead and Raistrick, 1992; Thompson and Fillery, 1997, 1998). Unfortunately, there are no management options to decrease  $\mathrm{NH_3}$  loss from urine other than decreased stocking rates (Bronson *et al.*, 1999).

#### Carbon dioxide

There is limited research specifically targeted at the contribution of sheep farming to atmospheric  $\mathrm{CO}_2$ . Nevertheless, as noted in the soil C section, declines in soil C have been observed under intensive sheep grazing systems. This loss of soil C has contributed to the increasing atmospheric  $\mathrm{CO}_2$  content. Preliminary C budgets for New Zealand by Tate et~al.~(2000) suggest that improved grassland may have a large negative C balance (i.e. C was being lost) relative to all land covers considered. The results suggest intensification leads to greater  $\mathrm{CO}_2$  emissions. However, Tate et~al.~(2000) noted that the negative balance must be treated with

caution given the uncertainties in the assessment of soil respiration and NPP and the limited data set. In contrast, Cao  $et\,al.\,(2004)$  found light grazing in an Alpine meadow on the Tibetan plateau at 2.6 sheep/ha produced  $\rm CO_2$  efflux (includes measurements of biomass and soil respiration) about 33% greater than with twice the stocking rate. However, their study did not include  $\rm CO_2$  measurements of all system components.

The Mongolian steppe is a large inland area of semi-arid and arid grassland grazed by sheep, horses and cattle. An eddy covariance study of net ecosystem  ${\rm CO}_2$  exchange (NEE) over moderately sheep-grazed Mongolian steppe was C neutral (Li et al., 2005). This is consistent with the estimates made by Tate et al. (2000) in New Zealand from unimproved and tussock grasslands.

# Climate change

Because sheep farming contributes to greenhouse gas emissions it becomes a contributor to climate change. Clearly, a discussion of climate change is not appropriate here, but sheep farming's contribution to a deterioration in air quality should be noted. With elevated  $\mathrm{CO}_2$  concentrations and a non-limiting soil N supply, increased atmospheric  $\mathrm{CO}_2$  may enhance forage quality (Lilley et~al., 2001). However, where soil N is limited, which occurs over significant areas where sheep are grazed (native rangelands, semi-natural grasslands), forage digestibility may be decreased (Körner, 2002). Furthermore, with increased atmospheric  $\mathrm{CO}_2$  concentrations and climate change are implications for weed invasions (Smith et~al., 2000; Watkinson and Ormerod, 2001), the spread of woody plants into former semi-arid and arid grasslands (Polley et~al., 1997; Scholes and Archer, 1997), and other changes in species composition in semi-natural grasslands (Duckworth et~al., 2000; Teyssonneyre et~al., 2002). Morgan (2005) suggests management changes will be required as a consequence of the predicted significant effects of increases in atmospheric  $\mathrm{CO}_2$  and climate change.

# Above-ground biodiversity

Biodiversity, a key descriptor of ecosystem condition (Aguiar, 2005), is defined as the sum of total biotic variation from gene to landscape. Dorrough *et al.* (2007) and Chapin *et al.* (2000) considered that land-use change associated with agriculture might be the greatest threat to global biodiversity. Sheep farming, a global activity within large areas of sensitive and highly modified environments, may be a contributory cause. Clearly, a highly modified environment where an indigenous forest has been replaced by exotic pasture species results in the death and displacement of many animal species. Moreover, the same can be said for sheep grazing of natural landscapes (Borrelli and Cibils, 2005).

In UK temperate grasslands, a bell-shaped curve describes the effect of grazing pressures on plant species diversity (Grime, 1979). Very high or low grazing pressure causes few species, whereas an intermediate level results in maximum species diversity. For example, in a natural rangeland in Scotland, Evans *et al.* (2006) found maximum biodiversity occurred at low-intensity livestock grazing, compared with excluding livestock completely. They suggested maintaining the

open character of moorland habitats would benefit key upland species generally and could be achieved by reducing sheep grazing pressure and introducing low-intensity mixed livestock grazing throughout the uplands. A similar story has been found in Australia (Kemp *et al.*, 2003; Dorrough *et al.*, 2007), and Patagonia (Borrelli and Cibils, 2005; Oliva *et al.*, 2005).

Van Wieren (1991) suggested low grazing pressure maximizes biodiversity of invertebrates because the structural diversity of the vegetation is greater as a consequence of a lower frequency of defoliation and trampling but with a supply of dung and carrion still available. However, there can be a decrease in invertebrate species diversity with fertilizer (Morris, 1990b). Furthermore, mowing for hay or silage causes a decrease in invertebrate diversity (Morris, 1990a; Kirby, 1992) because of the abrupt loss of flowers and seeds.

Bird species can also be affected by grazing. Harding *et al.* (1994) reported that grazing can influence bird species by: (i) changing habitat structure and composition which can alter food resources; (ii) increasing invertebrate numbers by providing dung; (iii) destroying nesting sites through trampling; and (iv) increasing the amount of carrion available (Milne, 1997).

Mammals and other vertebrates can also be affected, even to the point of extinction, by altering competition for food and breeding sites; changing the structure of the vegetation and plant species present; influencing the transmission of disease; and affecting other species higher up the food chain through impacts on prey abundance (Milne, 1997; Lunney, 2001).

Sheep grazing has facilitated the invasion of exotic plant species. D'Antonio and Vitousek (1992), reviewing literature on the ecosystem effects of biological invasion by exotic grasses, found that the pattern of invasion is common. They considered biological invasions have caused more species extinction than climate change or atmospheric composition change. They stressed that biological invasions change not only the compositional attributes of biodiversity but also the functional attributes of biodiversity.

Clearly, sheep grazing can cause severe damage to above-ground ecosystems. However, with some landscapes the inclusion of moderate grazing may enhance biodiversity and ecosystem function. General simplistic judgements that sheep farming is harmful to above-ground ecosystems are not warranted; however, it seems that intensive highly productive systems over large areas may pose a serious threat to ecosystem function in the long term. Research to clarify this is needed.

# **Mitigation Measures**

As intensity of sheep farming increases the effect on the environment becomes greater. For example, increases in nutrient loss to waterways, greenhouse gas emissions, deleterious effects of veterinary products and pesticides occur, as do declines in biodiversity and the suggestion of decreased ecosystem function. Many of these environmental problems potentially arising from sheep farming can be at least partly mitigated through management. This requires management strategies to achieve: (i) maximal ground cover; (ii) minimal soil compaction; and

(iii) efficient nutrient utilization. The achievement and the consequences of these management elements are closely interrelated.

Ground cover includes live plants and dead plant litter (standing or on the soil surface), both of which decline as the intensity of grazing increases (Rauzi and Hanson, 1966; Naeth *et al.*, 1991; Mapfumo *et al.*, 2002). Soil compaction (increased bulk density, decreased pore space) may also occur with increasing grazing pressure (Rauzi and Hanson, 1966; Proffitt *et al.*, 1993; McCaskill and Cayley, 2000). Ground cover can therefore be maximized and compaction minimized through grazing management, as well as by management of animal containment areas and animal and vehicle traffic.

Near-complete ground cover and the absence of soil compaction are necessary for optimal infiltration of rainfall and avoidance of excessive surface runoff, contaminant loss and erosion (Johnston, 1962; Rauzi and Hanson, 1966; Proffitt *et al.*, 1993). To maximize the hydrological benefits in water-limited environments, it may be as important to manage for litter accumulation as for live plant cover (Branson, 1984; Naeth *et al.*, 1991). With current sheep grazing methods, however, ground cover per se is rarely considered (Pratley and Godyn, 1991; Saul, 2006).

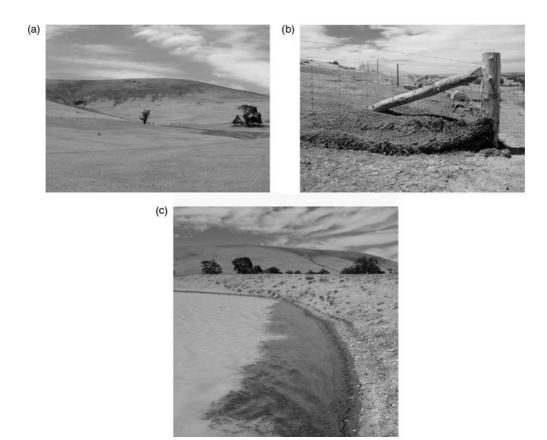
In situations where the soil is saturated – a seasonal occurrence in most sheep farming systems – a high degree of ground cover will protect against loss of soil and attached nutrients, organic matter and agricultural chemicals to waterways. Loss of dissolved forms of these contaminants (through surface runoff or leaching), however, can remain a potential threat to water quality. Acute ('incidental') contaminant losses may be minimized by avoiding application of fertilizer and pesticides: (i) immediately before heavy rain is expected; (ii) close to waterways; and (iii) at excessive rates.

That applied nutrients are used efficiently by the plants is a prerequisite for the mitigation of nutrient losses to the environment. Efficient nutrient management involves balancing nutrient inputs (from fertilizer, legumes or manure) with exports in harvested products, while keeping other exports to a minimum. In practice, however, nutrient inputs to sheep production systems will probably exceed exports because of the small removal of nutrients in meat and wool, except where pastures contain no sown legume and remain unfertilized (Smoliak et al., 1972; McCaskill and Cayley, 2000). For example, P, S, Ca and N can accumulate in the soil even with small inputs (4kg P/ha/year) of superphosphate (McCaskill and Cayley, 2000). Despite such accumulation, continued inputs of nutrients (usually P and N) are required to maintain productivity (Cayley et al., 1999) due to the chemical and biological immobilization of plant-available forms of the nutrients, and transfer of nutrients to sheep camps. The main strategy available to farmers for promoting efficient nutrient use is to ensure nutrient inputs are adequate but not excessive for plant requirements, and to minimize other constraints to plant growth such as soil structure, acidity or water stress.

Unfortunately, even efficient nutrient use and control of erosion and incidental nutrient losses will not necessarily prevent nutrient movement from paddocks to waterways. This is because a significant part of the dissolved nutrient loss from grasslands may be due to the general nutrient enrichment of the soil-plant system through years of nutrient inputs (Nash *et al.*, 2005; Robertson and Nash, 2007). While nutrient losses from these background sources can be decreased by

minimization of excessive infiltration-excess runoff, losses from saturation-excess runoff cannot, with current knowledge, be effectively controlled.

The formation of camping areas in set-stocked sheep grazing systems may be of particular environmental concern if connected to a waterway. The soils in these areas typically have poor ground cover, are compacted and have large accumulations of dung and total and soluble nutrients (McCaskill and Cayley, 2000). These features make it likely that sheep camps can contribute disproportionately to sediment, P and N losses to waterways, and N losses to the atmosphere (McTaggart et al., 1997a; Saggar et al., 2007). Figure 6.4 shows soil, dung and organic matter washed from a sheep camp near Ararat in Victoria, Australia, after a heavy rainfall event (Fig. 6.4a). The outwash is seen collected in a fence line (Fig. 6.4b) and after spillage into a waterway can be seen in a farm dam (Fig. 6.4c). The development of camping areas can be difficult to prevent, but they may be able to be minimized through choice of fencing configurations, location of watering points,



**Fig. 6.4.** Soil, dung and organic matter washed from a sheep camp near Ararat in Victoria, Australia after a heavy rainfall event (a). The outwash is seen collected in a fence line (b) and after spillage into a waterway can be seen in a farm dam (c). (Photographs courtesy of Reto Zollinger and used with permission.)

proximity of neighbouring stock or by adoption of rotational grazing (Haynes and Williams, 1993; Sargeant, 2003; Saul, 2006).

The concept of critical source areas to describe those (usually) small parts of the landscape that have a high potential for both nutrient mobilization and overland flow generation is a fairly recent advance in our understanding of nutrient movement from agricultural catchments. Directing mitigation measures at critical source areas instead of whole fields may lead to better mitigation results (Heathwaite *et al.*, 2005). However, while research in this direction is progressing (Gburek *et al.*, 2002; Heathwaite *et al.*, 2005; Srinivasan and McDowell, 2007), the identification of critical source areas is often difficult without substantial financial and other resources (Heathwaite *et al.*, 2005; Hughes *et al.*, 2005), and other approaches may in practice be as successful (McDowell *et al.*, 2005).

Riparian buffer strips vegetated with grass, and sometimes also trees, are widely advocated as means of decreasing sediment and nutrient movement to waterways (Dorioz *et al.*, 2006). Such buffers may be effective where erosion is an important process, but in pastures with good ground cover, where most of the nutrient loss is in dissolved form, buffers are unlikely to decrease nutrient losses (Nash and Murdoch, 1997; Dougherty *et al.*, 2004). The long-term viability of buffer strips is questionable, as buffers that are initially nutrient sinks may eventually become nutrient sources (Bedard-Haughn *et al.*, 2004; Dorioz *et al.*, 2006) or be bypassed when flow converges.

In addition to minimizing nutrient movement from grazing land, watercourses also need to be protected from direct deposition of nutrients, organic matter and sediment. In effect, this means restricting the access of sheep to waterways, and avoiding high-risk fertilization methods such as aerial application. Nevertheless, attempts at improving the accuracy of aerial application are being made (Murray and Yule, 2007a,b)

Clearly, the importance of minimizing the amount of nutrient applied relative to that which is essential cannot be over-emphasized. The use of models that, for example, help improve the precision of fertilizer use and can predict nutrient loss (McDowell et al., 2005; Srinivasan and McDowell, 2007), is becoming more important. Modelling provides an integrative quantitative means of describing and predicting processes and outcomes for a particular system. Various nutrient budgeting models to estimate contaminant loss from farmland have been developed (McDowell et al., 2005; Srinivasan and McDowell, 2007). A good example is that of McDowell et al. (2005), who under New Zealand pastoral conditions, introduced into the nutrient budgeting computer model Overseer a model to estimate P loss from pastoral systems to surface waters. The model quantifies background and incidental P loss (Haygarth and Jarvis, 1999; McDowell et al., 2004) under a set of site, transport and management factors. The parameters are mechanistically relevant and not too numerous to deter evaluating farming systems. Further extending the use of models, some companies and agencies have, for example, used the USDA P index in conjunction with farm mapping to isolate high-risk areas of Ploss (Hart and Quin, 2003).

Ideal scenarios would be to improve environmental outcomes without sacrificing production and profitability (Jackson *et al.*, 2007). However, some environments may be too sensitive or have a high societal value, which makes them unsuitable for sustainable farming. Management changes that achieve one

or more of the three aims mentioned above may require destocking entirely. This is occurring, despite continued debate as to its merits, in the higher elevations of New Zealand's South Island high country. Conversion to organic or other farming systems that exclude many of the inputs that clearly degrade the environment is another management approach that has been proposed.

While the literature on organic sheep farming is sparse, some findings for other organic farming systems have applicability to sheep systems. Younie and Baars (2005) presented a review of organic grassland farming, and Condron *et al.* (2000) reviewed the literature to compare soil and environmental quality under organic and conventional farming systems in New Zealand. MacKerron *et al.* (2007) considered that organic systems do not have a single policy. Consequently, a simple definition of it is difficult. Nevertheless, according to Condron *et al.* (2000, p. 444), organic farming characteristics include:

protecting the long-term fertility and quality of the soil; providing nutrients in natural and organic fertilizers; nitrogen self-sufficiency through legumes; weed, disease, and pest control through crop rotations, natural predators, diversity, organic manuring, and limited biological and chemical intervention; extensive management of livestock; and, minimizing the impact on the wider environment.

A popular belief exists that under organic farming soil biological activity is enhanced. Parfitt  $\it et al. (2005)$ , however, found no difference in soil microbial biomass pools or soil C/N and N/P ratios or earthworm numbers between organic and conventional sheep farming. Moreover, microbiological and microfaunal data from organically farmed sites were found to be on the same soil N dependent trend lines as conventionally farmed sites.

Although it is assumed organic systems will have lower N and P losses than conventional systems, it is the quantity of N rather than its source that determines potential losses to the wider environment (Watson and Younie, 1995; Condron et al., 2000). Many organic systems can have soil test P concentrations equal or in excess of conventional systems, which means both can lose a similar amount of P from soil. Nevertheless, organic systems tend to have less soil N as a consequence of lower N inputs. However, Younie and Armstrong (1996) observed little species diversity in an intensively managed and highly productive organically managed sward over 9 years from sowing with a mix of species. Whether organically managed or not, the outcomes from high-fertility, intensively managed pastures can be the same. Furthermore, to achieve acceptable levels of animal performance, especially finishing, requires high-quality and highly productive pastures, which in turn require high-fertility. To maintain species diversity in the Netherlands, Younie and Baars (2005) observed that N input must be limited to 50–150 kg N/ ha/year. One advantage for organic systems is that they are commonly required to use only reactive phosphate rock (RPR). Under wet conditions the risk of P loss to water ways can be decreased in the first 60 days after fertilizer application if RPR is applied as a substitute for a water-soluble fertilizer like superphosphate (McDowell et al., 2003). However, if applied during drier periods P losses are similar.

The negative effect of sheep farming on above-ground biodiversity is a significant issue. It seems that production and biodiversity may be incompatible not only in intensive highly productive systems over large areas but also in sensitive landscapes such as arid and semi-arid rangelands within old landscapes in a

retrogressive development stage (Walker et al., 1983; Braunack and Walker, 1985; Walker et al., 2001). Although further research is required to determine the relationship between agrobiodiversity and ecosystem function clearly (Andrén et al., 1999: Ritz et al., 2003; Jackson et al., 2007), segregation or integration of different sward types or selected levels of biodiversity could be considered at landscape, farm or paddock scales (Wilkins, 2002). A precautionary approach in high-fertility, lowbiodiversity and nutrient-leaky landscapes may include interspersed areas that are not managed as intensively but have as their management objective to enhance selected biodiversity indices that ensure long-term stability of a broad range of ecosystem services. This approach may increase the probability of long-term resilience of key ecosystem functions. Figure 6.5 shows a North Island of New Zealand hill country farmscape with a mix of pasture, poplar trees for erosion control and native forest on more sensitive sections of the landscape. Nevertheless, Dorrough et al. (2007) in southern Australia discounted what seemed superficially a workable scenario of intensification of selected areas to make other areas available for increased biodiversity. This was because intermediate levels of grazing often have little impact on plant diversity when nutrient levels are low:

[I]ncreasing productivity via fertilizer application is likely to require intensification on even more land and could come at the cost of biodiversity. In contrast, improving grazing management across broad scales is likely to result in enhanced profitability and could also benefit native vegetation. Extensive management may be necessary to maintain biodiversity and prevent further long-term degradation of the resource base.

(Dorrough et al., 2007, p. 222)



**Fig. 6.5.** North Island of New Zealand hill country farmscape with a mix of pasture, poplar trees for erosion control and native forest on more sensitive sections of the landscape.

Although often considered a 'blunt instrument', decreased stocking rates are a management approach to mitigate sheep grazing impact. An example of decreased stocking rate and improved grazing management has occurred in Patagonian grasslands (Borrelli and Cibils, 2005). Borrelli and Cibils (2005) noted that sheep farming is often considered to have a negative impact on the environment. In Patagonia, this impact was a consequence of continuous overgrazing on traditional farms. Oliva *et al.* (1998) suggested that there is no evidence that carefully managed sheep flocks cause significant environmental damage. Furthermore, continued sheep farming in Patagonia may be compatible with rangeland conservation under judicious grazing. However, the issues are not simple, and solutions can raise further difficult questions (McIntosh *et al.*, 1999).

An encouraging trend may come from consumers who want better quality product produced under improved environmental standards. This may be reflected in Hodgson *et al.*'s (2005) comment: 'The industry will think more in terms of quality not quantity, and value not volume.'

# **Administrative Body Policy Implications**

Clearly, there are conflicts between sheep production and environmental health. Is there a constructive role for public administrative bodies to deal with this conflict? There are many examples of top-down government meddling in agriculture that have failed (Erickson, 2006); there are other examples of beneficial involvement (Sheldrick, 1997). Although significant research still remains to be conducted, there are measures that can currently be taken to remedy environmental harm – but some consider progress is slow. Johns (2007) argues that politics is part of the solution. Whether there is political drive for change or not there are three possible approaches that administrative bodies can take (Ministry for the Environment (MFE), 1997): voluntary, economic and regulatory. These involve encouragement and education, financial incentives and required or compulsory methods.

An example of a voluntary approach is the educational effort in New Zealand to protect and enhance the country's 'clean-green' brand by promoting environmentally friendly farm practices to farmers. Economic incentives can involve direct payments to farmers for the preservation of wildlife habitats and flora (Sheldrick, 1997). There are strong arguments for nature to be included as a capital asset in production activities (Dasgupta, 2007) and consequently, in the long run, it is important to include ecological implications in the economics of sheep farming systems. Regulatory mechanisms can, for example, involve legal restrictions on fertilizer application rates such as nitrogen.

The increasing intensity of resource use on the planet will continue as the world's population increases and there is more money to be made by increasing farm production. Redman (1999) integrated archaeological and historical records in a conceptual model of the interactions between natural and social systems. He identified three phases in human systems: expansion, intensification and abandonment. Aguiar (2005) reviewed and discussed biodiversity in grasslands and explained Redman's (1999) model by noting that intensification results in the appropriation of more resources to support expansion and new functions of a

society. The resulting pressures on ecosystems result in a structure and function beyond their resilience, leading to their collapse. A science conference in 2007 titled 'Tipping Points in the Biosphere: Agriculture, Water and Resilience' is indicative of the increasing concern scientists have about links between agriculture and biosphere tipping points. Clearly, administrative bodies will need to be proactively engaged in strategic approaches to facilitate mitigation of environmental degradation by sheep farming and restorative measures.

# **Conclusions and Future Research**

Sheep farming is practised globally. Its environmental impact ranges from beneficial to benign to highly destructive. It can enhance and diminish above and below biodiversity. Under sheep grazing soil physical properties are generally diminished. Soil C concentrations can be enhanced or diminished. Soil nutrient concentrations can increase to beneficial levels but can also exceed the ability of the ecosystem to retain them. Damaging amounts of N and P can be lost to waterways and greenhouse gases emitted directly or indirectly to the atmosphere. Harmful contaminants can be introduced through fertilizers, pesticides and pharmaceuticals. These adverse environmental impacts become greater as sheep farming intensity increases, with more sensitive environments being more obviously impacted.

Changes in management can mitigate many negative environmental impacts by enabling: (i) maximal ground cover; (ii) minimal soil compaction; and (iii) efficient nutrient utilization. These requirements become more difficult as intensity of production increases. Furthermore, when one or more of these aspects are not achieved it appears biodiversity may be diminished. A significant research need is the link between biodiversity and the range of ecosystem functions, for example, achieving less N and P loss to waters while improving or maintaining profitability and increasing biodiversity. Administrative bodies have an important role in safe guarding the environment. This need not be mutually exclusive from production requirements or farmer's financial returns. The long-term viability of sheep farming will ultimately depend on the resilience and ability of the ecosystem to provide many more services than the production of sheep products.

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7

# **Pressures on Beef Grazing in Mixed Production Farming**

A.N. SHARPLEY AND C. WEST

Department of Crop, Soil and Environmental Sciences, University of Arkansas, Arkansas, USA

### Introduction

Grazing of beef cattle is of major economic importance to agricultural production systems worldwide. With the advent of new technologies, mechanization, increased chemical use and government incentives, agricultural production has more than doubled and become concentrated on less agricultural land and on fewer, but larger, farms (Evans *et al.*, 1996). Also, farming systems have become more specialized, with crop and animal operations efficiently coexisting but in separate regions of the country, as seen by the switch from crop- to poultry- and swine-based systems in several important agricultural states of the USA, such as Alabama, Arkansas, Delaware, Maryland, North Carolina and Oklahoma (Kellogg *et al.*, 2000; Lanyon, 2000).

As a consequence of the spatial separation of crop and animal production systems, fertilizer is imported to areas of grain production. The grain and harvested nitrogen (N) and phosphorus (P) are then transported to areas of animal production, where most is excreted in manure (70%) because of inefficient nutrient utilization by poultry and swine. Since the late 1980s in the USA, cattle, poultry and swine numbers have increased 10–30%, while the number of farms on which they were reared has decreased 40–70% (Gardner, 1998). This intensification has been driven by a greater demand for animal products and an improved profitability associated with economies of scale. This has led to a large-scale, oneway transfer of nutrients from grain- to animal-producing areas and dramatically broadened the emphasis of nutrient management strategies from field and watershed scales to national scales (Lanyon, 2005; Sharpley *et al.*, 2005).

One outcome of the shift in agricultural production systems is the coexistence of confined animal feeding operations (CAFO), with beef grazing or pastoral farming in several areas of the USA. Pastoral farming is typically practised in soils that are too erosive or otherwise unsuitable for grain production, and therefore, offer limited income potential. Integration with poultry and swine feeding operations

provided not only additional farm income but a ready source of available nutrients in manure to fertilize pastures at a much lower cost than with commercial mineral fertilizers. However, the rapid growth of CAFOs, coupled with the continued impairment of water quality associated with nutrient enrichment, has necessitated local and regional reduction strategies for nutrient loss (US Department of Agriculture and US Environmental Protection Agency, 1999; National Research Council, 2000; US Department of Agriculture – Natural Resources Conservation Service, 2003). For example, harmful algal blooms in the Chesapeake Bay, Neuse River and hypoxia in the northern Gulf of Mexico have induced point and nonpoint source reduction strategies in contributing drainage basins. One overarching consequence to agriculture has been the implementation of comprehensive nutrient management planning targeted to CAFOs (US Department of Agriculture – Natural Resources Conservation Service, 2003; US Environmental Protection Agency, 2004). In many cases, this has resulted in a decrease of manure-based nutrients applied to cropland and to pastures.

For watersheds designated as impaired, either by local water quality problems or regional total maximum daily loads (TMDL) development, nutrient management planning has become P-based (US Environmental Protection Agency, 1998, 2002). Where beef grazing has been integrated with CAFOs, this means that onfarm manure can only be applied at rates equivalent to harvested crop removal. Not only does this usually create an on-farm manure nutrient excess, but graziers often have to supplement N not applied in manure by purchasing costly N fertilizer. As the price of N fertilizers is directly linked to that of natural gas (methane), fertilizer costs can fluctuate. For example, between 2005 and 2007, fertilizer N has risen 50% in price. Manufacturing 1 mg of anhydrous NH<sub>3</sub> fertilizer requires 950 m<sup>3</sup> of natural gas (http://www.noble.org/Ag/Soils/NitrogenPrices/ Index.htm). This cost comprises most of the costs associated with manufacturing anhydrous NH<sub>3</sub>. At US\$90/1000 m<sup>3</sup>, the natural gas used to manufacture 1 mg of anhydrous NH<sub>3</sub> fertilizer costs US\$92. If the price rises to US\$250/1000 m<sup>3</sup>, the cost of natural gas used in manufacturing that tonne of anhydrous NH<sub>3</sub> rises to US\$260, an increase to the manufacturer of US\$168. Early 2006 anhydrous ammonia cost about US\$240-255 mg in Nebraska, while current price quotes (spring 2007) are around US\$460 mg (Bennett, 2007).

In extreme cases, litigation has led to strategies to target and remediate sources of P, such as in the Eucha-Spavinaw Watershed in north-west Arkansas and north-east Oklahoma, which collects and supplies water to the metropolitan area of Tulsa, Oklahoma. In 2003, the City of Tulsa and Tulsa Metropolitan Utility Authority reached an agreement with several poultry integrators and the City of Decatur, Arkansas, waste water treatment plant to address allegations that excess agricultural P runoff from pastures fertilized with poultry litter, as well as waste water discharge from Decatur, were the cause of prolific algal growth and subsequent taste and odour problems in drinking water. The agreement stated that contract poultry producers in the watershed could not land-apply poultry litter until a new P-based nutrient management protocol was developed for use in the entire watershed (DeLaune *et al.*, 2007). Clearly pressure external to beef grazing operations and pastoral farming has put severe economic pressure on graziers.

This chapter describes the integration of farming systems in terms of grazing management impacts on nutrient losses, and how pasture management may aid the economically and environmentally sound coexistence of these systems. This includes an evaluation of a farm system where manure from CAFOs is applied to grazed and harvested grasslands and how management of all system components can influence the potential for nutrient loss.

# Impacts of CAFO-Beef Grazing Systems on Nutrient Loss

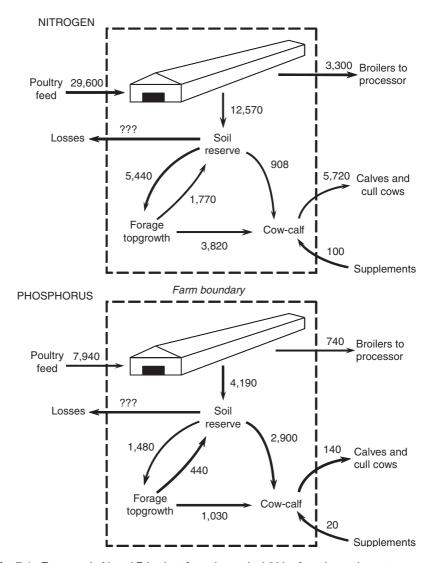
The combination of CAFO and beef grazing systems can present unique challenges to managing nutrient losses. While the CAFO requires land application of generated manure, usually as N and P source for pastures, the effect of treading on soil compaction by cattle can enhance nutrient loss potential.

Two mechanisms of soil damage occur in pastures. Fine-textured soils become plastic when wetted sufficiently and soil pore space is decreased through compaction. In waterlogged or saturated soils, livestock hooves cause soil to be laterally displaced, disrupting pore continuity, which in turn decreases pore function (Kuykendall *et al.*, 1999; Natural Resources, Agriculture, and Engineering Service, 2006). Half the runoff coming from pastures that are used to overwinter livestock occurs during the dormant season when compaction is highest (Owens *et al.*, 1982). Most sediment losses occur late winter and early spring when soils are wet, loosened at hoof prints and often exposed due to close grazing and plant loss (Owens *et al.*, 1982). Once compacted, pasture soils tend to remain so until rested from livestock traffic. Frost action, shrink-swell of some clays, plant root growth and decay, and earthworm and other burrowing insect activity decrease soil compaction with time. Mechanical soil aerators can be used to decrease compaction; however, their use has been limited due to the expense involved and the brief time which the loosening lasts (Pote *et al.*, 2003).

# **Nutrient budgeting**

The adoption of comprehensive nutrient management planning for CAFOs requires an inventory of the nutrient budget of the farm, which includes the amounts of N and P brought on to the farm in feed, output in forage and animal produce, soil reserves and forage needs, in an effort to minimize nutrient losses (US Department of Agriculture – Natural Resources Conservation Service, 2003). Nutrient flows on a typical CAFO (poultry broilers)—beef farm system are presented in Fig. 7.1, illustrating the challenges facing nutrient budgeting of these systems. In general, N and P inputs far exceed outputs at a farm level. While there is the potential for N use as a fertilizer for forage production, P can rapidly accumulate (West and Waller, 2007).

Estimates of annual flows and balance of N and P for pathways shown in Fig. 7.1 are presented in Table 7.1 for a representative CAFO (poultry broiler—beef operation in north-west Arkansas). For this example, only 15% of the imported N is exported in animal produce and for P, 12% (Table 7.1). Fifteen per cent of the N and 17% of P is recycled back to the pasture through ungrazed vegetation



**Fig. 7.1.** Farm-scale N and P budget for a theoretical 80 ha farm in north-west Arkansas with three broiler houses and beef cows. Values are total N and P in kg/year. The cow-calf pool includes heifers and bulls. (Data adapted from West and Waller, 2007).

and cattle excreta. The remaining N and P (about 70%) is unaccounted for with the farm system (i.e.  $263\,\mathrm{kg}$  N and  $72\,\mathrm{kg}$  P/ha/year). This scenario illustrates the potential for N and P to accumulate within a CAFO—beef grazing system and while the litter-based N can be used to maintain forage production, excess soil P can limit on-farm utilization of the litter-based N. Management options to minimize this P build-up include exporting poultry litter and harvesting forage crops for off-farm sale; however, this requires use of off-farm mineral N or N $_2$ -fixing legumes (West and Waller, 2007).

**Table 7.1.** Annual N and P balance and flow through components of a beef grazing—CAFO system (poultry operation in north-west Arkansas). (Adapted from West and Waller, 2007.)

	kg/ha/year		
Farm component <sup>a</sup>	Nitrogen	Phosphorus	
Poultry P balance <sup>b</sup>			
N and P import in feed	370	100	
N and P export in poultry	40	10	
Litter (manure) produced	3750	3750	
N and P recovered in litter and applied to pastures	100	52	
Cattle/forage N and P balance <sup>c</sup>			
Forage dry matter produced	5770	5770	
N and P uptake into topgowth <sup>d</sup>	127	19	
Forage N and P consumed by cattle at 0.7 grazing utilization	89	13	
Ungrazed forage N and P returned to soil	38	6	
Supplement N and P consumed by cattle	1	<1	
N and P excreted by cattle on pasture	81	11	
N and P exported in cattle live weight: weaned calves and cull cows	10	2	
Whole-farm nutrient balance			
Total N and P import in feed and supplement	371	101	
Total N and P export in poultry and beef	51	12	
Excess N and P (import-export)	320	89	
N and P returned to pasture as ungrazed forage and cattle excreta	119	17	
Unaccounted for N and P	201	72	

<sup>&</sup>lt;sup>a</sup>Eighty-ha farm in forage (bermudagrass, tall fescue, white clover and some annuals).

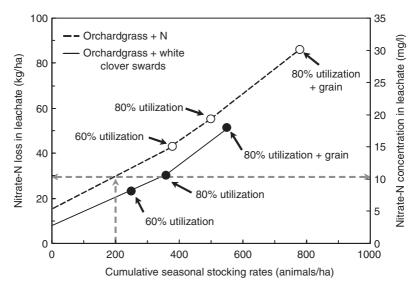
#### Nitrogen

Nitrate ( $NO_3$ ) leaching from intensively grazed pastures occurs where precipitation exceeds evapotranspiration and results from the high levels of N fertilization and uneven recycling of N in urine and dung (Ball and Ryden, 1984). In fact,  $NO_3$  leached from below-grazed grasslands is affected by grazing density and soil type (Garwood and Ryden, 1986; Steenvoorden *et al.*, 1986; Cuttle and Scholfield, 1994). Increasing grazing density can promote  $NO_3$  leaching because the N consumed by the animal is largely returned to the pasture as urea in urine patches to only a very small part of the grazed sward (Jarvis *et al.*, 1989). For example, cattle urine spots impact about a 60 cm diameter area and N concentrations under urine spots are equivalent to a  $700 \, \text{kg/ha}$  fertilizer N application, which exceeds the capacity of the soil to assimilate N and with water contained in the urine, leaching occurs (Stout *et al.*, 1997, 2000).

<sup>&</sup>lt;sup>b</sup>Three poultry houses with five broiler flocks per year, producing 734,700 kg of bird live weight.

<sup>&</sup>lt;sup>c</sup>Eighty beef cows, 72 calves, 12 heifers and 3 bulls. Farm is self-sufficient in feed production for the cattle except winter energy supplement for cows and heifers and mineral supplement. No hay is imported or exported, and no phosphatic fertilizer is imported.

<sup>&</sup>lt;sup>d</sup>Topgrowth uptake is 2.20% N and 0.32% P.



**Fig. 7.2.** Relationship between stocking density and nitrate-N in leachate beneath N-fertilized orchardgrass and orchardgrass/white clover swards.

N loss from urine patches is affected by animal size, animal type, forage quality and growth stage, and climatic factors, while N loss from the pasture as a whole can be affected by soil hydrologic properties, fertilization rate and pasture species composition (Whitehead, 1995). In the North-east USA, Stout  $et\ al.$  (1997) showed that about 25% of the N excreted in cattle urine can leach below the root zone and can contribute to a sizeable amount of NO<sub>3</sub> leached when projected over the entire pasture (Fig. 7.2). A relatively low cumulative seasonal stocking rate of 200 cows-days/ha (590 kg mature Holstein dairy cows) would result in  $10\ \mathrm{mg/l\ NO_3-N}$  in leachate beneath a fertilized cocksfoot (Dactylis glymerata L.) pasture (Fig. 7.2).

# **Phosphorus**

High concentrations of soil P can occur in grazed pastures where manure is deposited (Gerrish *et al.*, 1995; Sharpley *et al.*, 1998). For example, West *et al.* (1989) found Bray-I soil P ranged from 3 to 9 mg/kg in Kentucky 31 tall fescue [*Lolium arundinaceum* (Schreb.) Darbysh.] permanent pasture. After 5 years grazing (5 beef steers/ha), Bray-I P ranged from 10 to 150 mg/kg, with the higher soil P values extending only 10–20 m from the water source (West *et al.*, 1989). This, along with soil compaction, increases the potential for P loss from grazed pastures in runoff or drainage waters (Breeuwsma *et al.*, 1995; Nelson *et al.*, 1996; Sharpley and Syers, 1976). For example, Owens *et al.* (1997) found that decreasing grazing density and duration dramatically decreased runoff and erosion from a pastured watershed in Ohio (Table 7.2).

	Period	Rur	noff	Erosion
Pasture management	Years	mm	%ª	kg/ha/year
Continuous grazing with hay feed	12 (1974–1986)	120	11	2259
Rotational grazing in summer	3 (1986–1989)	14	1	146
No grazing	5 (1989–1994)	6	1	9

**Table 7.2.** The effect of grazing on runoff and erosion from a pasture watershed in Ohio. (Adapted from Owens *et al.*, 1997.)

Clearly, increased runoff and erosion with grazing will enhance the potential for P loss. Olness *et al.* (1975) found that P losses were greater from continuously (4.6 kg P/ha/year) than rotationally grazed pastures (1.3 kg P/ha/year). In fact, P losses with continuous grazing were greater than from ungrazed lucerne (2.5 kg P/ha/year) and wheat (2.9 kg P/ha/year; Olness *et al.*, 1975). Owens *et al.* (1997) showed that when management is changed, the impacts of the previous grazing event or scheme were not long-lasting, changing within a year. Similarly, Sharpley and Syers (1976, 1979) found a rapid increase in the concentration of dissolved and particulate P of surface runoff and tile drainage following grazing. Also, organic P from manure may be more readily leached through a soil profile to shallow aquifers (Haygarth and Jarvis, 1996; Chardon *et al.*, 1997).

#### **Pathogens**

Cattle are susceptible to a variety of bacterial and protozoan pathogens which are also pathogenic to humans. For example, the protozoan parasites Giardia spp. and Cryptosporidium parvum and the enterotoxigenic/enteropathogenic Escherichia coli cause scours in calves and diarrhoea in humans (Aiello, 1998). These pathogens are excreted in large numbers by symptomatic animals; asymptomatic animals may shed at lower levels (Garber et al., 1994). Healthy cattle may also serve as passive carriers of human pathogens. For example, the enterohemorrhagic E. coli O157, Campylobacter spp. and Listeria monocytogenes have been documented in cattle feces (Shere et al., 1998; Wesley et al., 2000). There is limited, and often conflicting, information regarding the survival of specific pathogens in pasture environments. Laboratory studies indicate that faecal bacteria (E. coli O157 and Campylobacter spp.) die rapidly in soils. However, watershed studies suggest that faecal bacteria may persist along river/stream banks and in channels. Increased concentrations of faecal bacteria are frequently observed in rivers/streams during storms owing to microbial resuspension during periods of turbulent flow (McDonald et al., 1982).

<sup>&</sup>lt;sup>a</sup>Per cent of annual precipitation as runoff.

# **Managing Nutrients Through the Grazing Animal**

Three major factors limit the sustainability of land application of animal manure to perennial grassland: (i) the mismatch between N to P ratio of the manure (2:1; Edwards, 1996) and the ratio of their uptake by forage plants (5:1 to 10:1; Robinson, 1996); (ii) the impracticality of incorporating manure into the surface soil on the sloping, rocky lands typical of many perennial grasslands; and (iii) the very low export of P in the marketed products of the grazing animals. West and Waller (2007) estimated that only 3.5% of the P from poultry manure applied to representative pastures in Arkansas, USA, is recovered by beef cull cow and calf body mass and marketed off the farm. Therefore, multi-year applications of manures from confined poultry and swine feeding operations to surrounding grasslands result in massive build-up of soil P levels at the soil surface. The readily hydrolysable and soluble forms of P in such manures render this P vulnerable to runoff losses.

# Managing nitrogen

Nutrient management planning programmes in high-runoff-risk watersheds restrict or disallow manure applications to grassland soils showing high surface-P build-up. This forces cattle producers to forego animal manures as a low-cost source of N for growing forages, causing a decline in livestock carrying capacity. Options for preventing this loss in pasture production include the purchase of expensive synthetic N fertilizer or incorporating legumes in the forage mixtures. Using Arkansas, USA, forage production data (Huneycutt *et al.*, 1988; 1200 mm rainfall, warm temperate zone), we estimate that applying 4.5 Mg/ha of poultry litter per year to a tall fescue/bermudagrass mixture can sustain beef cattle at 1.0–1.25 cow + calf/ha/year (including replacement heifers and bulls) at a cost of US\$45–90/ha depending on transport distance. Replacing the manure with synthetic N from urea would require 100–120 kg/ha of N to maintain the carrying capacity, at a current cost of US\$110–130/ha, causing a net decrease in profitability.

Legumes such as white clover ( $Trifolium\ repens\ L.$ ) are compatible with pasture grasses in humid zones, and can fix atmospheric N $_2$  via symbiotic association with Bradyrhizobium bacteria in root nodules. Established stands of temperate legumes in a mixture with perennial grasses can fix from 90–285 kg N/ha annually (West and Mallarino, 1996), with amounts increasing as percentage legume in the mixture increases (Mallarino  $et\ al.$ , 1990a). A portion of the N fixed by legumes is transferred to associated grass via decomposition of nodules, roots and ungrazed leaves and stems. In addition, legume N in the form of protein is consumed by livestock and largely excreted in the urine as urea. Part of the excreted N is mineralized and taken up by the companion grass. Mallarino  $et\ al.$  (1990b) measured an annual average of 41 kg/ha of fixed N transferred from white clover and recovered in tall fescue forage using an  $^{15}$ N-tracer technique. Even though grazing animals can act as an intermediary for transferring fixed N to grass, leakage of N via ammonia volatilization and nitrate leaching from urine limits the efficacy of this pathway.

Legumes are limited in the degree to which they can replace fertilizer N because of their poor competitiveness against aggressive grasses and low tolerance of drought, insects, diseases and grazing. In the Arkansas scenario above where poultry-litter application ceases, white clover would be expected to comprise around 25–30% of the grass-legume mixture and support no more than 1.0 cow + calf/ha, with high risk of legume stand loss due to summer drought. Pasture carrying capacity would be moderately decreased by replacing 4.5 Mg/ha of poultry manure with legumes, but would provide a higher quality forage capable of producing greater profit per head (Hoveland, 1986). Successful use of legumes as an alternative N source depends on fine-tuned management practices, such as maintaining favourable soil pH, replenishment of the soil seed-bank to promote continual recruitment of new legume seedlings, preventing overgrazing to maintain legume plant vigour and  $\rm N_2$  fixation rate and avoiding insufficient grazing of the grass component to prevent excessive shading of the legumes by grass.

# Managing phosphorus

Another challenge facing managers of excessively high-P soils in vulnerable watersheds is to draw down soil P to levels considered low risk for P loss in runoff. As grazing beef animals excrete >90% of the P they consume and retain so little in their body mass (<2 kg in a 225 kg calf and <8 kg in a cull cow marketed off the pasture), forage management may shift from all-grazing to harvesting and removing some or all the herbage as hay or silage. This is considered a remediation effort since fairly high applications of N are needed to drive plant growth and P uptake. Annual declines in soil-test P may be a small fraction of the relatively labile P pool in the soil, leading to slow improvements in the potential P runoff. Robinson (1996) summarized annual P removal rates with bermudagrass (*Cynodon dactylon* (L.) Pers.) hay of 26 kg/ha for a common variety to an extreme of 82 kg/ha on swineslurry treated fields for 'Coastal'. Coblentz *et al.* (2004) reported an annual P removal rate with common bermudagrass on soils with a history of poultry-litter application of 43 kg/ha when receiving 112 kg/ha/year of inorganic N in western Arkansas. Mehlich-3 extractable soil P declined by 48 mg/kg over 2 years.

Forages harvested from high-P sites can be fed back to animals in identifiable low-P, low runoff-risk areas on the same farm; however, that does not mitigate the farm-scale P accumulation problem, and soil adsorption capacity at the low-P site will eventually become saturated with P. Export of the harvested forage from the watershed as a cash crop to buyers demanding feed of high nutritional quality, such as dairy and horse producers, offers the best opportunity to draw down soil P to sustainable levels while making a profit.

Rotational stocking is often suggested as a practice to improve nutrient recycling on pastures by promoting a more uniform redistribution of excreta. High-density grazing in relatively small paddocks with long rest periods for plant recovery results in more uniform defoliation of the pasture compared with continuous stocking (Sollenberger and Newman, 2007). Such behavior would theoretically result in a more uniform distribution of excreted N and P, which would decrease their build-up and potential loss in frequented (e.g. camping) sites, such as at water and

shade (Peterson and Gerrish, 1996). However, in US CAFO-beef grazing systems, spatial distribution of cattle excreta appears to be driven more by stocking density, location of shade and distance of travel to water, independently of rotational versus continuous stocking. Mathews *et al.* (1994) observed no difference in uniformity of excreta deposition in continuous, 3-paddock and 15-paddock rotations, but macronutrients consistently accumulated most in the third of pasture area closest to camping areas. Providing readily accessible water supply in each paddock and away from other shade and feeding sites is recommended to maximize recycling of excreted nutrients for pasture regrowth (Peterson and Gerrish, 1996).

# Managing forage species

Rotational grazing practices consistently increase pasture-carrying capacity over continuous grazing and defoliation. Increased carrying capacity translates into greater output of animal live weight gain or milk per unit land area for a given level of resource input, as long as per-animal production rate is not compromised. Aiken (1998) reported a 39% increase in carrying capacity and 44% increase in weight gain per hectare with steers grazing wheat (Triticum aestivum L.) and annual ryegrass (L. multiflorum Lam.) during spring in an 11-paddock rotation. Hoveland et al. (1997) observed a 37% increase in weight gain per hectare in rotational over continuous stocking with tall fescue/bermudagrass, which was explained entirely by an increase in carrying capacity. Multipaddock rotation at high stock density enhances carrying capacity by increasing the utilization rate of forage by the animal and by reducing defoliation stress on the plant, thereby increasing plant growth and nutrient uptake from the soil. The enhanced export of P in the marketing of more animal product would be too small, however, to affect the farm-scale P balance. The rationale for intensifying the degree of rotation where the nutrient management plan calls for cessation of manure application is that increased per-hectare output of animal product generates additional income to offset the cost of the more expensive N from synthetic fertilizer, or a similar per-hectare output can be realized from a lower level of N fertilizer input.

Diversifying the types of forages on a farm can more thoroughly exploit changing growing conditions throughout the year for maximizing nutrient uptake and recycling. Farms in warm-temperate and subtropical conditions rely heavily on warm-season forages for grazing and hay production. Bermudagrass is the predominant grass used for that purpose in the southern USA; however, this grass leaves a 5- to 7-month production gap during which temperatures are too cold for growth (West and Waller, 2007). Winter annual grasses and legumes can be autumn-planted and grazed during the winter and early spring, and/or allowed to accumulate growth in spring for a harvest of hay or silage. The winter crops would take up N and P during a time of year when these nutrients are most subject to leaching and runoff losses. Winter uptake rates of P in Mississippi, USA, amounted to 20, 17 and 17 kg/ha for annual ryegrass, wheat and crimson clover, respectively, when fertilized with poultry litter (calculated from Pederson *et al.*,

2002). These amounts add significantly to the range of P uptake rates of 26–82 kg/ha during summer growth of bermudagrass cited by Robinson (1996).

Tall fescue is the predominant perennial temperate forage grass in the humid USA owing to its high yield and adaptation to widely variable soil and climatic conditions and grazing managements (West and Waller, 2007). Animal productivity and health are depressed because of ergot-alkaloid toxins produced by a fungal endophyte (*Neotyphodium coenophialum*) in the grass. The toxins exacerbate heat stress in cattle in hot, humid environments and reduce blood flow to the extremities in cold weather, causing animals to seek shade or stand in ponds for relief. Endophyte-free cultivars of tall fescue lack such toxins, but do not persist well under the combined stresses of drought and heavy grazing pressure. New cultivars contain endophytes specifically selected for lack of ergot-alkaloid production, but which retain the benefits of drought and grazing tolerance for host grass persistence (Bouton *et al.*, 2002).

Such cultivars could potentially improve the efficiency of nutrient recycling in pastures and decrease nutrient losses by causing animals to spend a greater proportion of their time grazing and less time in shade and water (Schomberg *et al.*, 2000). Parish *et al.* (2003) reported that steers grazing tall fescue with a non-toxic endophyte spent less time idling and standing, used less water and consumed more forage than steers grazing toxic fescue, indicating the potential for better redistribution of excreted nutrients when using non-toxic endophytes. Steer-calf weaning weight was increased by 15% by grazing cow-calf pairs on tall fescue infected with a non-toxic endophyte compared with the wild-type toxic endophyte, plus the cows maintained higher body weight on the new endophyte (Watson *et al.*, 2004). Greater live weight gain indicates that non-toxic endophytes can enhance retention of all ingested nutrients in cattle, including P. Moreover, converting fescue pastures from toxic to non-toxic types increases overall conversion efficiency of all resource inputs and profitability of enterprise (Stuedemann and Seman, 2005).

#### Managing for soil carbon

The effect of grazing on soil organic C (SOC) was reviewed by Schnabel *et al.* (2000), who summarized the effect of various grazing management practices on SOC and animal production (Table 7.3). While the effect of some specific practices such as utilizing C4 grasses have predictable effects on SOC, the effect of the overall practice of adopting rotational stocking on SOC was found to be unclear. Recent unpublished research on cattle grazing effects on SOC in the Southern Piedmont region of the USA has been summarized in abstract form (Lovell *et al.*, 1997). During the first 3 years of steers grazing 'Coastal' bermudagrass, SOC increased at a rate of 1.5–1.8 Mg/ha/year. Soil organic C under bermudagrass that was harvested as hay or left unharvested for conservation increased at a rate of only 0.3–0.4 Mg/ha/year. The higher rates of soil C accretion under grazing were due to return of the forage-derived but rumenundigested C to the soil that readily became part of the SOC pool. Following 15–19 years of cattle grazing 'Tifton 44' or Coastal bermudagrass, SOC to a depth of 20 cm averaged 36.7 Mg/ha (Franzluebbers *et al.*, 1998). Three paired fields that

**Table 7.3**. Implications of changes in grassland management on potential carbon sequestration and animal production. (Adapted from Schnabel *et al.*, 2000.)

	Influence		
Factor	C sequestration	Animal production	
C4 grasses replacing C3 grasses	Increase; higher C/N; more SOC accumulation	Beef cattle – possible increased production, but increased management costs	
		Dairy cattle – decreased production on lactating animals	
Replacing endophyte-infected tall fescue with non-infected fescue or with non-toxic endophyte	Decrease; lower microbial degradation in soil	Increased weight gains, also suitable for dairy production	
Adopting intensive grazing management	Unknown; increased biomass; increased SOC; increased forage quality; increased degradation	Increased animal gains and milk production	
N fertilization – hayland	Increase; higher biomass production; higher SOM	Increased animal production per unit land area	
N fertilization – intensive pastures	Unknown; increased biomass; increased SOC; increased forage quality; increased degradation	Increased animal production per unit land area	
P fertilization	Decrease; increased legume in swards; lower C/N; less SOC accumulation	Increased animal production per unit land area	

were hayed, instead of grazed, contained 31.1 Mg SOC/ha. Most of the difference in SOC between grazed and hayed bermudagrass occurred in the surface 5 cm. Carbon in surface residue was also greater (P < 0.01) under grazed (1.8 Mg/ha) than under hayed (1.2 Mg/ha) bermudagrass.

The effect of grazing versus haying on SOC in the Netherlands was mixed. Soil organic C in the surface 25 cm averaged 8.9 Mg/ha greater under grazing than under haying at the end of 3 years of comparison (Hassink and Neetson, 1991). Little response in SOC to fertilizer addition (250–700 kg N/ha/year) was observed. In a later study at the same location, the effect of grazing and haying on SOC was small and inconsistent (Hassink, 1994).

Intensity of grazing management may influence SOC. Where soil water supply does not constrain yield, SOC levels would be expected to be greater under management-intensive rotational stocking > intensive continuous stocking > extensive continuous stocking. In contrast, where a water deficit limits production, as in western rangelands, long-term intensive grazing may damage the stand with a concomitant loss of SOC (Dormaar and Smoliak, 1985; Hoglund, 1985).

Fertilizer and lime additions and use of improved seed make intensively managed pastures more productive than extensively managed pastures.

Spatial redistribution of plant residue and excreta from foraging areas to camping areas can alter SOC. In a 15-year-old pasture in New Zealand, SOC in camping areas ranged from 37 to 84 g/kg, but 34 to 72 g/kg in non-camping areas (Nguyen and Goh, 1992). In Georgia, SOC was also most concentrated near permanent shade and water sources (i.e. camping area) in 7- to 15-year-old tall fescue pastures. Although some literature exists on redistribution of a few different nutrients in pastures (West *et al.*, 1989; Wilkinson *et al.*, 1989; Sagger *et al.*, 1990; Peterson and Gerrish, 1996), much more research is needed to understand SOC redistribution within pastures and its potential to sequester C.

# **Best Management Practices for Mixed Grazing and CAFO Farming**

# Pasture management

Vegetative cover is widely accepted as one of the main factors that can be managed to minimize runoff and erosion potential. By intercepting raindrop impact, vegetation decreases the energy imparted to surface soil. Pastoral systems, forage type and season of growth can affect both canopy cover and structure. In fact, Self-Davis et al. (2003) showed that 'Kentucky-31' tall fescue decreased runoff volume 50% in spring, summer and fall compared with runoff from 'Alamo' switchgrass (Panicum virgatum L.), caucasian bluestem (Bothriochloa caucasia (Trin.) C.E. Hubbard), 'Greenfield' bermudagrass and 'Pete' eastern gamagrass (Tripsacum dactyloides (L.) L.). Infiltration was 17% greater with tall fescue than the other grasses (Self-Davis et al., 2003). Although nutrient loss was not determined in this study, the decrease in runoff would translate into a lower potential for N and P loss. Further, tall fescue produces a major part of its biomass (up to 50%) in April and May in the south-east climate of the USA. As there is a propensity for rainfall-generated runoff to occur in early spring, the early biomass production of tall fescue is likely to further decrease P loss, when compared with warm-season grasses (bermudagrass, bluestem, gamagrass and switchgrass), which obtain heavy canopy cover starting later in May and June.

Periodic aeration of pastures has the potential to decrease runoff and associated nutrient loss via increased infiltration of rainfall, as well as extending forage production (Chen *et al.*, 2001; Shah *et al.*, 2004; Franklin *et al.*, 2005). Franklin *et al.* (2007) found that tall fescue/bermudagrass hay fields (0.8 ha), which had been fertilized with poultry litter for several years, decreased surface runoff volume and dissolved P loss by 35% on well-drained soils in Georgia. In contrast, aeration of poorly drained soils actually increased surface runoff volume and P loss because the presence of hydrologically impeding soil morphological features (depth to Bt horizon) was closer to the soil surface than for well-drained soils. For soils that remain wet near the surface, compaction by tractor traffic during manure application can negate any benefit of aeration (Franklin *et al.*, 2007).

# Riparian buffers

Grassed riparian buffers at least 10 m wide on either side of the stream can prevent overland sediment flow and decrease sediment-borne nutrient loading (Welsh, 1992; Lowrance *et al.*, 1994). Excluding grazing from this zone keeps livestock from concentrating their time in the shade along the buffer strip and creating a nutrient hot spot close to the stream. Periodic grazing or harvesting at 10 cm residual stubble height will remove accumulated nutrients and maintain stand density in grassed riparian buffers (Clary and Webster, 1989).

The principle means by which a riparian buffer can improve water quality is by decreasing sediment and sediment-borne nutrient loads. It is much less efficient in removing soluble P from surface runoff or ground water (Corps of Engineers, 1991; Lowrance *et al.*, 1994). In some examples cited, neither grass nor forested riparian buffers were very effective in removing soluble P. Nitrogen removal is dependent in large measure (up to 80%) upon denitrification. In order for this to occur, the soils in the riparian buffer need to be poorly drained, highly organic and anaerobic most of the time (Corps of Engineers, 1991). If not, N removal by the riparian buffer, forested or grass may be as little as 4% of the total N exported from the contributing watershed if the buffer has a very narrow area that supports denitrification (Lowrance *et al.*, 1994). Grassed buffers, where denitrification could occur, were effective in removing about 40–60% of various forms of N. This was accomplished within 8 m of the land side entry point (Lowrance *et al.*, 1994). Riparian areas subject to overflow may actually release accumulated nutrients sequestered in sediment and litter to overlying floodwaters (Corps of Engineers, 1991).

Riparian shade can also attract grazing cattle and exacerbate P loss in stream flow. Byers *et al.* (2005) found that 0.3 kg/ha/year dissolved P and 1.2 kg/ha/year total P were exported in stream flow over 3 years from a 14.2 ha tall fescue and bermudagrass watershed grazed by 20 cows in Eatonton, Georgia, with 1.8 ha of non-riparian shade. In comparison, 0.6 kg/ha/year dissolved P and 4.6 kg/ha/year total P were exported in stream flow from a 17.5 ha watershed with only 0.6 ha of non-riparian shade. Byers *et al.* (2005) concluded that as both watersheds had similar areas of unfenced riparian shade (0.5 ha), the greater area of non-riparian shade attracted cattle away from the stream, resulting in a 50% decrease in dissolved and 74% decrease in total P export.

#### Livestock exclusion from streams

Livestock that defaecate and urinate into stream and near-stream areas can potentially contribute significant loads of nutrients over time. For instance, an average dairy cow can defaecate up to 15 times and urinate 12 times daily, with a single defaecation containing an average of  $6.6\,\mathrm{g}$  of N and  $1.8\,\mathrm{mg}$  of P (Whitehead, 1995; James, 2005). While urine does not contain significant concentrations of P (no pun intended), mean concentrations of N in urine range from 8 to  $10\,\mathrm{g/l}$ , with an approximate N load of  $27\,\mathrm{g}$  in each Holstein urination (Whitehead, 1995).

By observing four pastures where cattle had access to streams over four intervals during the spring and summer of 2003 in the Cannonsville Watershed, south-

central New York, James *et al.* (2007) were able to estimate faecal P contributions to streams. On average, approximately 30% of all faecal deposits expected from a herd were observed to fall on land within 40 m of a stream, and 7% fell directly into streams. Although amenities in pasture, such as waterers, feeders, salt, and shade, located away from the stream did affect where cattle congregated, the stream was a consistent draw. Using spatial databases of streams, pasture boundaries and livestock characteristics (i.e. number of cattle, and time in pasture) for 90% of the farms in the Cannonsville watershed, approximately 3600 kg of manure P was estimated as deposited directly into streams, with 7650 kg deposited in pasture near streams (<10 m) from the 11,000 cattle in the watershed. Thus, at 12% of the agriculturally derived P loading, cattle excreta contributed a significant amount of P to stream water draining this watershed (Scott *et al.*, 1998).

Recent efforts to exclude cattle from streams as part of the Conservation Reserve Enhancement Program (CREP) were estimated to have resulted in a 32% decrease in P loadings to streams within the Cannonsville watersheds. Thus, livestock exclusionary programmes like CREP and stream bank fencing decrease nutrient loading by mitigating excreta deposition. Clearly, grazing management and placement of stream bank fencing effectively minimizes watershed export of P. For instance, herd size, grazing density and duration could all be used to prioritize sites for stream bank fencing installation. In addition, field observations, such as those by James *et al.* (2007), show that installation of alternative watering sources does not necessarily preclude continued use of streams as a preferred water source.

Stream bank fences must be properly maintained and replaced to ensure effective exclusion, especially after flooding. Also, general wear and tear on the fences by livestock must be continuously monitored. Even though numerous federal, state, county and non-governmental entities currently subsidize stream bank fencing, farmer participation in these programmes is mixed. These programmes may include stipulations concerning reimbursement, maintenance and upkeep that cause farmers to balk. In addition, riparian exclusion may result in various secondary effects that are not subsidized. Farmers often complain about the loss of productive pasture land. Because riparian areas serve as watering sources to livestock as well as sanctuaries from oppressive heat, an alternative to these services must be implemented. Finally, the layout of paddocks may require investments in infrastructure such as stream crossings and bridges.

Some key management practices that can help control the environmental impact of grazing are listed in Table 7.4 and involve:

- 1. Using on-farm manure to meet the P requirements of the pasture and hay crops, and providing other nutrients through purchased fertilizers to correct crop deficiencies.
- 2. Growing legumes as the pasture N source to supplement N added in manure. This will decrease the potential for N leaching, provide a lower-cost alternative to commercial fertilizer as a source of N, and increase marketable per-animal production resulting from high forage quality.
- **3.** Feeding digestible energy supplements to improve N retention in the animal (Ledgard *et al.*, 1999). This will decrease N excretion in urine and consequently decrease N leaching, provided stocking rates are not increased.

**Table 7.4**. Best management practices for beef grazing component within integrated CAFO systems.

#### Best management practice

#### Nutrient management for pastures

Solid/liquid separation and treatment of swine slurry

Manure treatment that increases N/P ratio

Frequency and timing of manure application

Fertilize pastures for optimal N and P balance for meeting forage needs

Develop off-farm markets for manure

Forage species and harvest managements that reduce runoff volume

Maintain vigorous legume content to sustain low-cost pasture production

Reduce soil compaction to decrease runoff and N and P loss

Periodic aeration of pastures

Controlled rotational grazing to spread around the livestock impact

Lower grazing densities

Improved loafing areas for over-wintering cattle

Supplemental forage and feed for balanced dietary energy and N

Exclusion of cattle from streams

Alternative forages to tall fescue containing toxic endophyte

Creation of riparian buffers

Alternative water and shade sources

Off-site remediation

Grassed drainage and waterways

Natural and constructed wetlands

- **4.** For CAFOs with liquid manures, separating slurry solids (rich in P) and liquids (rich in N) to more precisely target those nutrients to specific fields and thus optimize their N and P balance. Additionally, the solids can be mixed with P-sequestering by-products, thereby decreasing their soluble P concentrations.
- **5.** Maintaining proper grazing intensity and soil fertility to sustain vigorous pasture swards and prevent soil erosion and compaction.
- 6. Harvesting hay from high soil fertility fields and near-stream margins for feeding on low fertility sites with low runoff potential or to sell off-farm as high-value forage. This will bring the system or individual fields closer to being nutrient-balanced.
- 7. Diversifying forages, especially for off-season growth and year-round nutrient uptake, to decrease the potential for soil nutrient build-up.
- **8.** Replacing tall fescue and its toxic endophyte with a variety that is endophyte-free or with a non-toxic endophyte to decrease animal loafing in shade and water and increase marketable animal production.
- 9. Using rotational stocking to increase the uniformity of grazing, decrease travel to loafing areas and to increase per-area animal productivity.
- 10. Periodic aeration of pastures to decrease surface compaction, increase infiltration and decrease surface runoff and erosion of nutrients.
- 11. Installing stream bank fencing and off-stream watering systems to decrease animal access to streams and direct defaecation and urination into streams, and

planting to provide shade and shelter away from streams and decrease stream bank degradation.

12. Installing off-site conservation measures such as grassed waterways, small impoundments and wetlands to impede runoff from pastures and decrease nutrient export.

#### **Conclusions**

Grazing is an animal production system whose main purpose is to produce low-cost, high-value animal products on land unsuitable for crop farming, by efficiently cycling grassland nutrients and energy through ruminant animals. As with confinement production systems, grazing will have negative impacts on the environment, and care must be taken to ensure that these impacts are within limits acceptable to society. In contrast to confinement systems, however, grazing managers do not have the same degree of control over nutrient and energy flows. Consequently, if environmental impacts of grazing systems are to be minimized, careful management practices must be invoked.

Some critical questions need to be answered in enhancing the economic and environmental sustainability of mixed farming systems, which integrate pastoral grazing with CAFOs. If manure is exported from the farm, can low-P input systems provide sufficient P for beef cattle to develop and reproduce, while at the same time optimizing forage production? Will the high cost of N fertilizer reduce its use and decrease farm productivity owing to chronic N deficiency? Can grazing be sufficiently and economically controlled on pastures near sensitive water bodies to reduce nutrient losses even when receiving manures? Can intensive management and improved genetics of legumes be implemented for high persistence and N-fixing ability to sufficiently provide N on P-enriched CAFO farms where manure application is restricted?

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8

# The Environmental Impacts of Non-irrigated, Pasture-based Dairy Farming

R.M. Monaghan

AgResearch Invermay, Private Bag 50034, Mosgiel, New Zealand

#### Introduction

Most modern dairy farming systems continually seek to improve farm business productivity through increasing outputs of saleable product or through decreasing input costs, or both. An inevitable outcome of the former strategy is increased land-use intensity and farm inputs of feed, fertilizer and energy. Inefficient nutrient cycling and increased losses of nutrients to the environment are usually an unfortunate consequence of this pathway to economic productivity. Greater attention is now being focused on some of the off-site impacts of farming activities around the world, particularly the consequences of nutrient enrichment of groundwater and surface waters, and the contribution of greenhouse gases (GHG) such as methane (CH<sub>4</sub>) and nitrous oxide (N<sub>2</sub>O) to global warming. Intensive agriculture is known to emit significant amounts of nutrients, particularly nitrogen (N) and phosphorus (P), faecal bacteria and sediment (Gillingham and Thorrold, 2000; Watson and Foy, 2001; Oliver et al., 2005a; Monaghan et al., 2007a). While these emissions are typically not large by agronomic standards, transferring pollutants from land to water can significantly impair water quality. These transfers have been shown to increase as farm inputs increase and systems intensify (e.g. Scholefield et al., 1993; Ledgard et al., 1999a; Watson et al., 2000; McDowell et al., 2003b; Monaghan et al., 2005). The political and economic ramifications of the Kyoto protocol have now also placed GHG emissions from agriculture under the spotlight. Coupled with issues of energyuse efficiency in a future where scarcity and cost are likely to become acute, these concerns mean that today's dairy farms are coming under much greater scrutiny, and for a broader range of environmental issues than ever before.

Considerable research over the past four to five decades has helped us understand how nutrients cycle in grazed pastures, and optimize the efficiency of fertilizer nutrients for agronomic productivity. Earlier research on the recycling of nutrients in grazed pasture systems, reviewed by Haynes and Williams (1993), reinforced the concept that nutrients in pasture ingested by the grazing animal are

inefficiently utilized in growth, or milk, meat and wool production. The majority of nutrients are excreted in dung or urine. Much of the earlier research also defined relationships between soil test measures of plant available nutrients and pasture production. This led to the development of a suite of soil sampling, testing and interpretation procedures that now underpin many farm fertilizer recommendations (e.g. see reviews by Edmeades *et al.*, 2005, 2006). Much of this information was captured in decision-support models that have been extended to econometric and nutrient budgeting modelling frameworks (Ledgard *et al.*, 1999b). The development of these decision-support tools has shifted nutrient management decision making from simple fertilizer requirement recommendations to more comprehensive farm nutrient management planning on both a block (e.g. group of fields) and whole-farm basis, taking account of nutrient transfers on to and within the farm. These systems have been augmented with plant and animal testing (particularly for trace nutrients), and are now being increasingly adopted into reporting systems by fertilizer companies and soil-testing laboratories.

These decision-support tools have also been progressively modified to address the potential environmental effects of combinations of soil-climate-land management scenarios (e.g. Brown et al., 2005; Ketterings et al., 2006). Evaluations of nutrientuse efficiencies such as nutrient recovery in saleable product, farm nutrient surplus, nutrient loss (kg/ha) and management risks associated with nutrient losses to the environment, are examples of agri-environmental indicators which can assess potential environmental effects. Langeveld et al. (2007) and Hanegraaf and Boer (2003) document how some of these types of indicators have been used to guide farm decision making in the Netherlands, although caution that they need to be used with care given that indicators are simplifications of complex and variable processes. To be effective, these tools must accurately encompass the key drivers of nutrient flows on farms, and incorporate the main management practices determining nutrient losses. This chapter reviews our current understandings of some of these key drivers of nutrient flows and losses from non-irrigated dairy farming systems. Potential mitigation measures to decrease these losses are described, including a cost-benefit analysis. We also focus on the impacts of some less-obvious land management practices contributing to farms' discharges of non-nutrient environmental pollutants, such as faecal microorganisms (FMOs) and sediment, and discuss the current state of knowledge of these issues. For brevity, we confine the review to non-irrigated dairy agriculture in temperate regions where pasture is the main source of feed.

# **Key Sources of Pollutant Losses from Dairy Farms**

Much research has focused on the role of dairy farming contributing to nutrient enrichment of groundwater and/or surface waters (Ledgard et al., 1999a; Aarts et al., 2000a,b; Eckard et al., 2004; Humphreys et al., 2004; Wachendorf and Golinski, 2006). While dairy cows are not usually the sole contributor to water quality impairment, this research has shown that inappropriate management of a dairy farm has the potential to cause significant groundwater and stream pollution. It is probably unrealistic to expect clean water to flow from fertile and highly productive land, but there is clearly a desire to minimize losses of nutrients, FMOs and GHGs from dairy farms. Examples of N and P losses from cattle-grazed farmland are given in Table 8.1.

**Table 8.1.** Losses of N and P to water from grazed pasture systems.

Location and/or stocking rate	N applied (kg N/ha/ year)	Nitrate-N loss (kg N/ha/year)	Total P loss (kg/ ha/year)	Reference
Field/farm scale losses	-	<u> </u>		
Dairy cows, New Zealand				
Otago	88	25	0.08 <sup>a</sup>	Monaghan and Smith (2004) and unpublished results
Southland <sup>b</sup>	0	31	0.37	Monaghan <i>et al.</i> (2005); Smith and Monaghan (2003)
	200	48	0.43 <sup>a</sup>	
	400	58	0.30	
Waikato	0	40		Ledgard <i>et al</i> . (1999a)
	200	79		
	400	150		
Taranaki	0	19		Roach <i>et al</i> . (2001)
	200	20		
	400	42		
Beef cattle, UK				
Devon: Drained	200	59	2.15	Tyson et al. (1997); Scholefield et al. (1993); Cuttle and Scholefield (1995); Haygarth et al. (1998)
	400	194		
Undrained	200	18	3.15	
	400	74		
Hillsborough, Northern Ireland		18		Watson <i>et al.</i> (2000)
	200	27		
	400	65		
Antrim, Northern Ireland	300	20	1.1	Jordan and Smith (1985)
Catchment scale losses			0.40	\\(\frac{1}{2}\)
Southland, New Zealand, 0.9 cows/ha <sup>c</sup>		8	0.43	Wilcock <i>et al.</i> (2007)
Canterbury, New Zealand, 1.6 cows/ha		9	0.89	Wilcock et al. (2007)
Waikato, New Zealand, 1.9 cows/ha		13	0.67	Wilcock et al. (2006)
Westland, New Zealand, 1.8 cows/ha		23	5.02	Wilcock et al. (2007)
Taranaki, New Zealand, 3.2 cows/ha		26	0.72	Wilcock et al. (2007)
Pennsylvannia, USA <sup>d</sup>		56	2.80	Galeone (1999)

<sup>&</sup>lt;sup>a</sup>Subsurface drainage losses.

<sup>&</sup>lt;sup>b</sup>Mixed dairy and beef.

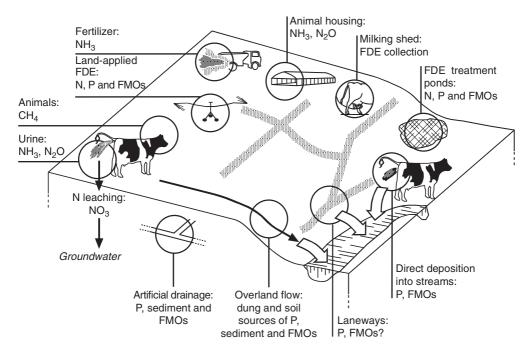
<sup>&</sup>lt;sup>c</sup>Whole catchment equivalent.

dMixed land use.

Pasture-based dairy production systems have historically been driven by soil, plant and climate factors that have been tempered by management inputs, but generally without the constraint of nutrient efficiency. In today's environment nutrient-use efficiency has become one key indicator of sustainable agriculture. Because this indicator is heavily influenced by soil, plant, weather and management variables, manipulation of these factors to achieve an optimal production system is a very complex task. Modern dairy farms receive large inputs of nutrients and cycle most within the farm. As an example, P losses within non-irrigated dairy farms range from 0.3 to  $5.0 \, \text{kg P/ha/year}$ . This typically represents 1-10% of farm P inputs via fertilizer or feed, or much less than 1% of the total mass of P resident within the soil profile. For N, typical leaching losses of between 20 and  $40 \, \text{kg/ha/year}$  represent equivalent losses of less than 10% and 1% of fertilizer inputs and soil N reserves, respectively. The sources of these losses vary, depending on the pollutant and the dairy farm's management systems (Fig. 8.1). Some key aspects of these drivers are outlined below.

#### Nitrogen

Considerable research into N flows within grazed dairy pastures since the late 1970s clearly shows that the amount of N excreted by animals, and in particular urine N, is the most important determinant of N losses (including leaching



**Fig. 8.1.** Schematic representation of the main sources of contaminant loss from grazed dairy farms.

to deep drainage or runoff to stream and gaseous losses; e.g. Ledgard, 2001; Di and Cameron, 2002a). Consequently, the amount of N excreted by animals is the primary driving factor of N losses rather than inefficiencies related to N fertilizer usage (Fig. 8.1). The main effect of fertilizer N use on N cycling efficiency in grazed pastures is therefore indirect, with N fertilizer inputs, which allow for an increase in pasture production and animal stocking rate, also increasing urine N excretion. A variety of studies have quantified the potential for N in urine to leach through pasture soils. In an experiment using <sup>15</sup>N-labelled urine, Fraser et al. (1994) estimated that 8% of urine N leached below 1.2 m depth after 1 year. The timing of urine deposition strongly influences the potential for urine N to leach through pasture soils, with large losses typically observed for urine deposited shortly prior to the onset of drainage. For clover-based dairy pastures, N fertilizer is generally not a major direct source of N loss, as it is applied in relatively low rates and used strategically to supplement N supply from biological N fixation. Direct leaching of fertilizer N is usually low if the rates and timing of applications are correct (Ledgard et al., 1999a; Di and Cameron, 2002b; Monaghan et al., 2005). Soil type exerts a considerable influence on the amount of nitrate-N leached from the soil profile, with greater losses observed for light free-draining soils compared to heavier-textured and/or poorly drained soils where a proportionally greater amount of soil nitrate is removed via denitrification processes.

The amount of N excreted by grazing cows is tied to the amount of N consumed, which in turn is broadly related to animal stocking rate. The relationship between N losses and stocking rate is closer for sheep and beef farms because of the relatively small variation between farms in external N inputs. However, there is a wide variation in external N inputs and per-cow production and intake of feed-N (e.g. approximately threefold) on dairy farms. Stocking rates (animals/ha) are therefore a crude proxy for the magnitude of N loss for a dairy farm. Large losses of nitrate-N in drainage may occur from areas used for forage crop grazing during winter when pasture growth rates are usually low. The greater losses from the wintering part of the system arise due to: (i) relatively large amounts of mineral N remaining in the soil in late autumn following pasture cultivation and forage crop establishment the preceding spring; and (ii) the deposition of much excretal N on to the grazed forage crop during winter when plant uptake is correspondingly low. Dairy grazing systems in cool-temperate regions have accordingly evolved which utilize housing and high inputs of supplemental feed to manage dairy herds through winter months when pasture growth rates are low. Soil poaching is often a concern and nutrient losses in drainage are greatest. These systems contrast with those typically found in warm-temperate regions such as central and northern New Zealand where year-round grazing is commonly practised because of a better match between herd feed demand and pasture growth rates. The type of system employed strongly influences the pathway of nutrient loss. For systems that utilize animal housing, manure management has a major influence on how much N can be lost via ammonia volatilization and denitrification during storage and application to pastures in spring. In contrast, drainage is an important pathway of N loss from excreta voided to pastures during winter under a year-round grazing management system. Although strongly dependent on economic considerations, experience has shown that dairy systems which have utilized housing

and feeding systems have also shown a greater propensity for farm intensification, presumably because much of the cost associated with infrastructure required to house and feed animals has already been incurred, and the marginal benefits of additional production outweigh the marginal costs of additional farm inputs.

Ammonia volatilization from recently applied urea and ammonium-based fertilizers, slurry/manure applications or urine deposition can be an important N loss pathway, particularly where soil pH is high and warm conditions favour the removal of ammonia gas from the soil surface (Theobald and Ball, 1984). Urea, derived either from fertilizer or urine applications, has the greatest potential for ammonia loss due to the pH increase associated with urea hydrolysis. Volatilization losses can account for 0–28% of the urine N excreted from dairy livestock, depending upon N application rate, stocking density and duration, climatic conditions and soil properties (Bussink, 1994; Whitehead, 1995; Ledgard *et al.*, 1999a). Losses are also greater for systems where cows are housed for some part of the year and manure storage is required; the magnitude of these losses being strongly influenced by how the manure is stored (e.g. covered tanks versus open lagoons) and environmental conditions (Webb *et al.*, 2005). Ammonia volatilization from pastoral land can contribute to the unwanted nutrient enrichment and acidification of both neighbouring and distant natural ecosystems.

Soil denitrification processes yield both dinitrogen and  $\rm N_2O$  gases, the latter being a potent GHG that contributes to global warming (discussed in greater detail in Chapter 1, this volume). Although  $\rm CH_4$  usually represents the major portion of a dairy farm's total GHG emissions inventory,  $\rm N_2O$  can account for up to 30% of total losses. Given the limited scope currently for reducing  $\rm CH_4$  emissions from ruminants, there is much ongoing research that seeks to manipulate the N cycle in pastures to reduce  $\rm N_2O$  losses. Dairy farm systems can contribute to emissions of  $\rm N_2O$  via both on-farm denitrification processes, typically under wet soil conditions, and off-farm and indirect denitrification processes in wetlands and streams. The nitrification of deposited excretal or fertilizer N can also yield significant quantities of this gaseous emission.

#### Phosphorus and sediment

Sources of P losses from dairy farms tend to vary more than for N. P losses depend heavily on spatial factors and the type of management practices employed on farm, such as how effluent or manures are handled, and the degree of protection of streams banks and beds from erosion and animal treading. P losses from intensively grazed pastures arise from dissolution and loss of particulate material from the soil, washing off of P from recently grazed pasture plants, dung deposits and fertilizer additions. All except from fertilizer additions are influenced by the action of grazing, whether it is the ripping of pasture plants or the influence of treading on soil erosion and surface runoff potential. Clover-based pasture dairy systems typically have relatively large P fertilizer usage to maintain adequate soil P fertility for optimum clover growth. Of the P recycled via the grazing cow, most is excreted in dung and in a soluble form (Kleinman *et al.*, 2005). Dung therefore represents a concentrated form of readily available P that can have a large impact on surface

water quality if voided directly into water. Stock access to streams, effluent pond treatment systems and effluent/manure applications to land are therefore key land management practices that can potentially contribute substantially to farm P losses (Hickey *et al.*, 1989; Byers *et al.*, 2005).

Allowing cattle access to streams has historically been one means of providing pastured cattle with drinking water and comfort during hot weather, but is now recognized as a poor management practice from the standpoint of nutrient loss as well as cattle health. Practices such as fencing out riparian areas, providing alternative sources of water and shade, and selection of feeding sites can have a profound effect on the environmental fate of nutrients from the excreta of pastured cattle. McDowell and Wilcock (2007) monitored a 2100 ha catchment in New Zealand containing dairy farms with seasonal milking. They observed elevated concentrations of total P in stream flow that were strongly correlated with stream sediment concentrations, attributing the sediment to trampling and destabilization of the stream bank by stock, as well as to other riparian management factors such as removal of riparian trees that stabilize banks. Elsewhere, James et al. (2007) estimated that 2800 kg of P was defaecated directly into pasture streams by dairy cattle every year in a 1200 km<sup>2</sup> catchment in the north-eastern USA with predominantly farms of low-intensity grazing. An additional 5600 kg P was deposited within a 10 m riparian area. Across the catchment, direct deposition of dung P into streams was equivalent to roughly 10% of the annual P loadings attributed to all agricultural sources.

Overland flow processes can also make a large contribution to the total P lost from dairy farms, unlike N. Although overland flow volumes are usually small relative to the volumes of water discharged in subsurface drainage, the entrainment of soil and dung P in this flow makes it a concentrated source of P and other potential stream contaminants such as ammonium-N and FMOs. Despite much research on P loss from agricultural soils, the contributions from overland flow sources are still difficult to define because of problems associated with spatial and temporal variability, making sampling and measurement of flows under field conditions very difficult. Current understandings suggest that near-stream areas are important sources of overland flow, as are areas of land underlain by artificial drainage systems which act as direct conduits between soil and stream. These artificial subsurface drainage systems have been shown to act as important sources of P and sediment, presumably due to the entrainment of particulate and dissolved P as water moves through the macropores and fissures to tile or pipe drains (Sharpley and Syers, 1979; Haygarth et al., 1998; Hooda et al., 1999; Monaghan et al., 2005).

The issue of elevated levels of soil P is widely recognized as a significant source and unnecessary risk factor in P loss from farmland (e.g. Heckrath *et al.*, 1995; McDowell *et al.*, 2003a). The restoration of high-P soils to levels that more closely match agronomic requirements, particularly within high-risk areas, is an important measure that can reduce potential transfers of P from soil to water (Haygarth and Jarvis, 1999). Direct losses of applied fertilizer P are another potentially important source of farm P losses. The greatest risks are when soluble forms of P are applied shortly before overland flow events, or if P fertilizer is inadvertently directly spread on to streams or wetlands. However, improved spreading technology and

practices on most dairy farms now mean that accidental P applications to streams are usually small. McDowell *et al.* (2003b) showed how the potential for P losses in either overland flow or drainage from soils fertilized with superphosphate decreased exponentially with time, so that after 30–60 days the concentration of P lost in runoff from superphosphate-treated plots equalled that of non-treated plots.

#### Faecal microorganisms (FMOs)

The transfer of FMOs from land to water is an area of growing importance in the context of diffuse agricultural pollution. Contamination of water with enteric pathogens such as Escherichia coli (E. coli) 0157, Salmonella spp., Campylobacter spp. and Cryptosporidium parvum has come under the spotlight in recent times as linkages between agricultural practices and pathogen dissemination in the wider community have been considered (Oliver et al., 2005a). Knowledge of the sources and pathways of transfers of FMOs from dairy farmland to water is poor relative to the understandings for nutrients, particularly N. Dung can be a concentrated source of these organisms, and many of the land management practices which decrease P losses may therefore also decrease transfers of FMOs to waterways. Preliminary studies have identified that, like P, surface and subsurface flow pathways are important sources of FMOs (Oliver et al., 2005b). Unfortunately, we know little about the survival rates of FMOs on pasture and in soil, and of their mobility in overland and subsurface flows. Consequently, it is difficult to identify additional opportunities for management interventions that can decrease land-water transfers. Muirhead et al. (2006) demonstrated that E. coli bacteria are transported in overland flow as single cells rather than as flocs or attached to sediments, behaving similarly to solutes and negating opportunities for removal via settling or filtration by vegetation. While it is difficult to envisage technological solutions that can reduce the survival or mobility of FMOs deposited in the field, opportunities do exist for treating and disinfecting manures and effluents collected in animal housing units or in the dairy yard (e.g. Craggs et al., 2004).

# **Mitigating Nutrient Losses**

#### Balancing nutrient inputs and outputs at field and farm levels

The importance of balanced pasture nutrition has been increasingly promoted in recent years, with increasing awareness of some of the less desirable consequences of nutrient surpluses in agriculture. Large nutrient imbalances are particularly apparent for feedlot animal production systems (see Chapter 10, this volume) where feed and feed nutrients are produced in one region but consumed in another, generating large nutrient surpluses and potential environmental problems in the process (FAO, 2006). Nutrient imbalances can occur even within confined dairy operations if large amounts of feed and feed nutrients are transferred between farm blocks, such as from areas used to grow supplements or forages to areas where farm dairy effluent (FDE) or housing/feed-pad manure is applied.

A lack of awareness of the nutrient content of effluent and manures, particularly their N, P and K contents, often leads to widespread nutrient enrichment of soil irrigated with these materials, especially on small land areas. Nutrient budgeting is a valuable tool to account for all nutrient input sources to a farm and their redistribution within a farm. These flows can be used to determine the efficiency of nutrient management on farms, and to examine the potential environmental impacts. To be effective, nutrient budgets must encompass the key drivers of nutrient flows on farms, and incorporate the main management practices which determine nutrient losses. The magnitude, timing and form of nutrient inputs are some of the main drivers of nutrient-use efficiency and loss for a farming system. Nutrient budgeting tools such as the OVERSEER nutrient budgeting model (Wheeler et al., 2003) can be used to guide on-farm decision making and suggest remedial actions for nutrient enriched areas, such as increasing the land area receiving effluent or manure, or adjusting the timing of applications to avoid highrisk periods. They are most effective when coupled with an ongoing soil-testing strategy to confirm if nutrients are accumulating or declining under a nutrient budget surplus or deficit.

#### **Management interventions**

#### Improved fertilization practices

Current N and P fertilization practices aim to ensure that sufficient nutrient is applied to meet pasture growth requirements, and is applied at times when the risk of nutrient loss to water or the atmosphere is lowest. For N fertilization, this means that small tactical applications are made according to anticipated animal feed demands and pasture growth rates in the following 4- to 6-week period. Conversely, fertilization is not recommended during periods of low pasture growth rate (i.e. winter), or at times that precede periods of significant surplus rainfall (such as late autumn) when drainage/overland flow is likely or soils are likely to remain close to saturation. Decision-making guidelines use soil temperature and expected rainfall as criteria for scheduling N fertilization, with applications being discouraged if temperatures are less than 5°C in spring or less than 7°C in autumn. Research in UK pastures has also shown how fertilizer N inputs can be further adjusted to account for soil N supply (Titchen and Scholefield, 1992). In certain situations, it is recommended that fertilizer applications are timed to coincide with anticipated rainfall to ensure that as much of the applied fertilizer is washed into the soil if ammonia volatilization losses from applied N fertilizer are likely to be large, such as in summer-dry regions where urea-based fertilizers are used, reducing the potential for volatilization (Black et al., 1987).

Particular consideration of P fertilization practices is required for dairy systems that yield relatively large volumes of overland flow and potentially substantial P losses from soluble P fertilizers, if flow events coincide with recent fertilization (McDowell *et al.*, 2003b). In these situations, the use of low-solubility P fertilizers can help to decrease P losses from grazed pastures. Scheduling applications of soluble P fertilizers to months when the risk of overland flow is much less is another obvious strategy to minimize the chances of direct losses of soluble P fertilizer.

#### Nitrogen process inhibitors

Much recent research has examined the role of N process inhibitors for improving N-use efficiencies in pastoral agriculture. One mitigation technology that has been developed to decrease nitrate (NO<sub>3</sub>) leaching and N<sub>2</sub>O emissions from grazed pastoral soils is the use of the nitrification inhibitor dicyandiamide (DCD) to slow the conversion of  $NH_4^+$  to  $NO_3^-$ . DCD inhibits the first stage of nitrification, i.e. the oxidation of  $NH_4^+$  to  $NO_2^-$ , by rendering the bacteria's enzymes ineffective (Amberger, 1989). Applications of this inhibitor have been observed to substantially decrease N (and cation) leaching losses and N<sub>2</sub>O emissions from soil lysimeters treated with dairy cow urine (Di and Cameron, 2002c, 2004; Fig. 8.2). Different formulations of DCD products have been evaluated for their effectiveness in nitrification inhibition (Smith et al., 2005). The longevity of the effect is believed to vary according to temperature and rainfall. In practice, most nitrate leaching occurs from urine patches deposited over many grazing events during autumn, winter and early spring. Therefore, the benefit of DCD use will depend on factors including the timing of DCD applications relative to grazing and the onset of drainage. DCD is therefore currently used in some regions to strategically target this critical period from late autumn to early spring. Because DCD: (i) can help retain nutrients in the soil, making them available for pasture uptake for a longer period; and (ii) has a N content of 69% and thus a small fertilization effect of its own; the use of DCD can also result in increased pasture production (Di and Cameron, 2004, 2005).

Urease inhibitors have also been used to decrease N losses to the environment, particularly ammonia volatilization to the atmosphere (Watson *et al.*, 1998). Urease inhibitors inactivate urease enzymes in the soil, slowing down the rate of hydrolysis of urea to ammonium. Singh *et al.* (2006) described how the dual application of the urease inhibitor Agrotain (N-(n-butyl) thiophosphoric triamide)

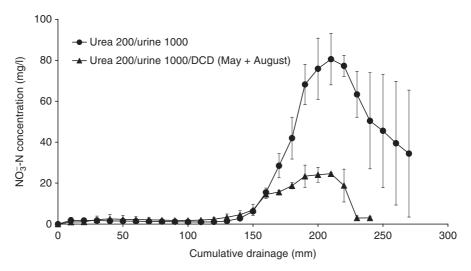


Fig. 8.2. Nitrate-N concentrations in drainage water from soil lysimeters which received dairy cow urine with and without DCD. (From Di and Cameron, 2004.)

and the nitrification inhibitor DCD decreased both  $\rm N_2O$  and  $\rm NH_3$  losses from plots treated with urine. As observed for DCD, there are several clear potential benefits of using soil N process inhibitors, and ongoing field research is required to more fully evaluate their practical use and cost-effectiveness in grazed pasture systems. The retention of N within the pastoral system from the use of soil N process inhibitors has implications for subsequent N cycling and losses, and long-term studies are required to define the long-term benefit of this mitigation technology.

#### Improved effluent and stock management practices

Because effluents and manures are potent sources of N, P and FMOs, mismanagement of these materials during storage and application to land, or during onfarm treatment processing prior to discharge to waterways, can result in large transfers of these pollutants from land to streams. Fortunately, effluents and manures are increasingly recognized as valuable sources of pasture nutrients and management practices have been developed and implemented on farms to ensure that such transfers are minimized. These include recommendations on the appropriate design of effluent storage facilities, maximum annual rates of effluent N applications to land (and the farm area required to receive effluent loadings), split applications, improved application methods and exclusion times for grazing animals after application (e.g. see reviews by Houlbrooke *et al.*, 2004a; Webb *et al.*, 2005). Reviews indicate that effluent application to land is a relatively effective way of recycling nutrients contained in effluent or manure, with only 2–20% of the nutrients applied being lost to water bodies if best practice recommendations are adhered to (Houlbrooke *et al.*, 2004a).

However, it was also recognized that some soils present a greater difficulty for safely applying effluent to land. Soils that have low infiltration rates or artificial subsurface drainage systems have an increased risk of overland or preferential flow of effluent directly to streams, resulting in higher risk of contaminant losses (Monaghan and Smith, 2004), particularly faecal bacteria, dissolved P and ammonium-N. Although ammonium-N losses generally represent 5% or less of total farm N losses to waterways, in some situations the pulsed outputs of ammonium-N in FDE arising from effluent flow through mole-pipe drainage systems can potentially cause ammonia toxicity to aquatic life. Accordingly, more recent research efforts have focused on improved methods of scheduling and applying effluent to these sensitive soil types, such as using deferred and low application rate irrigation strategies (Houlbrooke et al., 2004b; Monaghan and Smith, 2004). Intermittent and low rate sprinkler application systems have been observed to be particularly effective at removing E. coli, P and ammonium-N from drainage induced by the irrigation of FDE to artificially drained soils that were close to field capacity (Houlbrooke et al., 2006). The advanced pond system (APS) is another technology developed as an improved effluent treatment system for areas where land application of effluent is unsuitable (Craggs et al., 2004). This four-pond treatment system is particularly efficient at removing E. coli from FDE.

Excluding stock from stream margins is a relatively simple way of avoiding the direct deposition of dung P into streams and the erosion of sediment associated-P due to treading damage of stream banks. Belsky *et al.* (1999) document many of the detrimental effects of livestock grazing of streams and stream channels on

water quality, channel morphology, vegetation and wildlife. Observations of cattle grazing behaviour suggest that, if allowed, they spend on average 4% of the day in the riparian zone and void about 4% of the expected number of faeces during this time (Bagshaw, 2002). Assuming an animal stocking rate of three cows per hectare, a constant rate of 12 defaecations per day and a dung P content of 6 mg/kg, this direct deposition of faecal P into streams could represent a loading of 0.5–1.0 kg P/ha/year. Stream fencing costs range from US\$1/m to US\$4/m depending on the type and permanence of the fencing. James *et al.* (2007) reported that conservation initiatives to exclude pastured cattle from streams were estimated to have contributed to a 32% decrease in in-stream deposition of faecal P.

Stock laneways represent another important yet poorly defined potential source of P loss from deposited dung. Calculations based on the length of time animals spend on stock laneways indicate that much excretal P is deposited on these hard surfaces. It would be expected that a high potential for P loss exists where these surfaces drain to adjacent channels or ditches, or directly to a stream. Hively et al. (2005) conducted rainfall simulations at various locations on a dairy farm including several pastures and a cow path. They found that surface runoff from the cow path transported large P loads. The path was characterized by a relatively impervious surface as well as a high concentration of cattle dung. As a result, Hively et al. (2005) concluded that loads from limited areas of a dairy farm, such as cow paths, contribute significantly to off-farm P loads, particularly during the summer when stream flow is relatively low. Bunding or contouring paths and lanes to ensure that flow is directed away from drainage conduits are practices that are likely to avoid potentially large transfers of faecal P and microorganisms to waterways. Alternatively, siting P-sorbing materials just before entry to a stream may mitigate P losses (McDowell et al., 2006a).

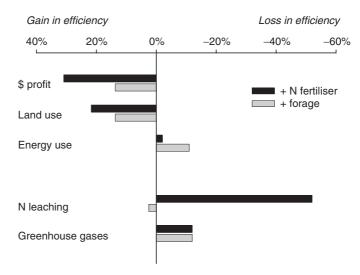
#### System interventions

IMPROVED UTILIZATION OF DIETARY N AND P Several strategies have been evaluated to improve the poor utilization of dietary N by ruminants, decreasing the large amounts of N excreted (Tamminga, 1996; Davidson et al., 2003). Improved feeding, breeding and animal health have significantly improved the conversion efficiency of farm inputs into saleable products (FAO, 2006). In addition to playing a role in reducing the surpluses of N and P found on a dairy farm, regulating the diet of a cow influences the potential for environmental emissions of nutrients. Regulating the amount of protein fed to dairy cattle can significantly affect urine N content, hence the potential for NH<sub>3</sub> volatilization. Broderick (2003) found that increasing crude protein in the diet of lactating dairy cows from 15-18% increased urinary N from 23% to 35% of dietary N. High-quality pasture contains greater concentrations of N than is needed by the ruminant, and despite efficient synthesis of microbial protein from diets containing high-quality pasture, up to 30% of the ingested N is not metabolized (Beever et al., 1986; Kolver et al., 1998). This loss is due to a high concentration of NH<sub>3</sub> in the rumen that results from rapid and extensive rumen degradation of pasture N that, if not recaptured into microbial protein, is converted to urea and excreted in milk and urine. For pasturebased dairy farming, inclusion of high-energy feeds such as maize, maize silage or grain in the diet has been identified as a viable option for uncoupling farm

productivity and N losses. Jarvis *et al.* (1996) and Ledgard *et al.* (2003) document how the inclusion of such high-energy feeds can maintain milk production while decreasing N losses to the environment (Fig. 8.3). An important aspect of these evaluations has been including N losses from areas used for housing animals and support land used for growing feed supplements.

The chemical characteristics of pasture plants can influence the potential for N leaching losses in grazed pasture systems. Desirable N-efficient chemical characteristics in plants include high sugar concentration, decreased N concentration and presence of tannins. Research at sites with cool-temperate winter conditions indicates that high-sugar grasses may potentially increase efficiency of N cycling, through greater N recovery by animals and relatively less N excreted in urine than in dung (e.g. Miller *et al.*, 2001). Research with tannin-containing plants has shown the same potential benefits for N cycling (Barry *et al.*, 1986). However, none of these plant species or characteristics has been evaluated in grazed pasture systems to measure their effects on N losses to the environment.

Supplemental P fed in excess of that required by the cow is not absorbed in the cow's gastrointestinal tract and is excreted in the faeces (Dou *et al.*, 2002). Under controlled experiments, strong relationships have been reported between dietary and faecal P concentrations. In a 308-day lactation trial with 26 multiparous Holstein cows, Wu *et al.* (2000) reported a strong linear relationship between faecal P excretion and P intake (faecal P = 0.643 dietary P – 6.2; units = g/day;  $r^2 = 0.81$ ). However, in the survey of Dou *et al.* (2003), where factors such as breed, life stage and diet were not controlled, faecal P concentrations were only weakly related to P concentrations in the diet (faecal P = 1.89 dietary P + 1.03; units = g/kg;  $r^2 = 0.43$ ). As such, a variety of factors undoubtedly contribute to



**Fig. 8.3.** Effect of intensification from 850 (base) to 1020 kg milk solids/ha/year, using extra N fertilizer (+200 kg N/ha/year) or forage (+2 t DM/ha/year as maize + oats silage), on efficiency of resource use and environmental emissions. Data refer to the whole dairy system (dairy farm + grazing + forage land). (From Ledgard *et al.*, 2003.)

faecal P concentrations on working farms, with dietary P an important, but by no means unique, factor. In addition to affecting the total P concentration in the faeces of dairy cattle, excess dietary P increases the water extractable P (WEP) fraction in particular. This fraction is often strongly related to P in surface runoff when manure or dung is deposited on the soil surface (Kleinman *et al.*, 2002). Dou *et al.* (2002), summarizing results of three feeding trials, found that increasing dietary P concentrations with mineral supplements increased the concentration of total P in faeces, largely by increasing WEP concentrations. In that study, diets with 3.4, 5.1 or 6.7 g P/kg dry matter resulted in mean faecal WEP concentrations of 2.9, 7.1 and 10.5 g P/kg (dry weight basis), respectively, with WEP accounting for 56%, 77% and 83% of total P.

MANIPULATING THE TIMING OF EXCRETAL DEPOSITION As most N leaching comes from animal urine patches, particularly those deposited at grazing events closest to the onset of drainage, management systems which target the amount of urinary N deposited or modify the timing of deposition can greatly influence these losses. Management practices for mitigating N losses to waterways therefore focus on avoiding the deposition of urine patches during autumn and winter when the risk of N loss is highest. Dairy farm system grazing studies (de Klein *et al.*, 2001; Chadwick *et al.*, 2002; de Klein *et al.*, 2006) have shown that restricted grazing management strategies where animals are removed from pasture on to a feed-pad from autumn until calving (4 months), with collection of effluent and reapplication during spring/summer, can decrease N leaching losses by up to 60%. McDowell *et al.* (2005) reported that this grazing management strategy can also decrease P losses in overland flow from cropland used for winter forage grazing.

Restricted autumn and/or winter grazing of pastures all have a cost. Desktop analyses indicate that the costs of construction and use of winter feed-pads may be compensated for by a small increase in production, due to more efficient use of the nutrients in effluent returned to pasture, or to savings in cow wintering costs associated with off-farm grazing during winter months (de Klein *et al.*, 2001; Monaghan *et al.*, 2007a). In practice, the use of feed-pads or strategic stand-off pads has increased on many dairy farms, although this has occurred through the desire to decrease pugging damage of pasture, improve animal welfare or in conjunction with increased use of supplement feeding during the milking season. The effectiveness and cost of mitigation practices, such as the use of stand-off/feed-pads, differ and the preferred option, or options, will vary between farms depending on economics and practicality.

INTERCEPTING P, SEDIMENT AND FMOS IN FARM RUNOFF In-stream or near-stream technologies that decrease largely particulate losses of potential stream pollutants include sedimentation ponds (McDowell *et al.*, 2006b) and wetlands (Sukias *et al.*, 2006). Wetlands can also be a significant sink for N contained in land drainage. Their efficiency depends on flow rate and generally decreases as flow rate increases. Buffer strips or riparian areas are also promoted as management practices that can intercept particulate material in surface flows, although their trapping capacity can be negated by flow that converges enough to overwhelm any interaction with the strip, or if the strip is bypassed altogether via subsurface drainage systems

(Verstraeten *et al.*, 2006). Careful consideration is therefore needed on placement and configuration within the landscape to maximize opportunities for intercepting flow. A range of other technologies have been trialled to improve P capture from drainage, overland flow or stream flow, such as the use of absorbent materials like alum or ash and steel smelter slag residues (e.g. McDowell, 2005). Logistical considerations, potential toxicity problems with some of these materials and low cost-effectiveness mean that most of these technologies are unlikely to be widely implemented for field use as yet, however.

# **Prioritizing Mitigation Expenditure**

Implementing mitigation measures to decrease the environmental footprint of dairy farms is complex due to the variety of potential impacts, the varied potential sources of pollutants on farm and the range of management options that could mitigate these sources. Given that farms are operational businesses with a finite budget available for environmental measures, it is imperative that policy and farmer decision making is guided to ensure the best return on investment. Unfortunately, the processes and tools for guiding these decisions are fragmented. There is therefore an urgent need for tools that can ascertain the most appropriate course of action, depending on considerations that include:

- Understanding the *sensitivity* of the surrounding environment, for example: are farm emissions of most concern to air quality or catchment water quality, and if the latter, is nutrient enrichment or faecal pollution of water of most concern? Is groundwater or surface water of most concern, and if the latter, is N or P the most limiting nutrient for eutrophication?
- Knowing where the *likely key sources* of farm pollutants are derived from, and how these sources can be mitigated.
- Information about the *cost-effectiveness* of potential mitigation options to help prioritize expenditure.
- An awareness of the importance of farm *context* in the decision-making process, recognizing how factors such as soils, topography, existing farm infrastructure and lifestyle combine to influence farmer decision making.

*Proof* of the effectiveness of mitigation measures is also generally required before farmers will voluntarily adopt 'improved' management practices.

As an example, Monaghan *et al.* (2008) have put together existing information on nutrient flows and mitigation options into a 'toolbox' of alternative technologies as an aid to the decision-making process. This approach has been developed and used as a decision-support tool to guide farm planning initiatives on some New Zealand dairy farms located in four contrasting catchments (Monaghan *et al.*, 2008). Farm systems simulation tools were used to compute the cost-effectiveness of several targeted mitigation options to ensure that farm expenditure was prioritized and used most efficiently. Examples of the projected cost-effectiveness, expressed as a dollar cost per kilogram of nutrient conserved, are shown in Table 8.2 for a range of mitigation measures. This metric clearly identifies and ranks the most cost-effective technology available to decrease N and

**Table 8.2.** The cost-effectiveness (\$ cost per kg of nutrient conserved) of some mitigation measures for decreasing losses of N and P from dairy farms in four catchments used for intensive dairy farming in New Zealand. Figures are expressed relative to the control farm system in each catchment (a positive value means a cost and a negative value means an economic benefit). (Adapted from Monaghan *et al.*, 2008.)

	Toenepi	Waiokura	Waikakahi	Bog Burn
Phosphorus				
Optimal soil P fertility	-113	-221	-421	-490
Deferred effluent irrigation to land	22	0	n/a	44
Low rate effluent irrigation to land	8	n/a	n/a	21
Small effluent application depth	n/r	n/a	n/a	24
Irrigation bunding	n/r	n/r	15	n/r
Low-solubility P fertilizer	n/a	n/a	0	0
APS <sup>a</sup>	108	n/a <sup>b</sup>	n/a <sup>b</sup>	n/a <sup>b</sup>
Nitrogen				
Nitrification inhibitors	-33	-30	-51	-45
Restricted autumn/winter grazing	5	5	6	1
Nil N fertilizer input	16	4	1	16
Low N feed	12	13	0	41
Wintering pads	24	36	9	-2
APS	20	n/a <sup>b</sup>	n/a <sup>b</sup>	52

n/a = not applicable; n/r = not relevant.

P losses. It is readily apparent that the cost-effectiveness of technologies varies between catchments, due to the contrasting soil types, farm infrastructure and management systems present. The above points demonstrate: (i) there are usually a number of management options available to reduce nutrient leakages from dairy farms; (ii) the relevance of any mitigation measure depends on a farm's soil types and management systems; and (iii) some mitigation options are more cost-effective than others.

#### Conclusions and Future Issues

Pressures to improve the economic and environmental performances of dairy farms are unlikely to abate, and the tension between these two objectives will dictate much future dairy systems research. Research must strive to ensure that inevitable improvements in milk and pasture yields do not compromise system profitability or the environment (Clark et al., 2007). Future perspectives on farming practices are likely to extend to encompass a broader consideration of whole-system resource (energy, water, nutrients) use efficiencies and a wider range of environmental indices, including GHG emissions and biodiversity. Various studies have shown the importance of considering the environmental costs of all inputs to a farming system when evaluating future options for mitigation. These studies

<sup>&</sup>lt;sup>a</sup>Advanced pond system for the treatment of farm dairy effluent.

<sup>&</sup>lt;sup>b</sup>Projected to increase P or N losses from these model farms due to change from land application of FDE to treatment via an APS.

highlight how measures for improving resource-use efficiency in one part of the system can sometimes decrease overall system efficiency, if all components of the production system (e.g. support land used for supplement provision) are considered (e.g. van der Nagel *et al.*, 2003), or can identify if the mitigation measures designed to improve one environmental index may lead to a decline in another. The latter is evident in Fig. 8.3 where a life cycle assessment (LCA) methodology was applied to account for all contributors to projected nutrient use and emissions for a New Zealand dairy farm that intensified via either additional N fertilizer or importing more feed supplement. This shows differences in whole-system efficiencies for different indicators, where estimated profit and N leaching losses were much higher for the +N system, demonstrating that there can be conflicts between economic and environmental efficiency.

Applying this LCA methodology to other mitigation strategies can, however, identify some management systems that do not incur additional financial or environmental costs. An example is the use of covered pads to house animals during winter. This approach is used by some farmers as an alternative to wintering animals outdoors on forage crops and incurs benefits by decreasing soil treading damage and improving animal welfare. It has also been identified as a system that, providing that effluent deposited on the pad is captured, stored and returned to land during spring, can decrease nitrate leaching losses (Monaghan *et al.*, 2008). Applying the LCA methodology to these contrasting wintering strategies indicates that the total system energy requirements per unit of milk produced are actually quite similar, despite the requirement for feeding animals during the time they are on the covered pad. A breakdown of the energy requirements shows that the additional energy required for this feeding operation is more than off-set by savings in energy required for cultivating land for crop establishment (Table 8.3).

**Table 8.3.** A life cycle assessment of the land and energy requirements and global warming potential of milk production systems using either a forage crop or a covered pad for wintering cows in southern New Zealand. Data modelled for a 630-cow herd. The computer program SimgaPro (version 6.04) was used to manage the inventory database and to model farm production from each system into a series of unit processes which were then connected to form a structure culminating in the production of 11 of milk. Each unit process contained the input flows of materials and energy and output flows of emissions.

	Forage crop <sup>a</sup>	Covered winter padb
Land requirement (m²/l milk)		
Pasture	0.83	0.83
Forage crop	0.16	0
Off-farm supplement areas	<u>0.02</u>	<u>0.16</u>
Total	1.01	0.99
Energy requirement (kJ/l milk)		
Milk harvesting	293	293
Diesel use (non-crop areas)	586	586
Nitrogen (urea) fertilizer	595	543
Other fertilizer	319	284

continued

Table 8.3. Continued

	Forage crop <sup>a</sup>	Covered winter padb
Supplement production	9	95
Forage crop production	164	0
Animal transport to forage crop	26	0
Winter pad operations and capital	0	<u>112</u>
Total	1992	1913
Global warming potential (g CO <sub>2</sub> -equivalents/l milk)		
Feed digestion (CH <sub>4</sub> )	547	538
Feed production (N <sub>2</sub> O mainly)	245	236
Diesel use (CO <sub>2</sub> )	61	56
Nitrogen (urea) fertilizer (CO <sub>2</sub> )	24	22
Electricity generation (CO <sub>2</sub> )	16	16
Other processes (including pad construction)	4	<u>6</u>
Total	897	873

<sup>&</sup>lt;sup>a</sup>Assuming a forage kale crop yielding 11t DM/ha which is located 35 km from the home farm.

Land requirements and global warming potential estimates for the pad system are also slightly lower than estimated for the forage crop wintering system.

Although environmental targets are typically set at a catchment scale or greater, sustainable and competitive pasture-based dairy farming will only be achieved by addressing many of the issues at a farm and field scale using decision-support systems that take account of the unique soil, weather and management conditions that prevail on individual farms. Voluntary adoption of improved practices will rely on farmers placing a value on external impacts and seeking tools and systems that reduce these impacts while meeting their other goals. Experience with adoption of environmental management shows that a coordinated approach of regulation and enforcement, industry direction, market mechanisms, education and communication is the most effective means to bring about change (Clark *et al.*, 2007).

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# Impacts of Irrigated Dairying on the Environment

D. Nash<sup>1,2</sup> and K. Barlow<sup>3</sup>

<sup>1</sup>Victorian Department of Primary Industries, Ellinbank, Victoria 3821, Australia; <sup>2</sup>eWater CRC, University of Canberra, GPO Canberra 2601, Australia; <sup>3</sup>Victorian Department of Primary Industries, Rutherglen, Victoria 3685, Australia

#### Introduction

Pasture-based dairying is a major land use of the agricultural industry in both Australia and New Zealand. As of 2006, Australia had c.2 million cows on 9250 dairy farms producing over 10 billion l of milk with a value of US\$2.5 billion at the farm gate (Dairy Australia, 2006). In the same year in New Zealand, c.4 million cows in 12,000 herds produced over 1.2 million t milk solids with a value of US\$3.8 billion at the farm gate (Australian Bureau of Agricultural and Resource Economics and Ministry of Agriculture and Forestry, 2006; Ministry of Agriculture and Forestry, 2006).

A major impediment to the expansion of the dairy industry in these countries is the lack of water, especially in summer and early autumn. The lack of water, particularly soil moisture, limits pasture productivity and pasture-based grazing, and increases production costs because of the need to source alternative feed supplies (Dillon *et al.*, 2005). Border-check (also called border-dyke or flood) irrigation and spray irrigation can be used to offset water deficiencies and increase production.

While 23% of Australia's dairy farms are classed as 'irrigated' (Dairy Australia, 2006), 52% of dairy farmers supplement natural rainfall with irrigation, either from major irrigation schemes where water is delivered to the farm gate or from other sources including catchments within the farm and groundwater bores (Dairy Australia, 2005). Dairy farms using irrigation water as the basis for fodder production are concentrated in south-eastern Australia including the lower reaches of the Murray River in south-eastern South Australia (Lower Murray), the Murray River plains in northern Victoria and Southern New South Wales and the Macalister Irrigation District in Gippsland, Victoria (Fig. 9.1). In other regions, irrigation is often used to supplement grass production in primarily rain-fed dairy systems. In New Zealand, irrigated pasture production is increasingly prevalent especially around Canterbury and Otago (Parliamentary Commissioner for the Environment, 2002).

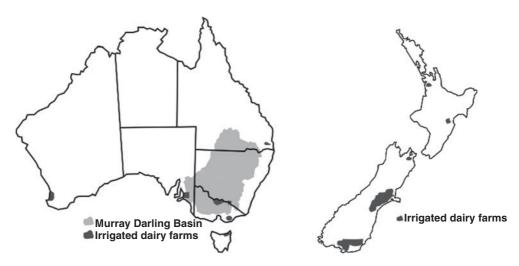


Fig. 9.1. Irrigated dairying areas of Australia and New Zealand. Figures not to scale.

The sustainability of irrigation is threatened by processes that degrade the environment and the economic constraints imposed on any farming system. In this chapter, we examine the properties of border-check and spray irrigation systems, particularly the hydrology of the different systems, the management challenges and the application of alternative irrigation technologies. The chapter then investigates the sustainability of irrigated pastures for dairy production in terms of both environmental constraints (e.g. deep drainage and pollutant export) and productivity constraints, both of which will ultimately affect their economic viability.

# Irrigation Systems and Their Hydrology

Irrigation is practised on a range of soils in both Australia and New Zealand. For example, in southern New South Wales and northern Victoria, soils deposited as a result of prior stream activity are irrigated. Coarser soils with higher infiltration rates tend to occur on the levees while finer-textured clay soils, with low permeability, occur on the flood plain (Skene and Poutsma, 1962; Lyle *et al.*, 1986). The properties of these soils, their infiltration rate and hydraulic conductivity, as well as the source of the water (i.e. groundwater or gravity-fed channels) and the existing infrastructure, all affect the methods of irrigation that are used.

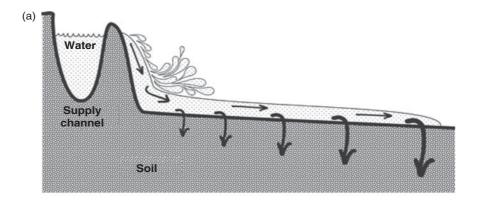
Understanding the sustainability (economic and environmental) of the various irrigation systems requires an understanding of the hydrology of the system, the associated risks of adverse impacts on and off the farm and the infrastructure required to support the systems. This section investigates the hydrology of the main irrigation systems used for irrigated pasture production: border-check and spray irrigation. In Australia, border-check is the most common irrigation method used for fodder production (Wood and Finger, 2006), while spray irrigation is the more common irrigation method used on pastures in New Zealand.

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#### **Border-check irrigation**

The aim of border-check irrigation is to restore the root zone to field capacity (Finger, 2005), with water applied when the soil water deficit, generally measured as evaporation—rainfall (estimated using Class A pan evaporation and normalized for the region), is 40–50 mm. Water is applied to the top of a bay (commonly  $c.350 \times 40$  m but can be more than 1000 m in length and 30–50 m wide) in excess of the soil infiltration rate and moves down the bay as infiltration excess surface runoff. The water is confined on the bay by check banks (i.e. raised earthen ridges) which run down the sides of the bay. Water is usually applied 10–20 times from late spring to early autumn, with annual applications of between 5 and 10 ML/ha.

Irrigation water moves into the soil through a combination of 'bypass' flow through channels and cracks, and saturated and unsaturated matrix flow. The highest infiltration rates occur at the wetting front where the water initially passes into dry soil, and decline behind the wetting front (Austin, 1998; Fig. 9.2). A major deficiency of border-check irrigation is that water needs to traverse the



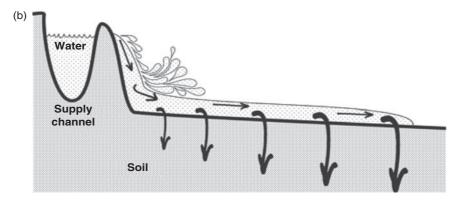


Fig. 9.2. A diagrammatic representation of water movement in border-check irrigation systems on (a) heavy, low-infiltration soils and (b) light, high-infiltration soils.

soil surface for the full length of the bay to ensure that the entire bay is irrigated. This results in c.20% more water than required being applied (Nexhip *et al.*, 1997) and passing from the foot of the bay into drainage channels. This surface water is commonly referred to as surface runoff and can include re-emergent interflow (Nash *et al.*, 2002).

In practice, border-check irrigation rarely distributes water as evenly down a bay as might be hoped due to soil variability, particularly infiltration rates, and the variable time that water is ponded on the surface. To assist in the even distribution of water in a bay, most border irrigation systems are graded to a slope of 1:400 to 1:1000, depending on the region and site. While laser grading can manufacture constant slopes on the bays, preferential flow paths and variable infiltration characteristics still occur, affecting the distribution of water and the efficiency of the irrigation system. For example, in some regions, such as the Macalister Irrigation District, bays may traverse two or more soil types with differing infiltration characteristics. Animal traffic also affects drainage via localized soil structural decline, especially when wet, and areas of low infiltration due to animal tracking. This is a particular problem at the foot of bays where surface flow can accumulate and waterlogging can suppress pasture production. Spinner drains (i.e. shallow, <10 cm, scalloped-shaped drains extending longitudinally down bays) are used in some areas to improve surface drainage and fortunately, on many farms, the adverse effects of cattle traffic during the irrigation season are minimized by only grazing when the soil surface is dry.

The water application efficiency of border-check irrigation systems has been enhanced through the use of laser grading to improve water distribution on the paddock, whole-farm planning, the installation of reuse systems that collect outwash (surface runoff) and the availability of higher flow rates that decrease the time available for infiltration (Ewers, 1988; Water Force Victoria, 1990; Malano and Patto, 1992; Douglass and Poulton, 2000). The use of high flow rates during application causing pulses rather than a continual stream has been shown on some soil types to result in more uniform water application and less infiltration below the root zone as water passes over pre-wetted soil (with a lower infiltration rate; Turral, 1993). In addition to soil type, the effectiveness of surge flow irrigation appears to be affected by factors such as water salinity, sodicity and sediment (Heydari *et al.*, 2001; Wang *et al.*, 2005).

The hydrology of border-check irrigation suggests that on many soil types drainage below the root zone and water draining from the foot is to be expected if the whole bay is to be irrigated. It follows that border-check irrigation is most efficient (measured as production per unit water applied) on heavier soils. Where infiltration rates are higher, the probability of water moving below the root zone increases along with the consequences of deep drainage such a rising water tables.

### **Sprinkler irrigation**

Sprinkler systems distribute water much like rainfall. Sprinkler systems and the related infrastructure vary dramatically between regions depending on the size and shape of the area to be irrigated, the topography, physical obstructions such as

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trees and buildings, the availability of labour, the necessary application rate and the source of the water. The types of spray irrigation used in pastoral industries include fixed, operator shift low-pressure (bike-shift) sprinkler gun, centre-pivot and lateral move sprinkler systems (side-roll; Wood and Martin, 2000).

The basic hydrology of sprinkler irrigation is similar to rainfall. In general, water is added to soil at a rate below the soil infiltration rate and penetrates to a depth determined by the flow characteristics of the soil and the irrigation management. The notable exception is at the circumference of larger centre-pivot irrigators where due to the higher ground speed, greater water application rates are required and some temporary ponding may occur in the immediate vicinity of the sprays. As water moves predominantly in a vertical direction (Fig. 9.3) and there is no requirement for lateral flow, the loss of water and associated pollutants in irrigation surface runoff (re-emergent interflow and overland flow) should be minimal (Ebbert and Kim, 1998).

Theoretically sprinkler irrigation provides more control over water distribution than systems such as border-check due to the ability to match application rates and infiltration characteristics in a sprinkler system (Burt et al., 2000). This maximizes irrigation efficiency and presumably, for example, in the Shepparton Irrigation Region of northern Victoria, centre-pivot irrigators would be expected to operate with 75-90% efficiency while the equivalent border-check irrigation systems are 55-90% efficient (Department of Primary Industries, 2004). While environmental factors including wind affect sprinklers, the efficiency of sprinkler systems largely depends on management particularly in systems that require significant operator intervention, such as low-pressure sprinklers that require the operator to shift them often. Even where sprinkler irrigation is uniform, undulating soil and varying soil infiltration rates can lessen overall irrigation efficiency. This is most noticeable in small depressions where water may temporarily collect. Grazing cattle tend to preferentially compact soil in these areas decreasing the infiltration rate (i.e. poaching) and exacerbating the problem. As a result, a mosaic of small wet areas may develop where the vegetation is different to other sections of the paddock.

An important issue, particularly where centre-pivot and travelling irrigators are used on sloping ground is the lateral flow of subsurface water down slope. Unless irrigation rates are modified in different areas, water moving past the root

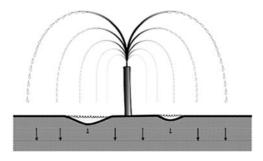


Fig. 9.3. A diagrammatic representation of water movement under spray irrigation.

zone through preferential pathways accumulates down slope (as interflow) leading to either saturated soil (or soaks) and/or subsurface drainage that can export contaminants off site. Unfortunately, in many of these situations there are often few alternatives to this form of irrigation.

#### Alternative irrigation technologies

With increasing pressure on limited water supplies, there is increasing interest in micro-irrigation technologies such as subsurface drip. Subsurface drip irrigation has been successfully applied across a range of industries, with increased yields and decreases in water use compared to other systems (Ayars *et al.*, 1999; Alam *et al.*, 2002; Lamm and Trooien, 2003). In one trial, subsurface drip irrigation used 200 mm/year less irrigation water than border-check and produced approximately 1.0t dry matter (DM)/ha/year more pasture (Finger and Wood, 2006). Compared to sprinkler irrigation, subsurface drip can decrease evaporation (Alam *et al.*, 2002), decrease erosion (Bosch *et al.*, 1992) and lessen scalding by entrained salts (Cetin and Bilgel, 2002).

# **Adverse Impact of Irrigated Dairy Pastures**

Rising water tables, salinity and nutrient exports (particularly nitrogen (N) and phosphorus (P)) are major problems that threaten the environmental sustainability of irrigated pasture production. All of these environmental impacts are linked to the hydrology of irrigation systems. Deep drainage contributes to rising water tables and associated soil salinity, and N leaching, while surface runoff can transport N, P and other contaminants into aquatic ecosystems.

An issue of increasing prominence, especially under border-check irrigation where nitrogenous fertilizers are used, is the production of nitrous oxides. Nitrous oxides are powerful greenhouse gases and whether they are produced in significant quantities under irrigation is the subject of continuing research (de Klein *et al.*, 2001; Dalal *et al.*, 2003; Phillips *et al.*, 2007).

This chapter focuses the adverse impacts from deep drainage and surface runoff, while Chapter 1 (this volume) investigates greenhouse gas emissions from pasture systems.

# Deep drainage

Deep drainage from irrigation is a major environmental challenge in many parts of Australia and New Zealand. Deep drainage, the movement of water below the root zone of plants and into the vadose zone en route to groundwater, contributes to rising water tables and the associated problem of salinization, as well as the leaching of N and other potential pollutants, including pesticides, to groundwater systems.

Rising water tables and salinity is a significant challenge for irrigated regions in Australia (Lyle *et al.*, 1986). The impacts of deep drainage are well documented

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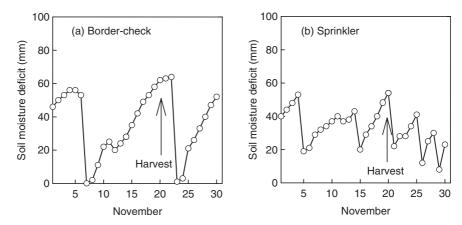
in the Murray Darling Basin in Australia, which in the mid-1980s had approximately 96,000 ha of irrigated land showing visible signs of salinization as a result of high water tables. It was anticipated prior to the recent drought that the area affected by high water tables in the Murray Darling Basin would have increased to 869,000 ha of land by 2015 (Blackmore *et al.*, 1999).

The challenge in minimizing the risks associated with deep drainage is that in all irrigation systems some drainage is essential to remove salts from the root zone that have been concentrated via the evapotranspiration of irrigation water (Richards, 1954). For optimum irrigation efficiency, such leaching would result from natural rainfall in the non-irrigation season. However, irrigation management for zero drainage is difficult to achieve, particularly as all but the most unstructured soils have preferential flow paths (macropores) that transmit water below the root zone ensuring some deep drainage occurs (Nash *et al.*, 2002). While small amounts of deep drainage may seem unimportant, it is worth noting that 10 mm of drainage may result in water tables rising 200 mm as the water only occupies pore space in the soil.

The proportion of water draining below the root zone is primarily a function of the soil type, irrigation method and water application rate (i.e. irrigation management) and is generally the result of unsaturated flow processes, which are difficult to measure in the field or to describe quantitatively (Hillel, 2004). Deep drainage is often estimated on the basis of a soil water balance, fluctuations in soil water content, mathematical models of unsaturated flow in soils or through the use of lysimeters (e.g. Bethune and Wang, 2004).

Estimates of deep drainage on heavier soils used for border-check irrigation in the Murray Darling Basin are commonly in the range of 0–100 mm with most around 50 mm. Several studies have estimated that <10 mm of deep drainage occurred annually on the heavier soils in the basin (Holmes and Watson, 1967; Gilfedder *et al.*, 2000; Bethune and Wang, 2004). Shallow water tables may have confounded the results in some of these cases. The estimates for deep drainage on more permeable levee soils using similar irrigation methods range between 100–500 mm. Similar rates of drainage (100–600 mm) have been estimated in trials in New Zealand, where the majority of leaching occurred over winter (Ledgard *et al.*, 1996; Di *et al.*, 1998).

The amount of deep drainage is affected by the irrigation system used, its management as well as soil properties, with a number of studies comparing deep drainage under different irrigation systems. For example, border-check, sprinkler, subsurface drip and surge (i.e. high flow) irrigation have been compared in Northern Victoria on a flood plain soil (Bethune *et al.*, 2003; Wood and Finger, 2006). During the trial, irrigation of the border-check irrigation bays was scheduled when Class A pan evaporation exceeded rainfall by 50 mm, while a 30 mm deficit was used to schedule sprinkler irrigation. The temporal pattern of root zone water depletion for these two systems is shown in Fig. 9.4, with the border-check irrigated bays replenished to field capacity following irrigation, while under sprinklers, soil water depletion was managed within a narrower range and never reached field capacity. Deep drainage was estimated to be 12 and 7 mm for the sprinkler irrigated bays and 248 and 64 mm for the border-check irrigated bays. Other findings from the study were that:



**Fig. 9.4.** Variation in root zone soil water depletion for (a) border-check-irrigated and (b) sprinkler-irrigated bays. (Adapted from Bethune *et al.*, 2003.)

- Subsurface drip and sprinkler irrigation used on average 20% less irrigation water than border-check irrigation (assuming surface drainage was reused).
- Subsurface drip and sprinkler irrigation had *c*.15% greater water-use efficiency (defined as the quantity of DM produced per megalitre of infiltrated depth plus rainfall) than border-check irrigation.

N leaching associated with deep drainage can affect groundwater quality and can also be discharged into neighbouring water bodies. This problem is particularly acute in parts of New Zealand (Parliamentary Commissioner for the Environment, 2005), where groundwater nitrate concentrations have been found to exceed the World Health Organization drinking water limit of  $10\,\mathrm{mg}$  N/l in many regions. Intensive agricultural activities, such as dairy farming, are considered to be major non-point sources of nitrate to groundwater systems.

Minimizing deep drainage is important; however, it is possible to recover deep drainage by pumping groundwater. This can lessen the negative effects of irrigation on the environment by lowering water tables and removing salts from the soil. However, the groundwater is often saltier than the original irrigation water as the concentration of salts through evapotranspiration is unavoidable. In some hydrogeologic settings, such as the Murray Darling Basin, salts from other areas may also contribute to salt in groundwater (Greg Hoxley, March 2007, personal communication). The use of saline water for irrigation of pastures either alone or mixed (i.e. shandied) with better quality water (termed conjunctive water use) is one way of lessening the impact of deep drainage from pasture-based grazing systems (Bethune *et al.*, 2004).

Saline drainage can also be used to irrigate field crops (Tanji and Karajeh, 1993). One rather innovative system for managing deep drainage and associated saline irrigation water is Serial Biological Concentration (SBC; Heath and Heuperman, 1996; Heuperman, 1999). These systems concentrate drainage water by reuse on successively more salt tolerant crops and ultimately dispose of the salt in evaporation basins.

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#### Surface runoff

The export of pollutants, especially N, P and microbial pathogens, in surface runoff is a major environmental issue for irrigated dairy systems. There are limited data on the microbial composition of drainage. Loss of the faecal indicator bacteria, Escherichia coli, in outwash from border-check irrigated pastures is estimated at about  $1.5 \times 10^7$  coliform forming units/m<sup>2</sup> per irrigation event (McDowell et al., 2008). However, nutrient exports, both nutrient loads and nutrient concentrations, have been extensively studied (Drewry et al., 2006) and a number of remedial programmes have been implemented (Department of Natural Resources and Environment, 1998). While nutrients loads are the product of the nutrient concentration and flow volume, flow is the major determinant of nutrient loads as it is highly variable (i.e. can vary from almost zero to several orders of magnitude greater than the average), whereas nutrient concentrations are generally within a comparatively narrow range (i.e. vary by an order of magnitude or less; Nexhip et al., 1997; Haygarth et al., 2004). The exception is where a readily available nutrient source such as fertilizer has recently been applied to the pasture (Nash et al., 2005).

At the bay/field scale, there is no question that the nutrient loads exported from most irrigation systems will exceed those from a rain-fed system in the same area (i.e. a non-irrigated farm with the same rainfall). This is especially true for border-check irrigation. Any form of irrigation will increase soil moisture, decrease the soil infiltration rates compared to dry, unirrigated soil and increase surface runoff. Equally important, plants take up nutrients from soil water. To grow higher-yielding plants under irrigation, fertilizers are generally applied to increase nutrient concentrations in soil water. These nutrients are mobilized when runoff occurs. Not surprisingly, at the bay or field scale in the same area, irrigated pastures generally have greater fertility and productivity than rain-fed systems, but also produce a greater volume of surface drainage with a higher nutrient concentration.

Nutrient concentrations in surface runoff are affected by nutrient sources, mobilization processes (including demobilization) and the hydrology of the system. For well-managed irrigated pastures, physical detachment and transport of soil particles (i.e. erosion) and associated nutrients should not be a major contributor to nutrient exports. Consequently, it is the export of dissolved nutrients (<0.45  $\mu m$ ) that is the major concern for well-managed farms.

Nutrient concentrations in surface runoff from irrigation systems depend on the scale at which they are measured. While nutrient loads have often been measured at the bay/field scale and under different management regimes, the associated mobilization and transport processes have received less detailed study. At the bay/field scale, the concentrations of nutrients in irrigation-induced surface runoff increase as water moves down the bay, especially at the wetting front (Fig. 9.5). A simple explanation for the increasing nutrient concentrations in the wetting front would be that labile nutrient stores at the soil surface are being mobilized and that more nutrient is being mobilized than is infiltrated. Consequently, the further the water moves the greater its concentration becomes. This hypothesis is consistent with studies where surface-applied, labile P has been shown to rapidly infiltrate soil (Bush and Austin, 2001). A similar hypothesis would explain why nutrient

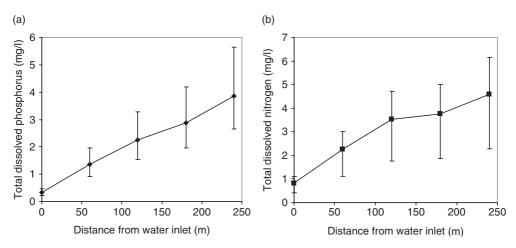


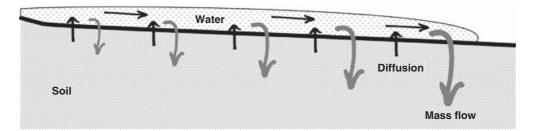
Fig. 9.5. Wetting front (a) total dissolved phosphorus and (b) total dissolved nitrogen concentrations with distance down a border-check irrigation bay from the water inlet.

concentrations also increase behind the wetting front where infiltration rates decline but infiltration does not cease altogether. But is it reasonable that only the nutrients at the surface are being mobilized, especially behind the wetting front?

An alternative explanation for nutrient concentrations increasing with path length is that behind the wetting front the flow of dissolved nutrients into the soil is opposed by intermittent turbulence near the surface  $(c.5\,\mathrm{mm})$  and the quasi-diffusion of nutrients from within topsoil layers into surface runoff (Fig. 9.6). This implies that nutrient concentrations in surface runoff are a function of the soil hydrology, the rate of nutrient release from its primary source, its location relative to the soil surface (i.e. vertical path length and tortuosity), and factors affecting diffusion such as source solubility and demobilization (i.e. fixation) reactions, rather than simply the size of the nutrient source and its solubility. For example, soluble nutrients contained in organic matter may well avoid infiltration at the wetting front. Their subsequent diffusion into surface runoff may result in greater overall nutrient concentrations than would otherwise be the case. Such an explanation may help explain the large between-storm variability often encountered in field studies.

There is circumstantial evidence that processes similar to the one proposed in Fig. 9.6 operate in border-check irrigation systems. In field experiments using within bay sampling to compare two fertilizers with different dissolution rates, single-superphosphate and di-ammonium phosphate were shown to affect dissolved P concentrations at, and possibly behind, the wetting front (Nash *et al.*, 2003b, 2004). In model studies where vertical fluxes had been largely eliminated, dissolved nutrient concentrations in surface flow have been shown to initially increase and then decrease to a concentration well above zero for the remainder of the experiment (Doody *et al.*, 2006). It is difficult to explain such results based on variable solubilities of nutrient sources alone and such studies suggest that the kinetics of nutrient diffusion from the source to flowing water is also having an effect. Similarly, increasing flow path length has been shown to increase

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**Fig. 9.6.** A schematic representation of the roles of mass flow and diffusion in contaminant mobilization in surface runoff.

dissolved nutrient concentrations, while increasing flow rates generally decrease dissolved nutrient concentrations, probably due to dilution. Such a mechanism would also help explain the insensitivity of P concentrations in surface runoff to runoff volume in some field-scale (c.2 ha) studies (Nash et~al., 2005) and why in some larger-scale and model studies dissolved nutrient concentrations paralleled rain-induced surface runoff rates when, due to dilution, they would be expected to decline (Pote et~al., 1999; Heathwaite and Dils, 2000; Lazzarotto et~al., 2005). In addition to the physical processes described in Fig. 9.6, increased flow rates are likely to be associated with increasingly larger source areas leading to longer horizontal path lengths, longer residence times, access to additional nutrient sources and therefore, higher concentrations. In some cases re-emergent interflow may also have contributed to nutrient concentrations.

The processes responsible for nutrient mobilization are important because they may provide a guide to opportunities for lessening nutrient exports from irrigated dairying. For example, if the main factor is the rate at which nutrients physically intersect surface runoff, then this will be affected by path length. This implies that location of nutrient sources (i.e. depth) relative to the flow will be as important as the solubility of the chemical species in water in determining nutrient concentrations in surface runoff. Detailed testing of this hypothesis using a conventional rainfall simulator may be difficult as the physical impact of the water droplets would increase surface turbulence and the effective depth of interaction (Ahuja and Lehman, 1983).

Nutrients accumulate at the surface of pasture soils and model studies have suggested that de-stratification (i.e. mixing surface and subsurface soil) can lessen nutrient concentrations in surface runoff (Dougherty etal., 2006; Sharpley, 2003). Recent studies of border-check irrigation in the Macalister Irrigation District of south-eastern Australia have confirmed that hypothesis (Nash etal., 2007). Changes in soil P (0–20 mm), soil water P and N, and P and N concentrations in surface runoff were measured in four recently laser-graded (<1 year) and four established (>10 years) irrigated pastures in south-eastern Australia after 4 years of irrigated dairy production. Laser grading, which involves cultivation and mixing of surface soil, initially lowered soil surface (0–20 mm) total P, Olsen P, Colwell P, water extractable P, calcium chloride extractable P, organic P, P sorption saturation and total C and increased P sorption compared to established pastures but did not affect Olsen P and Colwell P concentrations in the root zone (0–100 mm).

Over the 3 years of the study on the lasered bays, Olsen P, Colwell P and P sorption decreased and water extractable P and P sorption saturation increased while on the untreated bays only Olsen P and Colwell P decreased. These results presumably reflect the inputs and outputs being in approximate balance, incorporation of subsoil into the surface layer and a general decline in P availability.

Three years after laser grading, soil water total dissolved P (TDP) concentrations were greater on the established bays while dissolved reactive P (DRP) concentrations were unaffected. Soil water organic P (estimated as TDP-DRP and also called dissolved unreactive P) comprised 70% and 32% of TDP for the established and lasered bays, respectively. These soil water data were reflected in the surface runoff where after 3 years, compared to established bays, laser grading decreased TDP, total dissolved N, total P and total N exports in wetting front drainage by 40%, 29%, 41% and 36%, respectively. This is an important result for management of dairy systems as it suggests that the regular cultivation used to renovate pasture on more intensive (>2cows/ha) dairy farms probably decreases the short-term exports of P and N compared to an otherwise similar, non-cultivated alternative. But would the results have been the same if this were sprinkler irrigation?

At the farm scale, compared to many rain-fed grazing systems, irrigation farms are often in the unique position of being able to control both irrigation and rain-induced drainage. To prevent waterlogging of the bays, border-check irrigation farms generally have a well-developed drainage network that can be used to collect and recycle surface runoff (also termed outwash). The effectiveness of these systems depends on their management, but in some studies, nutrient exports have been virtually eliminated through drainage reuse (Barlow *et al.*, 2005). It follows that, depending on the farm infrastructure and management, farm-scale nutrient exports from irrigated dairying need not be any worse than from other land uses.

When comparing the overall environmental performance of different irrigation systems, the ability to recycle outwash is a major point of distinction between border-check and other forms of irrigation. At the bay scale, border-check irrigation outwash is almost always greater than from sprinkler irrigation of the same land. However, the volume of rainfall-induced runoff from irrigated areas depends on soil moisture and therefore is a function of both the annual rainfall pattern and, during the irrigation season, irrigation management. In border-check irrigation, soil is intermittently saturated. In spray irrigation, soil is maintained below field capacity, but well above the minimum moisture content used as a trigger before border-check irrigation occurs. It follows that where rain falls immediately after irrigation, runoff will be greater from border-check irrigation bays. However, where rain occurs at the end of an irrigation cycle (i.e. immediately before the next irrigation), runoff will be greater from spray irrigation areas (Nash *et al.*, 2003a).

At the farm scale, the impact of a grazing system on water quality in the surrounding catchment depends primarily on drainage from the farm rather than the bays and there is no reason to believe that any water application system will always generate less farm-scale runoff. It is the irrigation management system, including the reuse system, rather than the water application system that determines the volume of drainage and nutrient loads discharged from irrigated grazing farms. This is increasingly recognized by irrigation agencies who are upgrading infrastructure to support more flexible irrigation management.

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#### Conclusions and the Future of Irrigated Dairying in Australasia

The major impacts of irrigated dairying on the environment are the result of inefficient resource utilization. Water is a limited resource and the more water lost from pasture systems as deep drainage and surface runoff, the less water is available for pasture production. Improved water-use efficiency could therefore yield both environmental and productivity improvements. For the purpose of this discussion, production water-use efficiency (PWUE) will be defined as the amount of milk produced per volume of water (i.e. milk fat + protein per megalitre of rainfall and irrigation). Economic water-use efficiency (EWUE) will be defined as the margin between income generated from pasture and variable costs of producing pasture per megalitre of water. Improving water-use efficiency has been the focus of considerable research (e.g. (Wood and Martin, 2000) with many studies investigating better management of existing infrastructure, often border-check irrigation, or conversion of farms from border-check to spray irrigation.

A survey of water-use efficiency on 170 randomly selected dairy farms in northern Victoria and southern New South Wales (Armstrong et al., 2000) provides some important insights into the improvements possible using existing border-check irrigation infrastructure. High-PWUE farms produced the same amount of milk for approximately two-thirds the water, half the land and grazed a similar number of cows to low-PWUE farms. There was a strong (r = 0.97) correlation between PWUE and EWUE: income from pasture of the top 10% of farms had twoand-half times greater EWUE than the bottom 10%. Similar results were obtained in a benchmarking study of the Macalister Irrigation District in south-eastern Victoria (McAinch, 2003). Clearly there are both economic and environmental benefits to improved management (Armstrong et al., 1998). Subsequent analyses of these and other data suggest that decreasing water availability by one-third (i.e. from >150% of the water for which delivery is contracted to 100–120%) had little impact on water-use efficiency (Linehan et al., 2004). In Australia, a water right is defined as a formally established or legal authority to take water from a water body and to retain the benefits of its use. Rights may be attenuated in a number of ways and are referred to in different jurisdictions as licences, concessions, permits, access entitlements or allocations (Productivity Comission, 2003). The impact of the recent drought in these areas on water-use efficiency remains to be seen given the structural changes that may occur in the industry.

Changing infrastructure has been considered an important policy option for enhancing environmental performance in a number of areas and, in Australia in particular, significant resources have been committed to assisting farmers change from border-check to spray irrigation. The potential for sprinkler systems to decrease deep drainage runoff is widely recognized (Cockroft and Mason, 1987; Collis-George, 1991). Improved farm management, productivity, lifestyle and marketability of farms are perceived by farmers as the key benefits of converting border-check irrigation to centre-pivot or sprinkler systems in northern Victoria. Capital cost, operation and maintenance costs, farm layout and unreliability of systems were perceived as the key barriers to adopting sprinkler technology (Maskey *et al.*, 2006). A detailed economic analysis of conversion from border-check to centre-pivot irrigation in the same area suggests that if conver-

sion resulted in 20% less water use and 10% more pasture growth, conversion was profitable. However, returns on investment depended heavily on the land that could be irrigated using centre-pivots, the actual changes in PWUE and EWUE and energy and milk prices (Wood *et al.*, 2007).

It is questionable whether irrigated dairying can survive in some of the areas in which it is currently located. Increasing pressure on the use of water resources and the effects irrigated dairying may be having on them may well result in the fundamental changes over and above those that have been discussed here. Moving from pasture-based grazing to cut-and-carry systems where forage crops are grown to feed animals elsewhere has the potential to increase PWUE (Greenwood et al., 2007). The real question will be how the EWUE of those systems compare to pasture-based grazing and the value of the water used for alternative purposes in the context of other changes that may be occurring in the industry (Garcia and Fulkerson, 2007).

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# The Impact of Hybrid Dairy Systems on Air, Soil and Water Quality: Focus on Nitrogen and Phosphorus Cycling

P.J.A. KLEINMAN AND K. SODER

US Department of Agriculture, Agricultural Research Service, University Park, Pennsylvania, USA

#### Introduction

In the latter half of the 20th century, the use of confined animal feeding operations (CAFOs) for intensive dairying increased. This increase was a result of trends towards expansion of dairy farm operations, supported by advantages of economies of scale, development of new milking methods, changing distribution systems, intensification of production and changing agricultural policies, all of which were major forces in the declining role of grazing in dairy farming in some countries. Increasingly, however, climbing input costs combined with stagnant or decreasing milk prices have prompted farmers to consider alternatives to intensification, reversing grazing trends in the dairy industry (Rauniyar and Parker, 1999), and turn to grazing, with the potential of lower input costs outweighing marginal declines in milk yields associated with less-intensive production (Fales et al., 1993).

In the 1990s, new management-intensive grazing systems were exported from New Zealand to other temperate dairy producing regions (Schmit *et al.*, 2001; Gloy *et al.*, 2002; Kriegl and McNair, 2005). Attractive to small family farms, management-intensive grazing systems improve the productivity and use of pastures and therefore lower feed costs. This increased use of pastures had potential to increase farm profitability despite the potential for decreased milk production per cow (Emmick and Toomer, 1991; Parker *et al.*, 1992). The adoption of management-intensive grazing has been attributed to a variety of other factors including: (i) providing a more 'natural' environment for the cows; (ii) improved quality of life for farmers (less time spent on hauling manure, etc.); (iii) human

health benefits associated with consuming dairy products produced by grazing cows; and (iv) environmental benefits (Clancy, 2006; Soder and Muller, 2007).

A litany of environmental benefits is cited by advocates of grazing, largely along the lines that properly managed grazing systems mimic natural grassland ecosystems and are better at recycling resources than confined operations (Rook *et al.*, 2005; Tallowin *et al.*, 2005). Grazing can profoundly affect how nutrients cycle in dairy farming systems, with the fate of nutrients tied to a variety of management variables such as diet, storage and handling of manure, and pasture management. However, inefficiencies in converting nutrient resources into milk remain an ongoing target of grazing managers who must juggle nutrient management priorities with other farm priorities including herd health, profitability, quality of life, farm management objectives and socio-economic pressures. Thus, a growing body of work sheds light on the potential for grazing systems to adversely impact soil and water quality (e.g. Stout *et al.*, 2000; McDowell, 2006; James *et al.*, 2007).

This chapter examines aspects of nutrient management related to the role of grazing in dairy systems not covered in Chapters 8 and 9 (this volume). We contrast *grazing* and *total confinement* components of hybrid (i.e. mixed confined/grazing) dairy farms, recognizing that such farms cover a broad management spectrum.

#### **Grazing Dairy Systems**

As they were developed in New Zealand, modern management-intensive grazing systems originally consisted of a seasonally calved herd (where all animals calved in a short time frame) to take advantage of lush spring pastures, with little to no feed supplementation for the herd. While such systems worked well in the physiographic conditions found in New Zealand, conditions elsewhere were sufficiently different to hamper their unilateral adoption. Specifically, differences in climate and forages restricted the establishment of pastures with similar quality as the ryegrass-clover pastures in New Zealand (Parker *et al.*, 1991). In addition, animal genetics in other areas often differed from New Zealand dairy genetics. Large-framed Holsteins genetically selected for high milk production in North America often lose body condition rapidly on an all-pasture diet, potentially impairing health, milk production and reproduction, and perhaps raising animal welfare issues (Kolver *et al.*, 2000; Harris and Kolver, 2001; Kolver, 2003).

While some grazing dairies have adopted a 'no concentrate' policy, the majority of grazing dairies supplement the diets of their pastured herds to improve milk production. Additional benefits of supplementation include improved body condition, which may in turn improve reproductive efficiency and animal health. The type of supplement can vary widely, but include: concentrates, non-forage fibre sources and total mixed ration (TMR). There is considerable flexibility in formulating rations around pasture-based diets, but forage testing of pastures is required to efficiently meet the nutrient requirements of the grazing dairy cow.

The amount of total dry matter intake obtained from pasture is quite variable (Soder and Muller, 2007). Throughout the year, supplementation is often required, such as during winter or periods of drought when pasture productivity

or quality is low. Supplement is typically fed twice a day (either before or after milking), but can occur on pasture as well.

Milk yield is often (although not always) lower in grazing herds than in confined herds. This decrease (if any) can be attributed to many variables, including: (i) variable pasture quality and quantity; (ii) less control over total dietary intake; (iii) use of animal genetics with lower milk production potential or with poor grazing adaptation; (iv) increased energy expenditure by the cow for grazing and walking; and (v) management ability of the producer.

Pasture quality and pasture management varies widely across farms. Many farms utilize a forage mixture that contains grasses and legumes, and some utilize warm-season annuals (such as Sorghum-Sudan grass) to feed cows during the heat of summer when most cool-season grasses decrease in production. Fertilization practices also vary widely; some farms use commercial fertilizers while others use only manure from the barn or dung deposited on the pasture by the cows.

#### **Total Confinement Dairy Systems**

Modern confinement operations represent the evolution of dairies that traditionally housed and milked cows in stanchion barns. Many of these confinement operations have expanded the herd from 1000 to 10,000+ cows to take advantage of economies of scale. The advent of the TMR in confined herds improved the efficiency of feeding dairy cows (Coppock *et al.*, 1981; Muller, 1992). Prior to feeding TMRs, 'component feeding' was normal where concentrates and forages were fed separately. While the component feeding system worked fairly well, feeding large amounts of grain at once (commonly called 'slug feeding') sometimes resulted in digestive upsets and metabolic problems, as cows were able to sort feeds (Muller, 1990). With TMR, feed ingredients are thoroughly blended, providing the cow with a nutritionally balanced diet in every bite (Muller, 1990, 1992).

Confinement of cattle to barns and lots creates challenges with regard to managing manure and manure nutrients. Modern confinement operations have large manure storage facilities and require large areas of land for manure application to maintain compliance with nutrient management regulations (Fulhage, 1997). Increasingly, new technologies are emerging to take advantage of energy (e.g. methane digesters), nutrients (composting) and other resources (recycling of bedding) in manure (Day and Funk, 1998). Adoption of these technologies has been primarily by larger operations with sufficient waste volumes to justify the significant investment in capital of newer technologies (Lazarus and Rudstrom, 2007).

#### **Hybrid Dairy Systems**

Many dairy farming operations combine grazing, like that mentioned in the previous section, with confinement of cattle. These hybrids can take different forms, most commonly: (i) pasturing in the growing season and confinement in the winter months; or (ii) supplementing high pasture forage intake with stored feeds (such as grain, hay or silage). In the latter case, there can be considerable range in

supplementation depending upon the land base and supply of pasture forages. Not surprisingly, grazing management can vary widely across hybrid operations. Some herds are kept on pasture continuously except when they are milked (20+h/day), while others are provided pasture for short periods each day. For instance, grazing herds may only be provided access to pasture at night during hot summer months, spending their days in well-ventilated barns with stored forages or a TMR.

Graziers sometimes supplement pasture intake with a partial TMR (pTMR; White, 2000; Soriano *et al.*, 2001; Bargo *et al.*, 2002). The advantage of a pTMR is that producers utilize pasture resources while maintaining a dietary control by feeding a percentage of the forage and all of the concentrate, vitamins and minerals in a mixed diet in the barn.

Utilizing a pTMR can increase farm profitability over using pasture plus concentrate (Soder and Rotz, 2003). One challenge with a pTMR is maintaining a balanced diet with constantly changing pasture quality and quantity throughout the grazing season; graziers must be flexible in providing the right amount and type of pTMR to balance the nutritional qualities/deficiencies of the variable pasture. Another reason for utilizing a pTMR is due to limited land/pasture base. If sufficient pasture cannot be supplied to the herd within a reasonable walking distance of the milking parlour, a pTMR can be used to 'substitute' stored forages thereby increasing the carrying capacity of the limited pasture land.

As with herd management, manure management will vary greatly depending on individual farm management. If cows are housed in the barn for part of the day (i.e. during the heat of the day), manure hauling costs will be greater than for a herd that is pastured for the entire day and night. The trade-off may be in milk yield. Cows housed in a well-designed barn during the heat of the day may not be as heat-stressed as those outdoors, and may produce more milk, or may re-breed more quickly. The economic trade-offs of these management decisions must be weighed to determine the best management practice for any individual farm.

## **Economic Factors Affecting the Selection of Alternative Dairy Strategies**

Numerous studies compare the economics of grazing-based dairies with hybrid and total confinement dairy systems (Parker *et al.*, 1992; Hanson *et al.*, 1998; Dartt *et al.*, 1999; Tucker *et al.*, 2001; Soder and Rotz, 2003; Tozer *et al.*, 2003). Several studies showed that moderately sized dairies (80–100 cows) can remain competitive by decreasing expenses, particularly expenses associated with feed, crop labour and machinery (Emmick and Toomer, 1991; Smith, 1994). Dartt *et al.* (1999) reported that management-intensive grazing operations had greater economic profit than confinement dairies, primarily by being more efficient in asset use, operating practices, and labour use, and suggested that management-intensive systems could provide a sustainable alternative management tool for the dairy industry. Elbehri and Ford (1995) reported that increased profitability with management-intensive grazing was primarily due to decreasing the cost of production of milk (usually between US\$0.54/kg and US\$0.64/kg for milk produced in confinement). Therefore, in spite of the potential for decreased milk production

per cow (typically 3–5%), with management-intensive grazing (Cunningham, 1993; Parker *et al.*, 1993), profitability could still be greater. If milk production decreases >5%, then non-grazing forage systems often become preferred by some producers (Elbehri and Ford, 1995).

In some areas, the ratio of milk price to concentrate price approaches 1.0 or less, meaning that 1 kg of concentrate costs about the same (or more) as 1 kg of milk (Parker et al., 1992). At lower quantities of grain feeding, US research has shown that 1 kg of concentrate results in approximately 1 additional kg of milk at low levels of supplementation, with the law of diminishing returns taking effect at greater levels of supplementation (Kolver et al., 1998; Bargo et al., 2003). At this ratio, concentrate feeding is not profitable because input cost equals output value, ignoring other ramifications such as improved body condition. In the USA, the milk/concentrate feed price ratio has historically been close to, or greater than, 2:1 (meaning that the milk price is usually double the concentrate price on a per kilogram basis). Therefore, it makes economic sense to feed up to 7–9 kg of concentrate daily to pastured high-genetic-merit Holstein cows to improve milk production and profitability while maintaining rumen function. Using a whole farm simulation model, Soder and Rotz (2001) showed that increasing concentrate supplementation (up to 9 kg/head/day) resulted in greater profitability of a grazing dairy farm, and that at the higher levels of supplementation (9 kg/head/ day), profitability was greater than that of a confinement farm.

The objective of most dairy producers is to produce sufficient milk to generate an income that can sustain a desired lifestyle. Therefore, the feeding system utilized in any dairy business should be the one that best achieves the business' goals while ensuring long-term economic and environmental sustainability. Management-intensive grazing has proven to be a sustainable alternative management tool for small- to mid-size dairies to remain competitive in times of tighter profit margins.

#### Nitrogen and Phosphorus Cycling at a Farm Scale

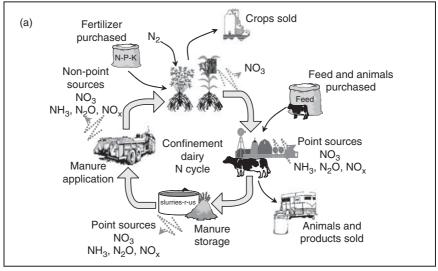
The cycling of nutrients on dairy farms, particularly those with large confinement components, is largely a misnomer, as modern systems entail a myriad of off-farm nutrient transactions in which there is limited cycling between the original nutrient source and the farm itself. Chapter 4 (this volume) gives an outline of methods to account for this life-cycle assessment. Even so, grazing of dairy cattle can play a key role in modifying disconnected flows in confinement systems and can contribute to an improved balance of nutrient imports and exports at the farm gate.

#### Nitrogen

Nitrogen (N) is a dynamic element that transforms readily between gas, solution and solid phases. N, in the form of crude protein, is a critical component of feed for dairy cows, as well as a critical fertilizer for pasture and cultivated forages. The introduction of grazing to a dairy operation has the potential to shift sources of dietary crude protein to the pasture, translocate N excretion on the farm and

transform sources of N applied to field crops. Leaching and volatilization of N represent the major environmental loss pathways of N on grazing and non-grazing dairies alike, with surface runoff a lesser pathway.

In confinement operations, contained N 'cycling' occurs primarily between barn and field, with environmental losses distributed across the farm (Fig. 10.1a). Depending upon the nature of the operation, crude protein may be derived from purchased sources, making feed the primary input of N at the farm gate. Alternatively, it can be derived from forages produced on farm, with fertilizer sources substituting, in part, for purchased feed sources of N. In systems with a lot of confinement cattle, excretion occurs primarily in and around the barn. Hence, volatilization of  $\mathrm{NH}_3$  from impervious surfaces is a key pathway of environmental losses from confinement operation. Additional losses of  $\mathrm{NH}_3$  derive from the



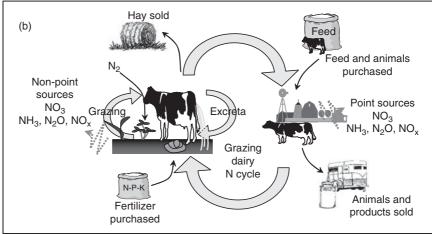


Fig. 10.1. The nitrogen cycle on confinement (a) and grazing (b) dairy farms.

processes of handling, storing and applying manure. Once applied to field soils, both manure and fertilizer sources of N contribute to losses of  $NO_3$  and  $NH_3$ , as well as to emissions of  $N_2$  and  $N_2O$ .

In grazing operations, pastures can substitute for both purchased and cultivated sources of crude protein, helping to contain N cycling within paddock areas (Fig. 10.1b). In pasture swards with substantial legume components, biological fixation of atmospheric  $N_2$  is a major input of N to pasture soils, which also receive inputs of N from fertilizers and excreta of grazing cattle. Grazing can have a profound effect on NH $_3$  volatilization potential on a dairy farm by shifting excreta-N from the impervious surfaces of barns and manure storages to permeable pasture soils. Although losses of  $NO_3$ -N via denitrification and leaching remain a constant concern of pastures and cultivated fields alike, these losses are of particular concern to grazing operations due to the patchiness of urine deposition. High concentrations of  $NO_3$  have been shown to leach below urine patches exceeding the capacity of pasture species to recover the N (Di and Cameron, 2000; Stout *et al.*, 2000; Oenema *et al.*, 2001). Such patchiness in the deposition of excreta on pastures lowers nutrient-use efficiency when supplemental fertilization is needed to ensure uniform sward production.

Given the dynamic nature of N, quantifying a partial N balance at the farm scale is complicated, requiring a mix of measured and modelled findings. In addition, accounting for internal sources and transfers of N in grazing systems can be quite difficult. Thus, the literature on dairy farm N balances related to grazing is varied, with inconsistencies in the accounting of biologically fixed N. Some authors do not account for biologically fixed N as a farm N input, skewing balances in favour of those operations with extensive legume forage production. When N fixation in pastures is factored into the N account of a grazing operation, as in Table 10.1, consistent differences between grazing and confined dairy operations are difficult to detect. Indeed, confinement operations reported in the literature often possess the smallest on-farm N surpluses, as other management variables such as stocking density may be more important to balancing N at the farm gate (Watson *et al.*, 2002).

Despite difficulty in generalizing farm gate N balances, prudent use of pasture N resources can help to decrease purchased sources of N, and in some cases, decrease on-farm N surpluses. The potential for such improvements, as well as the case-dependent nature of N management, is documented by Rotz et~al.~(2002) who used the Dairy Forage Simulation Model (DAFOSYM) to model nutrient flows on 100- and 800-cow dairy farms representative of various conditions found in the north-eastern USA. For the 100-cow farm, N imports at the farm gate decreased from 193 kg/ha with low-intensity grazing to 175 kg/ha with management-intensive grazing. Although N fertilizer was used to improve pasture productivity with management-intensive grazing, the improved quality of pasture forages and utilization of these forages by grazing cows enabled less crude protein to be imported on to the management-intensive grazing operation. At the same time, N exports from the two types of grazing operations remained nearly constant (49–50 kg/ha), equivalent to 26% and 28% of N imports for the low-intensity and management-intensive grazing herds, respectively.

For the 800-cow farm simulated by Rotz *et al.* (2002), increased pasture productivity through increased N fertilization resulted in a decline in N imports from

**Table 10.1.** Summary of literature reporting N balances on dairy functions in relationship to role of grazing.

	Farm characteristics	-		N imports				Environmental losses		
Location		Stocking density Tot	Total	Total Purchased	Bio. fixation	N exports	N surplus <sup>a</sup>	NH <sub>3</sub> -N	NO <sub>3</sub> -N	Source
		(animal units/ha)		(kg/ha)		(kg/ha)	(kg/ha)	(kg/	ha)	
USA	105 cow hybrid	,								Rotz et al. (2002)
	Low-intensity grazing	1.3	193	NA	NA	50	143	71	45	,
	Management-intensive grazing	1.3	175	NA	NA	50	125	76	35	
	800 cow hybrid									
	Low-intensity grazing	0.8	119	NA	NA	24	95	32	31	
	Management-intensive grazing	8.0	86	NA	NA	24	62	33	27	
	70 cow confinement	1.7	NA	NA	NA	NA	NA	57	24	Soder and Rotz (2001)
	125 cow grazing (no feed supplements)	3.0	NA	NA	NA	NA	NA	117	21	,
	103 cow grazing (low feed supplements)	2.5	NA	NA	NA	NA	NA	99	20	
	90 cow grazing (medium feed supplements)	2.2	NA	NA	NA	NA	NA	84	19	
	81 cow grazing (high feed supplements)	2.0	NA	NA	NA	NA	NA	73	18	
	80 cow confinement	0.9	37	37	87	36	1	NA	NA	Saporito and Lanyon (1998)

	65 cow confinement 52 cow hybrid	2.8	143	143	79	68	75	NA	NA	Bacon <i>et al.</i> (1990) Ghebremichael <i>et al.</i> (2007)
	No precision P feeding	1.1	136	NA	NA	27	109	NA	25	,
	Precision P feeding	1.1	136	NA	NA	27	109	NA	25	
	Precision P feeding, improved forage use	1.1	183	NA	NA	27	156	NA	32	
	102 cow hybrid									
	No precision P feeding	1.8	155	NA	NA	59	96	NA	29	
	Precision P feeding	1.8	155	NA	NA	59	96	NA	29	
	Precision P feeding, improved forage use	1.8	191	NA	NA	60	131	NA	34	
Sweden		2.0	270	218	52	106	164	80	9	Granstedt (1997)
Austria	Confinement	NA	329	179	150	17	312	NA	NA	Weiser et al. (1996)b
Canada	Confinement	NA	160	134	26	86	75	NA	NA	Goss and Goorahoo (1995)
	Hybrid (low-intensity grazing)	NA	42	2	41	42	1	NA	NA	, ,
Norway	Unknown	NA	97	45	52	35	62	NA	NA	Ebbesvick (1998) <sup>b</sup>
-		NA	107	61	46	34	73	NA	NA	, ,

NA = not available.

<sup>&</sup>lt;sup>a</sup>N surplus includes purchased and biologically fixed N.

<sup>&</sup>lt;sup>b</sup>As summarized in Watson *et al.*, 2002.

119 to  $86\,\text{kg/ha}$ . Again, N exports remained constant across the two scenarios (24 kg/ha), equivalent to 20% and 28% of imported N from the low- and high-intensity grazing dairies, respectively. Changes in the N balance at the farm gate of the 800-cow operation can be tied to increased pasture productivity, which required less land for grazing, as well as decreased demand for imported crude protein due to improvements in pasture forage quality.

Annual surpluses of N on dairy farms, both grazing and confinement, are largely offset by the magnitude of environmental losses. As summarized in Table 10.1, estimated losses of N from dairy farms by leaching and volatilization range from 21% to 97% of annual on-farm N surpluses. These estimates are modelled, as opposed to measured, and therefore subject to the model's limitations. Despite this, substantial environmental losses of N occur from grazing operations as well as from confinement operations, indicating that inclusion of grazing on a dairy farm does not automatically decrease water and air quality impacts.

#### **Phosphorus**

Phosphorus (P) cycling and environmental fate on dairy farms differs from that of N, largely due to the absence of a gaseous phase for P, the relative insolubility of P in water and the tendency for native soil P sources to be in limited supply in many physiographic regions. As with N, the introduction of grazing to a dairy farm serves to shift major components of the P cycle from the barn to the landscape, with diffuse losses of P from pastures (Fig. 10.2b) growing in importance relative to point sources of P and land-applied manures (Fig. 10.2a). Unlike N, surface runoff and erosion are usually dominant pathways of environmental P losses, although significant losses can also occur via sub-surface routes like artificial drainage. Strategies to minimize such losses can target critical source areas where high concentrations of P and high potential for transport coincide. Shifting from confinement to grazing operations does not eliminate the major pathways of P loss. As most P in surface runoff derives from a shallow zone at the soil surface (Sharpley, 1985), dung deposition on pastures can be a significant source of P in runoff water (McDowell, 2006, 2007). Even so, improved utilization of pasture resources has been shown to offer a key means of balancing P at the farm gate (Rotz et al., 2002).

In comparison with other modern livestock production systems (e.g. swine, poultry), dairy farming systems tend to have large land bases, therefore a better ability to assimilate imported P. Furthermore, microbial symbioses in the rumen serve to improve the efficiency of metabolizing forage P compared to N. Historically, P has been fed to dairy cattle in excess of recommended levels. In a survey of 612 dairy farms in the north-eastern USA, of which roughly half reported TMR feeding, Dou *et al.* (2003) observed that dietary P concentrations for lactating cows ranged from 3.6 to 7.0 g/kg of feed dry matter. The mean concentration (4.4 g/kg) was roughly one-third greater than that recommended by the National Research Council (2001) for dairy cows with the same average milk yield as those in the survey (27.9 kg/day). In that survey, dietary P concentrations were not associated with milk yields ( $r^2 = 0.06$ ), and excess dietary P was primarily a result of

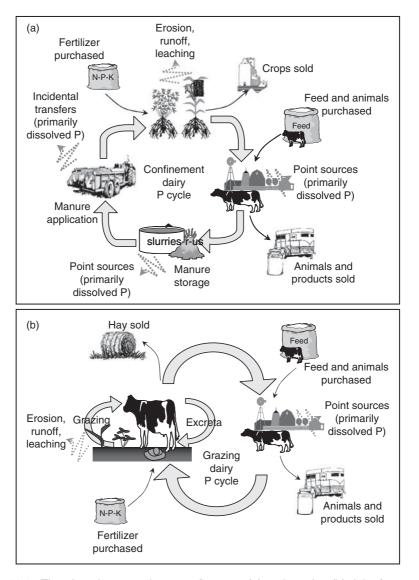


Fig. 10.2. The phosphorus cycle on confinement (a) and grazing (b) dairy farms.

recommendations by consultants. The most frequent reason for overfeeding P to dairy cattle is the perception that high-P rations improved reproductive efficiency (Tallam  $\it et al., 2005$ ). While it has been shown that severe P deficiency can impair reproduction (Goff, 1998), there is no evidence that feeding P in excess of recommended levels benefits reproduction (Wu and Satter, 2000; Wu  $\it et al., 2000$ ).

A broad body of research has documented P balances between dairy farming systems. Despite historical tendencies of farmers to overfeed P to dairy cattle, dairy farms tend to have much lesser surpluses of P on an annual basis than of N. As summarized in Table 10.2, reported P balances on dairy farms (measured and modelled) range considerably (from -7 to  $54\,\mathrm{kg/ha}$ ). Many variables contribute

to these balances, including stocking density, feeding regime and grazing management. Because environmental P losses tend to be low in comparison to other pools of P on the farm, P accumulation on dairy farms represents either a long-term concern or an immediate concern of fields and pastures where manure is applied.

Significant opportunities exist both for confinement and grazing operations to decrease import of feed P and better use P that is on the farm. Ghebremichael et al. (2007) modelled 52- and 102-cow hybrid grazing operations, comparing baseline feeding regimes with regimes designed to decrease P import, finding that on-farm P surpluses could be decreased by 43–60%. When precision feeding was combined with substitution of on-farm forages for concentrates (improved forage management), P surpluses could be decreased by >90%. In that study, the additional forages were not derived from pastures, but pasture forages could likely have been substituted for supplements as well. Indeed, simulations by Rotz et al. (2002), described in the context of N cycling above, indicate that P surpluses can be lowered from 10% to 44% by intensifying pasture management (including increasing pasture productivity) on hybrid dairy farms while also increasing farm profitability. Overall, however, grazing offers but one set of controls for P management at the farm gate; other variables, some of them site-specific, contribute to on-farm P import.

#### **Managing Nutrient Losses from Hybrid Dairies**

Increased reliance upon grazing on dairy farms must be accompanied with improved management not only to optimize milk production, but also to prevent significant environmental losses of nutrients. Sound management of hybrid operations requires considerable attention to dairy cattle, confinement infrastructure and pastures. Proper accounting of nutrients derived from forages and compliance with established dietary recommendations can decrease farm nutrient imports and even increase profitability by lowering the cost of purchased feeds.

#### **Diet Regulation**

In addition to playing a role in surpluses of N and P found on a dairy farm, regulating the diet of a cow influences the potential for environmental emissions of nutrients. Regulating the amount of protein fed to dairy cattle can significantly affect urine N content, hence the potential for NH $_3$  volatilization. Broderick (2003) found that increasing crude protein in the diet of lactating dairy cows from 15% to 18% increased urinary N from 23% to 35% of dietary N. For hybrid operations, ration formulation to minimize excess protein generally lowers feed costs. High-quality pasture contains greater concentrations of N than is needed by the ruminant, and despite efficient synthesis of microbial protein from diets containing high-quality pasture, up to 30% of the ingested N is not metabolized (Beever  $et\ al.$ , 1986; Kolver  $et\ al.$ , 1998).

**Table 10.2.** Summary of literature reporting P balances on dairy functions in relationship to role of grazing.

	Farm	Stocking	Р	Р	Р	Environ- mental	
Location	characteristics	density	imports	exports	surplus	losses	Source
		(animal units/ha)	(kg/ha)	(kg/ha)	(kg/ha)	(kg/ha)	
USA	105 cow hybrid	a					Rotz <i>et al.</i> (2002)
	Low-intensity grazing	1.3	14.5	8.4	6.1	1.0	,
	Management- intensive grazing 800 cow hybrid	1.3	11.7	8.3	3.4	0.0	
	Low-intensity grazing	0.8	7.9	4.3	3	0.6	
	Management- intensive grazing	0.8	7.6	4.3	2.7	0.6	
	70 cow confinement	1.7	NA	NA	1	NA	Soder and Rotz (2003)
	125 cow grazing (no feed supplements)	3.0	NA	NA NA 3 NA	,		
	103 cow grazing (low feed supplements)	2.5	NA	NA	-2	NA	
	90 cow grazing (moderate feed supplements)	2.2	NA	NA	-6	NA	
	81 cow grazing high feed supplements	2.0	NA	NA	<b>-7</b>	NA	
	Confinement	NA	NA	NA	3.0	NA	Soder and Rotz (2001)
	Grazing	NA	NA	NA	1.0	NA	
	80 cow confinement	0.9	14	7	7	NA	Saporito and Lanyon (2003)
	65 cow confinement 52 cow hybrid	2.8	30	13	17	NA	Bacon et al. (1990) Ghebremichael et al. (2007)
	No precision P feeding	1.1	9.9	4.6	5.3	1.9	,
	Precision P feeding	1.1	7.6	4.6	3	1.8	continued

Table 10.2. Continued

Location	Farm characteristics	Stocking density	P imports	P exports	P surplus	Environ- mental losses	Source
Location	Characteristics	uerisity	imports	exports	Surpius	103363	Source
	Precision P feeding, improved forage use 102 cow hybrid	1.1	5.2	4.7	0.5	1.7	
	Precision P feeding	1.8	13.8	10	3.8	2.2	
	Precision P feeding, improved forage use	1.8	10	10	0	2.1	
UK	129 cow hybrid 36 cow hybrid	3.2	43.6	17.2	26.4	1.0	Haygarth <i>et al.</i> (1998) Withers <i>et al.</i> (1999)
	High feed supplements	1.9	90.4	36.7	53.7	0.2	(1333)
	Moderate feed supplements	1.9	76.6	32.7	43.9	0.4	
	Low feed supplements	1.6	51.3	30.1	23.4	0.3	
Sweden	55 cow confinement	2.0	24	22	2	0	Granstedt (1997)
Austria	Confinement	NA	4.5	3.75	0.75	NA	Weiser <i>et al</i> . (1996) <sup>a</sup>
Norway	Hybrid	NA	9	7	2	NA	Ebbesvick (1998)ª
		NA	19	7	12	NA	, ,

NA = not available.

This loss is due to a high concentration of  $\mathrm{NH}_3$  in the rumen that results from rapid and extensive rumen degradation of pasture N that, if not recaptured into microbial protein, is converted to urea and excreted in milk and urine (Van Vuuren et~al., 1991). Adding an energy source to the rumen (such as a concentrate) that is synchronized with intake of N-rich pasture has been shown to increase yields of microbial protein by greater recapture of excess N in the rumen and decreased excretion (Herrera-Saldana et~al., 1990; Aldrich et~al., 1993; Kolver et~al., 1998); however, the effects on milk production have been mixed (Aharoni et~al., 1993; Aldrich et~al., 1993; Kolver et~al., 1998).

Supplemental P fed in excess of that required by the cow is not absorbed in the cow's gastrointestinal tract and is excreted in the faeces (Dou *et al.*, 2002). Knowlton and Herbein (2002) reported that decreasing dietary P from 0.52% to 0.34% (dry matter basis) resulted in 200% less manure P excretion in early lactation cows. Under controlled experiments, strong relationships have been reported

<sup>&</sup>lt;sup>a</sup>As summarized in Watson et al., 2002.

between dietary and faecal P concentrations. In a 308-day lactation trial with 26 multiparous Holstein cows, Wu *et al.* (2000) reported a strong linear relationship between faecal P excretion and P intake (faecal P = 0.643 dietary P – 6.2; units = g/day;  $r^2 = 0.81$ ). However, in the survey of Dou *et al.* (2003), where factors such as breed, life stage and diet were not controlled, faecal P concentrations were only weakly related to P concentrations in the diet (faecal P = 1.89 dietary P + 1.03; units = g/kg;  $r^2 = 0.43$ ). As such, a variety of factors undoubtedly contribute to faecal P concentrations on working farms, with dietary P an important, but by no means unique, factor.

#### **Grazing Component of Hybrid Systems**

Poorly managed pastures can produce substantial nutrient emissions to soil, air and water. Even under prudent management, environmental losses from grazing dairy cattle occur as excreta containing high concentrations of N and P in mobile forms. Uneven distribution of excreta on pasture soils produces patchiness in nutrient pools that hampers uniform sward management. Thus, Ball *et al.* (1979) concluded that even an intensively grazed pasture system is 'far from a closed system', estimating that more than half of urine N from grazing animals is readily lost to volatilization and leaching. Note that an expanded review of mitigation strategies in grazed dairies is available in Chapter 8 (this volume).

#### Management-intensive grazing

Management of intensive grazing, or intensive rotational grazing, can lessen the N content of consumed pasture forage, as brief visits at high stocking density decrease the potential for cattle to preferentially select forage. However, during these visits, losses of N and P can be significant (Sharpley and Syers, 1976, 1979; Bussink and Oenema, 1998). Losses of nutrients from intensively grazed pastures can be difficult to check. Rotz (2004) identified a range of practices to decrease N losses related to grazing animals, including: (i) optimize stocking rate; (ii) move watering, feeding and shade devices to improve excreta-N distribution; (iii) avoiding grazing during periods when plant uptake is low; and (iv) synchronizing carbohydrate source with high-N pasture in the rumen to recapture greater amounts of  $\rm NH_3$ . Most of these recommended practices would also serve to limit P losses.

The patchy distribution of urine is a key cause of N leaching under pastures. Reported losses of N under urine patches range from 8% to 30% of urine N (Whitehead and Bristow, 1990; Fraser *et al.*, 1994; Stout, 2003). Indeed, Silva *et al.* (1999) observed the annual equivalent of 124 kg N/ha could be leached under a urine patch, corresponding to 33 kg N/ha across an entire paddock when areas not receiving urine were considered. Management factors such as breed size (hence, urine volume) and timing of urine deposition all affect the potential for urine N to leach through pasture soils (Stout, 2003).

Urine patches are also the site of considerable  $\mathrm{NH_3}$  volatilization. According to Bussink and Oenema (1998), summarizing literature results,  $\mathrm{NH_3}$  losses from grazing cattle range from 0% to 28% of N in urine and dung deposited on pastures,

depending upon N application rate, stocking density and duration, climatic conditions and soil properties. They surmised that intensive rotational grazing may decrease  $\mathrm{NH}_3$  volatilization potential from pastured cattle relative to less-intensive systems of grazing.

P losses from intensively grazed pastures occur primarily in dissolved form, arising from dissolution of soil, dung and fertilizer P at or above the soil surface, and washing-off of P from recently grazed pasture plants. In degraded systems, erosion may contribute to particulate P losses. All except fertilizer additions are influenced by the action of grazing; whether it is the ripping of pasture plants or the influence of treading on soil erosion and surface runoff potential. McDowell et al. (2007) found that in a grazed pasture in New Zealand, approximately 10%, 30%, 20% and 40% of P losses in surface runoff during a year were attributable to fertilizer, dung, pasture plants and soil components, respectively. Hively et al. (2005) conducted rainfall simulations at various locations on a dairy farm including several pastures and a cow path. They found that surface runoff from the cow path transported large P loads due to low permeability of the path and dung accumulation. At the same time loads from pastures under intensive rotational grazing were almost negligible. Areas of low permeability due hoof action and high dung concentrations, such as feeding areas and shade, can be widespread in pastures with little to no rotation of cattle (Peterson and Gerrish, 1996). White et al. (2001) recorded high densities of excreta around water troughs of intensively grazed pastures.

#### Riparian exclusions

Allowing cattle access to streams has historically been one means of providing pastured cattle with drinking water and comfort during hot weather, but is now recognized as a poor management practice from the standpoint of nutrient loss as well as cattle health. Practices such as fencing out riparian areas, providing alternative sources of water and shade and selection of feeding sites can have a profound effect on the environmental fate of nutrients from the excreta of pastured cattle. James et al. (2007) estimated that 2800 kg of P was defaecated directly into pasture streams by dairy cattle every year in a 1200 km² watershed in the north-eastern USA with predominantly hybrid farms (low-intensity grazing). Across the watershed, direct deposition of dung P into streams was equivalent to roughly 10% of the annual P loadings attributed to all agricultural sources. James et al. (2007) estimated that installation of stream bank fencing as part of ongoing conservation activities had already decreased in-stream dung P deposition by 32%. In another case study, Meals (2000) observed a 15% decline in P concentrations when dairy cattle were fenced out of streams in another north-eastern US watershed dominated by dairy farms.

#### Pasture fertility

Sound management of pasture fertility requires regular testing of soil and forages, and prescriptive application of fertilizer nutrients at rates catering to pasture production with practices that maximize the availability of applied nutrients to growing

plants while minimizing losses by erosion, surface runoff and leaching (Sharpley and Halvorson, 1994; Rotz, 2004). In addition, timing of fertilizer application to pasture soils should be adjusted to meet the demands of pasture forages, with summertime applications potentially preferable to spring. The purchase of fertilizers can contribute to on-farm nutrient surpluses, especially when nutrient resources from dung and manure are not fully exploited. Accounting for the contributions of leguminous pasture species can substantially decrease the need for N fertilizer.

Because excess fertilizer N can affect forage quality in pastures, frugal application of fertilizers to pastures can indirectly limit  $\mathrm{NH_3}$  volatilization from the urine of grazing cattle (Bussink and Oenema, 1998). Bussink (1992) found that increasing fertilizer N application to grazed swards was associated with a concomitant increase in  $\mathrm{NH_3}$  volatilization from the swards. The use of nitrification inhibitors such as dicyandiamide has shown considerable potential for decreasing N losses from grazed pastures. Di and Cameron (2002) observed a roughly 60% decrease in  $\mathrm{NO_3}$  leaching losses and 75–85% decrease in NOx emissions from simulated urine patches treated with a nitrification inhibitor. The authors later concluded that for New Zealand's climate conditions, nitrification inhibitors are best applied from late autumn to early spring (Di and Cameron, 2004).

#### **Confinement Component of Hybrid Systems**

Confinement of dairy cattle and concentration of their excreta by waste-handling systems introduce additional management responsibilities to minimize environmental losses of N and P from dairy farms. Point sources on dairy farms are typically found in association with barns, barnyards, silos and manure storage infrastructure. In most dairy systems, small volumes of dry manure accumulate in barns, and grey water from milking parlours can be highly enriched with dissolved nutrients (e.g. Kim et al., 2006). Management practices that target these areas can be among the most cost-effective pollution-control techniques on a dairy farm (Meals, 1993). More difficult, and time consuming, is management of losses associated with manure. N/P ratios in manures do not match those required of most pasture or row crops, so that use of manures to meet crop N requirements typically results in over application of P (Smith et al., 1998). Although most dairy systems have large land bases enabling adequate dilution of nutrients in applied manures, the accumulation of nutrients (especially P) in the soils of certain fields is well documented, particularly those in close proximity to barns (e.g. Aarons et al., 2004). The long-term accumulation of manure nutrients and short-term availability of those nutrients to surface runoff, leaching and atmospheric pathways has been a major target of improved nutrient management strategies (Bouldin and Klausner, 1998).

#### Point sources

#### Barns and barnyards

The combination of impervious surfaces and high concentrations of manure around barns and barnyards results in large potential for nutrient runoff and volatilization. Because urea hydrolysis begins as soon as urine is excreted, the potential for  $\mathrm{NH_3}$  emissions from barn and barnyard areas where cattle concentrate is great. In general, closed barns emit less  $\mathrm{NH_3}$  than free stall barns with barnyards which, in turn, emit less than open-sided barns (Bussink and Oenema, 1998). Losses of  $\mathrm{NH_3}$  from cattle excreta are positively correlated to the feeding of crude protein (Krober *et al.*, 2000), and can range widely on a seasonal basis, particularly for free stall barns, with up to 50% of excreted N volatilized as  $\mathrm{NH_3}$  during summer months (Moreira and Satter, 2006).

A variety of management practices affect  $\mathrm{NH_3}$  emissions from dairy barns. Use of bedding materials that absorb urine can potentially decrease  $\mathrm{NH_3}$  volatilization, although reported results are decidedly mixed (Bussink and Oenema, 1998). Jeppsson (1999) found that using a combination of peat and chopped straw bedding decreased  $\mathrm{NH_3}$  emissions by 57% relative to long straw, which was comparable to solid flooring in  $\mathrm{NH_3}$  volatilization. As summarized by Rotz (2004),  $\mathrm{NH_3}$  losses from solid floors are affected by floor shape and surface characteristics, and although  $\mathrm{NH_3}$  losses from solid floors are relatively unaffected by scraping, they can be decreased by spraying the floor with water following scraping.

Strategies to minimize surface runoff losses of nutrients from barn areas generally involve routing clean surface runoff water around facilities, regular cleaning of areas that can serve as possible sources of nutrient emissions and treating surface runoff that exits barnyards and feedlots to decrease its pollution potential (Wright, 1996). Brown *et al.* (1989) estimated that P loss from barnyards found on hybrid farms typical of the north-eastern USA could be lowered by 50–90% using practices that decreased the volume of barnyard surface runoff.

Practices to treat barnyard surface runoff and milk house effluent include filter strips, constructed wetlands and sediment basins. Filter strips serve to promote infiltration, and sedimentation of influent. Schwer and Clausen (1989) reported >90% decrease in total P and total Kjeldahl N of milk house waste water treated with a vegetative filter strip. However, excessive loading of nutrients and channellized flow can readily undermine the effectiveness of a filter strip. Thus, Schellinger and Clausen (1992) found that only <20% of total P and total Kjeldahl N entering a filter strip were retained by the strip. Wetlands and detention basins arrest barn area surface runoff, promote sediment deposition and promote the uptake of nutrients by plants, assuming adequate retention time. In addition, wetlands can be very effective in promoting denitrification, hence removal of NO<sub>3</sub><sup>-</sup>-N from influent (Xue et al., 1999; Hunt et al., 2003). Regular removal of sediments and plant biomass are necessary to sustain N and P treatment efficiencies of constructed wetlands (Uusi-Kamppa et al., 2000; Braskerud, 2002). Newman (1997) observed a 43% decrease in NO<sub>3</sub>-N and 27% decrease in total Kjeldahl N by a constructed wetland treating milk house effluent, while Shamir et al. (2001) reported only a 17% decrease in total N by a constructed wetland treating dairy waste water. Smith et al. (2006) found >90% removal of total P by two newly constructed wetlands treating dairy effluent, while Serodes and Normand (1999) recorded a 63% decrease in total P by a newly constructed wetland treating similar dairy effluent.

#### Manure handling and storage systems

Properly designed and maintained manure storage systems should not serve as a direct source of nutrients to water. Even so, spills and discharges do occur in and around storage structures, particularly those that are uncovered. Manure handling and storage systems are considered major potential sources of  $\mathrm{NH_3}$  emissions (Bussink and Oenema, 1998). The loss of  $\mathrm{NH_3}$  during manure storage largely depends upon the storage structure, with the lowest losses associated with underground pits and bedded packs and the highest losses associated with anaerobic lagoons (Powell *et al.*, 2004). Petersen *et al.* (1998) monitored cattle manure stacked in a pile under summertime and autumnal conditions, finding an average of 3.2% of manure N was lost by leaching and 4.1% by  $\mathrm{NH_3}$  volatilization.

Permeable (e.g. straw, geotextile) and impermeable (e.g. plastic) covers exist for manure storage systems that can decrease NH $_3$  emissions by >90% (Bicudo et al., 2004). Covered systems are mandated in some countries (e.g. Denmark, the Netherlands). Because dairy slurry readily forms a crust, simple maintenance of the crust by not agitating the surface can be a no-cost means of reducing NH $_3$  emissions. Losses of NH $_3$  from open storages can be curtailed by maintaining a small surface area of stored manure that is exposed to the atmosphere, promoting the formation of surface crusts that are relatively impermeable to NH $_3$ , or acidifying the manure to inhibit the conversion of NH $_4$  to NH $_3$ . Other key management factors affecting NH $_3$  loss potential from stored manure include residence time, temperature (highest losses in summer) and mixing (Bussink and Oenema, 1998).

#### Manure management

Manures are a heterogeneous mix of nutrients in various forms and concentrations, making the delivery of manure nutrients to field crops inefficient in comparison with commercial fertilizers. Manures are different to the effluent produced from all-grazing systems in that they often are more enriched with nutrients (especially P) and are drier. Tying manure application to soil with crop demands can be difficult, as nutrient ratios in manures generally do not match those required of crops and transformations of some forms of nutrients in manure are required before they are available for crop uptake. On hybrid operations with row crop fields and pastures, the application of manure to pastures may be dictated by factors other than the nutrition of pasture forages, such as the absence of other fields to which to spread (especially farms that must apply manure daily).

#### Manure application to pastures

Surface application of manure (broadcasting) results in the maximum potential for  $\rm NH_3$  volatilization and P loss in surface runoff. Surface applying manure to pastures can also temporarily decrease the palatability of forages and substantially increase environmental losses of nutrients. For instance, Bussink and Oenema (1998) summarized  $\rm NH_3$  losses from dairy farming systems, reporting a range of 1–100% of applied N for grasslands receiving surface application of manures and a range of 3–70% of applied N for row crop lands. Due to the high concentration of water-extractable P (WEP) in manure, dissolved P losses in surface runoff are of particular concern following surface application of manure (Dougherty *et al.*, 2004). In addition, low-density organic matter fractions in manure are highly susceptible to erosion when manure is broadcast (McDowell and Sharpley, 2002).

Alternatives to surface application methods exist, which incorporate slurries into pasture soils with minimal disturbance or concentrate surface-applied slurries within the thatch layer to promote contact with the soil. The direct ground injection (DGI) system, invented in Norway, uses high pressure to incorporate slurries containing <12% solids with minimal disturbance of the soil surface and little exposed slurry left on the soil surface after application (Morken and Sakshaug, 1997). Morken and Sakshaug (1998) reported 60% less NH, emissions from dairy slurry applied with the DGI system than by surface application. Elsewhere, Wulf et al. (2002) evaluated a variety of surface application systems that placed the dairy slurry within the thatch layer providing better contact with the soil surface (trailing hose and trailing shoe). They found NH<sub>3</sub> from the trailing hose and shoe systems to be 20-60% of those from broadcast manure. Still other systems pair manure application with soil aeration to increase storage of the slurry in the surface soil and infiltration. For instance, Bittman et al. (2003) observed a 48% decrease in NH<sub>2</sub> with one aeration infiltration system in comparison with broadcasting. Although the literature on manure application methods to pastures is dominated by NH<sub>3</sub> measurements, these systems can also be expected to impact P loss in surface runoff, as has been documented for various injection technologies in decreased tillage row crop systems (e.g. Daverede et al., 2004). To date, no systems exist to incorporate dry manures (e.g. bedded pack) into pasture soils, but the use of aeration equipment has been shown to significantly decrease surface runoff under infiltration excess conditions; hence, this would also suggest decreased P losses following surface application of manure (Moore et al., 2005).

In addition to the method of manure application to a pasture soil, application rate and application timing can fundamentally influence losses of N and P. The application rate of surface-applied manures has been shown to be well correlated with NH<sub>3</sub> volatilization as well as with dissolved P in surface runoff (Webb, 2001; Kleinman and Sharpley, 2003). Therefore, distributing manure across a dairy farm can substantially affect the potential for acute losses of nutrients from individual fields. Furthermore, the availability of nutrients in applied manure to atmospheric and surface runoff pathways tends to decline quickly with time: the maximum availability and potential for loss is soon after application. During periods when rainfall is frequent, environmental losses of recently applied manure nutrients (also termed, 'incidental transfers') can be substantial. Preedy et al. (2001) observed that 1.8 kg/ha of P losses in runoff occurred over the 7 days after dairy slurry was surface-applied. With time, slurry infiltration, non-surface runoff-producing rainfall washing manure nutrients into the soil, manure crusting and invertebrate action all serve to protect N and P from volatilization and surface runoff removal (Vadas et al., 2007). Thus, Mueller et al. (1984) reported a 76% decline in dissolved P concentrations in surface runoff from soils broadcast with dairy manure during 2 months of a growing season. Declines in NH<sub>3</sub> emissions from land-applied manures can be even more rapid, with most NH, volatilization generally occurring within the first few days of application (e.g. Wulf et al., 2002).

#### Manure export

Increasingly, confinement and hybrid dairy operations are looking to export their manure off-farm to handle excess nutrients. This is usually prodded by regulations, court orders and neighbours (e.g. Texas Water Resources Institute, 2006). From the

standpoint of nutrient emissions, exporting manure decreases the quantity of manure that can potentially be released from storage facilities on dairy farms and offers an alternative to repeated, heavy application of manure nutrients to farm soils above levels necessary for crop production. Manure export can also alleviate pressures caused by limited manure storage capacity to apply dairy manure at times of high risk of incidental transfer to the environment (Preedy et al., 2001). However, depending where the manure is sent, it can merely shift the problems of nutrient losses to the recipient.

Due to the high cost of hauling dairy manure, which is generally in liquid or semi-solid form, de-watering is an important first step in processing dairy manure for export. A large variety of dewatering methods exist, most of which require substantial capital investment (Day and Funk, 1998). Composting, vermicomposting and pelletizing have all been used to add commercial value to dairy manure while decreasing the initial moisture content. Notably, these practices result in significant loss of manure N, primarily due to volatilization of  $\rm NH_3$ , and therefore a lowered N/P ratio in the final product (Gassman and Bouzaher, 1995; Hamilton and Sims, 1995; Osei *et al.*, 2000). Industrial uses of exported dairy manure include bioenergy generation (methane and fuel pellets for power plants), turfgrass production, landscaping and aquaculture (Edwards, 1980; Day and Funk, 1998; Vietor *et al.*, 2002).

#### **Conclusions**

For many livestock production systems, there has been a long-term trend in geographic intensification of animal production. While dairy systems continue to be relatively extensive in their land base, the trend towards intensification of hybrid-dairy production systems has produced local accumulations of nutrients, often in areas that lack the land base to use the manure nutrients in crop production without negatively impacting water quality. The focus of nutrient management, formerly centred on field management, has shifted to broader scales that involve solutions that cannot be resolved by individual farmers. Increasingly, policies are emerging that recognize the need for action at levels greater than the farm scale.

Regulations in the Netherlands require that nutrient balances are used to characterize the risk of nutrient loss from a farm (Neeteson *et al.*, 2001). Using a mineral accounting system (MINAS), farms with more than 2 LU/ha (livestock units per hectare) must participate in a MINAS programme to calculate, estimate and report major inputs and outputs to the farm. Farms exceeding permitted N or P surpluses must pay a fee to the agency responsible for the MINAS programme. With fees as an incentive, it is hoped that farmers will innovate new strategies to achieve a balance of nutrients at the farm gate, and, at the same time decreasing the long-term risk of N and P losses to the environment.

Nutrient retention and recycling within the hybrid dairy system is important to decrease the need of imported nutrients and decrease nutrient losses to the environment. Current and future policies, including restrictive zoning and nutrient management of confinement operations, may make grazing more profitable and preferred, particularly as the urban–rural interface becomes more and more entwined. As described in this chapter, many management options exist that affect nutrient retention and utilization, including altering stocking rates (i.e. higher

stocking rates and shorter duration in each paddock to more evenly distribute manure and urine), shifting production time so that maximum livestock density occurs during the growing season, supplemental feeding, bedding shelters with substances that increase absorption of nutrients, and incorporating legumes into existing pasture to increase  $\rm N_2$  fixation. Precision feeding strategies (matching the nutrients provided in the total ration versus animal nutrient requirements) are one of the foremost areas upon which animal managers can improve in order to decrease nutrient excretion and have the added benefit of decreasing feed costs. Ultimately, social and economic factors must be accounted for to enable prudent management of nutrients on grazing dairy operations.

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